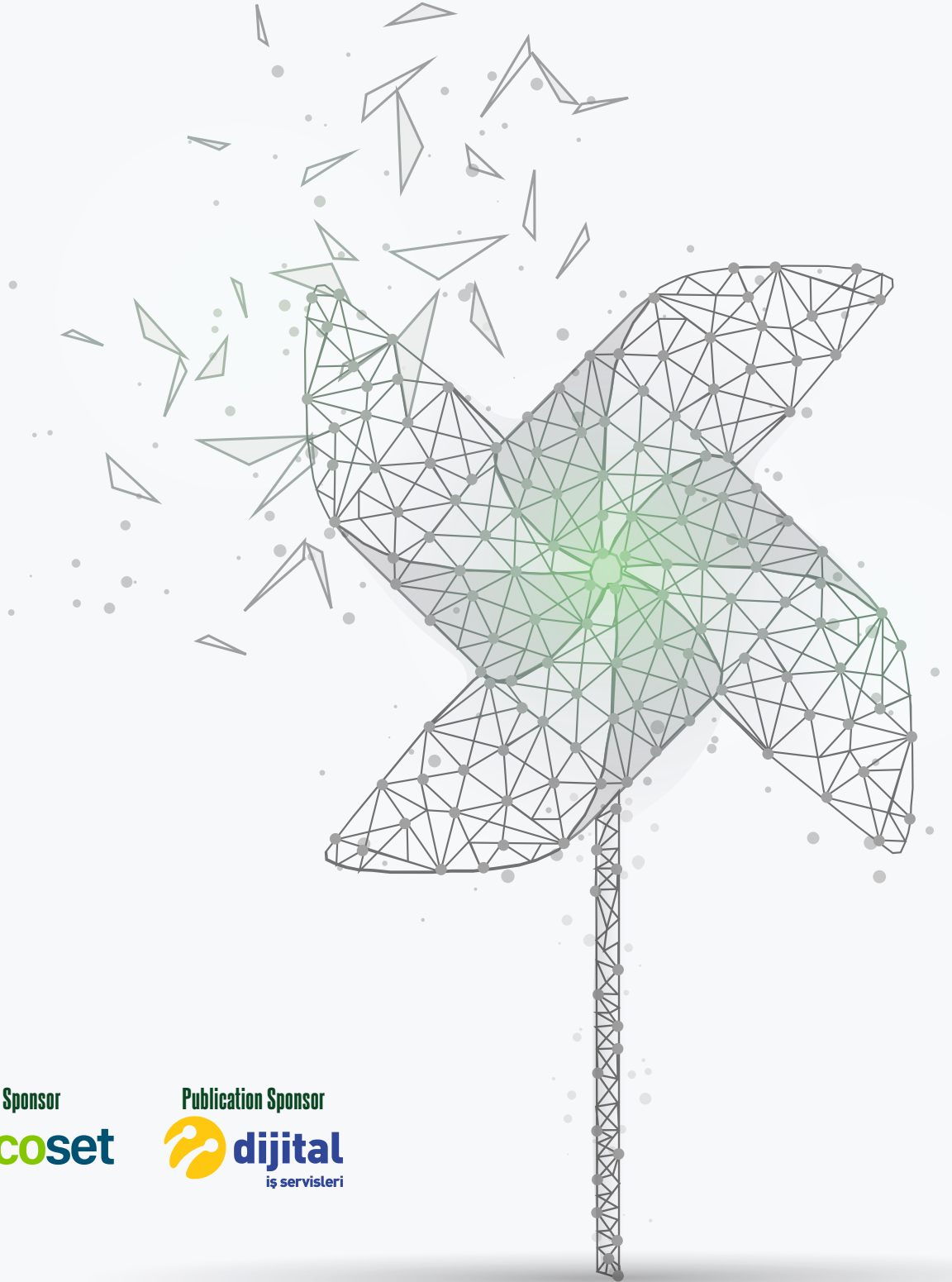


ICT COMPANIES Türkiye 2021

Change of the ICT Market
Expectations and Trends

“Our motto is sustainability”

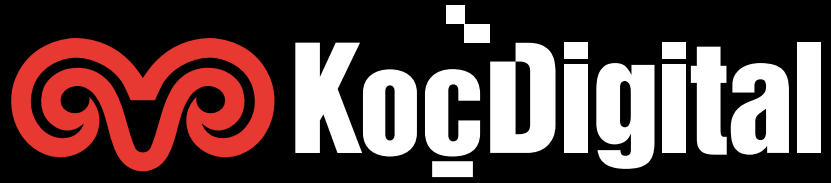


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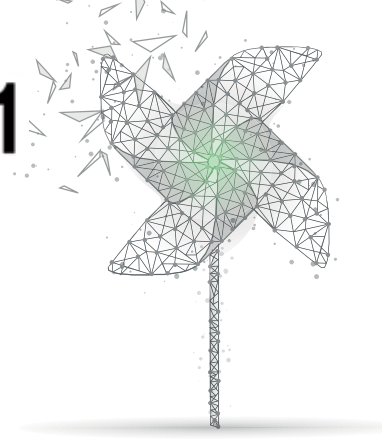
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THE MIRROR OF THE ICT SECTOR

We all are constantly getting used to the new processes that started with the pandemic, and we are already used to many processes. The pandemic actually continues, but it has now become a normal of life. We seem to have abandoned the measures in both our social and business lives. Digital transformation efforts, which have increased awareness with the pandemic, are now continuing rapidly in almost all institutions and there will be no turning back from here. In other words, IT investments will increase continuously. This is the right way, anyway. Despite the difficulties experienced in the economic field, IT investments continue. We have been saying for years that IT investments return to corporations as efficiency, and we will continue to emphasize this point. Of course, producing these technologies as well as using information technologies is a very important issue for our country. We have significant opportunities and potential especially in software and service areas. As long as we can live up to this potential properly.

The most important resource in technology development is people. Our country does not have a problem in terms of human resources, when we look at the unemployment figures, we can see that there are many people who needs jobs. The problem is that the human resource is not qualified enough. There is only a low number of qualified personnel. Our country is not the only one experiencing the shortage of qualified people. The USA and many European countries have the same problem and these countries can attract qualified personnel from countries like ours. We need to implement stricter policies on training qualified personnel. Everyone should take responsibility accordingly.

When we look at the developments, we see that the IT market continues to grow. Even at a low rate, there was a growth in USD terms after years. We expect this growth to continue with increasing momentum. The data obtained from the results of the “Turkey’s Top 500 ICT Companies Research”, which we conducted for the 23rd time this year, also supports our view. However, these growth figures should not be enough for us, we must continue our efforts to achieve more. As the number of IT projects increases, the productivity and development of our companies from all sectors will increase, and as they develop, our country will do so, as well.

Ayhan Sevgi
BThaber General Publishing Coordinator

METHODOLOGY

Top 500 ICT Company Research is carried out for the 23rd time this year. We evaluated the companies in 4 categories.

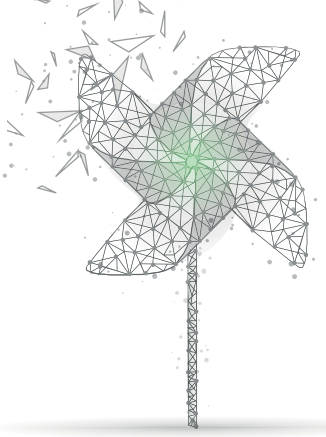
- System Integrator and Partner
- Distributor
- Turkey Based Manufacturer
- Internationally Based Manufacturer / Manufacturer’s Representative

These categories also have subtables for “Hardware”, “Software” and “Service”.

The research will feature the best performing companies of the last 3 years, which is a unique ranking, as it does every year. In making this evaluation, we take the fact that the ranking and revenues of the companies have continuously increased in the last 3 years and that they grow as much or above the total ICT market as the basis.

Top 500 ICT Companies research is not a market report. It cannot be considered as an indicator for market shares of companies. Market data is prepared separately based on this research. Top 500 ICT Companies research is the ranking of sales revenues. Only the companies that provide data for this research are listed in the ranking.

The ranking of the Top 500 ICT Companies will be based on the net sales revenues of the companies as in previous years. In order to determine the net sales revenue of the companies, we request the balance sheet of companies, profit and loss account statements and 12-month VAT declarations as every year. The ranking will be based on Turkish Lira revenues and FOB sales revenues of companies selling FOB (sales through invoice) will be deducted from the commissions they receive and added to net sales revenues. The average USD rate to be used for 2021 for companies that will declare their income in USD was determined as 8,87 TL. Companies that are open to or will be open to the stock exchange are obliged to provide data in accordance with the criteria accepted by the Capital Markets Board (SPK).



MARKET CATEGORIES

HARDWARE

Servers: Middle- and large-sized computers designed to govern the data storage and communication of computers connected to itself within a network (thin client and dumb terminal included). Servers can also offer any application software they host to users via satellite computers.

Desktop computers and OEM

products: Desktop computers with a central processing unit, HDD, monitor, and keyboard, as well as individual separately sold components such as memory, processors, cases, monitors, keyboards, mouses, graphic cards, and I/O cards.

Tablets and portable computers:

Tablets and portable computers with a central processing unit, main memory, monitor, and keyboard.

Printing Systems: Dot matrix, inkjet or laser printing, 3D printer, barcode printer, photocopy machines and multifunctional printing systems and scanners.

Data backup and storage hardware:

Hardware products used for data backup.

Network hardware: Equipment used in local area and remote area networks, such as bridges, hubs, routers, switches, cables and cabling equipment etc.; modems, access devices and interface units using in wire, wireless, optical and other transmission media as guides within local area and remote area networks.

Security Camera Hardware: Equipment such as CCTV, IP camera.

Information Security Hardware:

Network security hardware.

POS Systems: Point-of-sale payment systems and customer-installed bank terminals.

Data acquisition (OT/VT) Hardware:

Smart card reader, magnetic card reader, RFID reader, barcode reader, optical reader and their portable terminals.

Image and Audio systems: Any display and acoustic transducers used to transmit image and audio data to users, as well as readers used to read recorded data and transmit them to these transducers (plasma displays, DVD and VCD players, LED or fluorescent LCD displays, full LED or OLED and CRT displays).

Telecommunication infrastructure

equipment: Any active and passive infrastructure equipment used in the construction of telecommunication networks outside any premises.

PBX switchboards: Corporate telephone switchboards are called PBX. It includes systems that switch internal calls, as well as incoming and outgoing calls. To consider a device a switchboard, it should start up by circuit switching.

Mobile phone: Any cellular or unicellular mobile phones and accessories.

Various Hardware: Fax equipment, kiosk, ATM, digital cameras, fixed telephone plotter and IoT equipment.

Uninterruptible power supply: It includes devices that protect electronic devices against adverse network conditions and enable systems to operate by providing energy during power outages.

Consumables: Income from products such as cartridge, toner, diskette, CD and so on.

SOFTWARE

Operating System: Any operating system running on single user systems or networks.

Human resources software: Human resources software developed or sold as a package.

Office Software: Application software that runs on the operating system and is intended to meet the basic operating needs of the user.

Security Software: All security and encryption software products, as well as biometrics software, to secure networks and Internet based computing and protect systems.

Document/Archive Management

Software: Software for archiving and managing documents developed or sold as a package.

Sectoral Software: Application software developed for sectors such as finance, production, tourism, health and so on and sold as a package.

Geographic Information Systems

Software: Software products that perform the functions of collecting, storing, processing and presenting graphical and non-graphical data obtained by location based observations in integrity.

CRM software: Customer relationship management software developed or sold as a package.

ERP software: Enterprise resource planning software developed or sold as a package.

Mobile Applications: Software part of the solutions provided for the secure

MARKET CATEGORIES

delivery of the services offered to the user over cellular mobile networks.

Various Business Applications: Human resources, data backup, application development tools, middleware, call center, management data systems and software part of embedded system (IoT, M2M) applications.

Database Software: Database technology software solutions that allow data to be collected in a specific order and in a specific storage environment, associated, integrated and accessed according to user requirements.

Data Warehouse/Business Intelligence Software: Software products that store related data and analyze.

Virtualization: Software installing operating systems, storage hardware or network resources virtually.

SERVICE

Training: Services towards software, operating and application development functions.

E-Invoice/E-Ledger/E-Archive Software: Software products that provide invoicing, archiving and financial books that are required by law to be presented in electronic environment.

Consultancy: Management, process, implementation, planning, strategy and technical consultancy services in information systems.

Call Center Service: Services of intensive sales, after sales support, data management and managing incoming

and outgoing calls in places where customer service is provided.

Hosting/Management Service: Management and hosting services of hardware and software solutions

Cloud Service: Infrastructure, application or storage services through a cloud-based platform

Internet Services: Internet access services.

Installation/Maintenance/Support Service: Installation, maintenance and support services for hardware and software.

Fixed Telephone Service: All kinds of national and international voice services provided by the operator to fixed addresses by fiber optic, wire or wireless methods.

Mobile Telephone Service: All kinds of national and international voice services provided by the operator within the mobile cellular coverage area.

Broadcasting Service: Services that bundle various flowing video and audio contents, including platform operation, and deliver them to the community via digital, wire or wireless (cable TV infrastructure, satellite etc.) methods.

Value Added Mobile and Internet Services: Content, games, music etc. services over the internet and/or mobile devices.

Other Outsourcing Services: Various document printing, various document scanning, helpdesk, outsourced resources and services.

PLUS CATEGORIES

R&D: Sales revenue from products or solutions created as a result of R&D activities.

IoT and M2M: Sales revenue from products or services created for IoT and M2M solutions.

Artificial Intelligence: Sales revenue from products or services created for Artificial Intelligence solutions.

Metaverse: It includes sales revenues from products or services created for the Metaverse.

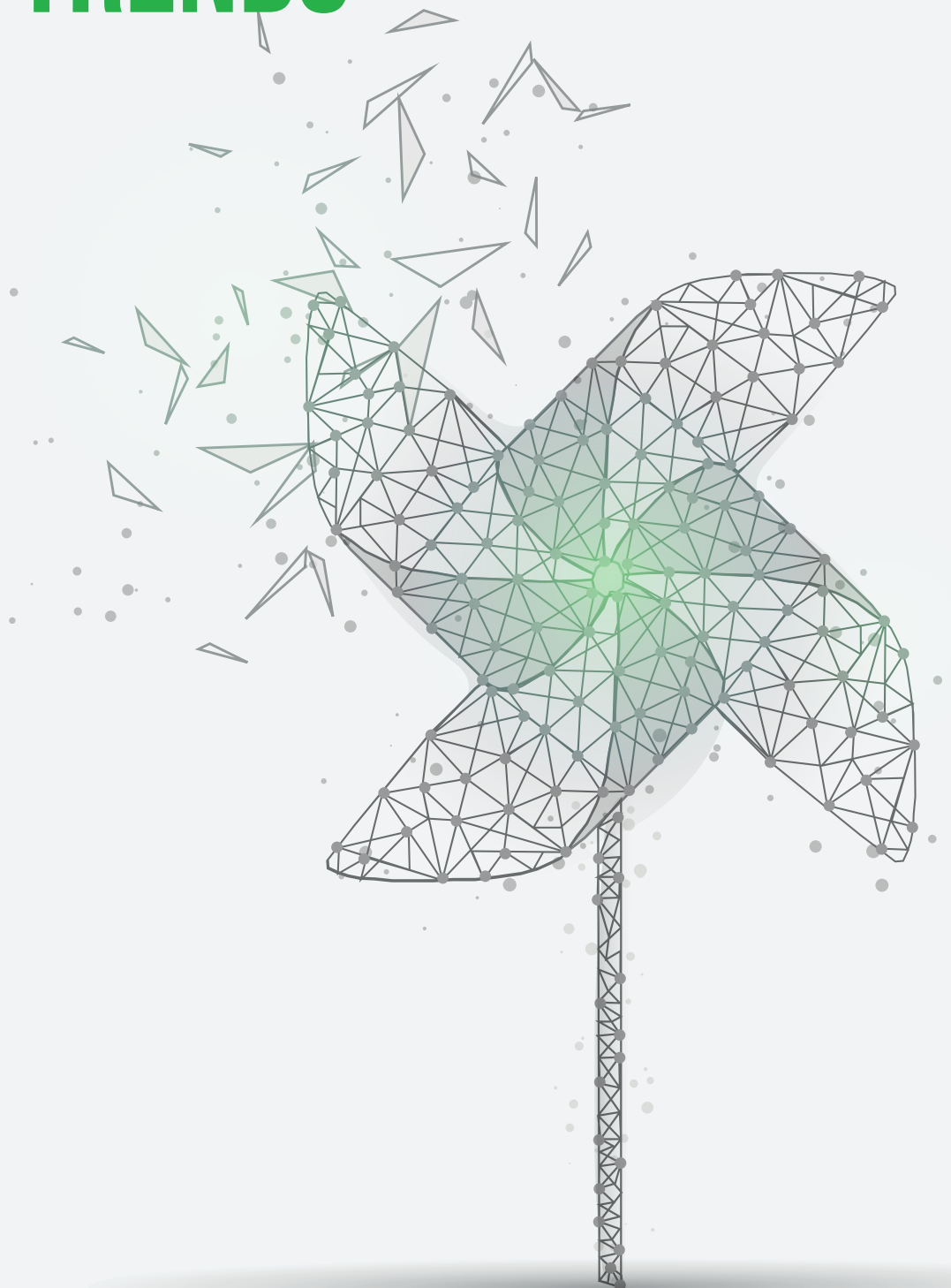
Blockchain: It includes sales revenues from products or services created for blockchain solutions.

Sectoral Software:

- * Includes sales revenues from products and services specially developed for the Finance and Banking sector.
- * Includes sales revenues from products and services developed specifically for the insurance sector.
- * Includes sales revenues from products and services developed specifically for the health sector.
- * Includes sales revenues from products and services specially developed for the tourism sector.
- * Includes sales revenues from products and services developed specifically for the defense sector.
- * Includes sales revenues from products and services developed specifically for the agricultural sector.
- * Includes sales revenues from products and services developed specifically for the gaming sector.



ICT MARKET DEVELOPMENT, EXPECTATIONS AND TRENDS





Even 23-year-old, still a baby to us, we expect it to grow and develop

The ICT 500, the only research of the sector that is impartial and 100% accurate for years, was carried out this year as well. I would like to thank all our advisory board members, especially Dr.Hakan Yurdakul and friends of technology for helping us to increase the number of companies participating every year.

As we grow with our corporate supporters such as TÜBİTAK, HİB, YASAD and TÜYAD, I think it is time to reveal our short and medium term goals.

- 1- Having as many participating companies as to rename the research as the ICT 1000 is our number one goal. I hope we will increase the number of applications to 2000 in the coming years.
- 2- One of the strongest aspects of this research is to attract more attention from foreign investors. In the past years, many of our companies found investors thanks to the research results report, and we accelerated our work on this subject.
- 3- We aim to promote the companies on the international arena. In this regard, we are increasing our promotional activities.

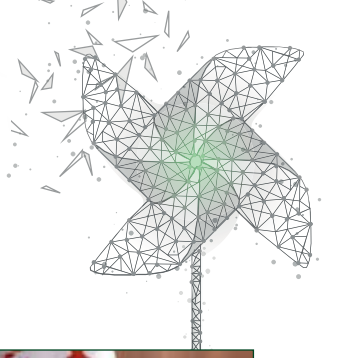
We have accelerated our work in accordance with these targets. We both increase the number of supporting institutions and individuals and strengthen the research results with more detailed analyzes and reports. We will announce these analyzes and reports at regular launches throughout the year. We would also like to thank Sistem Global company, who worked with us in this matter.



Murat Göçe
BTHABER Corporate Group President

When we think of Master Peter Drucker's statement, "If you can't measure, you can't manage", the importance of this research becomes evident once again. Although this is the goal of government institutions, NGOs and others, it is obvious that we should all embrace and support the ICT 500 research, since a better alternative or at least a similar one has not been put forward yet. As always, I am sending an open invitation to all stakeholders, come support us, let us expand this research faster.

In conclusion, I would like to thank everyone who contributed to the research, ceremony and research catalog this year, our sponsors and my team.



We are developing our IT sector with domestic and national opportunities

I value the 'Top 500 Informatics Companies Research', which is a mirror of the IT industry, highly as it shows the development trends in the industry. I greet all public and real sector organizations participating in the study on behalf of the Ministry of Transport and Infrastructure and myself, and congratulate them for their support to this valuable work. As the Ministry of Transport and Infrastructure, we take an active role in establishing the infrastructure of the transportation, communication and information sector in our country, expanding its opportunities and paving the way for the sector.

As we expand the information infrastructures with our communication satellites, we also coordinate the development of private enterprises in the information and communication sector and the creation of a competitive environment.

We actively and effectively use the inputs of the informatics sector in land, air, rail and sea communication and alternative new modes of transportation and communication in our country.

We have completely renewed our railways. We increased the rate of electrified railway lines from 19% to 50%, and the rate of signaled lines from 22% to 53%. As we stated in our 2053 Transport and Logistics Master Plan, we have reduced accident rates with the fast and safe infrastructure of our highways, which we have equipped with smart and autonomous technologies. With the new roads we built and the modernization we provided, the loss of life in traffic accident rates decreased by 82%. The latest and best example of transforming our highways into smart roads with the support of information systems was the Ankara-Niğde Highway, which we equipped with domestic and national means in fiber networks.

We are developing information and communication systems to strengthen the safety of navigation in the seas and straits of our country, which is the 3rd in the world in the construction of mega yachts in maritime lines. We are developing autonomous ship voyages.

Intelligent Transportation Systems (AUS) is a large structure that develops with the interaction of giant sectors such as education, health, industry, energy, construction, information software, communication and automotive, as well as transportation. We know that AUS is one of the most important supporting elements of the technological transformation in the transportation sector in our country, as it is in the whole world.

We are working intensively to establish an efficient, safe, effective, innovative, dynamic, environmentalist, value-added and sustainable smart transportation network that integrates with all transportation modes in the field of AUS, uses up-to-date technologies, makes use of domestic and national resources.

We will put the 5G system, the infrastructure of which we have created with domestic and national opportunities, into the service of our citizens as soon as possible.

We ensure the coordination of strategy makers, manufacturers, suppliers, universities, researchers, students, non-governmental organizations and all relevant stakeholders in informatics and communication.

During the period of our governments, we allocated 8% of the total investment expenditures of 1 trillion 606 billion TL in the transportation and communication sector, which corresponds to 136.5 billion TL, to the information and communication sector.

We will provide road and driving safety with services such as public transportation, parking lot, electrical pricing, accident and emergency information, driver information in cities with the 'Türkiye Card' we have brought to the urban transportation systems in our country. We are expanding alternative vehicles such as drones and scooters in transportation and improving their usage possibilities. Our work on electric vehicles, the number of which is increasing rapidly, continues.



Adil Karaismailoğlu
Minister of Transport and Infrastructure

In the pandemic process, the IT sector has given us ample opportunities to meet the needs of working from home and education. We provide all the necessities and put them at the service of our nation in order to further develop these opportunities and to facilitate the ordinary flow of life.

A few figures that I would like to share regarding the situation of the IT sector in our country are a brief summary of the distance we have covered in the sector in the last 20 years.

In informatics, we grew by 21.1% in the first quarter of 2022 compared to the same period of the previous year.

We increased our fiber line length from 88 thousand to 478 thousand kilometers.

In the last 20 years, we have increased our fixed broad line subscribers from 20,000 to 18.4 million.

We increased the number of fiber subscribers in fixed infrastructures from 154 thousand to 5 million.

Our mobile subscribers reached 87.4 million.

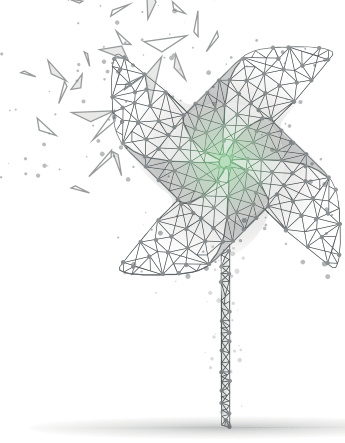
Our broadband subscribers reached 88.8 million, while our M2M subscribers reached 7.9 million.

While these great developments were taking place in the sector, we reduced the average tariff fee, which was 8.6 cents per minute 10 years ago, to 1.5 cents.

In the first quarter of 2022, we increased the amount of internet usage by 25% in fixed and 35% in mobile compared to the same period of the previous year.

We attach importance to the cooperation of the public and private sectors in order to provide our citizens with comfortable, safe and economical transportation and communication opportunities. We integrate digitalization into the basis of our works and projects in all modes of transportation, with our smart highways, automation systems that we produce with domestic and national resources, our software, and our modern infrastructure in communication. In this context, we are working hard to establish an excellent infrastructure in the field of freight, people and data transportation.

I would like to thank once again the friends who contributed to the 'Top 500 Informatics Companies Research' and send my greetings to our organizations that support us and our nation and whose support we have always felt.



We will continue to stand behind our companies and entrepreneurs trying to create added value

As every year, we follow and support ICT 500, which closely follows the IT industry and witnesses the rapid development of the industry. We attach great importance to these award ceremonies as they show that the targets set by our country in this field have been realized, and we look to the future with more confidence as we see the success of our companies.

Our goal as a whole country is to be among the top 10 countries in the field of informatics, as in all sectors, when we come to 2023. At this point, our companies on the ICT 500 list have a great responsibility. It is very important for our companies to do things that will take them further in terms of both maintaining their place in this list and contributing to the development of our country. We, as the Ministry, will continue to stand behind our companies and entrepreneurs trying to create added value in these categories.

As you know, topics such as 5G and beyond technologies, fiber internet, internet of things, blockchain technologies, cloud computing, big data, artificial intelligence, cyber security and data privacy are very important for the IT industry. With the effect of digitalization, the areas we have mentioned will both meet the growth expectation of the market and ignite stunning changes in 2022 and beyond. Today, digital transformation is no longer a choice but a necessity for every sector.

The IT sector creates a great added value by directly or indirectly affecting other sectors. While developments are being recorded in every field with the impact of new generation technologies on vertical sectors, the daily life of individuals is actually changing radically with technology.

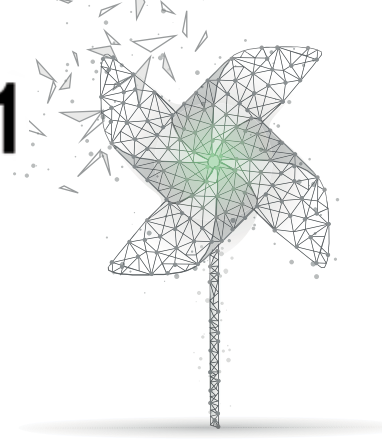
We are in a period where almost everything can be connected to the internet, we can do our jobs wherever we are, regardless of location, and we live our social life. Considering that a similar value added can be obtained through IoT products, especially with the widespread use of social media tools; I would like to emphasize that, within the framework of the domestic and national industry move, investments in IoT and data-centered technologies are of critical importance in terms of both profitability and national security.



Dr. Ömer Fatih Sayan
Deputy Minister of Transport and Infrastructure

Expressing that Turkey has a very important place in the digital world at every opportunity, our Honorable President underlines that we should all work harder for a Turkey that designs, develops, produces and sells high technology products to the whole world. The steps we will take today are very important in terms of moving to an even higher position among the countries that do not follow the technology but lead the technology in the world of tomorrow. I would like to thank everyone who worked with us and contributed to this cause.

I would like to take this opportunity to thank BThaber for always rewarding the success of these companies. I congratulate our companies that have made the name of our country known to the whole world with their success, and I wish that the efficiency in their work will be permanent.



Turkey will be the leading country in the IT sector

The stunning developments in innovative technologies such as the internet of things, artificial intelligence, 5G and cloud computing are breaking new ground in all areas of our lives. The digital transformation accelerated by the pandemic has made the adaptation of new technologies a necessity rather than a choice. The growth experienced in terms of turnover and human resources, which is also reflected in the “Information and Communication Technologies Sector Market Data and Trends Report” prepared by the Informatics Industry Association (TÜBİSAD), is the most important proof that this evaluation has a strong response in the private sector.

As the Ministry of Industry and Technology; in order to realize the National Technology Move, we consider developing critical and value-added technologies in our country among our top priorities. For this reason, we do not only follow the developments in the IT sector closely. In the 2023 Industry and Technology Strategy, we determined policies and strategies for the informatics sector and set targets. We embody these with the sectoral roadmaps we are publishing. On the other hand, we support and implement many innovative projects regarding cyber security, artificial intelligence, mobility, 5G and beyond communication technologies.

An important pillar of our efforts to create a strong and innovative technology ecosystem in our country is undoubtedly to grow and develop the entrepreneurial ecosystem. In this direction, we have created an important resource for our startups with TechInvest-Tr, Informatics Valley Venture Capital Investment Fund, Technology and Innovation Fund, İstanbul Development Agency Regional Venture Capital Support Program and TÜBİTAK BİGG Program, which we have implemented in recent years. We are reaping the fruits of our efforts with each passing day. When we published our 2023 Industry and Technology Strategy in 2019, we aimed to launch 10 “Turcorn”, that is, 10 Turkish technology companies with a value exceeding billion USD. With the determined and confident steps we have taken, this number has reached six as of today. Our evaluations and the feedback we receive from the ecosystem show that new ones will be added to them in the near future.

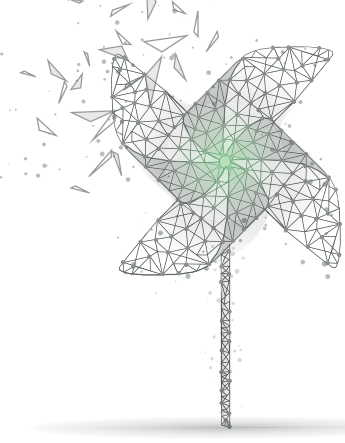
While our IT industry is growing at full speed, another area we focus on to pave the way for our industry is competent human resources. With 42 İstanbul and 42 Kocaeli, which we have brought to life as part of the network of Ecole 42 software schools, which are



Mehmet Fatih Kacır
Deputy Minister of Industry and Technology

among the most innovative software schools in the world, we have taken a big step towards closing the gap in software developers in our country. Similarly, with TEKNOFEST and Deneyap Technology Workshops, we enable young generations to acquire the competencies needed by the informatics industry at an early age. I would like to emphasize our determination and motivation to undertake new projects in cooperation with the public, universities, private sector and NGOs to train the human resources needed by the IT sector. I sincerely believe that if we strengthen our human resources, our country will become one of the leading countries in the world in the IT sector.

Concluding my words, I would like to thank everyone who contributed and supported this work, which was shared with the public after a great effort by BThaber, which mirrors our country's digital transformation ecosystem.



