

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public Inspection

**For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023**

Name of foundation 80-20 Foundation		<b>A Employer identification number</b> 20-0683200
Number and street (or P.O. box number if mail is not delivered to street address) 112 E Pecan St Ste 175	Room/suite	<b>B Telephone number (see instructions)</b> (210) 775-2370
City or town, state or province, country, and ZIP or foreign postal code San Antonio, TX 78205		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>7,109,232</u>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>				
<b>Revenue</b>				
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	10,000,000			
<b>2</b> Check <input type="checkbox"/>				
<b>3</b> Interest on savings and temporary cash investments				
<b>4</b> Dividends and interest from securities	152,483	152,483	152,483	
<b>5a</b> Gross rents				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-8,316			
<b>b</b> Gross sales price for all assets on line 6a <u>62,711</u>				
<b>7</b> Capital gain net income (from Part IV, line 2)				
<b>8</b> Net short-term capital gain				
<b>9</b> Income modifications				
<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold				
<b>c</b> Gross profit or (loss) (attach schedule)				
<b>11</b> Other income (attach schedule)				
<b>12 Total.</b> Add lines 1 through 11	10,144,167	152,483	152,483	
<b>Operating and Administrative Expenses</b>				
<b>13</b> Compensation of officers, directors, trustees, etc.				
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees (attach schedule)	141			141
<b>b</b> Accounting fees (attach schedule)				
<b>c</b> Other professional fees (attach schedule)	17,280			17,280
<b>17</b> Interest				
<b>18</b> Taxes (attach schedule) (see instructions)	8,121			8,121
<b>19</b> Depreciation (attach schedule) and depletion	2,130			
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings	11,958			11,958
<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule)	46,065			44,523
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	85,695	0		82,023
<b>25</b> Contributions, gifts, grants paid	3,390,210			3,390,210
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	3,475,905	0		3,472,233
<b>27</b> Subtract line 26 from line 12:				
<b>a Excess of revenue over expenses and disbursements</b>	6,668,262			
<b>b Net investment income</b> (if negative, enter -0-)		152,483		
<b>c Adjusted net income</b> (if negative, enter -0-)			152,483	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing . . . . .	348,471	1,571,883	1,571,883
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ <u>12,812</u>			
		Less: allowance for doubtful accounts ▶ _____	223	12,812	12,812
	4	Pledges receivable ▶ _____			
		Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment: basis ▶ _____			
	Less: accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .	67,616	5,510,770	5,520,529	
14	Land, buildings, and equipment: basis ▶ _____				
	Less: accumulated depreciation (attach schedule) ▶ _____	14,901			
15	Other assets (describe ▶ _____)		4,008	4,008	
16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	431,211	7,099,473	7,109,232	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			0
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>				
	24	Net assets without donor restrictions . . . . .	431,211	7,099,473	
	25	Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>				
	26	Capital stock, trust principal, or current funds . . . . .			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	431,211	7,099,473		
30	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	431,211	7,099,473		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	431,211
2	Enter amount from Part I, line 27a . . . . .	2	6,668,262
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	7,099,473
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	7,099,473

Part IV Capital Gains and Losses for Tax on Investment Income			
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a F1099 Fidelity Brkrg Svcs (663-144334)	P	2023-01-01	2024-12-31
b F1099 Fidelity Brkrg Svcs (663-144334)	P	2022-12-30	2023-12-31
c Table Swinas	P	2022-08-10	2023-11-30

d Patio Umbrellas		P	2022-09-22	2023-11-30
e Wash Sale				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 17,101		19,806	-2,705	
b 32,839		38,450	-5,611	
c 8,815	3,185	12,000		
d 3,956	1,430	5,386		
e			80	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))	
a			-2,705	
b			-5,611	
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-8,236
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		{ }	3	

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	2,120
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	2,120
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	2,120
6 Credits/Payments:		
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	4,000
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	4,000
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	109
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	1,771
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 1,771 Refunded	11	

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**Part VI-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: around bullet By language in the governing instrument, or around bullet By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	Yes	

**8a** Enter the states to which the foundation reports or with which it is registered (see instructions)  
 TX

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .

**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII . . . . .

**10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .

**11** At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .

**12** Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .

**13** Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.8020foundation.com

**14** The books are in care of James Irwine CPA Telephone no. (210) 775-2370  
 Located at 112 E Pecan St Ste 175 San Antonio TX ZIP+4 78205

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . . .   
 and enter the amount of tax-exempt interest received or accrued during the year . . . . . **15**

**16** At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .   
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

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**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

**1a** During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . **1a(1)**  **No**

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . **1a(2)**  **No**

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . **1a(3)**  **No**

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . **1a(4)**  **No**

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . **1a(5)**  **No**

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . **1a(6)**  **No**

**b** If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . . **1b**  **No**

**c** Organizations relying on a current notice regarding disaster assistance check here. . . . .

**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? . . . . . **1d**  **No**

**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

**a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? . . . . . **2a**  **No**  
 If "Yes," list the years 20, 20, 20, 20

**b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . . . **2b**

**c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. 20, 20, 20, 20

**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . **3a**  **No**

**b** If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.) . . . . . **3b**

**4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . **4a**  **No**

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023? . . . . . **4b**  **No**

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**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .	<b>5a(1)</b>		<b>No</b>
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . .	<b>5a(2)</b>		<b>No</b>
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?. . . . .	<b>5a(3)</b>		<b>No</b>
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<b>5a(4)</b>		<b>No</b>
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . .	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check . . . . . <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . .	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . If "Yes" to 6b, file Form 8870.	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?. . . . .	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?. . . . .	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James E Irwine 112 E Pecan St Ste 175 San Antonio, TX 78205	Trustee 2.00	0		
Alexandra Frey 112 E Pecan St Ste 175 San Antonio, TX 78205	Executive Dir. 40.00	0		
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. . . . . <input type="checkbox"/>				

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**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . <input type="checkbox"/>		

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> Provided charitable donations to the Fidelity Charitable Gift Fund to be awarded to deserving charitable organizations for program grants and donations in 2023.	1,000,000
<b>2</b> Provided a charitable donation to the Center for Applied Science and Technology (CAST) Network for a pledged grant to benefit the Coherent Cyber Education program focusing on cybersecurity curriculum at CAST Schools and CAST	

Tech for 2023.	205,800
3 Provided charitable donations to the San Antonio Area Foundation for support for the Students + Startups organization for 2023 and planning for 2024.	200,000
4 Provided a charitable donation to the University of Texas Foundation for the benefit of the Cheever Endowment in Medical Humanities and Ethics at UT Health San Antonio in 2023.	200,000

**Part VIII-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> _____	
_____	
<b>2</b> _____	
_____	
All other program-related investments. See instructions.	
<b>3</b> _____	
_____	
<b>Total.</b> Add lines 1 through 3	

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**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities.	<b>1a</b>	491,569
<b>b</b> Average of monthly cash balances.	<b>1b</b>	2,834,312
<b>c</b> Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d Total</b> (add lines 1a, b, and c).	<b>1d</b>	3,325,881
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b> Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b> Subtract line 2 from line 1d.	<b>3</b>	3,325,881
<b>4</b> Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	<b>4</b>	49,888
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.	<b>5</b>	3,275,993
<b>6 Minimum investment return.</b> Enter 5% (0.05) of line 5.	<b>6</b>	163,800

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b> Minimum investment return from Part IX, line 6.	<b>1</b>	163,800
<b>2a</b> Tax on investment income for 2022 from Part V, line 5.	<b>2a</b>	2,120
<b>b</b> Income tax for 2022. (This does not include the tax from Part V).	<b>2b</b>	
<b>c</b> Add lines 2a and 2b.	<b>2c</b>	2,120
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	161,680
<b>4</b> Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b> Add lines 3 and 4.	<b>5</b>	161,680
<b>6</b> Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7 Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	<b>7</b>	161,680

