

..... a world of difference

Gardner Group Overview Presentation

A Global Leader in Aerospace Manufacturing

- Airbus Tier 1 D2P Partner and Supplier Council member
- Owned by Ligeance Aerospace Technologies LAT (formally SLMR), China
- Head Quarters - Derby, UK
- Locations - UK, France, Poland, India, China
- 125,000m² global footprint
- 2,250 employees
- >\$300m annual turnover
- Ambition to become a top 75 aerospace company by 2023
- Comprehensive manufacturing capabilities & process approvals
- Industry-leading large-scale speed shop
- Reputation for quality, delivery & responsiveness



Aircraft Manufacturers



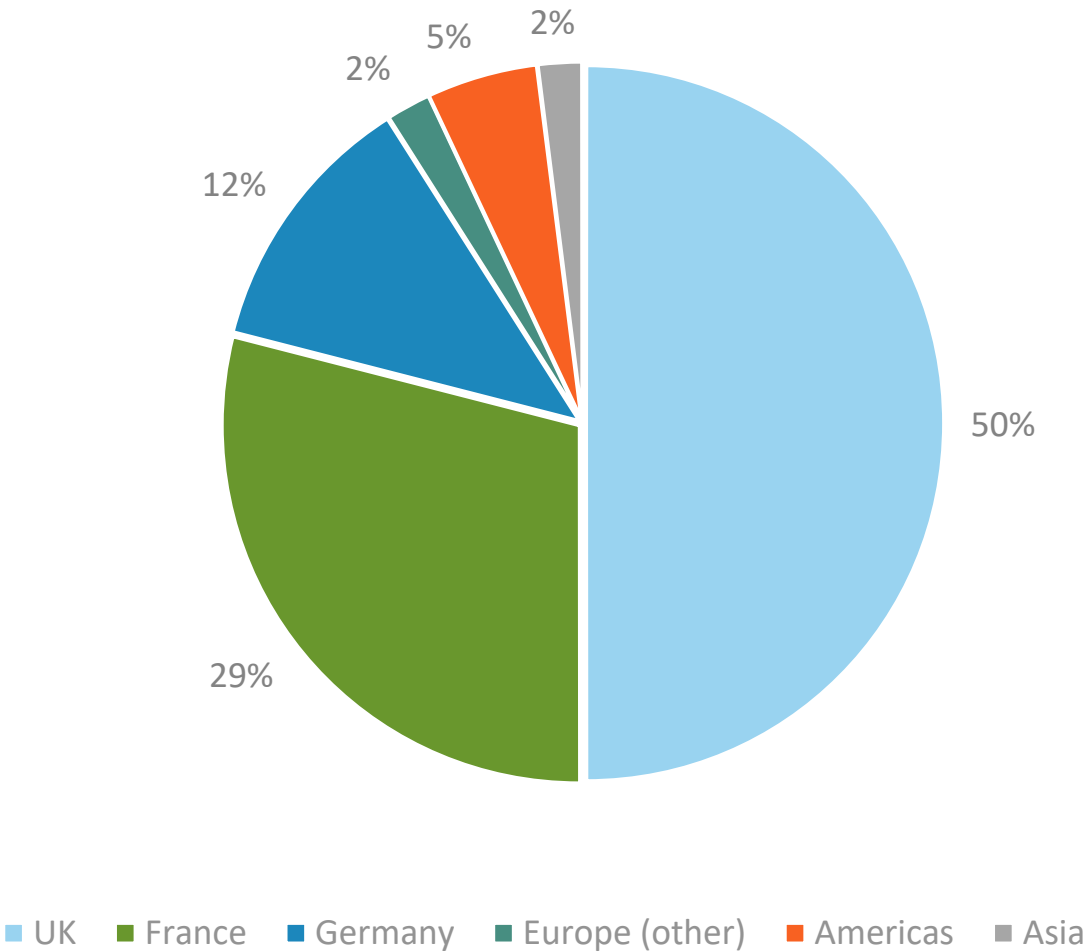
Aerostructures



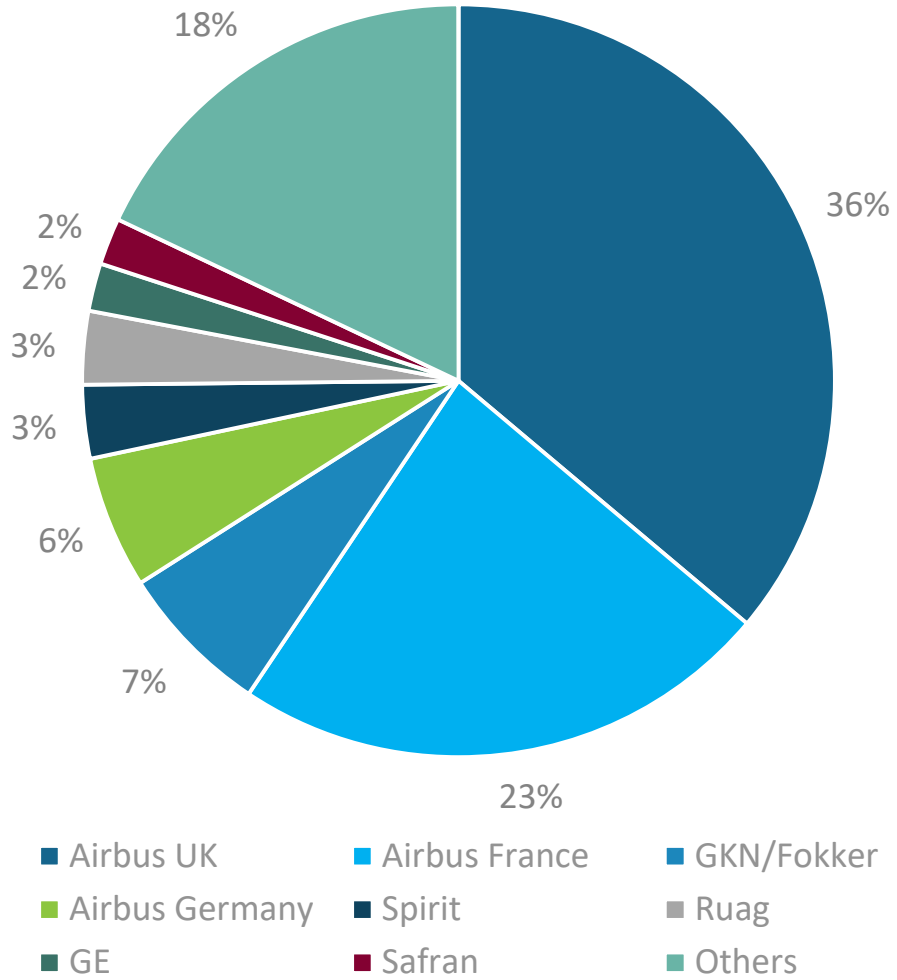