There is a huge difference between being a subject or an object of globalization

2021 was a year when the pandemic started to be forgotten or to be normalized. While writing and reading these lines, the number of masked people has decreased, but the practice of doing everything remotely has deepened. In 2021, which the world and our country spent with various losses and tensions, we witnessed the deterioration of global supply networks, the ignoring of universal values in the face of real or virtual security issues, and the fact that conflict is essential rather than cooperation on the basis of countries. We tried to close our structural current account deficit by producing more intermediate and capital goods, to focus on exports of goods and services to increase our foreign exchange income, and to work internally and externally to finance all these. We succeeded in some of these, and failed in others. However, it was seen for sure that we could not go forward without working together and adapting to the new conditions. This new terms or paradigm enable the facilitation of global commodity-capital-employee transitions, the separation of the agendas of the states and of companies, and made diplomats, the flamboyant appearance, the better speaking skills not related but made money-making and value-adding elements the winners. The rest would be marginal, complaining and forgotten. Those who made money and created added value determined the levels of motivation to gain qualifications and the value given to knowledge, belief in work, and exceeding the existing limits. The only thing that hasn't changed is that only the hardworking people can be successful and the rest would only talk about success unproductively.

The Turkish IT sector, which resembles developed economies with its performance in raising qualified human resources and creating products, but resembles the worst in emerging economies with its global commercialization performance, is faced with an important crossroads: Are we going to truly globalize to create more value and thus make money, or are we going to become a poor but proud country staying at home and wait for what is yet to come? The answer of "globalization", which is in everyone's dreams, is of no importance unless there are things implemented. Globalization is something that is not intended but done, not said but lived, not something that is expected to happen to you, but something that is visited and addressed. In summary, if you don't address, the others will do so, and there is a huge difference between being the subject or the object of globalization. For this purpose, on the basis of institutions, companies and individuals, each stakeholder of the IT sector needs to make trials and errors of their own and to depend on their own self-realistic effort. No one will save us but ourselves. From this point of view, companies or people in the sector; they need to answer the questions of how they will globalize, with whom-how they will partner, how they will learn and how they will apply

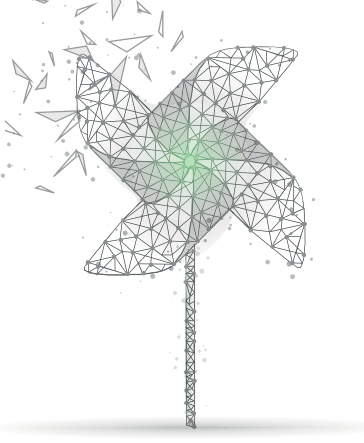


Dr. Hakan Yurdakul

The Presidential Economic Policy Board Member

what they have learned to their lives, without arrogance, without prejudice, boldly and persistently. As a result, the answers found by micro-elements and the sum of their achievements will enable the IT sector to adapt to new conditions and to globalize. Those who cannot do this will quickly be marginalized and forgotten. Worrying about why the human resources in our IT sector are fleeing to work for foreign companies or countries without increasing our revenues and voicing suggestions that may be reminiscent of protectionist economies / Orwell's 1984 will not bring anyone anything other than a waste of time.

In such a conjuncture, I think the ICT 500 research is very important for learning, understanding and telling. If we learn, understand and explain who is doing what and how much, we can continue our globalization journey in a more advantageous position and in a position to be the subject rather than the object. For this, companies need to participate in the ICT 500 research and in this way, the ICT 500 team needs to deepen their products. I am one of those who prefer to believe that today brings a better performance than yesterday and tomorrow will bring better performance than today. After all, having realistic hope and fulfilling it is more magnifying and more fun than faltering in depressive despair. Wishing you a fruitful and festive new year!



We will take even stronger steps to be in a position that leads technology

We find the ICT 500 research, which is almost a touchstone for the IT sector, very valuable for myself and my institution, and we appreciate the work done in this context.

Our companies, which contribute tirelessly to the development of our country, show us that we are moving forward with firmer steps towards the future, adding speed to our growth rate.

We have taken and continue to take strong steps together with all our stakeholders in order for our country to achieve its goals in the field of information and communication technologies. We have made tremendous advances in technology in the last 20 years. We share the justified pride of contributing to this progress with all our stakeholders working on behalf of the sector.

As we advance in technology, our goal is always to take even stronger steps in a position that directs technology far beyond this. We see the key to this as domestic and national production. With new technologies and the prevalence of use, we produce data every second of every moment. Processing the data and turning it into added value is among the priority issues of the countries. Today's rising value is "data". Conducting data oriented studies with domestic and national production is an important element in terms of future predictions. I see that our companies give priority to this area, especially when we consider the security dimension.

In this direction, we also foresee that a period is approaching when threats to endpoint security, cloud computing, IoT and mobile applications will increase, artificial intelligence and automated attack tools will become more widespread in attacks by cyber attackers, and data leakage events will be heard more frequently. Cyber security, as an uninterrupted field of struggle, requires us to stay alert at all times. Software developed with domestic and national means at the USOM (National Cyber Incidents Response Center) within the body of the Information Technologies and Communications Authority plays a critical role in the uninterrupted fight against cyber threats. We are working day and night with our stakeholders in this field, protecting our cyber homeland.



Ömer Abdullah Karagözoğlu
Information Technologies and
Communications Authority President

Today, digitalization is felt in every aspect of life and requires all players to work in cooperation and harmony, regardless of the sector. Every step to be taken, every success realized affects the other. In this sense, we continue our work with the same devotion, pave the way for them with our regulations, and support their efforts for the further progress of our country, just as our companies are working hard. At this point, I, as the Institution, would like to congratulate everyone who accompanied our country's success journey, and express that we will continue to support them in raising their targets to even higher levels.

In the presence of our companies that make us proud, I would like to express my gratitude to BThaber, who organized this award ceremony. I wish the continuation of the success of our companies that are building the Turkey of the future.

R&D and Innovation Based Value Production in the IT Sector with a Green and Digital Dual Transformation Focus

In recent years, we have entered the “Dual Transformation” period in the world, where digital and green transformation affect all systems simultaneously. As this period includes challenges that require multi-disciplinary and multi-stakeholder solutions, as TÜBİTAK, we continue to encourage target, result and impact-oriented solution-finding processes based on the approach of doing business together and achieving together. The IT sector, which is one of the main triggers of the mentioned transformation, reached 266 billion TL in 2021 with a 36% growth rate compared to the previous year. The rate of localization in the sector is increasing day by day, and the category with the highest weight of domestic products with 82% is the software field. As the biggest supporter and funder institution of the information sector in our country, both academically and in the sector, we are working to strengthen our R&D and innovation ecosystem, which is the main pillar of this process, by putting the needs of the private sector at the center. In 2002-April 2022, we transferred 42% of the 54.76 billion TL support we gave to TÜBİTAK support and scholarship programs to private sector projects. Projects focused on digitalization received 56% of this.

Digital technologies have an important place in our R&D and innovation support. We planned 42% of the 154 issues we prioritized in the projects in the field of informatics in order to accelerate digitalization. In 2021, in cooperation with the Ministry of Industry and Technology, with our technical support as TÜBİTAK, Technology Roadmaps on Artificial Intelligence, Big Data and Cloud Computing and Cyber Security were prepared under the Presidency’s Science, Technology and Innovation Policy Board. We integrate the outputs into the topics we focus on in our support for the upcoming period.

We have directed our new calls for High Technology Platforms and Industry Innovation Networks (SAYEM) to the fields of compliance with the European Green Agreement and digitalization. However, we do not ignore the reinforcing multiplier effect of digitalization on green growth. For example, we also prioritized digital technologies for green transformation in the Science and Technology Commission, which I chaired within the scope of the Climate Council 2022. These included smart transportation, autonomous driving, autonomous energy systems, clean and circular economy, advanced sensors for agriculture, artificial intelligence and remote sensing systems, blockchain-based monitoring technologies.

Within the scope of the Technology Oriented Industry Move, we provide R&D support for the production of high value-added, medium-high and high technology products with domestic means and capabilities. We provide direct support to the IT sector for especially Mobility, Structural Transformation in Production and the Digital Transformation Call. With our Order R&D Program, we bring together companies that need technology and SMEs that develop technology. With our Patent-Based Technology Transfer Support, we support the transfer of patented technology to the industry. We are now evaluating the applications within the scope of our Entrepreneurship Program (BİGG), in which we support technology-oriented entrepreneurs, in thematic areas. Communication and digital transformation thematic area is the area where we receive the most applications with 38% and where we are supported the most



Prof. Dr. Hasan Mandal
TÜBİTAK President

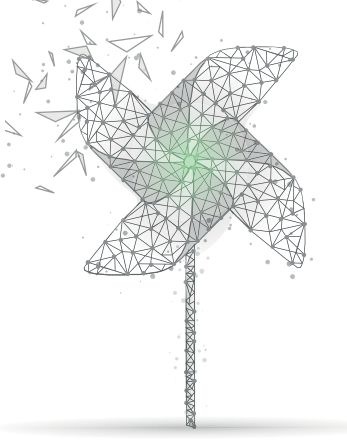
with 36%. Entrepreneurs in the field of informatics are among the most successful entrepreneurs of the BİGG Program.

In 2021, angel investment and venture capital investments in Turkey reached a record level, exceeding 1.5 billion USD. The IT sector, especially in subfields such as games, blockchain, artificial intelligence, deep technologies, and fintech, is among the sectors that receive the most investment in terms of numbers. In this context, as TÜBİTAK, we are running the Tech-InvesTR Venture Capital Support Program to provide new investment opportunities for early-stage technology-based startups. Four funds established within the framework of this program in 2021, as of May 2022; has invested in 46 different startups, most of which operate in areas such as web base platform, machine learning, e-commerce marketplace, gaming, health technologies, artificial intelligence, payment platform and fintech. The total amount of investments made by the funds reached approximately 480 million TL with the TCMB foreign exchange sales rates as of the end of May 2022. These investments will continue in the coming years.

TÜBİTAK Research Centers and Institutes continue to transfer their knowledge and technologies to the industry. We started the evaluation process in the “Artificial Intelligence Ecosystem Call”, in which we aimed to transform artificial intelligence technologies into solutions in line with the needs of the industry and included our Artificial Intelligence Institute as a consortium stakeholder.

With the Industry Doctorate Program, we train 1162 doctoral students in cooperation with 49 universities and 210 private sector institutions in line with the needs of the industry. About 20% of them are studying in the field of informatics. Through our International Leader and Young Researchers Programs, 190 top researchers have been integrated into our ecosystem, including private sector R&D/design centers and technopark companies. We support our 82 researchers who have pioneered research in our country with our National Leader and Young Researchers Programs. With our country’s strong performance in the Ufuk 2020 Program, our ecosystem developed 955 successful projects and received a total of 297.6 million EUR. 26% of them focused on the IT sector. In the new period UFUK Europe Program, in which the dimension of “Global Issues and Industrial Competitiveness”, which is compatible with the green and digital bilateral transformation, has the highest budget, our researchers have already taken part in 111 projects, 22% of which is in the IT sector, and been entitled to receive 56.2 million EUR.

As TÜBİTAK, our ultimate goal is to support our country to come to the fore in international competition by increasing the number and visibility of our worldwide technology producing companies with all these initiatives. With this motivation, I would like to invite all our companies to make the most of our support and experience. I would like to express my gratitude to everyone who contributed to this study, which focuses on the needs of the IT sector and draws attention to the importance of investment in R&D.



The public should position itself as a supporter of the ecosystem, not as a sector player

We all observe that the developments in the field of informatics have led to significant transformations in all areas of economic and social life. Although the IT industry is one of the industries that have experienced the difficulties created by the global supply chain problems, it has played a leading role in the successful realization of this transformation. Although it could not reach the desired level, our sector has been growing for two years thanks to the effects of digitalization, investments of large institutions and organizations and the increase in individual consumption. As a matter of fact, our report "Information and Communication Technologies (ICT) Sector 2021 Market Data", which we shared with the public at the beginning of June, also confirms this growth. According to the report, the sector size in our country in terms of TL reached 266 billion TL in 2021, an increase of 36% compared to the previous year. In the sector, exports of 17.5 billion TL were realized in 2021 with an increase of 58% compared to the previous year. According to the distributions between categories, IT software took the biggest share, as it was last year, and exports in this category grew by 62% and reached approximately 15 billion TL. In terms of USD, the exports of the ICT sector increased by more than 30% in 2021 compared to the previous year and reached 2 billion USD.

As a result of developments in the world in the last decade, the fact that economies and companies have to transform together, the effect of technology in these transformations, the support of capital flows to new business models, and financial markets highlighting information-based business models as an investment area, both in technology and related sectors and in the global economy. We live in a development environment in our country. While mature companies invest in new startups in order to be competitive, we also witness the emergence of new startups with innovative inventions and business models. Turkey is a developing, dynamic and innovative country. Our ability to adapt to the latest technologies, combined with our young population, creates an extremely favorable climate for entrepreneurship. Turkey is one of the promising countries with many startup initiatives for the future. As a matter of fact, Turkey's entrepreneurial ecosystem showed a superior performance by reaching a record investment volume in the first quarter of 2022. According to the "Turkey's Venture Ecosystem Investments" report for the first quarter of 2022, prepared in cooperation with KPMG Türkiye and 212, the Turkish



Levent Kızıltan
TÜBİSAD Chairperson of the Board

startup ecosystem had its most successful quarter in this period with an investment volume of 1.3 billion USD.

Considering that Turkey, which currently has five unicorns and two decacorns, is one of the prominent countries in the global entrepreneurial ecosystem, taking the necessary measures against the risk of digital migration is among the top priorities. On the other hand, the fact that the Law on Technology Development Zones and R&D activities absolutely stipulate working conditions in the region makes it very difficult for small and medium-sized enterprises and entrepreneurs, who are expected to benefit from incentives, to carry out their activities, and triggers brain drain in this new world where remote working is common. In order to prevent this brain drain and to create better conditions for our youth, it is necessary to embark on a strategic journey in which the public and private sectors will walk together. Our main expectation for the development of the IT world to reach the desired level is that the public position itself not as a sector player, but as a supporter of the ecosystem.

The most important strategy that will ensure the growth of the sector is to focus on exports

In our country, we are passing through years in which the information sector has shown an increasing development. With the decrease in the effect of the pandemic towards the end of 2021, we see that our software industry has achieved a significant growth volume of 18% for the third year in a row among the informatics sectors (software, hardware, service). In the challenging period we have been experiencing since March 2020, our software companies first faced a slowdown but then a very rapid increase in demand. During the periods when our people were closed to their homes and our businesses were in the dilemma of stopping or working remotely, software enabled us to exist virtually in places where we could not physically exist, and to run our lives.

In 2022, when we celebrate our 30th anniversary as the Software Industrialists' Association, when we look at the past 5 years, we see that our work on government support that will pave the way for our industry has started to yield important results in 2021. As YASAD, we see that the most important strategy that will ensure the growth of the software industry is to focus on exports. The removal of the Service Exporters' Association from being a subcommittee of İMMİB and becoming a stand-alone association in 2021 is a very important step in this direction, and we are grateful to the Ministry of Commerce for this change that will pave the way for our industry.

On the other hand, the establishment of the General Directorate of International Service Trade in the summer of 2022 within the body of our Ministry of Commerce, and the very constructive work that we and other NGOs in the software sector carried out by contacting us, gave us hope for the future of our industry. The fruit of these efforts, the Internationalization of the Turkish Informatics Sector and e-Turquality (Stars of Informatics) Program, which was approved in April 2022 and has already caused great excitement in the sector, presents a support package prepared only for software companies for the first time in our country.

While all this is going on, when we look at the entrepreneurial networks around the world, we see that our country, along with Spain, has become the country with the highest number of entrepreneurs in Europe. Technology Development Zones, entrepreneurial support clusters, core technology support centers,

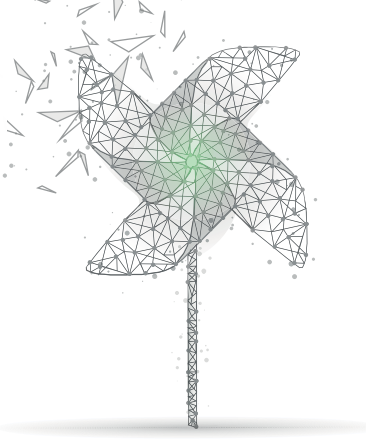


Gönül Kamalı

YASAD Software Manufacturers
Association Chairperson of the Board

combined with government supports, started to create extremely fertile lands for the transformation of ideas into practice. On the other hand, both mature software companies and investment networks, which are necessary for our entrepreneurs to jump to the next level, are developing slowly and weakly in our country. In the fast paced technology world, where it is no longer possible to grow with auto-financing, sufficient and fast investment networks are an important part of growth. Hearing that our technoparks see this need and that our Ministry of Industry and Technology has implemented the regulations that enable technoparks to convert 2% of their EBITTAs into investment funds has given us hope in this direction. In addition, the support of Investment Funds by Development Agencies is a very important development. We are happy to attract the attention of foreign investors as well as domestic in our software industry, where we have companies for more than 50 years, and that Turkey's first 6 Unicorns are among the technology companies.

These good developments we are experiencing give us hope that our software industry is waiting for very productive and active years. Likewise, in the first months of 2022, our member, Insider, which has exceeded 1 billion USD valuation and entered the Unicorn class, has shown what can be achieved with software and what we have experienced is only the beginning. Hoping to see dozens of unicorns join our industry in the near future!



Steps should be taken to facilitate software export

Today, we are in the first quarter of the 21st century, where we are talking about a great industrial leap like the 4th Industrial Revolution on a global basis, and the goal of our country is to open up to the world with high technology products and solutions that we produce. Our country has made significant progress in this regard in the last few years compared to the past. In software products, which are the basis of informatics, the ratio of domestic and national products is increasing, and the efforts for independence and economic empowerment continue with the technology we produce with our own power. We watched that many companies and institutions were able to continue their operations thanks to information technologies from the concussion created by the Covid-19 pandemic. It was a period that brought opportunities for the sector and our country. Due to the differentiation and diversification of consumer needs in the process requiring closure, increases in the total market size that have not been observed for many years were recorded.

Negative effects were observed in some product groups that require extensive infrastructure investments in our country. We hope that the postponed investments in these areas will be put on the agenda of technology users again in the coming periods.

There are nearly 10 thousand startups operating in the software and information services sector, which is Turkey's biggest sector carrying out R&D. The rapidly changing market dynamics in our country in 2021 facilitated the recognition and spread of domestic software abroad. Software exports reached 3 billion USD last year. It is predicted that exports will reach 5 billion USD this year (2022) and 10 billion USD in the following year. Ten years ago, our exports were 732.5 million TL.

I would like to mention a very important point: As a subsector of the IT sector, the production of the software sector does not require a large technology or infrastructure investment, like hardware and communication sectors. In addition to the software sector, which has shown a certain growth compared to previous years in Turkey, the highest growth in the computer technologies sector compared to the previous year occurred in the software field. It is predicted that the Turkish software industry has a potential to grow by 25% every year. The most important input of the software industry is the creative power supported by human intelligence and imagination. There is great opportunity in this area. It is stated that our software industry has the potential to increase its place in the economy 3-4 times, especially based on our young population potential. In this sense, we believe that the participation of young people in the software industry, which is an important business line of both today and the future, can create a great power for us to come to the advanced level both individually and socially.

Our expectations for the near future can be summarized as follows:

- Considering and prioritizing that technological strengthening in national investments will be very important for our success in all other fields,
- Internet infrastructure and cyber security,
(In telecommunication services, in order for the user to receive



Rahmi Aktepe
TBD Chairperson

economic service, opening the way for free competition to the operators that provide service and allowing them to develop their own fiber infrastructures will create a solution.)

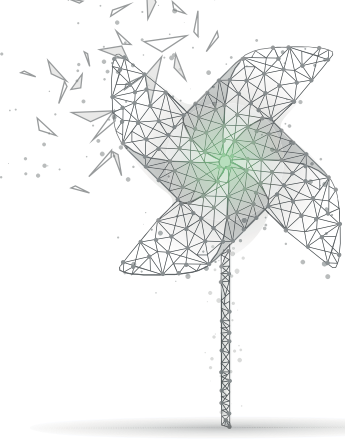
- Providing all kinds of convenience and simplification of processes, especially for manufacturers who are trying to export in the field of software, should definitely be addressed. We hope that the e-Turquality project expansion and possible similar ones will be useful in terms of supporting local products and branding them especially in foreign markets.
- In particular, it is necessary to provide additional support and priorities for the transformation of the digital infrastructure of SMEs. The emergence of an SME structure that changes traditional ways of doing business and more technology investments are very important.

To make in-service training arrangements that will increase the competence level of human resources. Creating lifelong learning opportunities and ensuring their sustainability will create a new human resource quality.

- Cooperation and coordination are seen as a very valuable and necessary element.

The permanence and sustainability of all established cooperation platforms and NGO studies will make it possible to obtain efficiency and results from the studies that have been carried out so far.

As every year, I wish you continued success in your hard research work, and thank you for including our opinions.



Benefits provided by technoparks increase for entrepreneurs

I would like to briefly talk about the investments that entrepreneurs always consider at some point in their lives or are unintentionally drawn into. You all have come across it, although the investment shares in us are perceived as great successes and announced as the first target for all entrepreneurs to some extent, behind the scenes it is not like that at all.

Apart from my startup, I also closely observe the efforts of many entrepreneurs around me to enter the radar of some funds and investment companies. If your first goal when setting up a startup is to polish and sell the startup in a short time, you have set the target for yourself. Being a difference maker, eliminating the problem, and doing what is not done will always make you more permanent and sustainable. Investing may be necessary at the right moment and strategy, but some important concepts should not be forgotten:

If the investor is investing in you, he is doing it to earn money, not for God's sake. Therefore, they will expect the venture they invest in to grow their money in a short time. This situation will cause you to shift your productivity and energy to different things by contrasting your entrepreneurial spirit with the ever-increasing pressure on you. Just when I said I started my own business, I will move forward with my own will, it will make you find yourself motionless under an umbrella again. Apart from this, when the investor comes to you while you are at the beginning of your venture, they will have taken a lot from you with less resources. If that is your goal, then the right time is when you have come of age. It should not be forgotten that when you sit at the table with a ready-made product, you will have the power and right to speak and bargaining opportunities will be different.

In this process, I got one of the biggest support from IT Valley, which I am proud to be in. In addition to being a technopark, due to the role it plays and the ecosystem it creates, you inevitably have to improve yourself by staying in the middle of a constantly developing network. Although the importance of teamwork is inevitable in the announcement of IT Valley with very important projects recently, the vision and hard work of Mr. Serdar, the general manager of the institution, are among the key points in this success.

When we analyze the order of expectations of entrepreneurs, software and R&D companies, and company employees, flexibility to work independently of the location will be at the top of the ranking. This situation has reached even higher rates with the pandemic. However, my personal vote will be in favor of hybrid work. In terms of ecosystem, networking and synergy, technology development

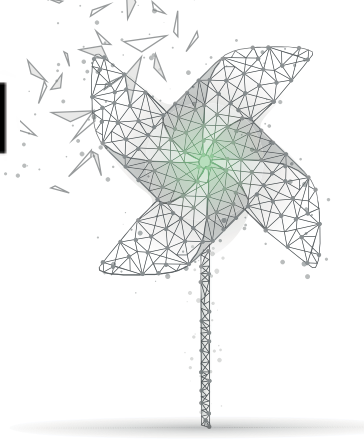


Engin Işık
BitekDer Board Member

zones provide significant added value for entrepreneurs and incubators.

As a technopark company; we dream of a lifestyle where we can work from home while living in İstanbul and getting together with our teams a few days of a week at a technopark close to where we are, we can work in a technopark in İzmir when we are traveling or on a business trip without limiting the lives of our software teams who want to live in Antalya. Realizing the dream of a future where everyone can receive service and support does not seem like a difficult goal at all.

Technoparks have been increasingly continuing to provide very important benefits for the entrepreneurs in our country. Increasing telework support to 75% with the recently enacted law has been a tremendous step. This step not only reduces the pressure on employers who want to work remotely, but also has a feature that can prevent, to some extent, the migration of qualified human resources we have lost abroad. Undoubtedly, the most important role in taking this decision is at the shoulders of NGOs. I would like to take this opportunity to thank all our NGOs who contributed.



You are as safe as the extend of your information...

The ongoing transformation process from the agricultural society to the industrial society and from there to the information society makes the life of human beings easier. Previously, people worked by hand, and with the advent of machines, they began to do many of the jobs that humans do. Afterwards, machines managed by computers instead of humans became dominant in production systems. The ability to store and process large amounts of data on computers made the products and services produced smarter. The next stop of mankind on the information highway was Industry 4.0, the 4th stage of the industrialization movement. In this transformation process, developed countries keep Industry 4.0 and digital autonomous systems on the agenda. Today, with the internet and Industry 4.0, many technological innovations such as smart cities, smart factories, wearable internet technologies, artificial intelligence, 5G, IoT, Virtual reality, three-dimensional printers and artificial organs have emerged. The energy of all these innovations is information, that is, data. Today, with the spread of the internet, data is increasing exponentially every day and has become at least as valuable as oil resources for countries.

The development of the internet has brought many conveniences to humanity. People can access many services with their computers or mobile devices without going to the place where that service is produced or offered. Many services such as shopping online, paying bills, and performing banking transactions can be performed online without going to the shopping mall. Almost all services such as energy distribution infrastructures, bank infrastructures, telephone lines, hospital systems, traffic lights use internet infrastructure. This naturally leads to an increase in cyber attacks day by day.

Since it is considered that most of the cyber security threats are caused by human vulnerability, it becomes important to train the human resources of our country, to increase the level of knowledge and to raise awareness against threats.

In our era of rapid development of digital technologies, the security dimension of this transformation has become at least as important as the physical defense of countries. The more important the security of our borders is, the more important is the security of our electronic systems and the data stored there.

Trying to provide data security with non-national solutions is equivalent to entrusting border security to foreign soldiers. The way to repel attacks used with smart systems is to develop smarter systems.

Today, cyber attacks are carried out by more complex, professional individuals and institutions, with artificial intelligence algorithms and technologies. Therefore, these attacks, when successful, can lead to devastating consequences. For this reason, countries have obligations to protect critical services and infrastructures and their data. Especially communication systems and infrastructures, water, electricity, natural gas, smart grids, transportation systems,



Taha Yücel
Information Security Association President

dams, e-mail, e-commerce, e-government, banking services are always the target of potential attacks. The partial or complete disabling of these means a kind of paralysis of that country. For this reason, "cyber security" has been the inseparable and most important component of national security for countries as the fifth operational area after land, sea, air and space.

In the digital world, giving the necessary importance to cyber security in order to protect our digital sovereignty, the fact that the product used is national, is essential for the security of our critical infrastructures and data, but it is considered that this alone is not sufficient. For this reason, qualified and trained manpower is very important to ensure the continuity of cyber security in the systems where these products are used.

NGOs have an important role to play in the training of manpower. Our Information Security Association, which works on this subject and is the first non-governmental organization on information security in Turkey, was established on 22.07.2007. Since it is considered that most of the cyber security threats are caused by human weakness, it is considered that the human resources of our country should be trained with the studies and international conferences it organizes, and the level of knowledge can be improved. It continues its efforts to raise awareness about threats and in general.



Supports and investments to the sector will accelerate the development of the country's economy

Although informatics is a sector that has been growing since the 1970s and the last 20 years have been a leap period; being a sector that feeds and supports many different sectors on its basis, it has been one of the most effective sectors affecting human life throughout human history, covering the creation of information, access to information and all related technologies and services. By increasing efficiency and productivity in production, informatics has made positive contributions to restructuring business processes and ways of doing business, improving processes and labor productivity.

As a result of the developments in information and communication technologies, a rapid interaction has been achieved in the fields of health, trade, education, communication and communication, and has become a part of life by becoming widespread in many areas. ICT plays an important role in every aspect of modern society, penetrating all aspects of life by providing easier access to information, newer, better and faster ways to learn. In addition to its impact on daily life, it also supports macroeconomic growth, which affects the society more by improving living standards. Countries that produce and use technology are the ones who hold the power and manage the power, and the current change, especially with information technology, is revolutionary for countries.

Many technologies such as artificial intelligence, augmented reality, robotic technologies, internet of things, big data have become an indispensable part of our lives by being integrated into the devices we use. With information and communication technologies, it is ensured that information is transmitted from one place to another regardless of time, place or distance, and the collection and processing of this information, and the creation of the desired information in the desired place, at the desired time, in the fastest way. With the developing technology, changes and transformations have occurred in many areas such as industry, trade, transportation and health.

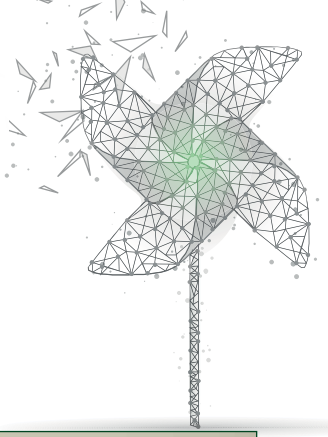
Although Turkey's information and communication technologies market is not of significant size compared to other countries; it is one of the important markets in terms of growth potential. Investments in technology improve economic, employment and growth indicators, which are among the most determining factors of global competitiveness, and a positive relationship is established between technology and growth.



Faruk İnaltekin
Technology Development Zones Association
Chairperson of the Board

With the effect of the pandemic in 2020, the importance of this sector has been well understood. Starting from the first quarter of the year, people who started to work remotely and receive education met their needs such as shopping and banking in order to survive, thanks to digital transformation. It is foreseen that the development of the country's economy will accelerate with the support and investments to be given to the information and technology sector, which allows to live comfortably especially during and after the pandemic period.

I wish success to all companies that attach importance to innovation in the field of science and technology, especially companies that were included in the list of ICT 500 Research, and I would like to thank everyone who contributed to this valuable research, which made significant contributions to the stakeholders of the sector.



Fiber infrastructure should become widespread rapidly

As the Turkish Competitive Telco Operators' Association (TELKODER), we are celebrating our 20th anniversary this year with great excitement. In these 20 years, we have pointed out the steps that need to be taken by speaking the truth in order for the telecommunication sector in Turkey to develop and reach the position it deserves, and we will continue to do so. The importance of the telecommunication sector is increasing in almost every aspect of life, from daily life to business processes, from education to e-commerce, from production to health. Considering the potential of the market and the critical role it plays, unfortunately, neither investment nor infrastructure works are at a sufficient level as of today. The statistics in the Evaluation Report on Telecommunication Sector Regulations, which we, as TELKODER, shared with the industry and the public recently, also support this. The report reveals to us that the total revenues of the telecommunication sector in 2021 are 92.37 billion TL, but the market size, adjusted for the inflation effect using the inflation data of the Turkish Statistical Institute (TÜİK), is 13.45 billion TL. This figure was calculated as 14.98 billion TL in 2003. In this context, it is possible to say that there has not been a remarkable growth in the sector since 2003 and that the market, so to speak, is at the same spot.