**Part XI Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	3,472,233
<b>b</b> Program-related investments—total from Part VIII-B.	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4 Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.	<b>4</b>	3,472,233

Form **990-PF** (2023)

Form 990-PF (2023)

Page **9**

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
<b>1</b> Distributable amount for 2023 from Part X, line 7				161,680
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2022 only.				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2018.	2,634,071			
<b>b</b> From 2019.	15,622,656			
<b>c</b> From 2020.	4,140,239			

d	From 2021. . . . .	1,562,778			
e	From 2022. . . . .	8,059,965			
f	<b>Total</b> of lines 3a through e . . . . .		32,019,709		
4	Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 3,472,233				
a	Applied to 2022, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c	Treated as distributions out of corpus (Election required—see instructions). . . . .		0		
d	Applied to 2023 distributable amount. . . . .				161,680
e	Remaining amount distributed out of corpus		3,310,553		
5	Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	<b>Enter the net total of each column as indicated below:</b>				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		35,330,262		
b	Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d	Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
e	Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
f	Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024 . . . . .				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8	Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) . . . . .		2,634,071		
9	<b>Excess distributions carryover to 2024.</b> Subtract lines 7 and 8 from line 6a . . . . .		32,696,191		
10	Analysis of line 9:				
a	Excess from 2019. . . . .	15,622,656			
b	Excess from 2020. . . . .	4,140,239			
c	Excess from 2021. . . . .	1,562,778			
d	Excess from 2022. . . . .	8,059,965			
e	Excess from 2023. . . . .	3,310,553			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . . ▶	
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	
b	85% (0.85) of line 2a	
c	Qualifying distributions from Part XI, line 4 for each year listed . . . . .	
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	
3	Complete 3a, b, or c for the alternative test relied upon:	
a	"Assets" alternative test—enter:	
(1)	Value of all assets . . . . .	
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)	
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .	
c	"Support" alternative test—enter:	
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .	
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .	
(3)	Largest amount of support from an exempt organization	
(4)	Gross investment income	

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Alexandra Frey  
112 E Pecan St Ste 175  
San Antonio, TX 78205  
(210) 775-2370

- b** The form in which applications should be submitted and information and materials they should include:

Online grant application process located on web-site.

- c** Any submission deadlines:

None

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None

Form **990-PF** (2023)

**Part XIV Supplementary Information (continued)**



**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> Centro San Antonio 110 Broadway Ste 230 San Antonio, TX 78205	None	PC	Support for Activate Houston Street 2.0	155,000
San Antonio Area Foundation 303 Pearl Parkway Ste 114 San Antonio, TX 78215	None	PC	Support for 2023/2024 Student + Startups - Summer and Fall Program Grants	200,000
SAISD Foundation 141 Lavaca San Antonio, TX 78210	None	PC	Support for Inspire Awards Grant	9,000
Texas Public Radio 321 W Commerce San Antonio, TX 78205	None	PC	Support for the 2022 Capital Campaign, the Worth Repeating and Summer Night Music Series and the 2023 Spring Donation Drive Program	90,000
Trinity University 1 Trinity Pl San Antonio, TX 78212	None	PC	Support for San Antonio Startup Week and Monthly Startup Day Program Grant and Support for Operating Expenses for the Stumber Summer Program	121,000
San Antonio Report 126 Gonzales St Ste 100 San Antonio, TX 78205	None	PC	Support for 2023 SA CityFest Innovator Program	4,340
ESTEAM Foundation Inc PO Box 50374 Austin, TX 78763	None	PC	General Support and Support for San Antonio Expansion	150,000
Fidelity Donor Advised Fund 2000 Seaport Blvd NCW4B Boston, MA 02210	None	PC	Fidelity Charitable Gift Fund Contributor	1,000,000
Brackenridge Park Conservancy 112 E Pecan St Ste 3000 San Antonio, TX 78205	None	PC	Support for the Founders Circle Campaign	25,000
Greater San Antonio After-School AI 2006 W Commerce Street San Antonio, TX 78207	None	PC	General Support Contribution	75,000
The University of Texas Foundation	None	PC	Support for the Cheever Endowment at IIT Health	200,000