Engines & Equipment



Sales by Territory



Sales by Customer



Strategically Located

Gardner
AEROSPACE

UK

45,300m²

Poland

18,470m²

over
125,000m²
manufacturing
space

France

11,200m²

India

5,400m²

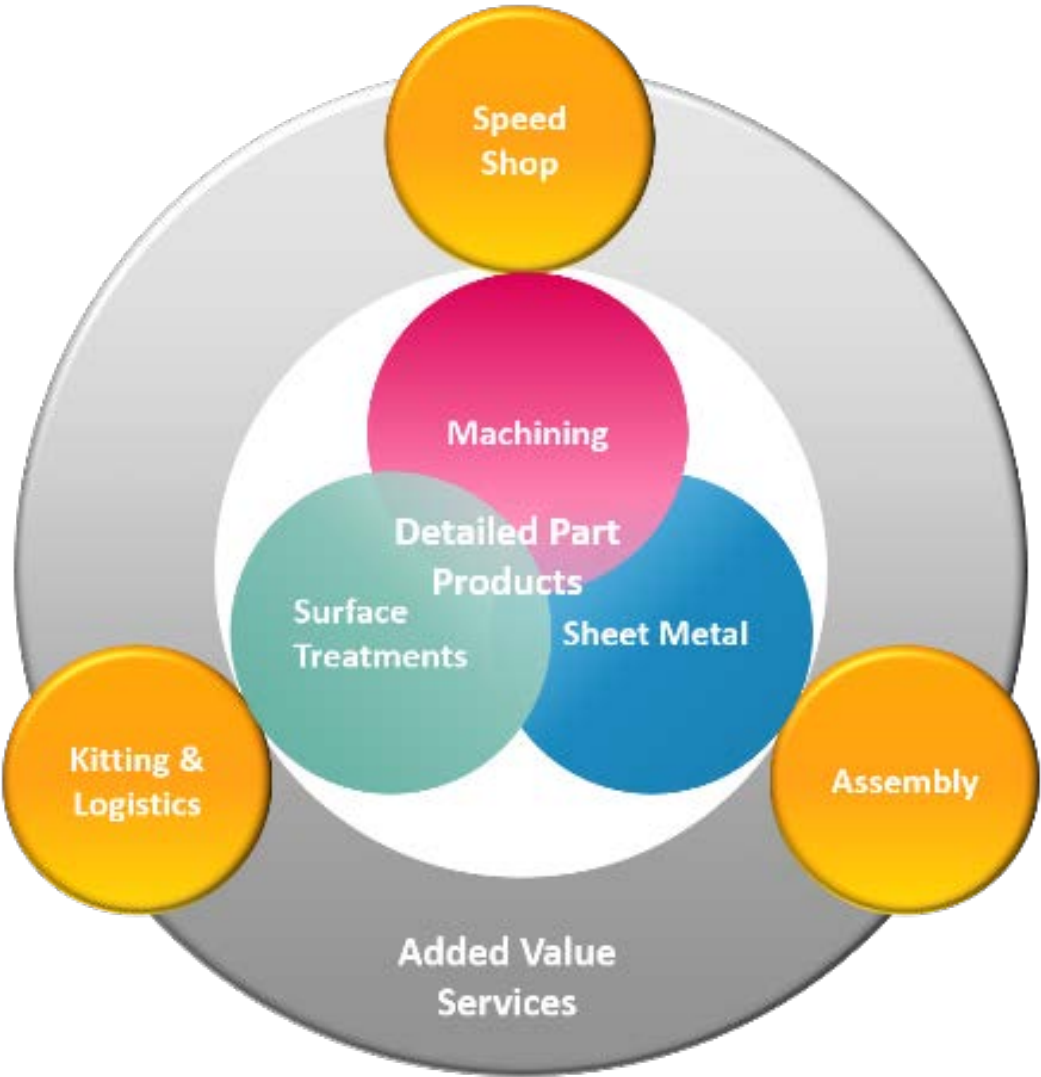
China

45,000m²



Private & Confidential

www.gardner-aerospace.com




Product Fit


Central Wing Box



Visual Display Units



Leading Edge Structures



Cabin / Fuselage Components



Wing Skins



Aircraft Doors



Landing Gear Components



Wing Ribs, Spars & Stringers



Fuselage Frames



Engine Pylon / Plug



Nacelles



Bearing Housing

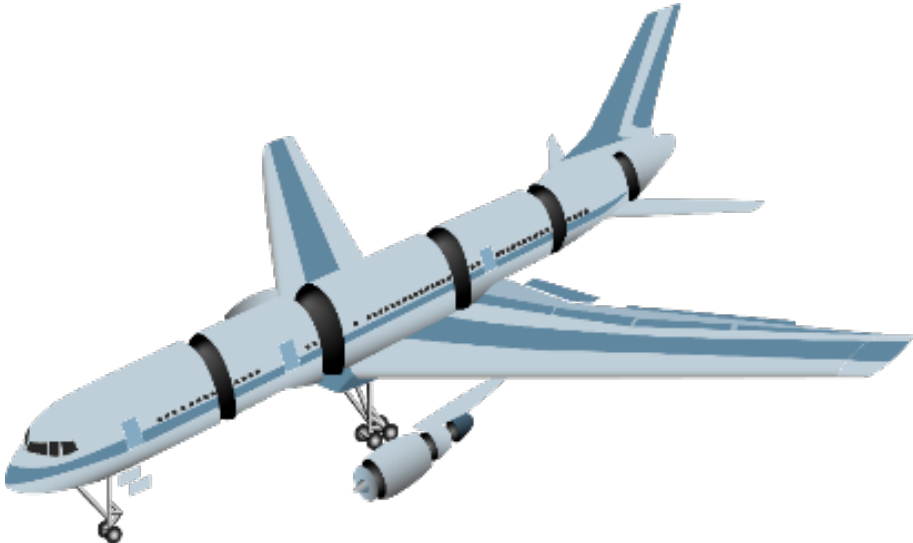


Tooling



Speed Shop Services

- Low-volume, rapid delivery capability
- Aids NPI & Product Transfer Plans



 = Speedshop services

 = Engine / Pylon

 = Equipment

 = Wing / Fuselage

Continuing Investments Planned

Chengdu

- 45,000 m² opening in 2019
- For in-country supply



Bangalore

- We are continuing to assess our manufacturing footprint options in Bangalore and are targeting to start an expansion program in 2020



Capability Investment

Equipment

- MODIG Wing stringer machining technology
- MODIG Short bed machining

Plant

- Very Large TSA process capability



Summary

- Significant capabilities in multiple locations
- International global aerospace customer base
- Opening up new markets
- Developing global opportunities
- Financially robust and capable of M&A
- Well positioned for our next phase of growth