When we look at the report, we see that the rate of increase in the number of fiber subscribers slowed down in Turkey after 2013. It is seen that the total number of broadband subscribers, which was 82.4 million in 2020, reached 88.1 million in 2021 and the rate of increase decreased to 5.8% by the end of 2021. When we look at the fiber lengths, it is clearly seen that Türk Telekom's fiber km increase rate has slowed down after 2012. Between 2009-2021, in 12 years, Türk Telekom fiber network grew by 185.7%, while alternative operators' fiber networks grew by 512.97%, which is quite surprising in the report. When we examine the ratio of fiber subscribers in total fixed broadband subscriptions, it turns out that this ratio is 26% at the end of 2021. According to OECD data, this rate is 85% in Korea, 77% in Lithuania, 76% in Spain, 58% in Finland, 43% in Estonia and 40% in France. Turkey is currently below the OECD average of 32%.

It is noteworthy that during the implementation period of the BTK's fiber regulation exemption decision taken in November 2011, Türk Telekom did not experience a significant increase in its investments. Despite the regulatory measures and economic advantages, the ineffectiveness of the implementation of the regulations causes Türk Telekom's fiber network to not grow enough and alternative operators cannot make the investments they want. When we examine the report, it is seen that, apart from the operators with a large turnover from the past to the present, the total revenues of the alternative operators, which were established later and focused on providing services to consumers with innovative approaches, are 9.52 billion TL in



Halil Nadir Teberci
TELKODER Chairperson of the Board

2021, and that the share of alternative operators in the total sector revenues in the 20 years since the liberalization movement that started in 2002. We see that it did not reach the expected size and remained only at 10.3%. As TELKODER, we emphasize that in order to increase the number of fiber subscribers significantly, the rapid expansion of the fiber network and in this context, the obstacles in front of domestic and foreign investors to establish fiber infrastructure should be removed. Opening the way for new investments and encouraging fiber investments will add great strength to our country in global competition!

When we look at the data regarding the fixed voice traffic, it is not overlooked that the fixed voice traffic has started to decrease very seriously among the total voice traffic since 2010. Although it is known that fixed voice traffic is in a decreasing trend all over the world, it is seen that the decrease is much larger in our country. It should be said that the main reason for the very rapid decline in fixed traffic in Turkey is the lack of competition in the market. Because, in markets where competition is not developed, the limited competitive pressure of new entrants on price and quality negatively affects the incumbent operator's decisions such as R&D, investment and tariffs that will expand the sector.

One of the important topics of the report that I would like to mention is the issue of satellite communication. As of the end of 2021, we see that there are 15,163 satellite communication services subscribers. Considering the satellite capacity over Turkey, it is noteworthy that the number of subscribers is still very low, as in previous years. Opportunities in the domestic and foreign markets are missed by our satellite sector and with it TÜRKSAT, and although there are great opportunities in front of our satellite communication sector, the necessary steps are unfortunately not taken in an environment where there are also needs. In summary, the telecommunications industry plays a critical role for the future of our country, and decision makers and industry stakeholders need to work together to solve the problems and work for a stronger Turkey.



Great potential, anticipated explosion

In our country, the IT sector is much more developed than the commercial measures show. Technologies developed with years of R&D support, the participation of many SMEs in advanced technology projects developed by the defense industry with high budgets, the workforce working with the latest technologies in innovative projects of our globally competitive mobile operators, the development of new technologies as a subcontractor of global leading foreign companies. Our companies, which were involved in the development of the IT workforce, ensured competitiveness in our country. The reason why the world's giants fought their employees in our country before the current that started with the pandemic is an indicator of the level of our companies and employees.

However, although the above-mentioned business models are capable of increasing the technology levels of companies and employees, they are very bad models in terms of commercially evaluating the acquired competence. The commercialization of this competence, mostly by producing it with high leverage instead of income models proportional to manpower, will increase revenues tens of times.

In order to reach this potential, on the one hand, awareness should be raised and product culture should be established, and on the other hand, it should be easy to access the financial resources that will keep this culture alive.

With the use of commercial potential among the criteria in R&D supports such as TÜBİTAK/TEYDEB, and commercial success as a measurement tool, our increasingly globalized workforce started to implement the commercial models they see in successful companies in Turkey, and with the support of the Communication Technology Cluster and the Ministry of Commerce HİSER project teaches companies and they share their learning; awareness is increasing rapidly.

On the other hand, the financial environment, which increases the risk appetite of both the entrepreneur and the investor, has gradually started to mature in order to facilitate the transition from the project/subcontractor model, where the risks are low and the cash flow is much easier, to the product-based model that requires investment. In 2021, the amount of investment made in

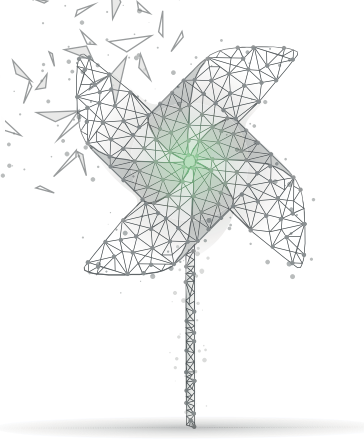


İlhan Bağören
HTK Chairperson of the Board

entrepreneurs has reached 10 times the previous year. In the first quarter of this year, the amount of investment made in the whole of the previous year has been reached. The amount of investment and evaluation achieved by Turkish companies such as Trendyol, Getir, Gitti Gidiyor, Dream Games and Insider increased both the confidence of investors in the sector and the courage of entrepreneurs.

Finally, the IT sector has gained a new General Directorate in the Ministry of Commerce, a new Exporters' Association and a General Secretariat at TİM, albeit under the umbrella of "Service" for now, increasing its visibility in the state bureaucracy and its volume in export supports. As a very rapid fruit of this new structuring, the "Internationalization of the Turkish Informatics Sector and e-Turquality (Stars of Informatics) Program", which includes many new supports that will pave the way for the sector, was announced.

If IT companies make good use of these opportunities, it would not be a surprise for exports to double 6-8 times and to have 10 unicorns in 5 years.



Time has come for Turkey, MINISTRY OF INFORMATICS must be established

When I was asked to write an article in the ICT 500 as the President of TÜBİDER, I wanted to recall what was written on behalf of our association in the past years. When I look at the articles of the last three years, I can say that there has been almost no positive change in the issues that our presidents Rüştü Arseven and Pınar Kabil have emphasized and new problems to be discussed have started to emerge. I am not talking about profits from the growth of the industry here. When I searched for the numerical values that I wanted to add to the article to evaluate the general situation of the sector, I encountered the same situation there. We do not even have a report to evaluate the general situation, except for associations and unions that only conduct research on their own fields of interest.

For the last three years, we have talked in the sector, such as digitalization for the digital transformation of SMEs, IT and infrastructure investments for digitalization, raising awareness of these areas for investment, the absence of inventory on the IT sector, the IT sector companies in the public sector have more than one interlocutor even for a single job. While the problems continue, difficulties in doing business in the sector have been added to these in the recent period as a result of the migration of our already scarce qualified personnel abroad and the measures taken against dollarization in the public sector.

As TÜBİDER, we know that the informatics sector is the driving force of Turkey. Today, it is almost impossible to think of a production, service or sales company without informatics. Regardless of the sector, it is a prerequisite to use informatics while doing any jobs. It is obvious that businesses that do not use informatics to improve their business will lag behind in the competition in the new period, and some of them will not be able to continue. Competition in all sectors is now not only done with local brands but also with world brands.

Businesses that have completed digital transformation or were born into digital in Turkey compete with world brands and win, but their number is very few. More brands of Turkey should be able to open their products and services to the world. The ratio of software and informatics services should be increased in service



Tuncay Işık
TÜBİDER President

exports. Our domestic and national brands should be increased in product export. The difficulty of developing a domestic and national product and branding is obvious, but service export is not like this. Although all the products used while producing services are foreign, almost all of the exports made with the services produced with very high added value will be income, except for the initial investment costs. The best example of this is our national airline Turkish Airlines. THY produces completely domestic services using foreign aircraft and sells them to the whole world.

All the above-mentioned problems and the solutions to be produced for them can only be solved by public institutions that know the needs of the sector from start to finish. The point reached at the end of all these evaluations; there is a need to establish a Ministry of Informatics that can look at the sector holistically, evaluate the problems in terms of informatics, and consult with other ministries for solutions on an equal basis.

Development of Industry 4.0 increased with the spread of Model Factory projects

With the pandemic period, we have turned to working remotely as the whole world. According to the Hype Cycle chart, which provides predictions about technology trends every year, social distance technologies are at the top.

In the new era, companies have started to create ways of working independent of physical space limitations, instead of the traditional perspective that sees remote working and working from the office as two completely different models. With virtual reality technologies, training modules suitable for business branches, occupational safety simulations and gamification contents have started to go beyond the traditional business life.

With the spread of Model Factory projects, especially in Ankara, Bursa, Kayseri, İzmir, Gaziantep, Mersin and Adana, the development in Industry 4.0 and Digital Transformation has increased.

The National Artificial Intelligence Strategy (UYZS) has been prepared with the support of non-governmental organizations and in line with the Eleventh Development Plan and Presidential Annual Programs to implement our country's work in the field of Artificial Intelligence between the years 2021-2025, and action plans have begun to be implemented.

Under the roof of TOBB Software Assembly, "Software Sector Inventory Project (TYEP)" studies, which were carried out together with the Ministry of Industry and Technology, General Directorate of National Technology, started.

The e-commerce market in the world is expected to reach 6.5 trillion USD by the end of 2022. Especially with the use of social networks in e-commerce and the creation of sales channels, we have started to talk about social commerce. Social media will continue to grow in the coming years as a force increasing e-commerce sales. In 2021, the e-commerce sector has grown exponentially in our country as well.

According to the "Information and Communication Technologies Sector Market Data for 2021" report prepared in cooperation with Deloitte Turkey and TÜBİSAD, the information and communication technologies sector seems to have grown by 36% compared to the previous year and reached 266 billion TL. The reason for the higher annual growth rate compared to previous years is attributed to the 149% annual growth in the turnover of technoparks.

According to the statistics published by the Ministry of Industry and Technology in March 2022, it is seen that the number of technoparks increased to 92 between 2021 and 2022, and the number of companies increased by 23% and exceeded 7,700. In parallel with the growth in technoparks, the ratio of R&D employees reached 40% with a great increase compared to last year. Hardware sales grew by 41% to reach 43.5 billion TL, software sales nearly doubled to 51 billion TL, and services for Information Technologies grew by 41% to 20 billion TL.



M. Göker Sarp

Corporate Transformation Platform Coordinator

I think hardware will leave its place in the market to cloud and services in the coming years.

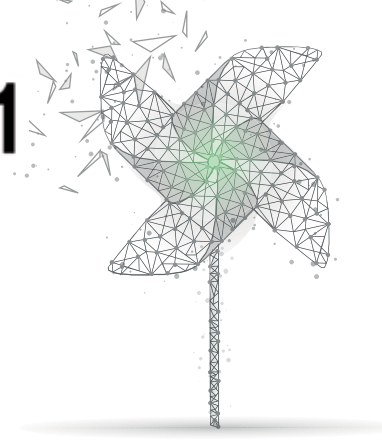
According to the 2021 Turkey Startup Ecosystem Investment Report prepared by Startup Centrum, delivery, games and data analytics are among the sectors that receive the most investment. The three most active investors in the Turkish startup ecosystem were "Alesta Yatırım", "Keiretsu" "Forum Turkey" and "TechOne". While "Getir" was the company that received the most investment in 2021, "Dream Games" took the second place.

More than 500 companies operate in the game ecosystem in our country. According to the Turkey Game Industry 2021 Report; the fact that the player pool in our country, which consisted of 32 million people 3 years ago, increased to 40 million in 2021, had a very positive effect on the growth of the market. Although Turkey is new to the digital game industry, it is a country that attracts the attention of investors.

I predict that the digitalization needs of companies accelerated by the pandemic will further enlarge the digital transformation market. We can say that the driving force in the growth of the market is the contribution of cloud computing solutions to the operational security and efficiency of companies. According to the results of the MarketWatch report, cloud computing solutions help companies save up to 30% in operational costs.

It is quite normal for the cloud to be a preferred model by institutions, especially with its low initial investment costs and a pay-as-you-go model. Today, many subjects, especially IT infrastructures, voice infrastructures and cloud storage, are moving to the cloud.

Especially due to KVKK regulations, the demand of companies for domestic cloud service providers has started to increase.



As the IT sector, we must support Turkey's competitive determination

The information and communication technologies sector has developed much faster than all other business lines of the economy until today. Today, we witness that digitalization is inevitable for societies and institutions. Both the global pandemic and international political and economic uncertainties have greatly increased the demand for new generation technologies. Digitalization has not only triggered innovation in almost every sector, but also started to determine the borders of our future and the social fabric as a layer that directly affects decision-making processes. While evaluating the developments in the IT market, I would like to draw attention to this fraction.

We see that the global information technologies market reached a volume of approximately 4.3 trillion USD with a growth of 13% last year. According to the Gartner and Deloitte analyzes included in the TÜBİSAD 2021 market data report, the annual compound growth in the information technology industry between 2017 and 2020 was 4.6%. Analysts state that total IT spending, including communications, increased by 1.4% in the same period. In the world, which entered the recovery process in 2021 after the global pandemic, this huge increase in investments shows that digital transformation is now a necessity in all segments of society, especially in institutions.

The market size of the information and communication technologies sector in Turkey reached 265.9 billion TL (29.9 billion USD) in 2021 according to TÜBİSAD data. The information technologies market maintains its dynamics with an annual average growth rate of 29% between 2017 and 2021. We see that the growth in the communication technologies market was 19% in the same period. New generation technologies, entrepreneurship and innovation are now contributing positively to growth as phenomena that trigger each other. The fact that the contribution of the new companies that entered the market last year to growth as 9.1 billion TL is extremely positive developments for the future of the sector. Software technologies, which created a volume of 51 billion TL in 2021, now make us smile with a local share of 82%. While the share of software in information technologies exports, including communication, reached 29%, software exports reached 14.8 million TL in 2021 with an increase of 62%. I have to express that the software market weighs heavily as an export item, especially in today's world.



Mehmet Ali Akarca
KoçSistem General Manager

Supporting technology investments in the public and private sectors will be an important contribution to raising Turkey's digital transformation index in the world. While the spread of technology moves similar to those experienced in the public sector in the past, in local governments increased public revenues and increased efficiency; in parallel with the increase in information literacy in society, it can establish a data-based public governance model throughout the country that is compatible with today's digital lifestyle.

Artificial intelligence, internet of things, advanced analytics and cloud technologies, which are also the main focus of attention of KoçSistem, stand out as technologies that will determine the transformation of the industry in the coming years. Investing in qualified human resources for the development of all these areas has already taken its place on the agenda of us institutions. Considering that youth unemployment in Turkey is at the level of 20%, public administration should urgently put into use the necessary tools and methods to direct this young potential to the jobs of the future, as well as the investments of institutions to train qualified human resources. Despite all the difficulties it faces in parallel with the developments in the world, the Turkish economy maintains its competitive determination on a global basis with its specific weight. I want our sector to take this energy to higher levels in a short time with joint action plans that can be carried out with the public.

We play a key role in the digital Turkey of the future

Today, the rapid development of technology makes it necessary, even compulsory, for institutions and countries to actively follow the field of informatics and technological innovations. The latest report of the Informatics Industry Association (TÜBİSAD) supports this development. According to the report, the size of the sector in Turkey increased by 36% in 2021 compared to the previous year and reached 266 billion TL. IT software took the biggest share here. While the sector contributes to employment, it is expected to bring a wide variety of opportunities by giving direction to the professions of the future.

We have witnessed digital breakthroughs that may take years to realize due to the effect of the pandemic in just months. At this point, forward-thinking institutions were able to step forward and adapt to the process more easily. As a company that came out of these lands, we continued to invest in Turkey what we earned from Turkey. As Turkcell, we took our place in the transforming world by easily analyzing the dynamics of the digital world, thanks to our strong foresight. The most important point here is our transformation process into a technology company by taking our already strong telecom operator identity to different levels. Based on this strategy, we have developed many domestic digital services such as BiP, Yaani, TV+, fizy and lifebox with our more than 1,000 engineers and have made these services competitive in the world. Our Digital Business Services company, which we believe will play a key role in the digital Turkey of the future, also leads the information sector by offering end-to-end digital solutions to institutions operating in many fields from education to health, from defense industry to energy. To give an example from the energy sector, which is heavily involved in the world's agenda today, with Turkcell Enerjim, which we developed to increase energy efficiency, we provide an efficiency increase of up to 25% in the energy consumption of institutions. While contributing to the national economy, we also support environmental sustainability, which is frequently on the world agenda.

Up until today, Digital Business Services has contributed to the transformation of sectors by signing more than 7 thousand projects with a contract value of 4.5 billion TL. Thanks to our turnkey solutions, we have become the digital solution partner of more than 1,500 companies in 3 years. According to the industry evaluation report that is regularly announced every year by the USA-based

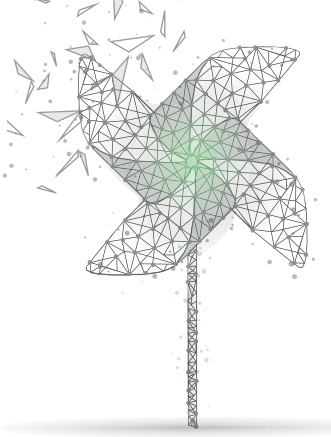


Murat Erkan
Turkcell General Manager

market research company IDC, we achieved the first place in the information technology services market with our performance in 2020.

Changing consumer demands in the digital world continue to bring new generation needs with them. As a result, we witness new startups every day. As Turkcell, we continue to successfully meet the increasing digitalization demand of our customers with the services we have developed in the digital ecosystem. Paycell, a product of our innovative perspective, came to the fore in this period when habits were changing, by bringing a different option to payment services. We continue our activities in line with our goal of working with a strategic partner to take Paycell, which has the vision of becoming a "Super App", to a higher level. Since our establishment, we have created very valuable brands from our own structure. Paycell will be one of our brands that will play an active role on a global scale in the next period.

We can compare the digital world to an endless sea. As Turkcell, we will be the one to guide the digital transformation wind blowing in Turkey. By strengthening our country's digital economy, we will continue to unlock new generation opportunities in technology and informatics, where worldwide competition is intense.



Our industry will continue to grow much stronger in the coming years

We have passed through a very interesting period and we are still going through it. With the economic problems experienced in our country and in the world, and especially with the effect of the pandemic, we have seen once again how important digitalization is. Especially with the pandemic, many technological innovations that we predict will enter our lives in the medium term have come to the fore almost 10 years, everything from working conditions to our life-styles has changed and transformed. When we look at the world and our country, we see that companies that have completed their digital transformation are growing rapidly, while companies that cannot keep up with this transformation are disappearing. According to IDC's forecast, digital transformation spending will increase to over 50% of all IT investments by 2023. The importance of digital transformation and investments in this field will continue to increase rapidly.

In order to compete with global brands and compete with them in the same lane, companies are now aware of digitalization, and accordingly, many business processes and habits are changing. While this gives us a great momentum in the field of IT, its results continue to reflect positively on our industry. Research shows this awareness clearly. According to the latest research by TÜBİSAD, the size of the information and communication sector reached 29.9 billion USD in 2021 with an 11% increase compared to the previous year, and 2 billion USD of exports was realized with an increase of 31% compared to the previous year. In exports, especially the IT software field with high added value grew by 34% and reached approximately 1.7 billion USD, taking the largest share.

The increase in investments along with awareness has a great share in this development. When companies make these investments, the technologies they use are of great importance. They need to build up-to-date and easily adaptable infrastructures so that they can quickly adapt to extraordinary periods such as pandemics. Strong information security systems that can respond to increasing cyber threats, using cloud technologies for flexibility, giving priority to end-to-end automation works, and service-oriented developable software infrastructures are of critical importance for companies. In particular, we see sectoral new generation technologies that will change the way companies do business, make them stand out from the competition, and optimize their costs while increasing their revenues, among the indispensable technologies for the success and continuity of institutions.

With all this awareness and our strong human resources, we hope and believe that our industry will continue to grow much faster and stronger in the coming years, and we will do our best to be a part of it with all our strength as the whole industry.

With the pandemic, we can say that the investments made in new ventures globally in 2020 were interrupted for a while. However,

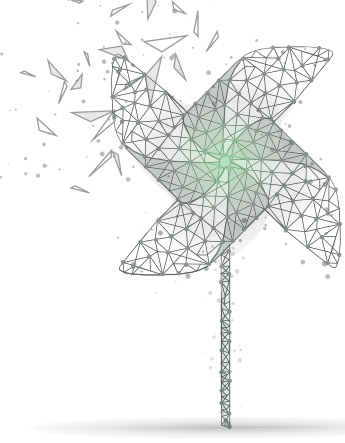


Tarkan Özenci
Telcoset General Manager

with the year 2021, investments in new ventures started to increase rapidly and still continue. Research shows that investments in new ventures in Turkey exceed 1.5 billion USD and that the majority of these investments are technology-based initiatives. Of course, this promises hope for our sector as well. It is very important for our industry and our country that new ventures in Turkey find foreign investment in particular. This will be an important factor in our presence and competition in the global arena from now on.

Although companies are beginning to grasp the importance of digital transformation, it is obvious that we are not at the desired level yet. Not only large companies, but also medium and small-sized companies need to realize the importance of this situation as much as the large ones. In order for our companies to make a difference in the competition in the global arena and to continue on their way in a strong way, investments in this field must increase rapidly.

Of course, it does not just end with companies investing. It will be very valuable if our state's support continues to increase in order to encourage small and medium-sized companies that cannot be included in their agenda because of the high costs of digitalization. And finally, we need to talk about the importance of the human factor. We have a very talented and young human resource. Our value, which perhaps differentiates us from other countries, is hidden here. We must not lose this advantage. It is very important to carry out activities that encourage young minds living in our country to stay in their own country instead of going abroad. Thus, with the support of our young friends and their new ideas, I wholeheartedly believe that we will go much further as a country and as a sector.



We must develop higher value-added solutions for a sustainable market development

It is possible to observe in every part of today's rapidly digitalizing world that information and technology can achieve miracles when they come together. As this digitalization trend continues, the value of informatics will inevitably continue to increase. Therefore, if we are targeting important positions in the world of the future, we have to become important figures in the field of informatics.

Current data show that the IT market in Turkey has developed significantly in a short time. The number of new startups in the IT field and the investments these entrepreneurs receive are increasing significantly. At the same time, we witness that the export figures of the sector are increasing day by day. In its Information and Communication Technologies Sector 2021 Market Data report, TÜBİSAD states that the sector has achieved a growth average of 23% between 2017 and 2021.

Especially the abundance of young, dynamic and top-of-the-line entrepreneurs and the successes of this community prove how high the potential of the market is.

It is not difficult to predict that this development will continue at an accelerated pace. However, in order for the growth to continue in a sustainable way, it is necessary to proceed with planned growth strategies.

For a sustainable market development, technology companies need to develop value-added solutions in the field of informatics. Developing these solutions is of course not easy. When long-term and short-term strategies are created to support a solid research & development structure, the development of solutions that will make a difference becomes easier. However, at this point, human resources that can effectively implement the developed strategies are of great importance.

I think that expanding the pool of trained human resources as much as possible is a very important step for the development of the market. Since the IT sector is a relatively new field not only in Turkey but also universally, the surplus of trained human resources will increase the quality of the local market and provide a great advantage to companies in international competition. As MBIS, we are aware of the importance of the problem of trained human resources and as a solution to this problem, we have been carrying out the Consultant Training Program for years and allow new friends to join us. In addition to this, we have provided the opportunity to work for approximately 60 of our friends with the "MBIS Astra Training Program" after the intensive training that lasted for 3 months, in which we graduated the first time this year.

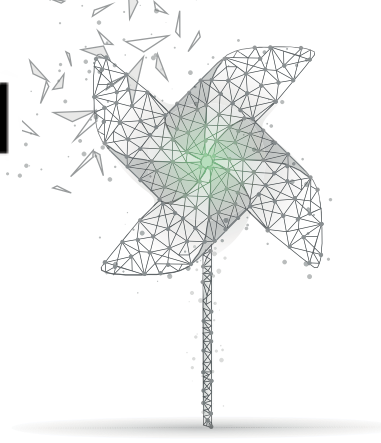


Cenk Salihoğlu
MBIS General Manager

Since the dynamics of the sector change frequently both locally and globally, it is important to follow new trends and adapt to these trends in order to grow the market. We, as MBIS, are constantly following the current industry trends. We support our large team by completing technical trainings and certification processes whenever change and development are needed. I think this is the approach that a company should have in order to stay among the leaders of the industry. Our mission to develop together by inspiring other players in the industry also requires this.

Of course, customer habits and expectations also deeply affect the dynamics of the industry. Among the expectations of the institutions from the companies in the sector today are the high level of sectoral expertise of the technical staff, reliability and the ability to receive high quality services from a single point. Companies in the Turkish market have to create strategies that will meet these expectations at the maximum level.

I believe that when all these factors are carefully evaluated and the right steps are taken, it will be inevitable to achieve a sustainable market growth. As a natural consequence of this, IT companies will greatly increase their income and profitability. As the volume and quality of the sector approach its peak, the contribution of the field of informatics to the country's economy will reach significant amounts.



IT market will rise through cloud

In the year 2020, we experienced the most unexpected developments of all time in the world and in Turkey: While a virus confined everyone to their home, all business practices and the economy in the known sense changed. The reflection of this on informatics was in the form of prioritizing remote working and company management plans in the medium term. According to Flexera data, the pandemic has affected cloud migration strategies by 90%. The cloud market, which was 214 billion USD in 2019, increased to 331 billion USD in 2022.

68% of companies in Turkey focused on digitalization to reach new customers and meet their operational needs. Again, 43% of companies in Turkey are preparing for the remote working model in order to keep up with the developing conditions.

This focus and preparations have led to a significant development in cloud technologies in Turkey: According to IDC data, cloud services in Turkey will increase by 23% until 2025, with the acceleration created by SaaS and Software as a Service services. By 2022, 50% of the entire enterprise market will use multicloud.

Compared to the past, the internet is used more in Turkey. This increase accelerated the digitization of services as well. So much so that no one knows the addresses of many institutions anymore, and they do everything from their devices, from computers to tablets to mobile phones. This has played a very important role in the digitalization of the public. Citizens who walked from door to door with documents in hand at the beginning of the 2000s now experience the convenience of seeing all their work without even getting up from their chairs.

However, the public sector has several important difficulties in this regard: Public institutions serving 81 million people use very serious resources. Sometimes, such as salary payments, insurance payments, registration periods of schools, the use of this resource increases exponentially. Since no country in the world has the structure to respond to all these periodic resource increases, the single and most important need of the public has turned into a cloud. Important steps are being taken in this regard.

In order for the public to store and correctly use the available data, each country imposes regulations on them in different structures. In this regard, GDPR in Europe and Cloud Act in the USA come



Begim Başlıgil
Bulutistan CEO

to the fore; many structures in Turkey, from BTK to BDDK, from EPDK to Capital Markets Board, implement instant assessments and regulations in this regard. The circular published in the Official Gazette in July 2019 and containing the article “Data belonging to public institutions and organizations will not be stored in cloud storage services, except for the institutions’ own private systems or domestic service providers under the control of the institution...” opened new doors in Turkey. As the number of Turkish companies increased, their knowledge also increased at the same rate.

Thanks to these and similar steps, structures such as Bulutistan, which can build complex structures in 3 days, with a 99.9% “business continuity guarantee” and service over TL, were born. The abilities of these structures will also increase. With digitalization, which will be accelerated by 5G, which will come into our lives in the coming period, we will solve the problems of the whole country and create new income doors that extend to digital service exports.

In today’s world, where economic data changes instantaneously and efficiency is the only way to own a profitable company, all institutions, from the private sector to the public, need to upgrade to the cloud.



2022 IT spending overview

For the past two years, CIOs have focused on urgency, that is, projects that deliver the business value necessary to sustain operations within the confines of public health responses. In 2022, CEOs are increasing their digital focus and placing it at the top of their strategic priorities. These digital initiatives mark the return of the future, with projects and deliverables planned over longer horizons such as one, three, and five years.

With this increasing digital focus, digital transformation is rising on the list of strategic priorities for businesses. As we enter 2022, geopolitics, inflation, currency fluctuations and increasing uncertainties about the supply chain accelerated the shift of spending towards more flexible and agile solutions. It will focus on areas such as purchasing and investment preference, analytics, cloud computing, customer experience and security.

While the Russian invasion of Ukraine is not expected to have a direct impact on global IT spending, price increases and delivery uncertainty escalated by the occupation accelerated the shift in purchasing preference among CIOs and businesses in general, which in turn accelerated the shift from ownership to service. Therefore, global cloud spending is expected to increase by 18.4% in 2021 and 22.1% in 2022.

Inflation stands out

Inflation is first on the minds of most CIOs and consumers. Central banks around the world are focusing on fighting inflation, and overall inflation rates are expected to fall by the end of 2023. However, some of the drivers behind inflation - oil price instability, supply chain problems and exchange rate volatility - will not return to normal until the Russian invasion of Ukraine is resolved.

Current levels of volatility in both inflation and the exchange rate are not expected to deter CIOs' investment plans for 2022. Organizations that do not invest in the short term are likely to fall behind in the medium term and risk not being around in the long term. Consumers, on the other hand, are more sensitive and inflation has a faster impact on consumer spending levels. While exchange rates won't change consumer behavior, higher inflation rates will reduce device upgrades.

CIOs will reconsider getting rid of the risks in their operations globally by 2026

CIOs have long sought to globalize operations to optimize the delivery of IT services, leverage 24-hour processing, and mitigate operational risks. This year, the concept of global risk reduction has been sharpened by the Russian invasion of Ukraine. All IT operations in Ukraine and Belarus have become unavailable to most of their global customers, and many organizations have chosen to withdraw from their existing contracts with Russia-based suppliers.

Eastern Europe was increasing the amount and variety of IT services it offered to the world. There were an estimated 250,000



John David Lovelock
Gartner, Inc. Distinguished VP Analyst

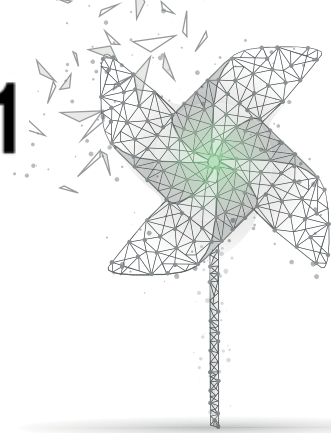
IT professionals working in consulting/outsourcing firms serving clients outside the region in Russia, Ukraine and Belarus.

CIOs must rebalance where they source managed services and how they allocate various IT operations in the form of managed services or business process outsourcing. By 2025, most CIOs that undertake to rebalance their global sourcing strategies will choose to operate in more countries with a wide variety of service providers. No company or country can be trusted or trusted to provide 100% of critical IT operations. Agility and ability to reposition to procurement failures will be prioritized over cost.

IT talent shortage

The critical IT skills shortage felt around the world is driven by the rush of enterprise digital transformation and post-pandemic growth technology companies. This shortfall will subside by the end of 2023 when the effort to complete corporate digital transformations decreases and there is time left for upskilling and requalification of existing staff.