9011 Mountain Ridge Ste 150 Austin, TX 78759				
United Way of San Antonio Bexar Cou	None	PC	Support for the 2022 United Way Campaign Pledge Grant	100,000
700 S Alamo San Antonio, TX 78205				
ActivateSA	None	PC	General Support Contribution for planning, design and advocacy for active transportation in San Antonio	156,892
1512 South Flores Street San Antonio, TX 78204				
Center for Applied Science Tech Net	None	PC	Support for the film production of "Three Years of Fear"	2,500
200 E Basse Rd Ste 201 San Antonio, TX 78209				
Citizen Science Foundation	None	PC	Support for The Lean Mass Hyper Responder Study	130,000
7814 Abalone Bay St Las Vegas, NV 89139				
City Year Inc	None	PC	Support for the Carlos Alvarez Match	10,000
118 N Medina Street Suite 300 San Antonio, TX 78207				
Grameen America	None	PC	Support for the Empowering Low-Income Women Entrepreneurs Program	100,000
82-11 37th Avenue Suite 607 Jackson Heights, NY 11372				
Great Springs Project	None	PC	General Support for planning specialist for the ActivateSA Program	50,000
PO Box 12331 Austin, TX 78711				
Guadalupe County Youth Show	None	PC	Support for the Guadalupe County Livestock Show Program	16,315
PO Box 1400 Seguin, TX 78156				
Texas AM San Antonio Foundation	None	PC	Support for the Transformational Leadership Academy Program	77,173
1 University Way San Antonio, TX 78224				
Alamo Angels	None	PC	Operational Support	50,000
1305 E Houston Street Ste 301 San Antonio, TX 78205				
San Antonio Book Festival	None	PC	Support for Annual Book Festival	10,000
1201 Avenue B 1011 San Antonio, TX 78215				
Velocity TX	None	PC	Support Startup Alley and SBIR Bootcamp Programs	55,000
1305 E Houston Street San Antonio, TX 78205				
Blooming With Birdie		PC	Support for the Monarch Butterfly Festival	1,500
339 Cooper Street San Antonio, TX 78210				
CAST Network		PC	Support for Coherent Cyber Education Program and the "Three Years of Fear" Performance	205,800
200 E Basse Road Ste 201 San Antonio, TX 78209				
City of San Antonio		GOV	Support for the Market Square Underpass Project	84,000
PO Box 60 San Antonio, TX 78291				
Dee Howard Foundation		PC	Support for the UAS Education Initiative for San Antonio Students	50,000
3331 General Hudnell San Antonio, TX 78226				
Hallmark University		PC	Support for the School of Technology Certification Partnership Program	58,990
9855 Westover Hills Blvd San Antonio, TX 78251				
Healy Murphy Center		PC	Support for Coherent Cyber	44,200
618 Live Oak St San Antonio, TX 78202				
Las Misiones		PC	Support for the San Antonio Missions	50,000
PO Box 7804 San Antonio, TX 78207				

San Antonio, TX 78207 Last Chance Ministries  404 Brady Blvd San Antonio, TX 78207		PC	Donation for Land Purchase for Ministry	25,000
Musical Bridges Around the World  23705 Frontage Road Ste 101 San Antonio, TX 78257		PC	Support for the Gurwitz International Piano Competition	10,000
Students Startups  110 E Houston Street 2nd Flr San Antonio, TX 78205		PC	Support for the Students & Startups Program	70,000
Students of Service  PO Box 780674 San Antonio, TX 78278		PC	Donation and Support for the SOS Luncheon	3,500
<b>Total</b>				<b>3,390,210</b>
<b>b</b> Approved for future payment				
<b>Total</b>				<b>3b</b>