The current shortage of IT talent encourages more competitive salaries, while technology service providers are raising their prices, helping drive spending growth in software and services through 2022 and 2023. Worldwide software spending is expected to increase 9.8% to 674.9 billion USD in 2022. Global spending on IT services is expected to grow 6.8% to reach 1.3 trillion USD.



Many factors are influential

Geopolitical troubles, post-pandemic inflation and currency fluctuations, attitudes of central banks and supply chain-oriented problems continue to be determinant in global IT investments. These are the main reasons for the expectation of a limited increase in expenditures in 2022 compared to 2021.

Global IT Spending Forecast (Million USD)

	2021 Spending	2022 Spending
Whole IT	4.259.773	4.431.646

Source: Gartner (June 2022)

Cloud computing stands out

Cloud weight is prominent in IT expenditures in Europe. There is a steady increase in cloud computing-oriented corporate spending with the pandemic period. The Russian-Ukrainian tension and its effects on the region in many areas, as well as the inflation on the country basis, and economic data, on the other hand, will determine the speed of investments and institutional priorities.

Europe (Western and Eastern Europe) IT Spending Forecast (Million USD)

	2021 Spending	2022 Spending
Whole BT	984.268	989.627

Source: Gartner (June 2022)

Investments diversify in the countries of the region

In the countries of the region, investments focused on digital transformation are gaining strength, both on an institutional and public basis. There are strategic plans and investments in the countries of the region, especially Saudi Arabia, in order to achieve an economic and stable power independent of oil. Qatar also stands out with its investments in IT and 5G priority communications focused on the FIFA World Cup. These steps carry the region to an important point in terms of employment.

Africa and Middle East IT Spending Forecast (Million USD)

	2021 Spending	2022 Spending
Whole BT	284.602	290.917

Source: Gartner (June 2022)

IT sector grew by 36% and reached the size of 266 billion TL.

According to the "Information and Communication Technologies Sector Market Data for 2021" report prepared by the Information and Communication Technologies Industry Association (TÜBİSAD) and Deloitte Turkey, the sector size in our country in terms of TL reached 266 billion TL in 2021 with an increase of 36% compared to the previous year. The biggest trigger for the high annual growth rate compared to previous years was the increase in the turnover of technoparks with an annual growth rate of 149%. In particular, the IT software category has been one of the engines of growth.

The growth expectation in TL terms for 2022 was above 10% in parallel with the previous year. Realizing a 36% growth in TL, the sector achieved a positive growth rate in USD terms this year, unlike the last years, and the growth rate in USD terms corresponded to 7%. The market size, which was 26.9 billion USD in 2020, reached 29.9 billion USD in 2021. The biggest components of the growth between 2020 and 2021 were exchange rate effect with 19 billion TL, IT software with 18.5 billion TL and electronic communications with 15.3 billion TL.

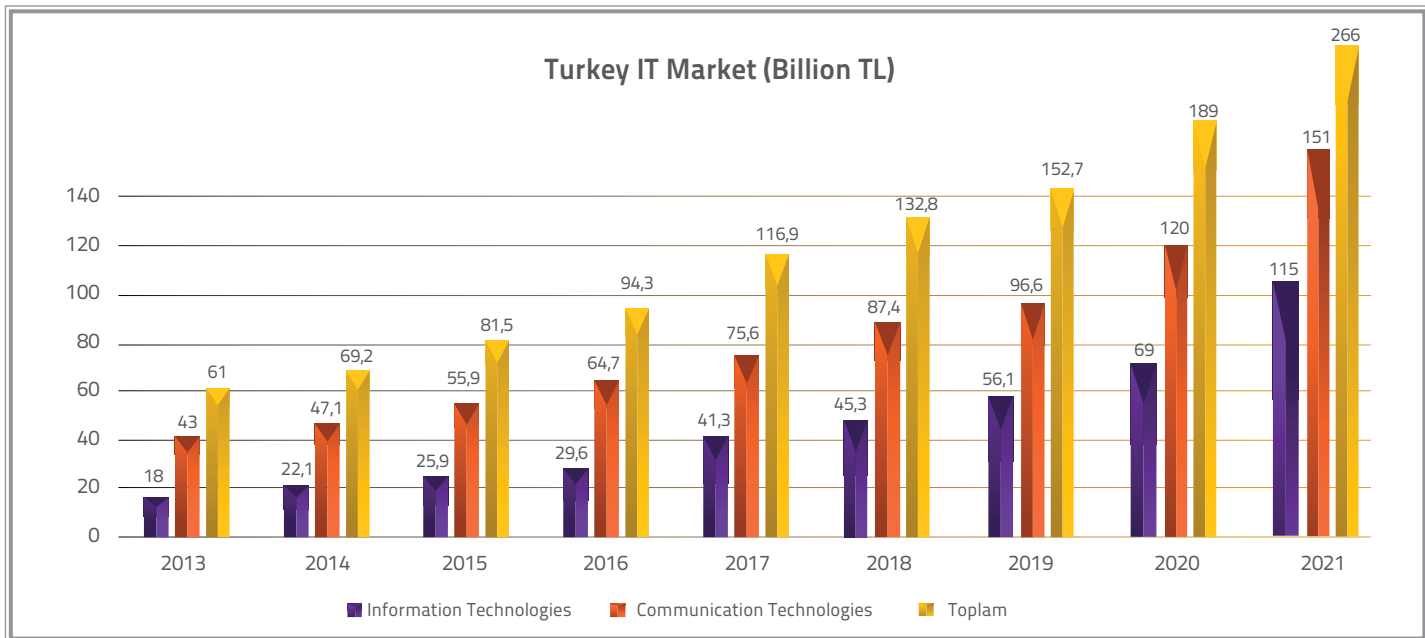
When the change in market size is analyzed on the basis of IT sector sub-categories, information technologies grew by 59% and reached 114.5 billion TL and constituted 43% of the market in 2021. Communication technologies, on the other hand, reached 151.4 billion TL with a comparable growth rate of 26% and constituted 57% of the total market. Compared to last year's distribution, IT weight in the industry has increased, gaining a new 7% share in the total market. On the basis of sub-categories, IT hardware grew by

41% to reach 43.5 billion TL, IT software nearly doubled to 51 billion TL, and IT services grew by 41% to 20 billion TL.

The weight of domestic products was in the highest software category among information technologies. While the locality rate in the information technology software category was 82%, the domestic rate in the information technology service category was 69%.

According to the report, the biggest trigger of 2021 was the increase in technopark turnover. Based on the statistics published by the Ministry of Industry and Technology in March 2022, the number of technoparks increased to 92 between 2021 and 2022, and the number of companies increased by 23% and exceeded 7,700. Accordingly, the number of people working in technology development zones increased by 23% from 65 thousand to close to 80 thousand. While the total turnover of technoparks increased from 720.8 billion to 51.8 billion TL with a growth rate of 149%, with the increase in turnover, the total exports increased by 73%, similar to the previous year, from 7.7 billion to 13.3 billion TL.

In the sector, exports of 17.5 billion TL value were realized in 2021 with an increase of 58% compared to the previous year. According to the distributions between categories, IT software took the biggest share, as it was last year, and exports in this category grew by 62% and reached approximately 15 billion TL. The exports of the IT sector, on USD basis, increased by 30% in 2021 compared to the previous year and reached 2 billion USD.



Source: TÜBİSAD – Deloitte

We would like to thank the members of the ICT 500 Advisory Board for their support

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MAIN CATEGORY TABLES TURKEY 2021



Despite the difficulties in the supply chain, the market continued to grow

The Turkish IT market grew at a higher rate in 2021 than in previous years. One of the areas affected by this growth was the Distributor category. Distribution companies showed significant growth in this period. The effect of the pandemic period has a great role in this growth. However, it is also true that some problems in the supply chain hinder the development of hardware, in particular. The effects of the pandemic and the problems experienced in the processors caused the hardware supply to be insufficient. Despite all these challenges, the Distributor category grew by up to 25% in 2021. Distribution companies, which had a total revenue of 42.6 billion TL in the previous year, increased this figure to 51.8 billion TL in 2021. İndeks Bilgisayar is at the top of the list this year with its data from BİST. Teknosa, on the other hand, increased its revenue from 4.7 billion to 6.1 billion TL in 2021, rising from third to second place. Arena, which was in the second place in the previous year, took the third place despite increasing its revenues from 5.1 billion to 6 billion TL. A similar situation occurred between Penta and Bilkom. Increasing its revenue from 4.2 billion to 5.6 billion TL, Penta rose from the fifth to the fourth rank. Bilkom, which increased its revenue from 4.4 billion to 5.4 billion TL, ranked fifth. Another company that took an important growth step in this category was Armada. Maintaining its sixth place, Armada increased its revenues from 3.1 billion to 4.5 billion TL and grew by nearly 50%. Another successful growth came from Exclusive Networks Türkiye. The company increased its revenue from 433 million to 603 million TL. When we examine the table in detail, we see that there are many more companies with high growth rates.

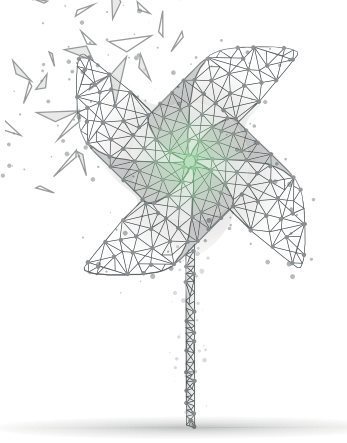
When we look at the distribution of companies participating in the ICT 500 research, Teknosa ranked first in the Distributor - Hardware category with a revenue of 6 billion TL. Teknosa's revenue was 4.6 billion TL in the previous year. Bilkom took the second place in this category. The company succeeded in increasing its revenue from 4.4 billion to 5.4 billion TL.

Distributor – Software category, which declined in 2020, showed strength in 2021. The total revenues of the companies providing information in this category increased from 657 million to 953 million TL. Increasing its revenue from 352 million to 514 million TL, Exclusive Networks Türkiye ranked first in the category. Prolink, which increased its revenue of 67 million to 121 million TL, maintained its second place.

In the ICT 500 Research Distributor category, where the companies' 2021 results are included, a new table is also included this year: Distributor - Service. The total revenue of the companies that stated their service revenues in this title was 480 million TL. Mobitel took the first place in this table with a revenue of 310 million TL. Teknosa also ranked second in this new category with a revenue of 102 million TL.

When we look at the subtables of the hardware category, we see that the Network Hardware table does not show much improvement. Maintaining its place in the first place of this table, where the total revenue of 582 million TL has reached 613 million TL, Prolink achieved a revenue of 138 million TL, followed by Vitel and Exclusive Networks Türkiye. The total revenue of the Information Security Hardware table increased from 150 million to 202 million TL. In the Data Security Software table, we see that the total revenues increased from 518 million to 821 million TL. In this table, Exclusive Networks Türkiye and Prolink kept the first two places.

The significant increase in the Distributor - Hardware category is seen in the Distributor - Hardware - Desktop and OEM Products table. The total revenue of the companies that provided information on this table increased from 874 million to 1.6 billion TL. When we look at the Table of Tablets and Portable Computers, it is seen that the expected growth was not realized. The total revenue of the companies providing information on this table has increased from 2.3 billion to 2.5 billion TL.



DISTRIBUTOR

Distributor

Rank	Company Name	TL
1	İNDEKS BİLGİSAYAR (2)	13.091.576.863
2	TEKNOSA (3)	6.138.948.825
3	ARENA (2)	6.070.637.396
4	PENTA TEKNOLOJİ (2)	5.659.271.479
5	BİLKOM BİLİŞİM	5.442.510.000
6	ARMADA BİLGİSAYAR (2)	4.582.376.584
7	MOBİLTEL	2.519.201.832
8	DATAGATE BİLGİSAYAR (2)	1.892.774.228
9	EKSA ELEKTRONİK	805.024.285
10	DESPEC (2)	774.702.184
11	EXCLUSIVE NETWORKS	603.769.099
12	ENDEKS BİLİŞİM	515.247.828
13	TESAN İLETİŞİM	458.513.556
14	ART SİSTEM	450.388.789
15	ÖZ İLKE BİLİŞİM	432.005.747
16	PROLİNK	396.050.992
17	VİANET	218.614.966
18	KARE BİLGİSAYAR	171.934.015
19	VİTEL	155.004.087
20	KOMTERA TEKNOLOJİ	150.924.138
21	RESER	147.474.292
22	EKSEN BİLGİSAYAR	126.292.271
23	MBX İLETİŞİM	122.202.129
24	TRIUM ELEKTRONİK	120.467.495
25	BİMEL	111.161.133
26	MOBILE POINT BİLİŞİM	110.938.500
27	TECPRO	101.156.933
28	TOPTTEL TELEKOMÜNİKASYON	100.504.423
29	MİLİSOFT	48.426.353
30	DEPNET	47.240.082
31	GSL MÜHENDİSLİK	46.306.415
32	İTERKOM TELEKOMÜNİKASYON	44.568.071
33	GÜREL BİLGİSAYAR	39.756.530
34	NET AKSESUAR BİLİŞİM	38.590.104
35	ERAY TEKNOLOJİ	27.418.898
36	FGA MİMARLIK BİLGİSAYAR	26.045.114
37	DEMSİSTEM	20.710.007
38	MİSTAÇOĞLU BİLİŞİM	19.707.425
39	MNS BİLİŞİM	16.444.110
40	BİNBİRÇEŞİT ELEKTRONİK	9.706.692
	TOTAL	51.854.593.870

Distributor – Hardware

Rank	Company Name	TL
1	TEKNOSA (3)	6.017.141.215
2	BİLKOM BİLİŞİM	5.440.809.759
3	MOBİLTEL	2.209.075.335
4	EKSA ELEKTRONİK	786.728.375
5	ENDEKS BİLİŞİM	515.109.148
6	TESAN İLETİŞİM	458.513.556
7	ART SİSTEM	446.862.102
8	ÖZ İLKE BİLİŞİM	432.005.747
9	PROLİNK	262.185.757
10	VİANET	218.614.966
11	KARE BİLGİSAYAR	167.073.344
12	RESER	145.196.690
13	EKSEN BİLGİSAYAR	126.292.271
14	MBX İLETİŞİM	122.202.129
15	TRIUM ELEKTRONİK	120.467.495
16	MOBILE POINT BİLİŞİM	110.938.500
17	BİMEL	107.059.366
18	TECPRO	84.297.444
19	EXCLUSIVE NETWORKS	73.339.851
20	VİTEL	68.839.257
21	MİLİSOFT	48.426.353
22	DEPNET	47.240.082
23	GSL MÜHENDİSLİK	46.168.615
24	KOMTERA TEKNOLOJİ	45.032.363
25	İTERKOM TELEKOMÜNİKASYON	44.568.071
26	GÜREL BİLGİSAYAR	39.756.530
27	TOPTTEL TELEKOMÜNİKASYON	39.641.434
28	NET AKSESUAR BİLİŞİM	38.590.104
29	ERAY TEKNOLOJİ	23.184.150
30	DEMSİSTEM	20.710.007
31	MİSTAÇOĞLU BİLİŞİM	19.707.425
32	MNS BİLİŞİM	14.000.000
33	BİNBİRÇEŞİT ELEKTRONİK	9.706.692
	TOTAL	18.349.484.133

(2) Net sales revenues have been received from BİST.

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

Distributor – Software

Rank	Company Name	TL
1	EXCLUSIVE NETWORKS	514.098.903
2	PROLINK	121.983.705
3	KOMTERA TEKNOLOJİ	104.365.077
4	VİTEL	77.627.247
5	TOPTTEL TELEKOMÜNİKASYON	58.964.367
6	FGA MİMARLIK BİLGİSAYAR	25.092.863
7	TEKNOSA (3)	18.976.815
8	EKSA ELEKTRONİK	18.295.910
9	KARE BİLGİSAYAR	4.860.671
10	ART SİSTEM	3.526.687
11	ERAY TEKNOLOJİ	2.923.383
12	RESER	2.277.602
13	BİMEL	48.334
14	BİLKOM BİLİŞİM	41.659
15	GSL MÜHENDİSLİK	8.342
	TOTAL	953.091.565

Distributor - Service

Rank	Company Name	TL
1	MOBİTEL	310.126.497
2	TEKNOSA (3)	102.830.795
3	TECPRO	16.859.489
4	EXCLUSIVE NETWORKS	16.330.345
5	PROLINK	11.881.530
6	VİTEL	8.537.583
7	BİMEL	4.053.433
8	MNS BİLİŞİM	2.444.110
9	TOPTTEL TELEKOMÜNİKASYON	1.898.622
10	BİLKOM BİLİŞİM	1.658.582
11	KOMTERA TEKNOLOJİ	1.526.698
12	ERAY TEKNOLOJİ	1.311.365
13	FGA MİMARLIK BİLGİSAYAR	952.251
14	ENDEKS BİLİŞİM	138.680
15	GSL MÜHENDİSLİK	129.458
	TOTAL	480.679.438

Distributor – Hardware – Tablet and Portable Computers

Rank	Company Name	TL
1	BİLKOM BİLİŞİM	1.172.610.558
2	TEKNOSA	921.549.124
3	EKSA ELEKTRONİK	235.978.748
4	EKSEN BİLGİSAYAR	63.146.136
5	ART SİSTEM	46.039.613
6	KARE BİLGİSAYAR	27.351.373
7	ENDEKS BİLİŞİM	22.312.334
8	RESER	16.472.051
9	ÖZ İLKE BİLİŞİM	15.785.287
10	BİNBİRÇEŞİT ELEKTRONİK	2.458.000
	OTHER	3.570.158
	TOTAL	2.527.273.382

Distributor – Hardware – Network Hardware

Rank	Company Name	TL
1	PROLINK	138.617.847
2	VİTEL	68.839.257
3	EXCLUSIVE NETWORKS	55.404.367
4	BİMEL	55.161.448
5	MİLSOFT	48.426.353
6	DEPNET	47.240.082
7	İTERKOM TELEKOMÜNİKASYON	39.713.330
8	ART SİSTEM	28.076.963
9	GSL MÜHENDİSLİK	25.387.107
10	TEKNOSA	22.432.355
11	EKSA ELEKTRONİK	15.437.339
12	ENDEKS BİLİŞİM	14.520.284
13	MNS BİLİŞİM	14.000.000
14	TESAN İLETİŞİM	13.818.598
15	KARE BİLGİSAYAR	8.743.514
	OTHER	17.946.302
	TOTAL	613.765.146

Distributor – Hardware – Information Security Hardware

Rank	Company Name	TL
1	PROLINK	118.815.298
2	KOMTERA TEKNOLOJİ	45.032.363
3	DEMSİSTEM	20.710.007
4	TESAN İLETİŞİM	15.928.117
5	KARE BİLGİSAYAR	1.429.617
	OTHER	574.028
	TOTAL	202.489.430

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in the Turkish marketplace.



Distributor – Hardware - Security Camera Hardware

Rank	Company Name	TL
1	TESAN İLETİŞİM	147.631.867
2	ART SİSTEM	41.423.297
3	KARE BİLGİSAYAR	20.304.563
4	RESER	9.980.790
5	BİMEL	1.121.146
	OTHER	714.431
	TOTAL	221.176.094

Distributor - Hardware - Telecommunication Infrastructure Hardware

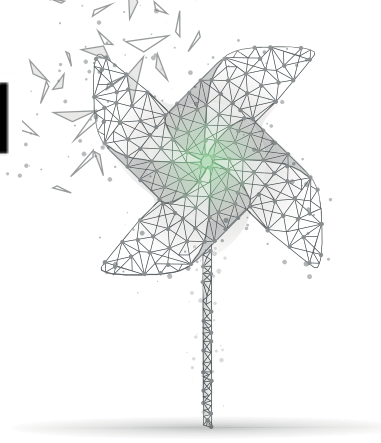
Rank	Company Name	TL
1	VİANET	218.614.966
2	BİMEL	37.164.373
3	KARE BİLGİSAYAR	8.120.188
4	TESAN İLETİŞİM	6.619.298
5	GSL MÜHENDİSLİK	6.358.224
6	TOPTTEL TELEKOMÜNİKASYON	3.880.934
	OTHER	15.498
	TOTAL	280.773.481

Distributor – Hardware – Desktop Computers and OEM Products

Rank	Company Name	TL
1	ENDEKS BİLİŞİM	426.686.194
2	EKSA ELEKTRONİK	410.083.180
3	ART SİSTEM	302.009.072
4	TRIUM ELEKTRONİK	120.467.495
5	TEKNOSA	96.022.453
6	RESER	76.495.138
7	EKSEN BİLGİSAYAR	63.146.135
8	KARE BİLGİSAYAR	41.018.187
9	BİLKOM BİLİŞİM	35.864.121
10	NET AKSESUAR BİLİŞİM	26.417.928
	OTHER	8.000.723
	TOTAL	1.606.210.626

Distributor – Hardware – Video and Audio Systems

Rank	Company Name	TL
1	TEKNOSA	883.907.276
2	BİLKOM BİLİŞİM	236.614.427
3	TECPRO	43.633.630
4	TESAN İLETİŞİM	25.161.950
5	ENDEKS BİLİŞİM	14.766.912
6	NET AKSESUAR BİLİŞİM	12.172.176
7	KARE BİLGİSAYAR	9.395.659
8	BİMEL	3.117.409
9	EKSA ELEKTRONİK	2.565.479
10	RESER	1.428.442
	OTHER	1.008.018
	TOTAL	1.233.771.378



Distributor – Hardware – Mobile Phone

Rank	Company Name	TL
1	TEKNOSA	3.710.612.528
2	BİLKOM BİLİŞİM	3.552.163.387
3	MOBİTEL	2.209.075.335
4	ÖZ İLKE BİLİŞİM	416.220.460
5	TESAN İLETİŞİM	219.182.149
6	MBX İLETİŞİM	122.202.129
7	MOBILE POINT BİLİŞİM	110.938.500
8	TOPTEL TELEKOMÜNİKASYON	23.061.181
9	MİSTAÇOĞLU BİLİŞİM	18.687.689
10	BİNİRÇEŞİT ELEKTRONİK	4.590.000
	OTHER	2.789.725
	TOTAL	10.389.523.083

Distributor - Hardware - Data Backup and Storage Hardware

Rank	Company Name	TL
1	EKSA ELEKTRONİK	68.352.885
2	ENDEKS BİLİŞİM	36.568.836
3	TESAN İLETİŞİM	24.850.376
4	KARE BİLGİSAYAR	22.754.813
5	EXCLUSIVE NETWORKS	17.935.484
6	RESER	16.155.676
7	TEKNOSA	14.902.391
8	PROLİNK	4.752.612
	OTHER	1.626.790
	TOTAL	207.899.863

Distributor – Software – Data Security Software

Rank	Company Name	TL
1	EXCLUSIVE NETWORKS	513.164.747
2	PROLİNK	121.983.705
3	KOMTERA TEKNOLOJİ	104.365.077
4	VİTEL	77.627.247
	OTHER	4.667.337
	TOTAL	821.808.113

Distributor - Service - Installation Maintenance Support Service

Rank	Company Name	TL
1	TEKNOSA	102.830.713
2	TECPRO	16.859.489
3	EXCLUSIVE NETWORKS	16.330.345
4	PROLİNK	11.881.530
5	BİMEL	4.053.433
6	KOMTERA TEKNOLOJİ	1.526.698
7	ERAY TEKNOLOJİ	1.245.413
8	MNS BİLİŞİM	1.200.000
	OTHER	996.623
	TOTAL	156.924.244

System Integrator and Partner category tables have significant changes

The pandemic period has caused many companies to feel the need for IT based investment. During this period, the senior management of companies began to look more favorably on digital transformation projects. They also saw that it is now impossible for business processes to continue without technology. Business and technology integration has started to be achieved with many new projects. This development also made significant contributions to the development of the information sector. When we look at the development of the System Integrator and Business Partner category of the ICT 500 Research, we see the reflection of this contribution. The total revenue of this category, which includes 196 IT companies, was 26.1 billion TL. In the previous year, this figure was 20.2 billion TL. KoçSistem has been at the top of the System Integrator and Business Partner category. KoçSistem increased its revenue of 2 billion TL by 50% and achieved a revenue of 3.1 billion TL in 2021. Netaş also increased its revenue from 1.7 billion to 2.2 billion TL, rising from third place to second place. Innova and Aselsannet also increased their revenues by around 30% and ranked third and fourth. Havelsan, which was in the second place the previous year, fell to the fifth place due to the decrease in its revenues. İsbak, which rose to the sixth rank after Data Market, also succeeded in increasing its revenue from 400 million to 686 million TL.

Similar growth is seen in the subtitles of the ICT 500 System Integrator and Business Partner category. The total revenue of this category in the Hardware table for 2021 was 12.5 billion TL. In the previous year, this figure was 9.3 billion TL. While KoçSistem has been at the top, the company increased its revenue in this table from approximately 750 million to 1.2 billion TL. Ranking second, Aselsannet also increased its revenue from 606 million to 860 million TL. Ranking third, Netaş's Hardware table revenue increased from 673 million to 818 million TL.

When we look at the software table, we see that Data Market has moved from second to first. Data Market increased its software

revenue from 574 million to 863 million TL in 2021. Rising from third to second, KoçSistem also increased its revenue from 495 million to 713 million TL. Havelsan took the third place with 675 million TL. Netaş, which was in the first place in the previous year, fell to the fourth place despite increasing its revenue from 627 million to 661 million TL.

Service has also become an important revenue channel for companies in the System Integrator and Business Partner category. When we look at the service table, we see that the total revenue has increased from 5.4 billion to 6.6 billion TL. KoçSistem took the first place in this table. The company succeeded in increasing its revenue from 794 million to 1.2 billion TL and rose from the second rank to the first. Netaş also made a significant breakthrough, increasing its revenue from 432 million to 816 million TL, placing it in second place. Increasing its revenue from 366 million to 505 million TL, Aselsannet ranked third. Havelsan, the winner of the previous year, experienced a decrease in its service revenues and regressed from first place to fourth place.

Network Hardware category, which includes integrator companies, experienced a decrease in total revenues. Total revenues decreased from 1.4 billion to 1.1 billion TL. When we look at the Information Security Hardware table, we see that the revenue of 318 million TL has increased to 383 million TL. Total revenues in the server table, on the other hand, remained almost the same.

While the ERP Software revenues of the companies in the System Integrator and Business Partner category increased from 242 million to 404 million TL, the total revenue of Business Applications Software increased from 809 million to 1.2 billion TL. There seems to be no change in the Data Security Software category of this category. On the other hand, when we look at the Cloud Services table of the companies, we see that the total revenue has increased from 354 million to 606 million TL.



SYSTEM INTEGRATOR AND BUSINESS PARTNER

System Integrator and Business Partner

Rank	Company Name	TL
1	KOÇSİSTEM	3.115.744.803
2	NETAŞ	2.296.349.584
3	İNNOVA BİLİŞİM ÇÖZÜMLERİ	1.494.631.124
4	ASELSAN	1.395.410.016
5	HAVELSAN	1.393.881.429
6	DATA MARKET	1.231.321.898
7	İSBAK	686.046.156
8	DESTEK BİLGİSAYAR	646.661.853
9	ARTI VE ARTI TEKNOLOJİ	645.962.553
10	POZİTİF TEKNOLOJİ	598.269.657
11	ESTE BİLİŞİM	419.911.893
12	TARNET	407.600.709
13	NASA İLETİŞİM	397.132.236
14	CYBERWISE SİBER GÜVENLİK (6)	336.778.545
15	PROFEN İLETİŞİM TEKNOLOJİLERİ	329.274.888
16	NGN BİLGİ VE İLETİŞİM	309.148.709
17	TELCOSET	304.816.086
18	BİLGİ BİRİKİM SİSTEMLERİ - BBS	297.510.730
19	TEKNORAKS TEKNOLOJİ	279.854.755
20	BARİKAT İNTERNET GÜVENLİĞİ	278.843.000
21	BT SANAL MARKET	269.476.947
22	İSTTELKOM	255.397.108
23	ASIRDX	229.741.683
24	FORTE	228.991.882
25	GLASSHOUSE	223.169.444
26	VBT YAZILIM	215.295.626
27	NETHOUSE BİLGİSAYAR	197.796.945
28	PROTA BİLGİSAYAR	176.394.089
29	SEKOM	170.883.945
30	PLATO BİLGİSAYAR	168.326.070
31	INTEGRA BİLGİSAYAR	160.047.480
32	ASAY İLETİŞİM	159.664.339
33	CORETEK	159.128.525
34	SİGMA TELECOM	156.490.179
35	İNFOTÜRK BİLGİSAYAR	150.306.651
36	ODINE SOLUTIONS	147.761.285
37	SECURE FUTURE	144.473.015
38	COMPRO BİLİŞİM	141.028.544
39	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	137.344.392
40	TURKUAZ BİLGİSAYAR	137.303.653
41	BARİKAT BT BİLİŞİM	136.830.990
42	NEX TEKNOLOJİ	128.550.485
43	ECZACIBAŞI BİLİŞİM	126.389.227
44	LN BİLGİSAYAR	115.524.898
45	AKTEK BİLİŞİM	112.610.648
46	BETA PLUS TEKNOLOJİ	109.267.776
47	ULAK HABERLEŞME	106.681.558
48	BİRİKİM PİLLERİ	104.904.357
49	İSTANBUL PAZARLAMA	104.860.799
50	EGEBİMTES	102.438.243
51	NETSMART	100.316.286
52	NGTECH	96.959.487
53	BİSİSTEM BİLİŞİM	95.367.788
54	MİLISOFT YAZILIM	94.050.771
55	KOMTAŞ	93.486.148
56	CREENTECH	91.203.164

Rank	Company Name	TL
57	ELİPS ELEKTRONİK	89.088.151
58	JFORCE BİLİŞİM	88.710.714
59	İSNET SERVİS	82.281.798
60	PM TEKNOLOJİ	80.318.367
61	ELSA BİLİŞİM	79.709.988
62	GEĞİ BİLİŞİM	77.227.201
63	SOITRON	75.668.180
64	AIR TELEKOMÜNİKASYON	73.885.386
65	EVANT TEKNOLOJİ	73.491.169
66	E-ÇÖZÜM BİLİŞİM	70.353.599
67	LİNKTERA	68.851.748
68	BİLGİBİM BİLGİSAYAR	68.562.982
69	CCR-CALL CENTER RESOURCES	66.039.515
70	CESA BİLİŞİM	65.551.620
71	ECLİT BİLİŞİM (5)	64.419.661
72	TRUSTNET	60.298.362
73	MEGA BİLGİSAYAR	57.730.920
74	SOFTLINE YAZILIM	56.682.699
75	ÖDEAL	55.105.814
76	VAS BİLİŞİM	54.664.000
77	SAHABT YAZILIM	53.793.924
78	NETSER KOMÜNİKASYON	49.091.039
79	HEPSİ EMLAK	48.678.425
80	MEDYASOFT	48.393.243
81	CİTS BİLİŞİM	46.655.327
82	SİSTEM 9 MEDYA	46.190.630
83	BİLGİTÜRK	43.223.306
84	ULTRON BİLİŞİM	42.325.336
85	HANGİKREDİ	41.349.599
86	APSIYON BİLİŞİM	40.727.845
87	İTHINKA BİLİŞİM	40.369.540
88	BİZTEK SİBER GÜVENLİK	39.235.165
89	LNK MARKET TEKNOLOJİ	38.934.730
90	ADO BİLİŞİM	38.055.699
91	INTERCOMP BİLGİSAYAR	37.672.805
92	NETWORK KURUMSAL	36.238.209
93	BEYAZ BİLGİSAYAR	36.139.388
94	FOTECH	35.953.027
95	NOVATEL	34.002.983
96	CEYBER EĞİTİM TEKNOLOJİLERİ	33.554.539
97	PROSERV	33.017.723
98	TEKTRONİK	32.847.131
99	ÇÖZÜM OFİS	32.807.152
100	NORMDATA	32.739.988
101	SYS TELEKOMÜNİKASYON	31.903.815
102	YAZILIM 3D BİLGİSAYAR	31.382.582
103	B&B BİLİŞİM BİLGİSAYAR	28.211.021
104	VERISOFT	27.661.029
105	İTSS BİLİŞİM	27.638.340
106	UCS BİLİŞİM	27.311.698
107	METSİS BİLİŞİM	26.937.919
108	KUMSAATİ	26.442.770
109	DOĞUŞ ELEKTRİK	26.301.364
110	DT TELEKOMÜNİKASYON	24.824.673
111	DEKA TEKNOLOJİ	23.817.235
112	SA-FE BİLGİSAYAR	23.116.900
113	İT HERO BİLGİ TEKNOLOJİLERİ	22.485.663
114	VERYTECH	22.459.081
115	KODDATA	22.441.065

(5) Clonera and Pukta merged as of 9 August 2021 and took the name Eclit Bilişim.

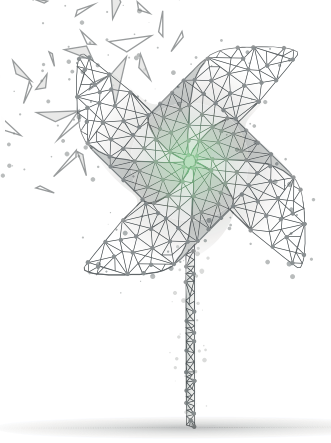
(6) Innovera and Cyberwise Bilişim merged under Cyberwise Cyber Security as of 5 July 2021.

Rank	Company Name	TL
116	POLYGON TEKNOLOJİ	22.176.666
117	GRID GROUP TEKNOLOJİ	21.772.604
118	INSPIRIT	21.657.421
119	BİLGİTEK BİLGİ TEKNOLOJİLERİ	21.636.143
120	TDE BİLGİSAYAR	21.171.101
121	CRM AKADEMİ	20.589.553
122	TELETEK BULUT	20.578.578
123	BNK TEKNOLOJİ VE OFİS SİST.	20.366.300
124	ATAK DOMAIN HOSTİNG	20.324.138
125	ORBİTEL	19.971.615
126	EPRINT	19.682.110
127	PROYA	19.474.590
128	İNOBİM BİLİŞİM	19.140.288
129	İNTERSİS YAZILIM	18.975.031
130	ADRESGEZGİNİ YAZILIM	18.921.047
131	VİZNET BİLİŞİM	18.563.730
132	HITSOFT	18.522.071
133	ELCOBİL BİLİŞİM	18.501.362
134	TEKNOPARK PROJE	18.426.642
135	ODYA BİLGİSAYAR	18.043.732
136	ÇÖZÜMTEK TEKNOLOJİ	17.769.768
137	NEKSGEN BİLİŞİM	17.591.076
138	İNDEKSLİNE	17.479.294
139	BAYLAN OTOMASYON	17.322.618
140	ÇAMLICA BARKOD	16.876.962
141	C SİSTEM BİLİŞİM	16.861.163
142	BTECH	16.843.039
143	İSTAR ELEKTRONİK	16.810.276
144	NETBT	16.580.596
145	BTM TEKNOLOJİ	16.304.718
146	VBM - VERİ BİLGİ MERKEZİ	16.064.156
147	BİLGİ-TEK	15.911.988
148	CARETTA YAZILIM	15.349.974
149	MACCOM TEKNOLOJİ	14.812.496
150	TEKTROSOFT	14.703.115
151	KAYAPORT TEKNOLOJİ	14.511.439
152	BECOM BİLGİSAYAR	14.506.925
153	BLİNK BİLİŞİM	14.157.411
154	FONETSAN BİLGİ TEKNOLOJİLERİ	13.964.834
155	AYRO TEKNOLOJİ	13.471.881
156	ZAFER BÜRO MAK.	12.884.760
157	İKSAP BİLİŞİM	12.856.237
158	ERY BİLİŞİM	12.397.000
159	DESPRO BİLGİ TEKNOLOJİLERİ	12.121.767
160	ESA BİLGİSAYAR	12.003.477
161	FİZ BİLİŞİM	11.705.593
162	INFODROM YAZILIM	11.703.939
163	ATASAYAR TEKNOLOJİ	11.622.069
164	PETRAN	11.449.559
165	BADEL BİLGİSAYAR	11.372.499
166	YONGA TEKNOLOJİ	11.093.420
167	GESA İLETİŞİM	10.996.282
168	KOLAYSOFT TEKNOLOJİ	10.783.560
169	ALTİS TEKNOLOJİ	10.708.377
170	EPLATFORM	10.704.447
171	MAİNTY TEKNOLOJİ	10.380.813
172	BİRLEŞİK UZMANLAR	10.310.222
173	PRM YAZILIM	10.242.857

Rank	Company Name	TL
174	REGNA BİLGİSAYAR	10.189.380
175	CSA DANIŞMANLIK	10.031.727
176	LUPE YAZILIM	9.680.984
177	ASİST BİLGİ TEKNOLOJİLERİ	9.659.901
178	İNTRA BİLİŞİM	9.428.049
179	VERİBOX TEKNOLOJİ	9.302.339
180	ARYA IT	9.175.425
181	AGC ERP	9.090.276
182	AGC YAZILIM	9.045.745
183	ODYA BİLİŞİM	8.982.203
184	TEKNONET BİLGİSAYAR	8.945.866
185	İNK SİSTEM BİLİŞİM	8.900.000
186	BTA İLETİŞİM	8.784.156
187	PİKSEL BİLGİ VE İLETİŞİM	8.603.267
188	GOVTEK TEKNOLOJİ	8.482.294
189	BERKUT TEKNOLOJİ	8.418.988
190	KALEPRO TEKNOLOJİ	8.374.166
191	İMZA BARKOD YAZILIM	8.339.945
192	DVM TEKNOLOJİ	8.307.942
193	BNK TEKNOLOJİ VE BİLİŞİM SİST.	8.048.907
194	İNERA BİLİŞİM	7.985.924
195	TMS MOBİL	7.686.941
196	GİLTAŞ	7.665.235
TOTAL		26.102.043.822

System Integrator and Business Partner - Hardware

Rank	Company Name	TL
1	KOÇSİSTEM	1.199.950.191
2	ASELSANNET	859.635.519
3	NETAŞ	818.776.468
4	İNNOVA BİLİŞİM ÇÖZÜMLERİ	677.349.492
5	POZİTİF TEKNOLOJİ	573.395.819
6	DESTEK BİLGİSAYAR	484.947.048
7	ARTI VE ARTI TEKNOLOJİ	445.228.457
8	NASA İLETİŞİM	397.132.236
9	DATA MARKET	330.363.439
10	TEKNORAKS TEKNOLOJİ	279.356.408
11	BT SANAL MARKET	269.376.947
12	TELCOSET	264.464.620
13	HAVELSAN	234.479.638
14	NGN BİLGİ VE İLETİŞİM	201.711.788
15	TARNET	194.513.775
16	NETHOUSE BİLGİSAYAR	193.841.006
17	FORTE	192.744.878
18	PROFEN İLETİŞİM TEKNOLOJİLERİ	184.596.659
19	İSBAK	182.622.792
20	BİLGİ BİRİKİM SİSTEMLERİ - BBS	175.580.520
21	PLATO BİLGİSAYAR	166.461.070
22	ASİRDİ	160.819.589
23	İNTEGRA BİLGİSAYAR	159.547.480
24	VBT YAZILIM	155.368.513
25	CORETEK	147.633.919
26	İNFOTÜRK BİLGİSAYAR	143.388.567
27	GLASSHOUSE	138.733.746
28	TURKUVAZ BİLGİSAYAR	134.477.847
29	COMPRO BİLİŞİM	113.507.457
30	LN BİLGİSAYAR	111.120.484
31	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	110.034.533
32	BETA PLUS TEKNOLOJİ	109.187.017
33	BİRİKİM PİLLERİ	104.904.357
34	BİSİSTEM BİLİŞİM	94.638.887
35	İSTTELKOM	76.958.152



Rank	Company Name	TL
36	ELİPS ELEKTRONİK	73.964.819
37	AIR TELEKOMÜNİKASYON	73.299.164
38	EGEBİMTES	72.308.539
39	NGTECH	72.258.000
40	SEKOM	72.249.595
41	CREENTECH	70.935.717
42	ELSA BİLİŞİM	68.618.692
43	PM TEKNOLOJİ	68.318.367
44	GEGİ BİLİŞİM	65.697.180
45	NEX TEKNOLOJİ	64.998.025
46	BİLGİBİM BİLGİSAYAR	64.422.283
47	İSTANBUL PAZARLAMA	59.515.225
48	TRUSTNET	58.889.948
49	EVANT TEKNOLOJİ	55.000.000
50	MEGA BİLGİSAYAR	51.311.629
51	E-ÇÖZÜM BİLİŞİM	49.147.144
52	ULAK HABERLEŞME	45.565.088
53	CESA BİLİŞİM	43.701.080
54	BİLGİTÜRK	41.695.037
55	NETSER KOMÜNİKASYON	40.725.430
56	İSNET SERVİS	40.548.470
57	ADO BİLİŞİM	38.055.699
58	LVN MARKET TEKNOLOJİ	37.728.050
59	NETWORK KURUMSAL	36.238.209
60	JFORCE BİLİŞİM	35.963.395
61	ÇÖZÜM OFİS	30.807.152
62	NORMDATA	29.512.649
63	FOTECH	29.022.702
64	BİZTEK SİBER GÜVENLİK	27.424.314
65	NOVATEL	27.122.624
66	AKTEK BİLİŞİM	26.962.312
67	INTERCOMP BİLGİSAYAR	26.883.024
68	ULTRON BİLİŞİM	25.284.350
69	ASAY İLETİŞİM	23.871.397
70	SİSTEM 9 MEDYA	22.226.281
71	SECURE FUTURE	22.000.000
72	PROSERV	21.617.539
73	TDE BİLGİSAYAR	21.171.101
74	SA-FE BİLGİSAYAR	19.962.000
75	SOFTLINE YAZILIM	19.510.677
76	KUMSAATİ	19.241.876
77	ECLİT BİLİŞİM (5)	18.769.483
78	DOĞUŞ ELEKTRİK	18.410.954
79	VERYTECH	18.133.850
80	VİZNET BİLİŞİM	17.855.002
81	TEKNOPARK PROJE	17.534.894
82	TEKTRONİK	17.360.558
83	İNTERSİS YAZILIM	16.408.664
84	ORBİTEL	15.859.597
85	NETSMART	15.801.000
86	KODDATA	15.708.744
87	İSTAR ELEKTRONİK	15.560.276
88	BEYAZ BİLGİSAYAR	15.139.388
89	ECZACIBAŞI BİLİŞİM	15.015.747
90	ÖDEAL	14.868.306
91	BTM TEKNOLOJİ	14.304.718
92	ÇAMLICA BARKOD	14.000.000
93	METSİS BİLİŞİM	14.000.000

Rank	Company Name	TL
94	BECOM BİLGİSAYAR	13.658.224
95	DT TELEKOMÜNİKASYON	12.580.791
96	BLINK BİLİŞİM	12.489.494
97	BNK TEKNOLOJİ VE OFİS SİST.	12.142.180
98	MACCOM TEKNOLOJİ	12.000.000
99	NEKSGEN BİLİŞİM	11.749.061
100	VAS BİLİŞİM	11.672.000
101	POLYGON TEKNOLOJİ	11.595.630
102	ESA BİLGİSAYAR	11.455.891
103	GRID GROUP TEKNOLOJİ	11.331.919
104	BTECH	11.043.039
105	GESA İLETİŞİM	10.996.282
106	ELCOBİL BİLİŞİM	10.756.000
107	ATASAYAR TEKNOLOJİ	10.459.529
108	EPRİNT	10.259.466
109	ERY BİLİŞİM	10.175.000
110	ITHINKA BİLİŞİM	9.899.105
111	VERİSOFT	9.286.122
112	BADEL BİLGİSAYAR	9.074.683
113	SOITRON	8.653.150
114	FONETSAN BİLGİ TEKNOLOJİLERİ	8.562.059
115	GOVTEK TEKNOLOJİ	8.482.294
116	KALEPRO TEKNOLOJİ	8.374.166
117	DESPRO BİLGİ TEKNOLOJİLERİ	8.000.000
118	BİLGİ-TEK	7.955.994
119	ÇÖZÜMTEK TEKNOLOJİ	7.466.496
120	CİTS BİLİŞİM	7.183.367
121	PIKSEL BİLGİ VE İLETİŞİM	7.165.442
122	ZAHER BÜRO MAK.	7.086.618
123	İNK SİSTEM BİLİŞİM	6.500.000
124	ARYA IT	6.445.822
125	ALTİS TEKNOLOJİ	6.425.026
126	BARİKAT İNTERNET GÜVENLİĞİ	5.548.980
127	BİLGİTEK BİLGİ TEKNOLOJİLERİ	5.483.192
128	İMZA BARKOD YAZILIM	5.003.967
129	BTA İLETİŞİM	5.000.000
130	İNTRA BİLİŞİM	4.950.680
131	NETBT	4.798.533
132	BNK TEKNOLOJİ VE BİLİŞİM SİST.	4.778.793
133	İNFOBİM BİLİŞİM	4.678.162
134	TEKNONET BİLGİSAYAR	4.198.797
135	YONGA TEKNOLOJİ	4.185.140
136	INSPIRİT	3.497.151
137	ITSS BİLİŞİM	3.084.113
138	ODINE SOLUTIONS	1.786.708
139	CRM AKADEMI	1.667.182
140	BARİKAT BT BİLİŞİM	1.340.940
141	ESTE BİLİŞİM	448.461
142	TELETEK BULUT	170.376
143	VERİBOX TEKNOLOJİ	95.503
144	DVM TEKNOLOJİ	58.067
145	CCR-CALL CENTER RESOURCES	21.519
TOTAL		12.527.076.396

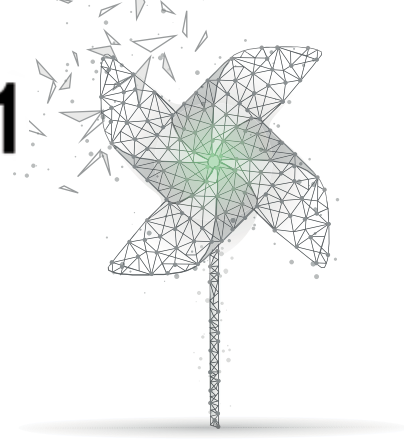
(5) Clonera and Pukta merged as of 9 August 2021 and took the name Eclit Bilişim.

System Integrator and Business Partner - Software

Rank	Company Name	TL
1	DATA MARKET	863.055.709
2	KOÇSİSTEM	713.310.755
3	HAVELSAN	675.397.514
4	NETAŞ	661.413.147
5	İNNOVA BİLİŞİM ÇÖZÜMLERİ	521.766.211
6	ESTE BİLİŞİM	404.767.772
7	CYBERWISE SİBER GÜVENLİK (6)	281.618.434
8	BARİKAT İNTERNET GÜVENLİĞİ	264.343.160
9	PROTA BİLGİSAYAR	174.876.739
10	BARİKAT BT BİLİŞİM	127.526.490
11	ODINE SOLUTIONS	124.258.220
12	SECURE FUTURE	107.000.000
13	MİLİSOFT YAZILIM	93.763.596
14	BİLGİ BİRİKİM SİSTEMLERİ - BBS	93.184.750
15	İSBAK	77.403.700
16	İSTTELKOM	65.893.105
17	SOITRON	65.171.097
18	NEX TEKNOLOJİ	63.552.460
19	NETSMART	63.205.050
20	ARTI VE ARTI TEKNOLOJİ	61.678.158
21	CCR-CALL CENTER RESOURCES	61.142.706
22	SEKOM	58.374.055
23	VBT YAZILIM	49.164.564
24	HEPİ EMLAK	48.678.425
25	DESTEK BİLGİSAYAR	41.227.674
26	ULAK HABERLEŞME	39.475.356
27	LINKTERA	35.150.948
28	ECZACIBAŞI BİLİŞİM	34.726.485
29	ASIRDX	34.460.411
30	SOFTLINE YAZILIM	34.073.698
31	KOMTAŞ	33.097.634
32	SYS TELEKOMÜNİKASYON	31.903.815
33	YAZILIM 3D BİLGİSAYAR	31.082.058
34	AELSANNET	29.918.351
35	MEDYASOFT	26.513.407
36	APSIYON BİLİŞİM	26.375.853
37	VAS BİLİŞİM	25.862.000
38	JFORCE BİLİŞİM	25.849.592
39	AKTEK BİLİŞİM	23.172.002
40	POZİTİF TEKNOLOJİ	21.656.631
41	İSTANBUL PAZARLAMA	20.966.964
42	EGEBİMTES	20.729.831
43	DEKA TEKNOLOJİ	20.423.425
44	PROYA	19.474.590
45	ATAK DOMAIN HOSTİNG	19.462.520
46	CRM AKADEMİ	18.922.371
47	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	17.914.248
48	ÖDEAL	17.688.102
49	BAYLAN OTOMASYON	17.322.618
50	TARNET	17.267.500
51	İTHİNK BİLİŞİM	17.092.877
52	TEKTRONİK	15.404.094
53	FORTE	15.301.201
54	TEKTROSOFT	14.703.115
55	KAYAPORT TEKNOLOJİ	14.511.439

Rank	Company Name	TL
56	SİSTEM 9 MEDYA	14.063.486
57	CARETTA YAZILIM	13.947.430
58	İNOBİM BİLİŞİM	13.215.568
59	GLASSHOUSE	12.815.438
60	IT HERO BİLGİ TEKNOLOJİLERİ	12.739.063
61	AYRO TEKNOLOJİ	12.698.065
62	NGTECH	12.154.217
63	PM TEKNOLOJİ	12.000.000
64	METSİS BİLİŞİM	12.000.000
65	EVANT TEKNOLOJİ	11.715.969
66	GEGİ BİLİŞİM	10.889.035
67	HITSOFT	10.494.705
68	VERİSOFT	10.113.173
69	BİZTEK SİBER GÜVENLİK	10.085.293
70	GRID GROUP TEKNOLOJİ	10.084.517
71	ELSA BİLİŞİM	9.519.605
72	ODYA BİLGİSAYAR	9.234.248
73	VBM - VERİ BİLGİ MERKEZİ	9.229.236
74	CİTS BİLİŞİM	8.706.711
75	ELİPS ELEKTRONİK	8.648.603
76	UCS BİLİŞİM	8.559.658
77	DVM TEKNOLOJİ	8.057.817
78	PRM YAZILIM	7.742.857
79	ODYA BİLİŞİM	7.683.428
80	GİLTAŞ	7.665.235
81	E-ÇÖZÜM BİLİŞİM	7.585.134
82	CSA DANIŞMANLIK	7.506.443
83	TMS MOBİL	6.943.384
84	ELCOBİL BİLİŞİM	6.835.362
85	ULTRON BİLİŞİM	5.798.744
86	VERİBOX TEKNOLOJİ	5.615.371
87	BİLGİ-TEK	5.569.196
88	İNFOTÜRK BİLGİSAYAR	5.439.257
89	REGNA BİLGİSAYAR	5.094.690
90	BEYAZ BİLGİSAYAR	5.000.000
91	INFODROM YAZILIM	5.000.000
92	ÇÖZÜMTEK TEKNOLOJİ	4.977.665
93	BİRLEŞİK UZMANLAR	4.914.501
94	NEKSGEN BİLİŞİM	4.863.830
95	INSPIRIT	4.826.261
96	NETHOUSE BİLGİSAYAR	3.955.939
97	C SİSTEM BİLİŞİM	3.777.155
98	DESPRO BİLGİ TEKNOLOJİLERİ	3.750.000
99	DT TELEKOMÜNİKASYON	3.504.089
100	YONGA TEKNOLOJİ	3.401.141
101	LUPE YAZILIM	3.248.665
102	ZAFER BÜRO MAK.	3.221.190
103	ALTİS TEKNOLOJİ	3.212.513
104	COMPRO BİLİŞİM	3.190.037
105	MEGA BİLGİSAYAR	3.002.446
106	İSNET SERVİS	2.912.776
107	ASİST BİLGİ TEKNOLOJİLERİ	2.572.772
108	İMZA BARKOD YAZILIM	2.501.983
109	CORETEK	2.429.295

(6) Innovera and Cyberwise Bilişim merged under Cyberwise Cyber Security as of 5 July 2021.



Rank	Company Name	TL
110	KUMSAATİ	2.418.007
111	SA-FE BİLGİSAYAR	2.348.470
112	NGN BİLGİ VE İLETİŞİM	2.306.700
113	BTECH	2.300.000
114	BİLGİBİM BİLGİSAYAR	2.293.397
115	NORMDATA	2.259.257
116	KODDATA	2.244.106
117	FONETSAN BİLGİ TEKNOLOJİLERİ	2.169.656
118	NETBT	2.115.250
119	BADEL BİLGİSAYAR	2.103.706
120	İNTERSİS YAZILIM	2.052.203
121	VERYTECH	2.015.125
122	ÇAMLICA BARKOD	2.000.000
123	PLATO BİLGİSAYAR	1.850.000
124	ERY BİLİŞİM	1.590.000
125	İNTRA BİLİŞİM	1.526.789
126	POLYGON TEKNOLOJİ	1.512.365
127	BLINK BİLİŞİM	1.506.836
128	MACCOM TEKNOLOJİ	1.500.000
129	LVN MARKET TEKNOLOJİ	1.206.680
130	BERKUT TEKNOLOJİ	1.000.988
131	İSTAR ELEKTRONİK	1.000.000
132	BTM TEKNOLOJİ	1.000.000
133	BTA İLETİŞİM	1.000.000
134	İKSAP BİLİŞİM	996.979
135	TEKNOPARK PROJE	889.806
136	INTERCOMP BİLGİSAYAR	789.781
137	BECOM BİLGİSAYAR	763.365
138	BİSİSTEM BİLİŞİM	728.901
139	BİLGİTÜRK	674.283
140	PİKSEL BİLGİ VE İLETİŞİM	641.553
141	ESA BİLGİSAYAR	547.586
142	INTEGRA BİLGİSAYAR	500.000
143	İNK SİSTEM BİLİŞİM	500.000
144	TEKNORAKS TEKNOLOJİ	498.347
145	ATASAYAR TEKNOLOJİ	484.113
146	FOTECH	362.051
147	TEKNONET BİLGİSAYAR	360.936
148	ORBİTEL	348.855
149	DOĞUŞ ELEKTRİK	263.014
150	TELETEK BULUT	236.585
151	NETSER KOMÜNİKASYON	224.164
152	ADRESGEZGİNİ YAZILIM	128.910
153	BT SANAL MARKET	100.000
154	ASAY İLETİŞİM	86.472
155	BETA PLUS TEKNOLOJİ	80.759
156	ITSS BİLİŞİM	17.160
	TOTAL	6.930.532.978

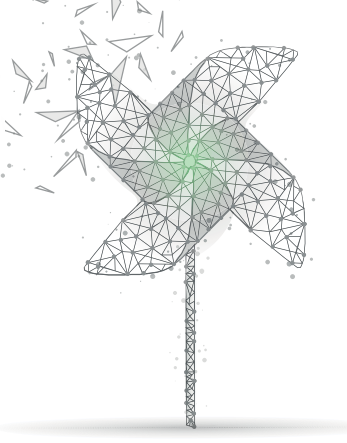
System Integrator and Business Partner - Service

Rank	Company Name	TL
1	KOÇSİSTEM	1.202.483.857
2	NETAŞ	816.159.969
3	ASELSANNET	505.856.146
4	HAVELSAN	484.004.277
5	İSBAK	426.019.664
6	İNNOVA BİLİŞİM ÇÖZÜMLERİ	295.515.421
7	TARNET	195.819.434
8	SİGMA TELECOM	156.490.179
9	PROFEN İLETİŞİM TEKNOLOJİLERİ	144.678.229
10	ARTI VE ARTI TEKNOLOJİ	139.055.938
11	ASAY İLETİŞİM	135.706.470
12	DESTEK BİLGİSAYAR	120.487.131
13	İSTTELKOM	112.545.851
14	NGN BİLGİ VE İLETİŞİM	105.130.221
15	ECZACIBAŞI BİLİŞİM	76.646.995
16	GLASSHOUSE	71.620.260
17	AKTEK BİLİŞİM	62.476.334
18	KOMTAŞ	59.172.698
19	CYBERWISE SİBER GÜVENLİK (6)	55.160.111
20	SAHABT YAZILIM	53.793.924
21	ECLİT BİLİŞİM (5)	45.650.178
22	HANGIKREDİ	41.349.599
23	TELCOSET	40.351.466
24	SEKOM	40.260.295
25	İSNET SERVİS	38.820.552
26	DATA MARKET	37.902.750
27	ASIRDX	34.461.683
28	LINKTERA	33.700.800
29	CEYBER EĞİTİM TEKNOLOJİLERİ	33.554.539
30	CİTS BİLİŞİM	30.765.249
31	BİLGİ BİRİKİM SİSTEMLERİ - BBS	28.745.460
32	JFORCE BİLİŞİM	26.897.727
33	ITSS BİLİŞİM	24.537.067
34	İSTANBUL PAZARLAMA	24.378.610
35	COMPRO BİLİŞİM	24.331.050
36	ÖDEAL	22.549.406
37	MEDYASOFT	21.879.836
38	CESA BİLİŞİM	21.850.540
39	ODINE SOLUTIONS	21.716.357
40	ULAK HABERLEŞME	21.641.114
41	NETSMART	21.310.236
42	FORTE	20.945.803
43	CREENTECH	20.267.447
44	TELETEK BULUT	20.171.617
45	ADRESGEZİNİ YAZILIM	18.792.137
46	UCS BİLİŞİM	18.752.040
47	İNDEKSLINE	17.479.294
48	VAS BİLİŞİM	17.130.000
49	BİLGİTEK BİLGİ TEKNOLOJİLERİ	16.152.951
50	BEYAZ BİLGİSAYAR	16.000.000
51	SECURE FUTURE	15.473.015
52	ESTE BİLİŞİM	14.695.660
53	APSIYON BİLİŞİM	14.351.992
54	E-ÇÖZÜM BİLİŞİM	13.621.321
55	İTHINKA BİLİŞİM	13.377.558

Rank	Company Name	TL
56	INSPIRIT	13.334.009
57	C SİSTEM BİLİŞİM	13.084.008
58	NGTECH	12.547.270
59	İKSAP BİLİŞİM	11.859.258
60	FİZ BİLİŞİM	11.705.593
61	PROSERV	11.400.184
62	ULTRON BİLİŞİM	11.242.242
63	KOLAYSOFT TEKNOLOJİ	10.783.560
64	VBT YAZILIM	10.762.549
65	EPLATFORM	10.704.447
66	MAINTY TEKNOLOJİ	10.380.813
67	INTERCOMP BİLGİSAYAR	10.000.000
68	SİSTEM 9 MEDYA	9.900.863
69	IT HERO BİLGİ TEKNOLOJİLERİ	9.746.600
70	NETBT	9.666.813
71	EPRINT	9.422.644
72	EGEBİMTES	9.399.873
73	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	9.395.611
74	AGC ERP	9.090.276
75	POLYGON TEKNOLOJİ	9.068.671
76	CORETEK	9.065.311
77	AGC YAZILIM	9.045.745
78	BARİKAT İNTERNET GÜVENLİĞİ	8.950.860
79	ODYA BİLGİSAYAR	8.809.484
80	DT TELEKOMÜNİKASYON	8.739.793
81	VERİSOFT	8.261.734
82	BNK TEKNOLOJİ VE OFİS SİST.	8.224.120
83	NETSER KOMÜNİKASYON	8.141.445
84	HITSOFT	8.027.365
85	İNERA BİLİŞİM	7.985.924
86	BARİKAT BT BİLİŞİM	7.963.560
87	DOĞUŞ ELEKTRİK	7.627.396
88	BERKUT TEKNOLOJİ	7.418.000
89	ASİST BİLGİ TEKNOLOJİLERİ	7.087.129
90	NOVATEL	6.880.359
91	VBM - VERİ BİLGİ MERKEZİ	6.834.920
92	EVANT TEKNOLOJİ	6.775.200
93	INFODROM YAZILIM	6.703.939
94	FOTECH	6.568.274
95	ELİPS ELEKTRONİK	6.474.729
96	LUPE YAZILIM	6.432.319
97	BİRLEŞİK UZMANLAR	5.395.721
98	ÇÖZÜMTEK TEKNOLOJİ	5.325.607
99	REGNA BİLGİSAYAR	5.094.690
100	CCR-CALL CENTER RESOURCES	4.875.290
101	KUMSAATİ	4.782.887
102	KODDATA	4.488.214
103	LN BİLGİSAYAR	4.404.414
104	TEKNONET BİLGİSAYAR	4.386.133
105	ORBİTEL	3.763.163
106	VERİBOX TEKNOLOJİ	3.591.465
107	YONGA TEKNOLOJİ	3.507.139
108	BTECH	3.500.000
109	MEGA BİLGİSAYAR	3.416.845
110	DEKA TEKNOLOJİ	3.393.810

(5) Clonera and Pukta merged as of 9 August 2021 and took the name Eclit Bilişim.

(6) Innovera and Cyberwise Bilişim merged under Cyberwise Cyber Security as of 5 July 2021.