Form 990-PF (2023)

**Part XV-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments . . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .					
<b>4</b> Dividends and interest from securities . . . . .			14	152,483	
<b>5</b> Net rental income or (loss) from real estate:					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income . . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	-8,316	
<b>9</b> Net income or (loss) from special events:					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue: <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .				144,167	
<b>13</b> Total. Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations.)					144,167

**Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Line No.** | Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to



Signature of officer or trustee		Date	Title		See instructions. <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Paid Preparer Use Only</b>	Print/Type preparer's name Ty Pruitt CPA	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00618830
	Firm's name ▶ IRWINE PRUITT ASSOCIATES PLLC				Firm's EIN ▶ 83-0441671
	Firm's address ▶ 10 Hill View Lane BOERNE, TX 78006				Phone no. (210) 775-2370

Form **990-PF** (2023)

**Additional Data**

[Return to Form](#)

**Software ID:** 23017517  
**Software Version:** 2023v5.1

**Form 990PF - Special Condition Description:**

Special Condition Description

**Schedule B**

**Schedule of Contributors**

OMB No. 1545-0047

(Form 990)  
Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

**2023**

Name of the organization 80-20 Foundation	<b>Employer identification number</b> 20-0683200
--	---

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Cat. No. 30613X

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

Page 2

Name of organization 80-20 Foundation	<b>Employer identification number</b> 20-0683200
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**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The Ruby Trust 2003 PO Box 25 Regency Court  St Peter Port, Gategny Esplanad GY1 3AP GK	\$ 10,000,000	<input checked="" type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions.)</small>

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

Name of organization 80-20 Foundation	Employer identification number 20-0683200
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<b>Part II Noncash Property</b> (see instructions). Use duplicate copies of Part II if additional space is needed.			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2023 IRS 990 e-File Render**

Name: 80-20 Foundation

EIN: 20-0683200

Software ID: 23017517

Software Version: 2023v5.1

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
Website Costs	2023-02-21	5,550		3.0000	1,542			1,542

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2023 IRS 990 e-File Render**

Name: 80-20 Foundation

EIN: 20-0683200

Software ID: 23017517

Software Version: 2023v5.1

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Table Swings	2022-08-10	12,000	1,715	200DB	24.49 %	1,470			
Patio Umbrellas	2022-09-22	5,386	770	200DB	24.49 %	660			

**TY 2023 IRS 990 e-File Render**

Name: 80-20 Foundation

EIN: 20-0683200

Software ID: 23017517

Software Version: 2023v5.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Fidelity Fam Investments	AT COST	5,510,770	5,520,529

**TY 2023 IRS 990 e-File Render**

Name: 80-20 Foundation

EIN: 20-0683200

Software ID: 23017517

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	141	0	0	141

**TY 2023 IRS 990 e-File Render**

Name: 80-20 Foundation

EIN: 20-0683200

Software ID: 23017517

Software Version: 2023v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Net Intangible Assets		4,008	4,008

**TY 2023 IRS 990 e-File Render**

**Name:** 80-20 Foundation

**EIN:** 20-0683200

**Software ID:** 23017517

**Software Version:** 2023v5.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Amortization	1,542			
Legacy Park Program Expenses	44,523			44,523

**TY 2023 IRS 990 e-File Render**

**Name:** 80-20 Foundation

**EIN:** 20-0683200

**Software ID:** 23017517

**Software Version:** 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting Fees	17,280	0	0	17,280

**TY 2023 IRS 990 e-File Render**

**Name:** 80-20 Foundation

**EIN:** 20-0683200

**Software ID:** 23017517

**Software Version:** 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Taxes	8,121			8,121