Rank	Company Name	TL
111	BNK TEKNOLOJİ VE BİLİŞİM SİST.	3.270.114
112	FONETSAN BİLGİ TEKNOLOJİLERİ	3.233.119
113	POZİTİF TEKNOLOJİ	3.217.207
114	SOFTLINE YAZILIM	3.098.324
115	İNTRA BİLİŞİM	2.950.580
116	TURKUAZ BİLGİSAYAR	2.825.806
117	BTA İLETİŞİM	2.784.156
118	ARYA IT	2.729.603
119	ZAFER BÜRO MAK.	2.576.952
120	CSA DANIŞMANLIK	2.525.284
121	PRM YAZILIM	2.500.000
122	BİLGİ-TEK	2.386.798
123	VERYTECH	2.310.106
124	ÇÖZÜM OFİS	2.000.000
125	İNK SİSTEM BİLİŞİM	1.900.000
126	BİLGİBİM BİLGİSAYAR	1.847.302
127	BİZTEK SİBER GÜVENLİK	1.725.558
128	ELSA BİLİŞİM	1.571.691
129	PROTA BİLGİSAYAR	1.517.350
130	İNFOTÜRK BİLGİSAYAR	1.478.827
131	SOITRON	1.443.933
132	TRUSTNET	1.408.414
133	CARETTA YAZILIM	1.402.544
134	MACCOM TEKNOLOJİ	1.312.496
135	ODYA BİLİŞİM	1.298.775
136	İNOBİM BİLİŞİM	1.246.558
137	ALTİS TEKNOLOJİ	1.070.838
138	BTM TEKNOLOJİ	1.000.000
139	NEKSGEN BİLİŞİM	978.185
140	NORMDATA	968.082
141	METSİS BİLİŞİM	937.919
142	ELCOBİL BİLİŞİM	910.000
143	ÇAMLICA BARKOD	876.962
144	ATAK DOMAIN HOSTİNG	861.618
145	BİLGİTÜRK	853.986
146	SA-FE BİLGİSAYAR	806.430
147	PIKSEL BİLGİ VE İLETİŞİM	796.272
148	AYRO TEKNOLOJİ	773.816
149	TMS MOBİL	743.557
150	İMZA BARKOD YAZILIM	735.610
151	VİZNET BİLİŞİM	708.728
152	ATASAYAR TEKNOLOJİ	678.427
153	GEĞİ BİLİŞİM	640.986
154	ERY BİLİŞİM	632.000
155	AIR TELEKOMÜNİKASYON	586.222
156	İNTERSİS YAZILIM	514.164
157	DESPRO BİLGİ TEKNOLOJİLERİ	371.767
158	GRID GROUP TEKNOLOJİ	356.168
159	YAZILIM 3D BİLGİSAYAR	300.524
160	MILSOFT YAZILIM	287.175
161	İSTAR ELEKTRONİK	250.000
162	BADEL BİLGİSAYAR	194.110
163	DVM TEKNOLOJİ	192.058
164	BLİNK BİLİŞİM	161.081
165	BECOM BİLGİSAYAR	85.336
166	TEKTRONİK	82.479
167	PLATO BİLGİSAYAR	15.000
168	TEKNOPARK PROJE	1.942
	TOTAL	6.603.059.665

System Integrator and Business Partner - Hardware- Network Hardware

Rank	Company Name	TL
1	İNNOVA BİLİŞİM ÇÖZÜMLERİ	219.147.793
2	KOÇSİSTEM	184.213.828
3	NETAŞ	124.053.368
4	FORTE	71.178.850
5	ASELSANNET	70.743.195
6	NGN BİLGİ VE İLETİŞİM	56.677.947
7	NEX TEKNOLOJİ	42.375.250
8	SEKOM	39.471.664
9	CREENTECH	34.494.755
10	DESTEK BİLGİSAYAR	29.584.708
11	ASIRDX	29.106.132
12	BİLGİBİM BİLGİSAYAR	26.294.892
13	İNFOTÜRK BİLGİSAYAR	25.966.926
14	ARTI VE ARTI TEKNOLOJİ	16.954.329
15	BİLGİ BİRİKİM SİSTEMLERİ - BBS	16.599.899
16	BEYAZ BİLGİSAYAR	15.139.388
17	ASAY İLETİŞİM	14.044.164
18	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	10.764.342
19	İNTERSİS YAZILIM	10.761.103
20	HAVELSAN	10.044.677
	OTHER	114.081.229
	TOTAL	1.161.698.439

System Integrator and Business Partner - Hardware- Tablet and Portable Computers

Rank	Company Name	TL
1	BT SANAL MARKET	260.626.947
2	TEKNORAKS TEKNOLOJİ	232.711.095
3	NETHOUSE BİLGİSAYAR	190.263.190
4	ARTI VE ARTI TEKNOLOJİ	164.174.487
5	DESTEK BİLGİSAYAR	141.063.107
6	İNTEGRA BİLGİSAYAR	115.347.973
7	POZİTİF TEKNOLOJİ	98.947.296
8	TURKUAZ BİLGİSAYAR	94.134.507
9	BİSİSTEM BİLİŞİM	90.589.956
10	KOÇSİSTEM	84.196.227
11	BİLGİ BİRİKİM SİSTEMLERİ - BBS	79.218.090
12	CORETEK	77.890.778
13	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	49.517.616
14	BETA PLUS TEKNOLOJİ	41.168.029
15	LNK MARKET TEKNOLOJİ	35.004.548
16	ASIRDX	34.219.029
17	ASELSANNET	26.059.587
18	ELİPS ELEKTRONİK	20.863.728
19	EGEBİMTES	19.742.373
20	NGTECH	18.146.807
	OTHER	203.927.196
	TOTAL	2.077.812.566

System Integrator and Business Partner - Hardware- Video and Audio Systems

Rank	Company Name	TL
1	İSBAK	103.644.421
2	ASELSANNET	33.276.847
3	KOÇSİSTEM	27.025.434
4	TARNET	26.263.041
5	BETA PLUS TEKNOLOJİ	21.809.640
6	CESA BİLİŞİM	15.495.379
7	KALEPRO TEKNOLOJİ	8.374.166
8	HAVELSAN	6.104.669
9	CORETEK	5.938.454
10	SEKOM	5.468.414
	OTHER	27.296.573
	TOTAL	280.697.038

System Integrator and Business Partner - Hardware- Data Security Hardware

Rank	Company Name	TL
1	FORTE	48.248.295
2	İNNOVA BİLİŞİM ÇÖZÜMLERİ	48.017.016
3	KOÇSİSTEM	42.920.798
4	DESTEK BİLGİSAYAR	29.617.196
5	ASIRDX	24.867.307
6	BİZTEK SİBER GÜVENLİK	23.207.309
7	NETAŞ	22.912.184
8	İNFOTÜRK BİLGİSAYAR	22.756.748
9	NETSMART	15.801.000
10	BİLGİ BİRİKİM SİSTEMLERİ - BBS	14.543.603
11	ASELSANNET	14.226.343
12	BİLGİTÜRK	13.179.139
13	İSNET SERVİS	11.353.572
14	SOITRON	8.653.150
15	BARİKAT İNTERNET GÜVENLİĞİ	5.548.980
	OTHER	37.184.149
	TOTAL	383.036.789

System Integrator and Business Partner - Hardware- Desktop Computers and OEM Products

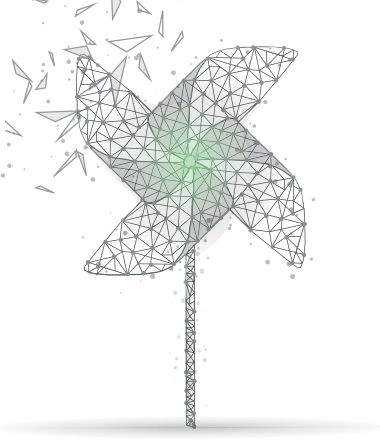
Rank	Company Name	TL
1	POZİTİF TEKNOLOJİ	456.767.183
2	KOÇSİSTEM	236.352.739
3	DESTEK BİLGİSAYAR	166.231.231
4	PLATO BİLGİSAYAR	79.831.167
5	ASELSANNET	60.887.174
6	TARNET	59.683.138
7	GEĞİ BİLİŞİM	58.844.964
8	ARTI VE ARTI TEKNOLOJİ	58.621.789
9	CORETEK	48.221.618
10	İNTEGRA BİLGİSAYAR	37.000.000
11	LN BİLGİSAYAR	34.462.550
12	BETA PLUS TEKNOLOJİ	32.951.182
13	BİLGİ BİRİKİM SİSTEMLERİ - BBS	23.112.574
14	INTERCOMP BİLGİSAYAR	22.710.219
15	TEKNORAKS TEKNOLOJİ	22.596.056
16	İSTTELKOM	19.617.581
17	EGEBİMTES	17.757.449
18	ELİPS ELEKTRONİK	16.790.563
19	TDE BİLGİSAYAR	16.574.255
20	ÇÖZÜM OFİS	16.000.000
	OTHER	142.771.092
	TOTAL	1.627.784.524

System Integrator and Business Partner - Hardware - POS Systems

Rank	Company Name	TL
1	ÖDEAL	14.868.306
2	VERISOFT	9.286.122
3	ARTI VE ARTI TEKNOLOJİ	4.755.124
4	İMZA BARKOD YAZILIM	3.264.000
	OTHER	2.080.887
	TOTAL	34.254.439

System Integrator and Business Partner - Hardware- Server

Rank	Company Name	TL
1	KOÇSİSTEM	216.325.153
2	ARTI VE ARTI TEKNOLOJİ	153.178.756
3	ASELSANNET	78.760.900
4	DESTEK BİLGİSAYAR	74.970.036
5	COMPRO BİLİŞİM	43.868.486
6	ELSA BİLİŞİM	42.944.592
7	ASIRDX	35.652.701
8	İSTANBUL PAZARLAMA	34.494.290
9	LN BİLGİSAYAR	33.134.023
10	EGEBİMTES	30.217.614
11	BİLGİ BİRİKİM SİSTEMLERİ - BBS	27.311.624
12	TRUSTNET	26.592.143
13	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	23.902.292
14	NGTECH	21.917.420
15	PLATO BİLGİSAYAR	21.273.566
	OTHER	213.046.669
	TOTAL	1.077.590.265



System Integrator and Business Partner - Hardware- Telecommunication Infrastructure Hardware

Rank	Company Name	TL
1	NETAŞ	447.523.708
2	İNNOVA BİLİŞİM ÇÖZÜMLERİ	401.563.502
3	AELSANNET	264.343.826
4	PROFEN İLETİŞİM TEKNOLOJİLERİ	184.596.659
5	AIR TELEKOMÜNİKASYON	73.299.164
6	ULAK HABERLEŞME	43.565.088
7	İSTTELKOM	36.112.880
8	FOTECH	29.022.702
9	NOVATEL	27.122.624
10	SEKOM	26.570.452
11	ORBİTEL	15.859.597
12	COMPRO BİLİŞİM	14.629.800
13	İSNET SERVİS	14.597.449
14	DOĞUŞ ELEKTRİK	10.494.244
15	CREENTECH	10.260.162
	OTHER	35.395.022
	TOTAL	1.634.956.879

System Integrator and Business Partner - Hardware- Security Camera Hardware

Rank	Company Name	TL
1	AELSANNET	272.404.252
2	İSBAK	77.061.682
3	CESA BİLİŞİM	17.604.719
4	NETSER KOMÜNİKASYON	10.300.780
5	TARNET	7.090.227
6	POLYGON TEKNOLOJİ	5.230.550
7	EVANT TEKNOLOJİ	3.000.000
8	ATASAYAR TEKNOLOJİ	2.800.000
9	DOĞUŞ ELEKTRİK	1.841.096
10	HAVELSAN	1.270.001
	OTHER	9.997.444
	TOTAL	408.600.751

System Integrator and Business Partner - Hardware- Data Backup and Storage Hardware

Rank	Company Name	TL
1	NETAŞ	211.270.562
2	KOÇSİSTEM	207.280.035
3	VBİT YAZILIM	155.368.513
4	NGN BİLGİ VE İLETİŞİM	145.033.841
5	GLASSHOUSE	138.733.746
6	İNİFOTÜRK BİLGİSAYAR	57.572.866
7	PLATO BİLGİSAYAR	46.720.916
8	COMPRO BİLİŞİM	44.095.486
9	DESTEK BİLGİSAYAR	43.480.770
10	JFORCE BİLİŞİM	35.963.395
11	FORTE	33.186.284
12	BİLGİBİM BİLGİSAYAR	32.135.496
13	EVANT TEKNOLOJİ	30.000.000
14	AELSANNET	28.152.138
15	NEX TEKNOLOJİ	22.622.775
16	SECURE FUTURE	22.000.000
17	BİLGİTÜRK	20.161.677
18	TRUSTNET	17.640.320
19	NGTECH	16.958.600
20	ASİRDİ	15.756.419
	OTHER	149.616.244
	TOTAL	1.473.750.083

System Integrator and Business Partner – Software- Business Applications

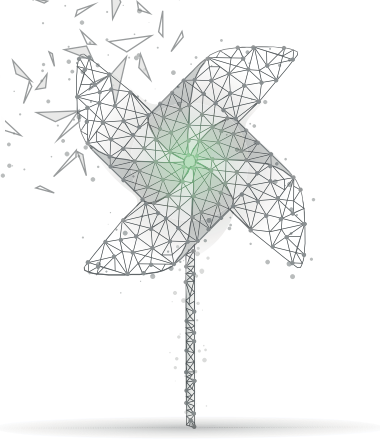
Rank	Company Name	TL
1	İNNOVA BİLİŞİM ÇÖZÜMLERİ	396.193.353
2	NETAŞ	331.234.894
3	İSBAK	77.403.700
4	CCR-CALL CENTER RESOURCES	61.142.706
5	ESTE BİLİŞİM	56.369.429
6	VBT YAZILIM	37.396.202
7	KOÇSİSTEM	35.661.750
8	SYS TELEKOMÜNİKASYON	31.903.815
9	MEDYASOFT	26.513.407
10	ARTI VE ARTI TEKNOLOJİ	23.825.726
11	HAVELSAN	17.540.578
12	IT HERO BİLGİ TEKNOLOJİLERİ	12.739.063
13	AYRO TEKNOLOJİ	12.698.065
14	POZİTİF TEKNOLOJİ	10.595.590
15	FORTE	10.383.500
	OTHER	78.976.470
	TOTAL	1.220.578.248

System Integrator and Business Partner – Software- Mobile Applications

Rank	Company Name	TL
1	HEPSİ EMLAK	48.678.425
2	ÖDEAL	17.688.102
3	BAYLAN OTOMASYON	17.322.618
4	TMS MOBİL	6.943.384
5	ELCOBİL BİLİŞİM	6.835.362
	OTHER	7.179.122
	TOTAL	104.647.013

System Integrator and Business Partner – Software- ERP Software

Rank	Company Name	TL
1	İNNOVA BİLİŞİM ÇÖZÜMLERİ	125.572.858
2	KOÇSİSTEM	87.811.013
3	ESTE BİLİŞİM	52.511.872
4	HAVELSAN	32.457.733
5	ECZACIBAŞI BİLİŞİM	23.792.485
6	İNOBİM BİLİŞİM	13.215.568
7	HITSOFT	10.494.705
8	EGEBİMTES	9.899.137
9	AKTEK BİLİŞİM	9.470.193
10	GİLTAŞ	7.665.235
11	CSA DANIŞMANLIK	7.506.443
12	BİRLEŞİK UZMANLAR	4.914.501
13	INFODROM YAZILIM	4.000.000
14	C SİSTEM BİLİŞİM	3.777.155
15	LUPE YAZILIM	3.248.665
	OTHER	7.834.111
	TOTAL	404.171.674



System Integrator and Business Partner – Software- Sectoral Software

Rank	Company Name	TL
1	HAVELSAN	532.388.511
2	NETAŞ	194.532.238
3	PROTA BİLGİSAYAR	174.696.739
4	ODINE SOLUTIONS	124.258.220
5	KOÇSİSTEM	113.374.428
6	MİLİSOFT YAZILIM	93.763.596
7	ULAK HABERLEŞME	39.475.356
8	LİNKTERA	31.700.992
9	YAZILIM 3D BİLGİSAYAR	31.082.058
10	JFORCE BİLİŞİM	25.849.592
11	SOFTLINE YAZILIM	25.842.178
12	AELSANNET	24.851.689
13	ATAK DOMAIN HOSTING	19.462.520
14	PROYA	19.223.891
15	CRM AKADEMİ	18.922.371
	OTHER	157.170.037
	TOTAL	1.626.594.416

System Integrator and Business Partner – Software- Virtualization

Rank	Company Name	TL
1	ESTE BİLİŞİM	96.116.953
2	NETAŞ	87.777.410
3	SEKOM	54.944.144
4	KOÇSİSTEM	47.740.937
5	HAVELSAN	39.694.216
6	DESTEK BİLGİSAYAR	17.250.380
7	NEX TEKNOLOJİ	12.102.100
8	BİLGİ BİRİKİM SİSTEMLERİ - BBS	10.066.243
9	NGTECH	8.876.774
10	EVANT TEKNOLOJİ	2.715.969
11	ELSA BİLİŞİM	2.449.523
12	FORTE	2.298.203
13	BİLGİBİM BİLGİSAYAR	2.293.397
14	ÇÖZÜMTEK TEKNOLOJİ	2.032.416
15	E-ÇÖZÜM BİLİŞİM	1.770.000
	OTHER	9.316.938
	TOTAL	397.445.603

System Integrator and Business Partner - Software - Data Warehouse and Business Intelligence Software

Rank	Company Name	TL
1	KOÇSİSTEM	38.333.372
2	KOMTAŞ	33.097.634
3	DEKA TEKNOLOJİ	3.773.051
4	LİNKTERA	3.449.956
5	AKTEK BİLİŞİM	2.841.375
6	ESTE BİLİŞİM	2.204.787
	OTHER	1.118.977
	TOTAL	84.819.152



System Integrator and Business Partner – Software- Data Security Software

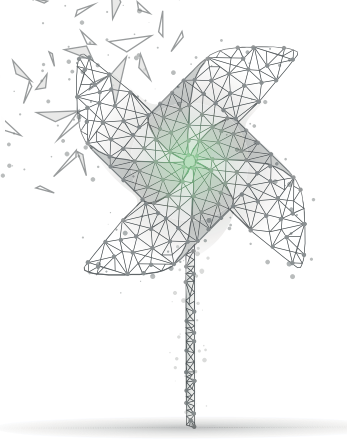
Rank	Company Name	TL
1	CYBERWISE SİBER GÜVENLİK	281.618.434
2	BARİKAT İNTERNET GÜVENLİĞİ	264.343.160
3	BARİKAT BT BİLİŞİM	127.526.490
4	SECURE FUTURE	107.000.000
5	KOÇSİSTEM	91.524.643
6	SOITRON	65.171.097
7	NETSMART	63.205.050
8	HAVELSAN	53.012.471
9	NEX TEKNOLOJİ	51.450.360
10	NETAŞ	47.868.605
11	BİLGİ BİRİKİM SİSTEMLERİ - BBS	30.265.414
12	İSTTELKOM	28.344.863
13	DESTEK BİLGİSAYAR	23.977.294
14	ARTI VE ARTI TEKNOLOJİ	22.849.167
15	GLASSHOUSE	11.533.894
	OTHER	62.707.798
	TOTAL	1.332.398.740

System Integrator and Business Partner – Service- Outsourcing Usage Service

Rank	Company Name	TL
1	TARNET	190.322.223
2	HAVELSAN	132.210.019
3	DESTEK BİLGİSAYAR	35.638.284
4	NGN BİLGİ VE İLETİŞİM	30.032.555
5	ECZACIBAŞI BİLİŞİM	23.695.010
6	ÖDEAL	22.549.406
7	KOÇSİSTEM	18.346.878
8	ULTRON BİLİŞİM	8.574.884
9	BNK TEKNOLOJİ VE OFİS SİST.	8.224.120
10	ELİPS ELEKTRONİK	6.474.729
11	UCS BİLİŞİM	4.911.257
12	KUMSAATİ	4.782.887
13	GLASSHOUSE	3.657.446
14	NETAŞ	3.374.563
15	BNK TEKNOLOJİ VE BİLİŞİM SİST.	3.270.114
	OTHER	7.199.124
	TOTAL	503.263.499

System Integrator and Business Partner – Service- Cloud Service

Rank	Company Name	TL
1	KOÇSİSTEM	224.356.905
2	NETAŞ	178.279.379
3	NGN BİLGİ VE İLETİŞİM	59.071.621
4	ECLİT BİLİŞİM	39.661.345
5	GLASSHOUSE	29.263.691
6	ECZACIBAŞI BİLİŞİM	19.991.798
7	TELETEK BULUT	17.982.786
8	COMPRO BİLİŞİM	16.037.991
9	INTERCOMP BİLGİSAYAR	6.500.000
10	E-ÇÖZÜM BİLİŞİM	6.500.000
	OTHER	8.990.982
	TOTAL	606.636.498



System Integrator and Business Partner – Service- Consultancy

Rank	Company Name	TL
1	İNNOVA BİLİŞİM ÇÖZÜMLERİ	257.943.143
2	KOÇSİSTEM	216.861.325
3	HAVELSAN	108.686.126
4	SAHABT YAZILIM	53.793.924
5	LİNKTERA	31.816.684
6	CYBERWISE SİBER GÜVENLİK	29.615.618
7	JFORCE BİLİŞİM	26.897.727
8	MEDYASOFT	21.879.836
9	KOMTAŞ	21.782.354
10	ECZACIBAŞI BİLİŞİM	20.662.320
11	AKTEK BİLİŞİM	17.179.334
12	GLASSHOUSE	15.697.418
13	ESTE BİLİŞİM	14.695.660
14	INSPIRIT	13.334.009
15	BEYAZ BİLGİSAYAR	13.000.000
	OTHER	178.639.978
	TOTAL	1.042.485.456

System Integrator and Business Partner – Service- Installation / Maintenance / Support Service

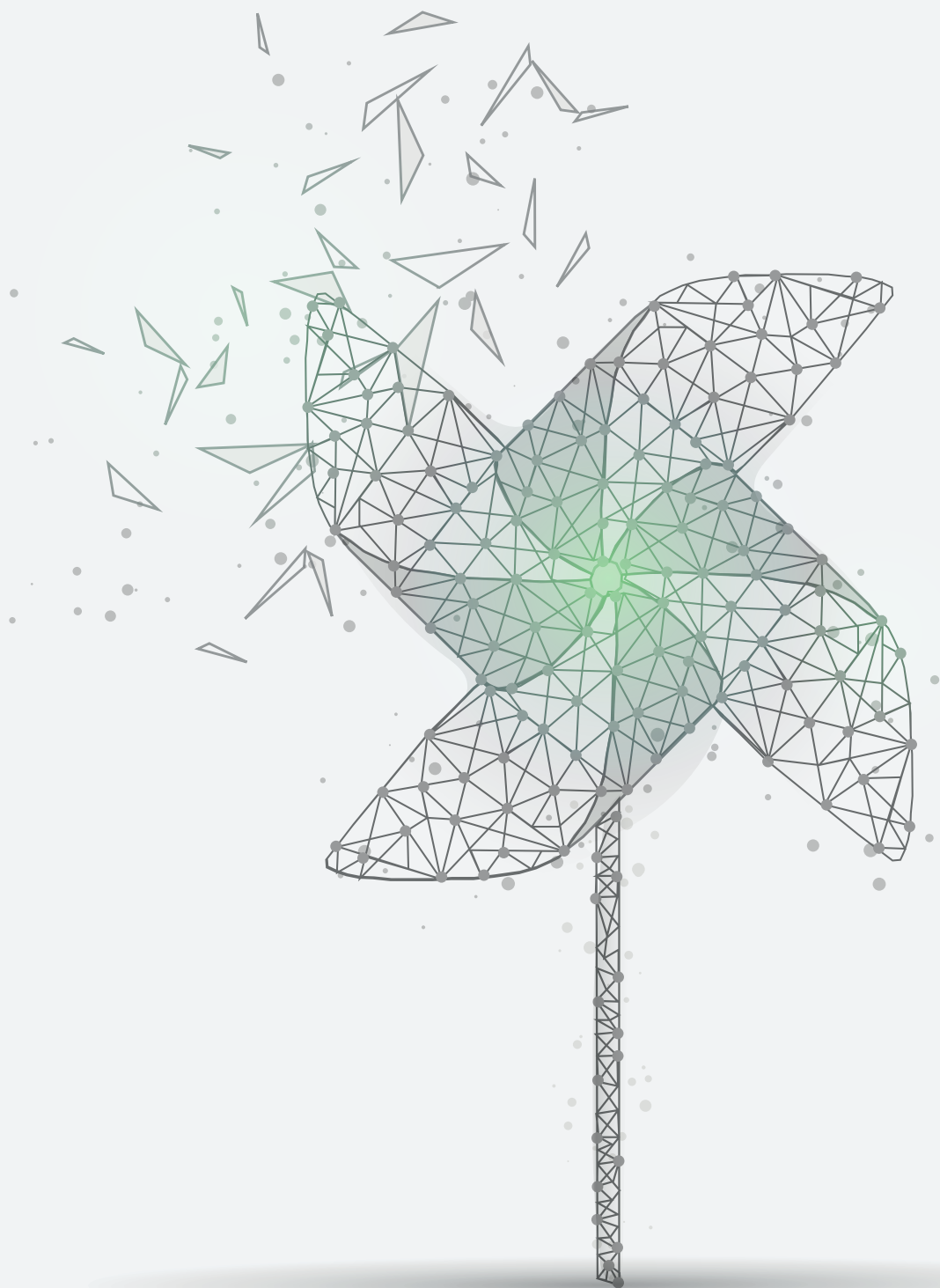
Rank	Company Name	TL
1	NETAŞ	632.658.769
2	KOÇSİSTEM	540.357.201
3	AELSANNET	505.856.146
4	İSBAK	426.019.664
5	HAVELSAN	235.564.375
6	ARTI VE ARTI TEKNOLOJİ	139.055.938
7	ASAY İLETİŞİM	135.706.470
8	İSTTELKOM	88.900.252
9	DESTEK BİLGİSAYAR	84.848.847
10	İNNOVA BİLİŞİM ÇÖZÜMLERİ	37.572.278
11	KOMTAŞ	37.390.344
12	ASIRDX	34.461.683
13	SEKOM	27.618.434
14	CİTS BİLİŞİM	25.672.537
15	CYBERWISE SİBER GÜVENLİK	25.544.493
16	BİLGİ BİRİKİM SİSTEMLERİ - BBS	24.584.307
17	İTSS BİLİŞİM	24.537.067
18	İSTANBUL PAZARLAMA	24.378.610
19	GLASSHOUSE	23.001.705
20	ODINE SOLUTIONS	21.716.357
	OTHER	420.994.204
	TOTAL	3.516.439.681

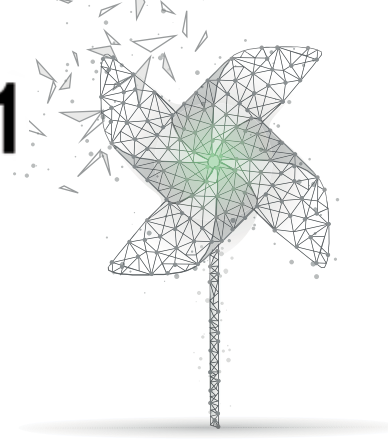
System Integrator and Business Partner – Service- Hosting Management Service

Rank	Company Name	TL
1	KOÇSİSTEM	191.162.052
2	AKTEK BİLİŞİM	28.899.973
3	İSTTELKOM	21.321.661
4	NGN BİLGİ VE İLETİŞİM	16.026.045
5	CESA BİLİŞİM	5.244.130
6	ECZACIBAŞI BİLİŞİM	5.063.000
7	ARYA IT	1.397.311
8	TELETEK BULUT	1.349.632
	OTHER	765.146
	TOTAL	271.228.950

System Integrator and Business Partner – Service- E-Invoice/E-Ledger/E-Archive Service

Rank	Company Name	TL
1	KOÇSİSTEM	11.399.496
2	KOLAYSOFT TEKNOLOJİ	10.783.560
3	EPLATFORM	10.704.447
4	NETBT	6.428.448
5	VBT YAZILIM	4.585.664
	OTHER	2.960.626
	TOTAL	46.862.241





Development in the market reflected positively on all companies

Many technology companies operating internationally are also operating in our country with the products, solutions and services they have developed. Some of these companies not only contribute to the digital transformation of our country, but also bring their domestic business partners to the international arena through their ecosystems. There are companies that see our country only as a “Market” and love to sell their products without offering much added value. We already know and see that such companies leave the country in the smallest economic trouble.

When we examine the International Based Manufacturer / Manufacturer’s Representative category of the ICT 500 Research, we see that there are no major changes in the ranking of the companies. In this table, while the previous year’s total revenue was 31.1 billion TL, the total figure increased to 39.1 billion TL in 2021. This area has grown by 35%. As every year, Vodafone was again the leader of this table. Vodafone Turkey, which increased its revenue from 16.7 billion to 19.8 billion TL, was again followed by Lenovo Turkey. Lenovo Turkey increased its revenue from 2.8 billion to 3.4 billion TL. HP Turkey, HPE, SAP Turkey, Alcatel Lucent maintained their place in the top six. While the vast majority of companies grew at close rates, Webhelp, ranked seventh, achieved revenue growth of over 70%. Of course, we can say that the Webhelp – Teknofix merger had an impact on this growth.

When we look at the International Based Manufacturer / Manufacturer’s Representative - Hardware table, we see that the total revenues have increased from 4.6 billion to 5.7 billion TL. Lenovo Turkey is in the first place of this table with its revenue

of 3.4 billion TL. While the revenue growth at similar rates is evident in many other companies, there are no major changes in the ranking.

Maintaining its top place in the software field, SAP Turkey succeeded in increasing its revenue from 572 million to 795 million TL. NTT Data maintained its second place despite the decrease in software revenues from 433 million to 228 million TL. Another company that kept its place in the ranking was Detaysoft. The company increased its revenues from 122 million to 168 million TL.

When we look at the service field, SAP Turkey still maintains its first place. The company increased its revenue from 655 million to 910 million TL. Webhelp and Teleperformance Türkiye maintained their second and third places. NTT Data moved up to fourth place. We see that NTT Data’s decreasing software revenues are shifting to services.

When we look at the Data Collection Hardware table of this category, it is seen that the total revenue from 324 million TL has increased to 537 million TL. Mobisis and Bilkur kept their first two places in this category, while Vektör increased its revenue from 50 million to 97 million TL and ranked third.

While NTT Data ranked first in the Service Consulting table, the company also ranked first in the Business Applications, Data Warehouse and Business Intelligence tables. In the Sectoral Software table, Armada Yazılım ranked first with its 97 million TL revenue in this period, while Adesso Turkey, which increased its revenues by 50%, took the second place.

INTERNATIONALLY BASED MANUFACTURER / MANUFACTURER'S REPRESENTATIVE

Internationally Based Manufacturer / Manufacturer's Representative

Rank	Company Name	TL
1	VODAFONE (1) (4)	19.848.000.000
2	LENOVO TÜRKİYE	3.432.801.407
3	HP TÜRKİYE (1)	3.000.000.000
4	HEWLETT PACKARD ENTERPRISE (1)	1.900.000.000
5	SAP TÜRKİYE	1.705.340.000
6	ALCATEL LUCENT (2)	1.309.047.909
7	WEBHELP	891.116.993
8	TELEPERFORMANCE TÜRKİYE	762.221.276
9	NTT DATA	632.159.894
10	NCR	625.580.981
11	CORNING OPTİK İLETİŞİM	428.572.106
12	M PLUS TURKEY (CMC)	389.408.403
13	KYOCERA BİLGİTAŞ	221.964.372
14	DETAYSOFT	216.739.000
15	KONICA MINOLTA	207.903.562
16	M.B.İ.S BİLGİSAYAR	200.700.375
17	SOFTWAREONE TURKEY	184.702.744
18	MOBİSİS TEKNOLOJİ	149.586.655
19	ADESSO TÜRKİYE	147.098.507
20	RİVO TEKNOLOJİ	136.167.458
21	MICRO FOCUS	133.949.609
22	PAYTEN TEKNOLOJİ	133.759.381
23	TEKNOFİX	123.410.844
24	SOLVIA YAZILIM	116.467.804
25	SOVOS TÜRKİYE	112.152.977
26	LEXMARK BİLGİ İŞLEM	107.099.690
27	ARMADA YAZILIM	106.855.254
28	EMN TEKNOLOJİ	106.756.506
29	BİLKUR	102.736.959
30	FİGES	98.647.104
31	ÇÖZÜMEVİ YÖNETİM	98.473.979
32	VEKTÖR BARKOD	97.304.931
33	VEKTORA YAZILIM	94.953.527
34	LUNA BİLİŞİM	83.490.947
35	STRATUS BİLİŞİM	79.914.993
36	LİDYA BİLİŞİM	75.316.062
37	RENOVA	70.858.664
38	GOLIVE BİLİŞİM	69.223.645
39	POS BİLİŞİM	68.981.032
40	BI TECHNOLOGY	61.679.656
41	GOSAFE HOSTING	54.038.595
42	ALTAY GRUP	52.395.653
43	AUTOROLA (3)	47.941.898
44	LİDYA DAĞITIM	45.600.949
45	ARTRONİC	42.967.409
46	ERBEN	40.319.724
47	PARGE YAZILIM	39.668.395
48	ASNET BİLGİ SİSTEMLERİ	39.327.296
49	IBSS TEKNOLOJİ VE YAZILIM	38.135.571
50	CADBİM	36.986.836

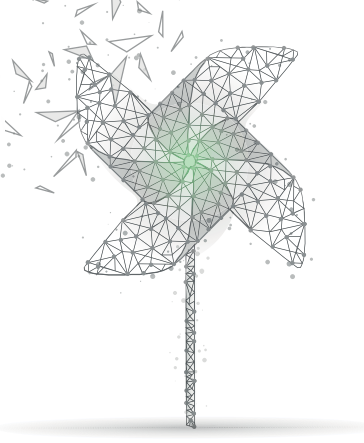
Rank	Company Name	TL
51	DEV BİLİŞİM	36.375.451
52	LNS İLETİŞİM	36.269.353
53	EFB ELEKTRONİK	35.985.824
54	FOKABEKS	35.299.000
55	DATAMIND	33.113.357
56	UNİVİS BİLİŞİM	28.265.565
57	ETG BİLGİSAYAR	27.001.150
58	IMPROVA BİLİŞİM	25.695.322
59	PRODEA	22.889.362
60	TEAMPRO	19.446.547
61	OPENPAYD TEKNOLOJİ	19.164.870
62	İNTECON BİLİŞİM	17.482.134
63	AIMS ANALİTİK	16.570.292
64	ERA CONSULTING	15.047.790
65	ETİ BİLGİSAYAR	14.342.536
66	METOD BİLİŞİM HİZMETLERİ	13.868.419
67	KOBİKOD TEKNOLOJİ	13.432.064
68	SPRO TEKNOLOJİ	10.055.057
69	SUPPLY CHAIN WIZARD	9.093.215
TOTAL		39.197.924.840

(1) M2S Research estimate.

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

(2) Net sales revenues have been received from BİST.

(4) Total revenue for Vodafone Turkey announced on 1 April 2021-31 March 2022 fiscal year covering the period is 21.143 million TL.



Internationally Based Manufacturer / Manufacturer's Representative - Hardware

Rank	Company Name	TL
1	LENOVO TÜRKİYE	3.432.801.407
2	CORNING OPTİK İLETİŞİM	428.572.106
3	NCR	248.752.223
4	KYOCERA BİLGİTAŞ	158.189.969
5	RİVO TEKNOLOJİ	136.167.458
6	MOBİSİS TEKNOLOJİ	134.312.304
7	KONICA MINOLTA	122.789.320
8	EMN TEKNOLOJİ	102.836.488
9	BİLKUR	102.736.959
10	VEKTÖR BARKOD	97.304.931
11	LEXMARK BİLGİ İŞLEM	91.288.217
12	LUNA BİLİŞİM	83.490.947
13	LİDYA BİLİŞİM	75.316.062
14	POS BİLİŞİM	68.352.337
15	GOSAFE HOSTING	54.038.595
16	LİDYA DAĞITIM	45.600.949
17	ARTRONİC	42.967.409
18	ALTAY GRUP	41.500.000
19	ASNET BİLGİ SİSTEMLERİ	39.327.296
20	ERBEN	37.148.996
21	DEV BİLİŞİM	36.190.904
22	EFB ELEKTRONİK	35.772.159
23	FOKABEKS	35.299.000
24	LNS İLETİŞİM	33.785.353
25	UNİVİS BİLİŞİM	28.265.565
26	SOVOS TÜRKİYE	22.523.619
27	KOBİKOD TEKNOLOJİ	13.432.064
28	STRATUS BİLİŞİM	9.844.864
29	ARMADA YAZILIM	9.525.703
30	CADBİM	9.117.848
31	SUPPLY CHAIN WIZARD	290.418
TOTAL		5.777.541.470

Internationally Based Manufacturer / Manufacturer's Representative - Software

Rank	Company Name	TL
1	SAP TÜRKİYE	795.080.000
2	NTT DATA	228.689.938
3	DETAYSOFT	168.204.467
4	ADESSO TÜRKİYE	147.098.507
5	SOFTWAREONE TURKEY	131.197.450
6	ARMADA YAZILIM	97.269.046
7	MICRO FOCUS	73.672.285
8	STRATUS BİLİŞİM	66.923.086
9	SOVOS TÜRKİYE	58.795.391
10	NCR	56.026.701
11	FİGES	46.483.138
12	RENOVA	37.071.453
13	M.B.İ.S BİLGİSAYAR	36.807.781
14	BI TECHNOLOGY	28.432.281
15	CADBİM	27.035.076
16	VEKTORA YAZILIM	25.749.097
17	PARGE YAZILIM	20.373.835
18	ÇÖZÜMEVİ YÖNETİM	20.190.435
19	OPENPAYD TEKNOLOJİ	19.164.870
20	DATAMIND	17.100.357
21	ETİ BİLGİSAYAR	14.342.536
22	ETG BİLGİSAYAR	9.871.444
23	AIMS ANALİTİK	9.672.820
24	IBSS TEKNOLOJİ VE YAZILIM	9.633.986
25	SPRO TEKNOLOJİ	8.788.120
26	SUPPLY CHAIN WIZARD	8.760.797
27	KYOCERA BİLGİTAŞ	7.656.805
28	SOLVIA YAZILIM	6.786.888
29	AUTOROLA	5.760.440
30	IMPROVA BİLİŞİM	5.200.000
31	GOLİVE BİLİŞİM	5.143.794
32	İNTECON BİLİŞİM	4.460.534
33	KONICA MINOLTA	3.276.876
34	PAYTEN TEKNOLOJİ	2.976.506
35	PRODEA	1.332.746
36	ERBEN	1.283.293
37	MOBİSİS TEKNOLOJİ	858.954
38	EMN TEKNOLOJİ	649.028
39	ERA CONSULTING	93.734
40	EFB ELEKTRONİK	67.391
41	LEXMARK BİLGİ İŞLEM	11.606
TOTAL		2.207.993.492

Internationally Based Manufacturer / Manufacturer's Representative – Service

Rank	Company Name	TL
1	SAP TÜRKİYE	910.260.000
2	WEBHELP	891.116.993
3	TELEPERFORMANCE TÜRKİYE	762.221.276
4	NTT DATA	403.469.956
5	M PLUS TURKEY (CMC)	389.408.403
6	NCR	320.802.057
7	M.B.İ.S BİLGİSAYAR	163.892.594
8	PAYTEN TEKNOLOJİ	130.782.875
9	TEKNOFİX	123.410.844
10	SOLVIA YAZILIM	109.680.916
11	KONICA MINOLTA	81.837.366
12	ÇÖZÜMEVİ YÖNETİM	78.283.544
13	VEKTORA YAZILIM	69.204.430
14	GOLİVE BİLİŞİM	64.079.851
15	MICRO FOCUS	60.277.324
16	KYOCERA BİLGİTAŞ	56.117.598
17	SOFTWAREONE TURKEY	53.505.294
18	FİGES	52.163.966
19	DETAYSOFT	48.534.533
20	AUTOROLA (3)	42.181.458
21	RENOVA	33.787.211
22	BI TECHNOLOGY	33.247.375
23	SOVOS TÜRKİYE	30.833.967
24	IBSS TEKNOLOJİ VE YAZILIM	28.501.585
25	PRODEA	21.556.616
26	IMPROVA BİLİŞİM	20.495.322
27	TEAMPRO	19.446.547
28	PARGE YAZILIM	19.294.560
29	ETG BİLGİSAYAR	17.129.706
30	DATAMIND	16.013.000
31	LEXMARK BİLGİ İŞLEM	15.799.867
32	ERA CONSULTING	14.954.056
33	MOBİSİS TEKNOLOJİ	14.415.397
34	METOD BİLİŞİM HİZMETLERİ	13.868.419
35	INTECON BİLİŞİM	13.021.600
36	ALTAY GRUP	10.895.653
37	AIMS ANALİTİK	6.897.472
38	EMN TEKNOLOJİ	3.270.990
39	STRATUS BİLİŞİM	3.147.043
40	LNS İLETİŞİM	2.484.000
41	ERBEN	1.887.435
42	SPRO TEKNOLOJİ	1.266.937
43	CADBİM	833.912
44	POS BİLİŞİM	628.695
45	DEV BİLİŞİM	184.547
46	EFB ELEKTRONİK	146.274
47	ARMADA YAZILIM	60.505
48	SUPPLY CHAIN WIZARD	42.000
	TOTAL	5.155.341.969

Internationally Based Manufacturer / Manufacturer's Representative - Hardware – Printing Systems

Rank	Company Name	TL
1	KONICA MINOLTA	122.028.097
2	KYOCERA BİLGİTAŞ	102.521.471
3	LİDYA BİLİŞİM	75.316.062
4	LİDYA DAĞITIM	45.600.949
5	DEV BİLİŞİM	36.190.904
6	LEXMARK BİLGİ İŞLEM	16.334.912
7	CADBİM	1.834.152
8	EMN TEKNOLOJİ	1.805.965
	TOTAL	401.632.512

Internationally Based Manufacturer / Manufacturer's Representative- Data Acquisition Hardware (OT/VT)

Rank	Company Name	TL
1	MOBİSİS TEKNOLOJİ	134.312.304
2	BİLKUR	102.736.959
3	VEKTÖR BARKOD	97.304.931
4	LUNA BİLİŞİM	83.490.947
5	POS BİLİŞİM	68.352.337
6	ERBEN	37.148.996
7	UNİVİS BİLİŞİM	28.265.565
8	KOBİKOD TEKNOLOJİ	13.432.064
	TOTAL	565.044.103

Internationally Based Manufacturer / Manufacturer's Representative - Software – ERP Software

Rank	Company Name	TL
1	SAP TÜRKİYE	564.706.672
2	DETAYSOFT	168.204.467
3	RENOVA	37.071.453
4	M.B.İ.S BİLGİSAYAR	36.807.781
5	PARGE YAZILIM	20.373.835
6	VEKTORA YAZILIM	20.312.743
7	ÇÖZÜMEVİ YÖNETİM	20.190.435
8	ETG BİLGİSAYAR	9.871.444
9	IMPROVA BİLİŞİM	5.200.000
10	GOLİVE BİLİŞİM	4.979.794
11	SOLVIA YAZILIM	3.902.378
12	INTECON BİLİŞİM	3.122.374
13	ADESSO TÜRKİYE	2.119.841
14	PRODEA	1.332.746
	OTHER	93.734
	TOTAL	898.289.697

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

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Internationally Based Manufacturer / Manufacturer's Representative– Software –Data Warehouse and Business Intelligence Software

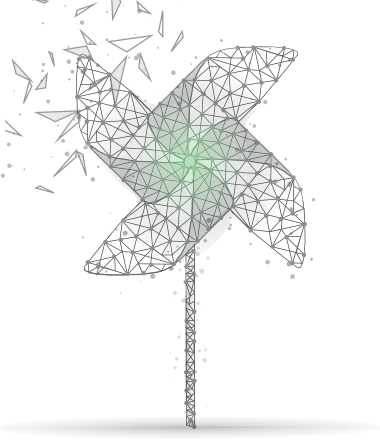
Rank	Company Name	TL
1	NTT DATA	122.760.320
2	BI TECHNOLOGY	28.432.281
3	IBSS TEKNOLOJİ VE YAZILIM	9.633.986
4	DATAMIND	5.550.000
5	MICRO FOCUS	4.018.488
6	AUTOROLA	2.364.264
	OTHER	203.062
	TOTAL	172.962.401

Internationally Based Manufacturer / Manufacturer's Representative - Software – CRM Software

Rank	Company Name	TL
1	SAP TÜRKİYE	161.552.424
2	ADESSO TÜRKİYE	9.379.600
3	SOLVIA YAZILIM	2.630.236
	TOTAL	173.562.260

Internationally Based Manufacturer / Manufacturer's Representative–Software– Business Applications

Rank	Company Name	TL
1	NTT DATA	105.929.618
2	MICRO FOCUS	46.882.364
3	ETİ BİLGİSAYAR	14.342.536
4	AIMS ANALİTİK	9.672.820
5	SPRO TEKNOLOJİ	8.788.120
6	INTECON BİLİŞİM	1.338.160
7	ERBEN	1.283.293
	OTHER	414.954
	TOTAL	188.651.865



Internationally Based Manufacturer / Manufacturer's Representative – Software – Sectoral Software

Rank	Company Name	TL
1	ARMADA YAZILIM	97.269.046
2	ADESSO TÜRKİYE	92.491.340
3	SOVOS TÜRKİYE	58.795.391
4	FİGES	46.483.138
5	CADBİM	23.440.319
6	OPENPAYD TEKNOLOJİ	19.164.870
7	DATAMIND	11.550.357
8	SUPPLY CHAIN WIZARD	8.760.797
9	VEKTORA YAZILIM	5.436.354
10	PAYTEN TEKNOLOJİ	2.976.506
	OTHER	2.863.903
	TOTAL	369.232.021

Internationally Based Manufacturer / Manufacturer's Representative – Service – Call Center Service

Rank	Company Name	TL
1	WEBHELP	891.116.993
2	TELEPERFORMANCE TÜRKİYE	762.221.276
3	M PLUS TURKEY (CMC)	389.408.403
	OTHER	476.734
	TOTAL	2.043.223.406

Internationally Based Manufacturer / Manufacturer's Representative – Service – Consultancy

Rank	Company Name	TL
1	NTT DATA	403.469.956
2	SAP TÜRKİYE	267.185.600
3	M.B.İ.S BİLGİSAYAR	116.481.331
4	SOLVIA YAZILIM	81.362.421
5	ÇÖZÜMEVİ YÖNETİM	78.283.544
6	VEKTORA YAZILIM	67.366.416
7	DETAYSOFT	48.534.533
8	GOLİVE BİLİŞİM	39.412.411
9	RENOVA	33.787.211
10	IBSS TEKNOLOJİ VE YAZILIM	28.501.585
11	NCR	26.347.629
12	IMPROVA BİLİŞİM	20.495.322
13	TEAMPRO	19.446.547
14	PARGE YAZILIM	19.294.560
15	SOFTWAREONE TURKEY	18.102.339
16	PRODEA	18.042.865
17	ETG BİLGİSAYAR	17.129.706
18	DATAMIND	16.013.000
19	MOBİSİS TEKNOLOJİ	14.415.397
20	ERA CONSULTING	10.599.139
	OTHER	38.138.847
	TOTAL	1.382.410.359

Internationally Based Manufacturer / Manufacturer's Representative – Service – Installation and Maintenance Support Service

Rank	Company Name	TL
1	SAP TÜRKİYE	619.885.850
2	NCR	294.454.428
3	TEKNOFIX	123.410.844
4	KONICA MINOLTA	81.837.366
5	KYOCERA BİLGİTAŞ	56.115.673
6	MICRO FOCUS	53.579.844
7	FİGES	44.258.089
8	M.B.İ.S BİLGİSAYAR	38.866.850
9	SOFTWAREONE TURKEY	35.279.120
10	SOLVIA YAZILIM	28.286.293
11	GOLİVE BİLİŞİM	24.667.440
12	BI TECHNOLOGY	23.070.265
13	LEXMARK BİLGİ İŞLEM	15.799.867
14	SOVOS TÜRKİYE	15.214.371
15	PAYTEN TEKNOLOJİ	11.847.227
	OTHER	35.733.320
	TOTAL	1.502.306.847

Software and service attack of Turkey based technology manufacturers continues

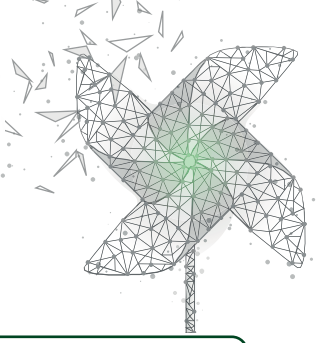
The rapid development in information technologies is also reflected in business and social life. The need for technology, which is mainly met from abroad, is met domestically, albeit at a low rate. At this point, Turkey needs to take faster steps in the field of technology development. These steps will also positively affect Turkey's technology exports. This will be an important development in terms of the development of the country's economy. Especially in the field of software and services, our country has an important potential. All stakeholders such as the public, private sector and NGOs need to take responsibility and take the necessary steps in this regard.

When we look at the Turkey Based Manufacturer category of the ICT 500 Research, the total revenue of 206 companies that provided information on the research in 2020 was 76 billion TL, while the total revenue of 195 companies increased to 97 billion TL in 2021. We see that the growth in the IT market is also valid for domestic manufacturers. Turkcell's leadership continues in the Turkey-based Manufacturer category. Turkcell increased its revenue from 29 billion to over 35 billion TL in 2021. When we look at the top 10 companies under this title, there are no major changes. All companies showed growth in the range of 25 – 35%.

When we look at the Hardware table of the Turkey Based Manufacturer category, the total revenue increased from 3.8 billion to 4.4 billion TL in 2021. Karel increased its revenue from 650 million to 971 billion TL, keeping its place in the first place. Maintaining its second-ranked income, Inform Elektronik increased its revenue from 389 million to 500 million TL. While Aydın Yazılım drew back to lower ranks as a result of the decrease in its revenue in this category, Tescom Elektronik took the third place. Tescom has grown by over 50%.

When we look at the software table of the Turkey Based Manufacturer category, we see a growth above the general growth rates. Total revenue, which was 5.2 billion TL in the previous year, exceeded 8.4 billion TL in 2021. When we look at this table, there is not much change in the ranking of the companies, except for a few minor changes. Softtech, which increased its revenue from 366 million to 550 million TL, maintained its first place in this field, while Intertech took the second place. Intertech's revenue increased from 294 million to 463 million TL. When we look at the subtables in this field, ARD Grup Bilişim increased its revenue from 59 million to 108 million TL in the Data Warehouse and Business Intelligence Software table and maintained its first place. In this table, Obase maintained its second place by increasing its revenue from 44 million to 72 million TL.

When we look at the Services table of this category, we see that the total revenue has increased from 37 billion to 47 billion TL. Increasing its revenue from 28 billion to just over 34 billion TL, Türk Telekom kept its first place in this table. Maintaining its second place, Türksat also increased its revenue in the Services category from 1.8 billion to 2.3 billion TL. With a revenue of 2 billion TL, STM placed in the third place, while Turkcell Global Bilgi increased its revenues from 1.4 billion to 1.8 billion TL and ranked fourth. Turkcell Global Bilgi maintained its position in the first place in this table, by obtaining a significant portion of this revenue from the Call Center Service. When we look at the Cloud Service table, we see that vMind, which has increased its revenue from 48 million to 69 million TL, maintains its first place.



TURKEY BASED MANUFACTURER

Turkey Based Manufacturer

Rank	Company Name	TL
1	TURKCELL (2)	35.920.542.000
2	TÜRK TELEKOM	34.272.934.000
3	TÜRK SAT	2.749.322.494
4	STM SAVUNMA TEKNOLOJİLERİ (3)	2.199.390.972
5	TURKCELL GLOBAL BİLGİ	1.816.881.252
6	ASSİST	1.637.407.579
7	KAREL ELEKTRONİK	1.636.823.660
8	LOGO YAZILIM	766.765.692
9	INTERTECH	614.419.877
10	TURKNET	604.617.002
11	SOFTTECH	560.507.894
12	İNFORM ELEKTRONİK	500.344.179
13	ZİRAAT TEKNOLOJİ	494.480.012
14	OPTİMUM ÇÖZÜM	368.649.840
15	PUSULA CALL CENTER	344.892.674
16	PLASTİKKART (2)	341.039.130
17	IBTECH	319.167.819
18	TESCOM ELEKTRONİK	308.611.982
19	ETK KABLO	306.729.421
20	KVK TEKNİK SERVİS	283.336.060
21	BİLGİADAM TEKNOLOJİ	281.193.023
22	ARD GRUP BİLİŞİM	279.919.059
23	TÜRK PRYSMIAN KABLO (3)	275.524.672
24	OBSS	272.970.258
25	ROOF STACKS YAZILIM	262.589.091
26	DOĞUŞ TEKNOLOJİ	258.429.004
27	İŞNET	252.421.785
28	BİOTEKNO	251.232.659
29	ATP	249.526.678
30	TEKNASYON YAZILIM	249.346.059
31	AYDIN YAZILIM	248.927.896
32	MİKRO YAZILIMEVİ	243.440.081
33	TECHNOPC	218.793.595
34	KAFEİN YAZILIM	212.864.694
35	TEMPO ÇAĞRI MERKEZİ	189.390.076
36	PAYTR ÖDEME HİZMETLERİ	189.239.370
37	PROTEL	187.019.135
38	TAV TECHNOLOGIES	185.698.362
39	MİA TEKNOLOJİ	164.388.709
40	BİLEŞİM A.Ş.	162.083.472
41	ATLAS YAZILIM	161.516.290
42	ASİS ELEKTRONİK	160.505.332
43	ENDOKS	146.019.603
44	NETCAD	141.635.190
45	HİTİT BİLGİSAYAR	137.822.716
46	ARVENTO	132.824.590
47	TİGA BİLGİ TEKNOLOJİLERİ	124.318.287
48	ERAT TELEKOM	119.464.840
49	APRON TEKNOLOJİ	115.477.534
50	SAMM TEKNOLOJİ	110.060.874
51	VMİND	106.125.738
52	ERKA GRUBU	105.249.905
53	OBASE BİLGİSAYAR	104.652.524
54	BİTES SAVUNMA	104.262.677
55	AKGÜN BİLGİSAYAR	103.224.084
56	BAŞARSOFT	101.690.992
57	ORDULU BİLGİ TEKNOLOJİLERİ	100.504.536
58	ARCHITECHT BİLİŞİM	97.503.459

Rank	Company Name	TL
59	ASİS OTOMASYON	95.287.671
60	AGİTO BİLGİSAYAR	93.444.234
61	TELENITY	90.328.731
62	BİMSER	88.961.165
63	FONET BİLGİ TEKNOLOJİLERİ	85.479.632
64	SIMSOFT	84.906.409
65	TEKNOTEL BİLİŞİM	84.445.482
66	KRON	84.439.676
67	MOBİLİZ	78.935.818
68	TESTİNİUM	78.661.445
69	SİTE TELEKOM	77.730.773
70	TÜRKKEP	75.996.159
71	GTECH	74.058.413
72	NOYA BİLGİSAYAR	70.983.533
73	UZMAN BİLİŞİM	70.133.065
74	ROVENMA ELEKTRONİK	66.684.708
75	DEMİRÖREN TEKNOLOJİ	65.081.170
76	YÖNNET BİLİŞİM	60.477.778
77	ORTEM ELEKTRONİK	60.080.893
78	KARDELEN YAZILIM	58.703.169
79	RDC PARTNER	58.325.668
80	UNIVERA	57.034.367
81	YAŞAR BİLGİ İŞLEM	55.696.839
82	BOSS YÖNETİŞİM HİZMETLERİ	54.521.524
83	ANKARA NETMON	53.500.357
84	KODA BİLİŞİM	53.389.542
85	NUMEKO	49.682.236
86	TEKROM TEKNOLOJİ	49.645.151
87	PROBEL BİLGİSAYAR	48.669.670
88	INAVİTAS	47.614.498
89	RADORE	47.166.134
90	YAPI KREDİ TEKNOLOJİ	46.998.848
91	SESTEK SES VE İLETİŞİM	46.241.472
92	İDEA TEKNOLOJİ	46.171.475
93	FİNARTZ BİLGİ TEKNOLOJİLERİ	45.608.522
94	BASİSTEK	44.236.938
95	BİS ÇÖZÜM	41.254.315
96	İNOMERA	41.182.657
97	YAZ BİLGİ SİSTEMLERİ	37.716.166
98	BİLETİNİAL	37.128.053
99	TESLA TEKNOLOJİ	37.078.993
100	TURKTİCARET.NET YAZILIM	36.310.436
101	TİTRA TEKNOLOJİ	35.285.514
102	ROBOTİSTAN	34.144.114
103	TÜRKTRUST	33.687.746
104	RKSOFT	33.459.557
105	SFS DANIŞMANLIK	32.762.800
106	PEAKUP	31.881.198
107	ODC İŞ ÇÖZÜMLERİ	31.005.859
108	TEKNOPAR	29.574.254
109	SAN BİLGİSAYAR	28.384.513
110	ENETKİ BİLGİ TEKNOLOJİLERİ	28.087.997
111	CBK SOFT YAZILIM	27.164.269
112	MARO TEKNOLOJİ	26.395.430
113	SİSOFT	26.382.862
114	BEYN BİLGİ TEKNOLOJİLERİ	26.114.162
115	RASYOTEK	25.874.121
116	ÇİZGİ TEKNOLOJİ	25.868.357
117	SEYİR MOBİL	25.518.002
118	MAHREK TEKNOLOJİ	24.226.547
119	GEOTECMAPS	24.189.452

(2) Net sales revenues have been received from BİST.

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

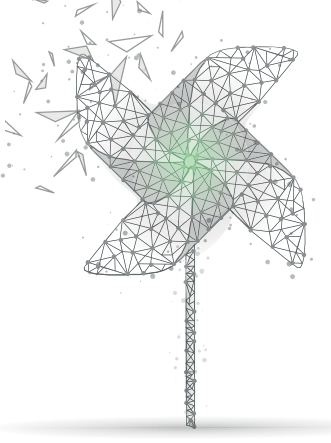


TOP 500^{PLUS} 2021 ICT COMPANIES

TURKEY BASED MANUFACTURER

Rank	Company Name	TL
120	ESEN SİSTEM	24.088.704
121	BİLİŞİM SANAYİ	23.724.855
122	4D SİSTEM	23.719.457
123	BİLİN YAZILIM	23.431.430
124	CALLART	23.247.454
125	LİNK BİLGİSAYAR	22.281.957
126	NEXT4BİZ	22.278.508
127	APSEN BİLİŞİM	21.808.389
128	ENQURA	21.329.329
129	İNFINİA MÜHENDİSLİK	20.895.456
130	3 ARTI BİLGİ TEKNOLOJİLERİ	20.852.874
131	PATİKA GLOBAL	20.781.055
132	KONZEK TEKNOLOJİ	20.320.828
133	MONAD YAZILIM	20.088.770
134	E-TUGRA	19.804.501
135	TTM TELEKOMÜNİKASYON	19.576.882
136	NETAX BİLİŞİM	18.548.056
137	VERİMOR TELEKOMÜNİKASYON	18.275.512
138	SET YAZILIM	17.991.382
139	TEKNIKS TEKNOLOJİ	17.974.814
140	DIGITALENCY BİLİŞİM	17.378.634
141	ES DİL HİZMETLERİ	17.240.304
142	ARMAKOM	17.037.254
143	SOLİNER	17.022.188
144	ETGİ GRUP BİLİŞİM	16.929.173
145	EGEMSOFT	16.778.265
146	BEAM TEKNOLOJİ	16.642.124
147	ERPA	16.044.252
148	E-KALİTE YAZILIM	15.942.091
149	SENKRON YAZILIM	15.892.425
150	DDTECH	15.759.888
151	SENTEZ YAZILIM	15.723.603
152	BYS GRUP BİLİŞİM	15.346.507
153	GESK ELEKTRİK ELEKTRONİK	14.581.430
154	KALEM YAZILIM	14.505.935
155	SMARTMİND VERİ YÖNETİMİ	14.469.408
156	TELEONE	14.255.169
157	TAKİPSAN BİLİŞİM	13.874.885
158	VİSPERA BİLGİ TEKNOLOJİLERİ	13.321.008
159	VARGONEN TEKNOLOJİ	13.110.098
160	VENTURA	12.690.188
161	COMNET	12.458.704
162	DAMALINK BİLİŞİM	12.355.017
163	KMO BİLGİ SİSTEMLERİ	12.010.273
164	NWSESYS YAZILIM	11.443.559
165	VERİBİLİM YAZILIM	11.013.366
166	LİBERTA YAZILIM	10.777.842
167	ARKSİGNER YAZILIM	10.768.170
168	İLETİŞİM YAZILIM	10.625.008
169	MODEL BİLGİ İŞLEM	10.598.986
170	DIGILERA BİLGİ TEKNOLOJİLERİ	10.557.876
171	VERİPORT BİLİŞİM	10.365.131
172	TRTEK YAZILIM	10.099.103
173	İNNTHEBOX YAZILIM	10.076.675
174	PRATİK İLETİŞİM	10.001.085

Rank	Company Name	TL
175	EPOZZY TEKNOLOJİ	9.774.418
176	İLEKA	9.765.575
177	SATKO TEKNOLOJİ	9.650.692
178	METASOFT	9.624.318
179	GELİŞİMPARK	9.258.617
180	DAHİ BİLİŞİM	8.972.215
181	TTG INTERNATIONAL	8.941.879
182	İDESSE	8.921.207
183	ATÖLYE15 YAZILIM	8.889.078
184	NAR SİSTEM	8.878.196
185	ASOS BİLİŞİM	8.694.966
186	İNVİO BİLİŞİM	8.685.372
187	BİLFO BİLGİSAYAR	8.675.629
188	İNFOLİNE BİLGİ TEKNOLOJİLERİ	8.623.382
189	ANALYTHINX BİLİŞİM	8.326.336
190	NACSOFT YAZILIM	8.049.283
191	KARGOPARK YAZILIM	7.967.061
192	PRODASOFT	7.779.533
193	GVG DANIŞMANLIK	7.701.580
194	RMİRA TEKNOLOJİ	7.602.554
195	OLGU BİLGİSAYAR	7.538.281
TOTAL		97.065.756.936



Turkey Based Manufacturer – Hardware

Rank	Company Name	TL
1	KAREL ELEKTRONİK	971.986.914
2	İNFORM ELEKTRONİK	500.344.179
3	TESCOM ELEKTRONİK	308.611.982
4	ETK KABLO	306.729.421
5	TÜRK PRYSMIAN KABLO (3)	275.524.672
6	TECHNOPC	218.793.595
7	AYDIN YAZILIM	196.662.299
8	ERAT TELEKOM	119.464.840
9	SAMM TEKNOLOJİ	109.572.338
10	APRON TEKNOLOJİ	107.564.328
11	ENDOKS	90.984.057
12	ASİS ELEKTRONİK	89.289.180
13	TEKNOTEL BİLİŞİM	77.119.843
14	ARVENTO	76.981.457
15	NOYA BİLGİSAYAR	69.927.493
16	ROVENMA ELEKTRONİK	65.621.988
17	MİA TEKNOLOJİ	65.038.501
18	YÖNNET BİLİŞİM	59.721.964
19	TAV TECHNOLOGIES	58.180.759
20	NUMEKO	49.682.236
21	ATP	42.426.176
22	ORTEM ELEKTRONİK	41.226.888
23	İŞNET	39.638.507
24	TESLA TEKNOLOJİ	37.078.993
25	ANKARA NETMON	36.749.216
26	ROBOTİSTAN	34.144.114
27	VMİND	29.969.272
28	ARD GRUP BİLİŞİM	27.905.040
29	MOBİLİZ	25.733.661
30	INAVİTAS	25.077.765
31	TURKNET	22.734.905
32	ÇİZGİ TEKNOLOJİ	22.727.126
33	4D SİSTEM	22.000.412
34	İNFINİA MÜHENDİSLİK	20.213.802
35	PROTEL	19.856.258
36	ENETKİ BİLGİ TEKNOLOJİLERİ	18.352.788
37	TEKNOPAR	17.744.552
38	SEYİR MOBİL	16.189.565
39	ERPA	16.044.252
40	DOĞUŞ TEKNOLOJİ	14.444.174
41	TÜRKSAT	14.055.872
42	TÜRKTRUST	13.287.150
43	AKGÜN BİLGİSAYAR	10.018.888
44	TİTRA TEKNOLOJİ	9.190.376
45	SİMSOFT	8.564.429
46	MAHREK TEKNOLOJİ	7.139.233
47	TELEONE	6.453.969
48	ATLAS YAZILIM	5.503.911
49	DDTECH	5.425.372
50	GESK ELEKTRİK ELEKTRONİK	4.811.872
51	TAKİPSAN BİLİŞİM	4.545.421
52	ARMAKOM	4.258.446
53	SENKRON YAZILIM	3.876.229
54	KONZEK TEKNOLOJİ	3.780.000
55	ORDULU BİLGİ TEKNOLOJİLERİ	3.725.125
56	RMİRA TEKNOLOJİ	2.964.104
57	KALEM YAZILIM	2.348.075
58	YAŞAR BİLGİ İŞLEM	2.287.099

Rank	Company Name	TL
59	SATKO TEKNOLOJİ	2.179.806
60	GEOTECMAPS	2.068.802
61	İLETİŞİM YAZILIM	1.820.927
62	KARGOPARK YAZILIM	1.744.205
63	KODA BİLİŞİM	1.057.324
64	İNFOİNE BİLGİ TEKNOLOJİLERİ	988.600
65	SİSOFT	913.710
66	TRTEK YAZILIM	854.266
67	MONAD YAZILIM	689.000
68	BAŞARSOFT	678.164
69	YAZ BİLGİ SİSTEMLERİ	670.803
70	SENTEZ YAZILIM	550.293
71	ETGİ GRUP BİLİŞİM	439.767
72	VERİMOR TELEKOMÜNİKASYON	434.443
73	METASOFT	351.651
74	SOLİNER	335.000
75	OLGU BİLGİSAYAR	291.700
76	FONET BİLGİ TEKNOLOJİLERİ	254.625
77	E-TUGRA	188.034
78	ARKSİGNER YAZILIM	178.919
79	DAHİ BİLİŞİM	26.925
TOTAL		4.477.012.047

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

Turkey Based Manufacturer – Software

Rank	Company Name	TL
1	SOFTTECH	550.142.071
2	INTERTECH	463.925.846
3	ZİRAAT TEKNOLOJİ	438.366.964
4	LOGO YAZILIM	375.921.078
5	OPTİMUM ÇÖZÜM	368.649.840
6	TÜRKSAT	339.141.420
7	IBTECH	319.167.819
8	OBSS	272.970.258
9	ROOF STACKS YAZILIM	262.589.091
10	TEKNASYON YAZILIM	249.346.059
11	MİKRO YAZILIMEVİ	240.707.768
12	BİLGİADAM TEKNOLOJİ	226.605.847
13	ARD GRUP BİLİŞİM	225.843.884
14	PAYTR ÖDEME HİZMETLERİ	189.239.370
15	DOĞUŞ TEKNOLOJİ	182.064.511
16	TİGA BİLGİ TEKNOLOJİLERİ	124.318.287
17	NETCAD	118.503.914
18	STM SAVUNMA TEKNOLOJİLERİ (3)	113.443.047
19	ERKA GRUBU	105.249.905
20	BİTES SAVUNMA	104.262.677
21	OBASE BİLGİSAYAR	103.830.655
22	MİA TEKNOLOJİ	98.810.643
23	HİTİT BİLGİSAYAR	98.416.728
24	ARCHITECHT BİLİŞİM	97.503.459
25	ORDULU BİLGİ TEKNOLOJİLERİ	96.269.399
26	BAŞARSOFT	95.707.146
27	ATP	93.730.509
28	AKGÜN BİLGİSAYAR	93.139.196
29	FONET BİLGİ TEKNOLOJİLERİ	85.225.007
30	BİMSER	80.831.526
31	AGITO BİLGİSAYAR	78.745.704
32	SIMSOFIT	74.251.736
33	TÜRKKEP	68.209.034
34	KRON	61.793.077
35	RDC PARTNER	56.603.927
36	ENDOKS	53.408.480
37	TELENITY	50.692.351
38	DEMİRÖREN TEKNOLOJİ	50.519.183
39	TEKROM TEKNOLOJİ	49.645.151
40	PROBEL BİLGİSAYAR	48.669.670
41	ARVENTO	48.512.155
42	MOBİLİZ	48.429.966
43	AYDIN YAZILIM	47.729.341
44	İDEA TEKNOLOJİ	46.171.475
45	FİNARTZ BİLGİ TEKNOLOJİLERİ	45.608.522
46	UZMAN BİLİŞİM	43.639.164
47	KODA BİLİŞİM	41.654.310
48	YAPI KREDİ TEKNOLOJİ	40.952.830
49	ASİS ELEKTRONİK	38.813.899
50	TAV TECHNOLOGIES	38.713.841
51	BİLETİNİAL	37.128.053
52	İNOMERA	36.379.184
53	PROTEL	34.133.287
54	RKSOFT	33.459.557
55	GTECH	33.341.643

Rank	Company Name	TL
56	SFS DANIŞMANLIK	29.621.947
57	SESTEK SES VE İLETİŞİM	29.520.740
58	CBK SOFT YAZILIM	27.164.269
59	TİTRA TEKNOLOJİ	26.095.138
60	SAN BİLGİSAYAR	26.056.674
61	PEAKUP	24.748.704
62	ESEN SİSTEM	23.991.491
63	BİS ÇÖZÜM	23.903.019
64	BİLİŞİM SANAYİ	23.724.855
65	BİLİN YAZILIM	23.431.430
66	LINK BİLGİSAYAR	22.281.957
67	APSEN BİLİŞİM	21.808.389
68	NEXT4BİZ	21.498.021
69	KARDELEN YAZILIM	21.367.388
70	ENQURA	21.329.329
71	İNAVİTAS	21.069.523
72	3 ARTI BİLGİ TEKNOLOJİLERİ	20.852.874
73	UNIVERA	19.852.762
74	E-TUGRA	19.373.117
75	TEKNİKS TEKNOLOJİ	17.966.814
76	MONAD YAZILIM	17.229.770
77	TÜRKTRUST	16.924.074
78	ETGİ GRUP BİLİŞİM	16.489.406
79	ORTEM ELEKTRONİK	16.353.649
80	SET YAZILIM	15.686.381
81	KONZEK TEKNOLOJİ	15.170.000
82	YAZ BİLGİ SİSTEMLERİ	14.444.244
83	E-KALİTE YAZILIM	14.433.591
84	NETAX BİLİŞİM	13.532.450
85	SISOFT	13.357.258
86	VİSPERA BİLGİ TEKNOLOJİLERİ	13.321.008
87	TEKNOPAR	11.829.702
88	NWSESYS YAZILIM	11.443.559
89	SENTEZ YAZILIM	11.206.447
90	VERİBİLİM YAZILIM	11.013.366
91	KMO BİLGİ SİSTEMLERİ	10.817.710
92	TESTİNİUM	10.706.609
93	MODEL BİLGİ İŞLEM	10.598.986
94	DİGİLERA BİLGİ TEKNOLOJİLERİ	10.557.876
95	ARMAKOM	10.549.425
96	ARKSİGNER YAZILIM	10.386.771
97	VERİPORT BİLİŞİM	10.365.131
98	SENKRON YAZILIM	10.311.204
99	İNNTHEBOX YAZILIM	10.076.675
100	BOSS YÖNETİŞİM HİZMETLERİ	9.955.756
101	EPOZZY TEKNOLOJİ	9.774.418
102	LIBERTA YAZILIM	9.773.267
103	GESK ELEKTRİK ELEKTRONİK	9.769.558
104	GELİŞİMPARK	9.258.617
105	ODC İŞ ÇÖZÜMLERİ	9.224.786
106	TAKİPSAN BİLİŞİM	9.013.837
107	ENETKİ BİLGİ TEKNOLOJİLERİ	9.000.000
108	SOLİNER	8.949.500
109	ATÖLYE15 YAZILIM	8.889.078

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.



Turkey Based Manufacturer – Service

Rank	Company Name	TL
110	NAR SİSTEM	8.878.196
111	İDESSE	8.747.348
112	ASOS BİLİŞİM	8.694.966
113	YAŞAR BİLGİ İŞLEM	8.534.342
114	SMARTMİND VERİ YÖNETİMİ	8.284.273
115	KALEM YAZILIM	8.025.796
116	TELEONE	7.801.200
117	NACSOFT YAZILIM	7.674.473
118	SATKO TEKNOLOJİ	7.470.886
119	OLGU BİLGİSAYAR	7.213.581
120	BYS GRUP BİLİŞİM	7.210.500
121	TRTEK YAZILIM	6.240.139
122	KARGOPARK YAZILIM	6.211.756
123	TTG INTERNATIONAL	5.409.349
124	İNFOLİNE BİLGİ TEKNOLOJİLERİ	5.172.654
125	İLETİŞİM YAZILIM	5.170.598
126	İNVİO BİLİŞİM	5.094.993
127	BİLFO BİLGİSAYAR	5.076.264
128	VENTURA	4.722.495
129	PATİKA GLOBAL	4.569.000
130	BEAM TEKNOLOJİ	4.560.450
131	RMİRA TEKNOLOJİ	4.471.648
132	APRON TEKNOLOJİ	4.322.785
133	İLEKA	4.165.075
134	GEOTECMAPS	4.120.650
135	GVG DANIŞMANLIK	4.095.930
136	BIOTEKNO	4.040.745
137	DDTECH	3.956.321
138	ATLAS YAZILIM	3.754.044
139	METASOFT	2.978.958
140	VMİND	2.957.321
141	ÇİZGİ TEKNOLOJİ	2.406.898
142	MARO TEKNOLOJİ	1.958.777
143	DAHİ BİLİŞİM	1.857.097
144	SEYİR MOBİL	1.809.689
145	4D SİSTEM	1.253.313
146	ROVENMA ELEKTRONİK	1.062.720
147	VARGONEN TEKNOLOJİ	275.812
148	EGEMSOFT	194.482
TOTAL		8.477.647.538

Rank	Company Name	TL
1	TÜRK TELEKOM	34.272.934.000
2	TÜRKSAT	2.396.125.202
3	STM SAVUNMA TEKNOLOJİLERİ (3)	2.085.947.925
4	TURKCELL GLOBAL BİLGİ	1.816.881.252
5	ASSİST	1.637.407.579
6	KAREL ELEKTRONİK	664.836.746
7	TURKNET	581.882.097
8	LOGO YAZILIM	390.844.614
9	PUSULA CALL CENTER	344.892.674
10	KVK TEKNİK SERVİS	283.336.060
11	BIOTEKNO	247.191.914
12	KAFEİN YAZILIM	212.864.694
13	İŞNET	212.783.278
14	TEMPO ÇAĞRI MERKEZİ	189.390.076
15	BİLEŞİM A.Ş.	162.083.472
16	ATLAS YAZILIM	152.258.335
17	INTERTECH	150.494.031
18	PROTEL	133.029.590
19	ATP	113.369.993
20	ASIS OTOMASYON	95.287.671
21	TAV TECHNOLOGIES	88.803.762
22	SİTE TELEKOM	77.730.773
23	VMİND	73.199.145
24	TESTİNİUM	67.954.836
25	DOĞUŞ TEKNOLOJİ	61.920.319
26	ZİRAAT TEKNOLOJİ	56.113.048
27	BİLGEADAM TEKNOLOJİ	54.587.176
28	RADORE	47.166.134
29	YAŞAR BİLGİ İŞLEM	44.875.398
30	BOSS YÖNETİŞİM HİZMETLERİ	44.565.768
31	BASİSTEK	44.236.938
32	GTECH	40.716.770
33	TELENITY	39.636.380
34	HİTİT BİLGİSAYAR	39.405.988
35	KARDELEN YAZILIM	37.335.781
36	UNIVERA	37.181.605
37	TURKTİCARET.NET YAZILIM	36.310.436
38	ASIS ELEKTRONİK	32.402.253
39	UZMAN BİLİŞİM	26.493.901
40	ARD GRUP BİLİŞİM	26.170.135
41	BEYN BİLGİ TEKNOLOJİLERİ	26.114.162
42	RASYOTEK	25.874.121
43	MARO TEKNOLOJİ	24.436.653
44	CALLART	23.247.454
45	NETCAD	23.131.276
46	KRON	22.646.599
47	YAZ BİLGİ SİSTEMLERİ	22.601.119
48	ODC İŞ ÇÖZÜMLERİ	21.781.073
49	TTM TELEKOMÜNİKASYON	19.576.882
50	GEOTECMAPS	18.000.000
51	VERİMOR TELEKOMÜNİKASYON	17.841.069
52	DIGITALENCY BİLİŞİM	17.378.634
53	BİS ÇÖZÜM	17.351.296
54	ES DİL HİZMETLERİ	17.240.304
55	MAHREK TEKNOLOJİ	17.087.314
56	ANKARA NETMON	16.751.141
57	SESTEK SES VE İLETİŞİM	16.720.732
58	EGEMSOFT	16.583.783

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

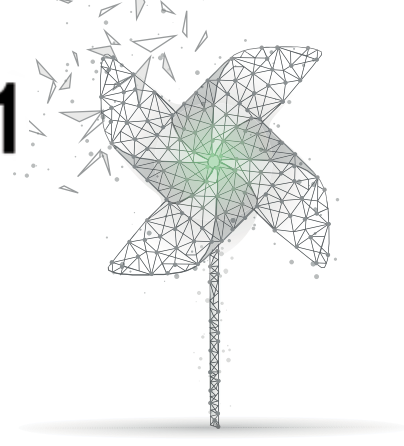


TOP 500^{PLUS} 2021 ICT COMPANIES

TURKEY BASED MANUFACTURER

Rank	Company Name	TL
59	PATİKA GLOBAL	16.212.055
60	AGITO BİLGİSAYAR	14.698.530
61	DEMİRÖREN TEKNOLOJİ	14.561.987
62	VARGONEN TEKNOLOJİ	12.834.286
63	COMNET	12.458.704
64	DAMALINK BİLİŞİM	12.355.017
65	SİSOFT	12.111.894
66	BEAM TEKNOLOJİ	12.081.674
67	KODA BİLİŞİM	10.677.908
68	SOFTTECH	10.365.823
69	PRATİK İLETİŞİM	10.001.085
70	ANALYTHINX BİLİŞİM	8.326.336
71	BYS GRUP BİLİŞİM	8.136.007
72	BİMSER	8.129.639
73	VENTURA	7.967.693
74	TÜRKKEP	7.787.125
75	PRODASOFT	7.779.533
76	SOLİNER	7.737.688
77	SEYİR MOBİL	7.518.748
78	ARVENTO	7.330.978
79	PEAKUP	7.132.494
80	DAHI BİLİŞİM	7.088.193
81	DDTECH	6.378.195
82	TEKNOTEL BİLİŞİM	6.325.639
83	METASOFT	6.293.709
84	SMARTMIND VERİ YÖNETİMİ	6.185.135
85	YAPI KREDİ TEKNOLOJİ	6.046.018
86	İLEKA	5.600.500
87	BAŞARSOFT	5.305.682
88	NETAX BİLİŞİM	5.015.606
89	İNOMERA	4.803.473
90	MOBİLİZ	4.772.191
91	AYDIN YAZILIM	4.536.256
92	KALEM YAZILIM	4.132.064
93	SENTEZ YAZILIM	3.966.863
94	İLETİŞİM YAZILIM	3.633.483
95	GVG DANIŞMANLIK	3.605.650
96	BİLFO BİLGİSAYAR	3.599.365
97	APRON TEKNOLOJİ	3.590.421
98	İNVİO BİLİŞİM	3.590.379
99	TTG INTERNATIONAL	3.532.530
100	TÜRKTRUST	3.476.522
101	SFS DANIŞMANLIK	3.140.853
102	TRTEK YAZILIM	3.004.698
103	MİKRO YAZILIMEVİ	2.732.313
104	ORTEM ELEKTRONİK	2.500.356
105	İNFOLINE BİLGİ TEKNOLOJİLERİ	2.462.128
106	SAN BİLGİSAYAR	2.327.839
107	SET YAZILIM	2.305.001
108	ARMAKOM	2.229.383
109	MONAD YAZILIM	2.170.000
110	SİMSOFT	2.090.244

Rank	Company Name	TL
111	RDC PARTNER	1.721.741
112	SENKRON YAZILIM	1.704.992
113	ENDOKS	1.627.066
114	E-KALİTE YAZILIM	1.508.500
115	İNAVİTAS	1.467.210
116	KONZEK TEKNOLOJİ	1.370.828
117	KMO BİLGİ SİSTEMLERİ	1.192.563
118	NOYA BİLGİSAYAR	1.056.040
119	LİBERTA YAZILIM	1.004.575
120	OBASE BİLGİSAYAR	821.869
121	NEXT4BİZ	780.487
122	YÖNNET BİLİŞİM	755.814
123	ENETKİ BİLGİ TEKNOLOJİLERİ	735.209
124	ÇİZGİ TEKNOLOJİ	734.333
125	İNFINIA MÜHENDİSLİK	681.654
126	MİA TEKNOLOJİ	539.565
127	ORDULU BİLGİ TEKNOLOJİLERİ	510.012
128	SAMM TEKNOLOJİ	488.536
129	4D SİSTEM	465.732
130	NACSOFT YAZILIM	374.810
131	TAKİPSAN BİLİŞİM	315.627
132	E-TUGRA	243.350
133	ARKSIGNER YAZILIM	202.480
134	İDESSE	173.859
135	RMİRA TEKNOLOJİ	166.802
136	ESEN SİSTEM	97.213
137	AKGÜN BİLGİSAYAR	66.000
138	OLGU BİLGİSAYAR	33.000
139	KARGOPARK YAZILIM	11.100
140	TEKNİKS TEKNOLOJİ	8.000
TOTAL		47.848.516.221



Turkey Based Manufacturer – Hardware - Video and Audio Systems

Rank	Company Name	TL
1	APRON TEKNOLOJİ	105.878.014
2	YÖNNET BİLİŞİM	59.721.964
3	ÇİZGİ TEKNOLOJİ	22.727.126
4	4D SİSTEM	22.000.412
5	ERPA	16.044.252
	OTHER	1.405.926
	TOTAL	227.777.694

Turkey Based Manufacturer – Hardware - Telecommunication Infrastructure Hardware

Rank	Company Name	TL
1	ETK KABLO	306.729.421
2	TÜRK PRYSMIAN KABLO	275.524.672
3	ERAT TELEKOM	119.464.840
4	SAMM TEKNOLOJİ	68.453.421
5	NUMEKO	49.682.236
6	ANKARA NETMON	36.749.216
	OTHER	5.012.910
	TOTAL	861.616.716

Turkey Based Manufacturer – Hardware – Data Acquisition Hardware (OT/VT)

Rank	Company Name	TL
1	ASİS ELEKTRONİK	89.289.180
2	ENDOKS	36.393.623
3	MAHREK TEKNOLOJİ	7.139.233
4	TAKİPSAN BİLİŞİM	4.545.421
5	KONZEK TEKNOLOJİ	3.780.000
6	SATKO TEKNOLOJİ	2.179.806
7	İLETİŞİM YAZILIM	1.820.927
8	GEOTECMAPS	1.268.802
	OTHER	1.460.249
	TOTAL	147.877.241

Turkey Based Manufacturer – Hardware – Network Hardware

Rank	Company Name	TL
1	TEKNOTEL BİLİŞİM	77.119.843
2	TURKNET	22.734.905
3	İŞNET	13.153.353
4	ATP	3.087.441
5	TÜRKSAT	2.013.275
6	VMİND	1.788.344
	OTHER	2.781.002
	TOTAL	122.678.163

Turkey Based Manufacturer – Hardware – Desktop Computers and OEM Products

Rank	Company Name	TL
1	KAREL ELEKTRONİK	717.193.051
2	TECHNOPC	181.914.565
3	ORTEM ELEKTRONİK	41.226.888
4	TAV TECHNOLOGIES	2.313.470
5	APRON TEKNOLOJİ	1.686.314
6	ATLAS YAZILIM	1.152.768
	OTHER	1.201.813
	TOTAL	946.688.869

Turkey Based Manufacturer – Hardware – Security Camera Hardware

Rank	Company Name	TL
1	MİA TEKNOLOJİ	62.303.472
2	ARD GRUP BİLİŞİM	10.956.040
3	TÜRKSAT	10.108.166
4	TELEONE	6.453.969
	OTHER	5.899
	TOTAL	89.827.546

Turkey Based Manufacturer – Hardware – Data Backup and Storage Hardware

Rank	Company Name	TL
1	ENDOKS	54.590.434
2	MOBİLİZ	25.539.231
3	VMİND	22.148.711
4	ARD GRUP BİLİŞİM	16.949.000
5	DOĞUŞ TEKNOLOJİ	9.179.338
6	TEKNOPAR	8.872.276
7	DDTECH	2.687.580
8	TÜRKSAT	1.934.431
9	TAV TECHNOLOGIES	1.663.396
	OTHER	1.002.151
	TOTAL	144.566.548

Turkey Based Manufacturer – Hardware – POS Systems

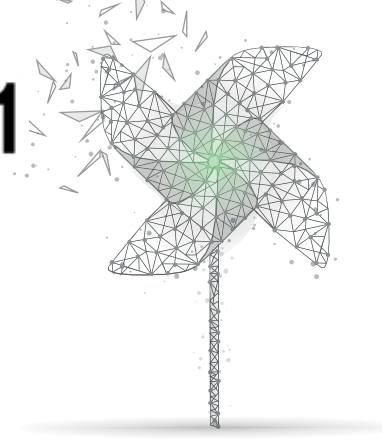
Rank	Company Name	TL
1	ATP	38.827.899
2	TESLA TEKNOLOJİ	37.078.993
3	PROTEL	16.081.910
4	KALEM YAZILIM	2.348.075
	OTHER	298.554
	TOTAL	94.635.431

Turkey Based Manufacturer – Software – Geographical Information Systems

Rank	Company Name	TL
1	NETCAD	118.503.914
2	BAŞARSOFT	90.087.936
3	RKSOFT	33.459.557
4	TÜRKSAT	24.151.646
5	ARD GRUP BİLİŞİM	17.486.330
6	GVG DANIŞMANLIK	4.095.930
7	GEOTECMAPS	3.152.650
8	İNFOLINE BİLGİ TEKNOLOJİLERİ	2.000.000
	TOTAL	292.937.963

Turkey Based Manufacturer – Software – CRM Software

Rank	Company Name	TL
1	İDEA TEKNOLOJİ	46.171.475
2	İNOMERA	36.379.184
3	DOĞUŞ TEKNOLOJİ	29.414.245
4	UZMAN BİLİŞİM	22.347.421
5	NEXT4BİZ	21.498.021
6	OBASE BİLGİSAYAR	12.159.121
7	INNTHEBOX YAZILIM	10.076.675
8	ZİRAAT TEKNOLOJİ	7.251.600
9	ATP	6.967.916
10	LOGO YAZILIM	3.274.027
	OTHER	4.188.461
	TOTAL	199.728.146



Turkey Based Manufacturer – Software – ERP Software

Rank	Company Name	TL
1	LOGO YAZILIM	283.947.892
2	MİKRO YAZILIMEVİ	240.707.768
3	DOĞUŞ TEKNOLOJİ	128.025.879
4	BİLGEADAM TEKNOLOJİ	81.801.653
5	BİLİŞİM SANAYİ	23.724.855
6	LİNK BİLGİSAYAR	22.281.957
7	UZMAN BİLİŞİM	21.291.743
8	ARD GRUP BİLİŞİM	17.990.000
9	ATP	11.941.736
10	SENTEZ YAZILIM	10.842.834
	OTHER	38.252.845
	TOTAL	880.809.162

Turkey Based Manufacturer – Software – Data Warehouse and Business Intelligence Software

Rank	Company Name	TL
1	ARD GRUP BİLİŞİM	108.831.143
2	OBASE BİLGİSAYAR	72.043.492
3	ZİRAAT TEKNOLOJİ	18.129.000
4	DOĞUŞ TEKNOLOJİ	15.659.739
5	E-KALİTE YAZILIM	14.433.591
6	VİSPERA BİLGİ TEKNOLOJİLERİ	13.321.008
7	TELEONE	7.801.200
8	LOGO YAZILIM	6.876.325
9	VERİPORT BİLİŞİM	5.955.338
10	DEMİRÖREN TEKNOLOJİ	2.325.797
	OTHER	3.573.979
	TOTAL	268.950.612

Turkey Based Manufacturer – Software – Data Security Software

Rank	Company Name	TL
1	KRON	47.443.387
2	ARD GRUP BİLİŞİM	36.189.750
3	ENDOKS	32.045.088
4	TÜRKSAT	31.258.691
5	E-TUGRA	19.373.117
6	MİA TEKNOLOJİ	13.138.299
7	DOĞUŞ TEKNOLOJİ	5.485.444
8	BEAM TEKNOLOJİ	4.560.450
	OTHER	878.173
	TOTAL	190.372.399

Turkey Based Manufacturer – Software – Document Archive Management Software

Rank	Company Name	TL
1	BİMSER	48.498.915
2	KODA BİLİŞİM	41.654.310
3	CBK SOFT YAZILIM	27.164.269
4	NACSOFT YAZILIM	7.464.473
5	TÜRKSAT	5.604.909
6	3 ARTI BİLGİ TEKNOLOJİLERİ	4.407.444
7	DDTECH	1.948.778
8	İLEKA	1.302.500
	OTHER	2.800.564
	TOTAL	140.846.162

Turkey Based Manufacturer – Software – Business Applications

Rank	Company Name	TL
1	TÜRKKEP	68.209.034
2	FİNARTZ BİLGİ TEKNOLOJİLERİ	45.608.522
3	MİA TEKNOLOJİ	44.867.431
4	DEMİRÖREN TEKNOLOJİ	43.106.703
5	BİMSER	32.332.611
6	SESTEK SES VE İLETİŞİM	29.520.740
7	ZİRAAT TEKNOLOJİ	29.108.851
8	PEAKUP	24.748.704
9	OBASE BİLGİSAYAR	19.628.042
10	KRON	14.349.690
11	TEKNİKS TEKNOLOJİ	13.848.109
12	TESTİNİUM	10.706.609
13	EPOZZY TEKNOLOJİ	9.774.418
14	GESK ELEKTRİK ELEKTRONİK	9.769.558
15	ODC İŞ ÇÖZÜMLERİ	9.224.786
	OTHER	34.149.759
	TOTAL	438.953.567

Turkey Based Manufacturer – Software – Human Resources Software

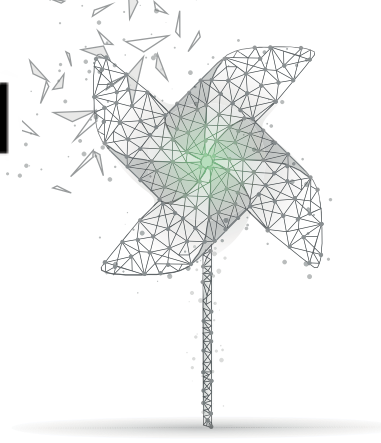
Rank	Company Name	TL
1	LOGO YAZILIM	58.206.707
2	BİLİN YAZILIM	23.431.430
3	BİS ÇÖZÜM	12.491.422
4	BOSS YÖNETİŞİM HİZMETLERİ	9.955.756
5	RDC PARTNER	9.900.789
6	LİBERTA YAZILIM	7.026.267
7	NETAX BİLİŞİM	2.977.139
8	DOĞUŞ TEKNOLOJİ	1.866.540
9	İLEKA	1.526.000
	OTHER	394.616
	TOTAL	127.776.666

Turkey Based Manufacturer – Software – Mobile Applications

Rank	Company Name	TL
1	TEKNASYON YAZILIM	249.346.059
2	TELENITY	50.692.351
3	ARVENTO	48.512.155
4	MOBİLİZ	48.429.966
5	YAPI KREDİ TEKNOLOJİ	34.491.927
6	ZİRAAT TEKNOLOJİ	24.849.595
7	UNIVERA	19.852.762
8	TÜRKSAT	19.317.174
9	APSEN BİLİŞİM	17.871.891
10	ORDULU BİLGİ TEKNOLOJİLERİ	8.203.030
	OTHER	30.963.076
	TOTAL	552.529.986

Turkey Based Manufacturer – Software – Sectoral Software

Rank	Company Name	TL
1	SOFTTECH	549.431.360
2	INTERTECH	463.925.846
3	OPTİMUM ÇÖZÜM	368.649.840
4	ZİRAAT TEKNOLOJİ	352.407.323
5	IBTECH	319.167.819
6	OBSS	272.970.258
7	ROOF STACKS YAZILIM	262.589.091
8	TÜRKSAT	258.809.000
9	PAYTR ÖDEME HİZMETLERİ	189.239.370
10	BİLGEADAM TEKNOLOJİ	144.804.194
11	TİGA BİLGİ TEKNOLOJİLERİ	124.318.287
12	STM SAVUNMA TEKNOLOJİLERİ	113.443.047
13	ERKA GRUBU	105.249.905
14	BİTES SAVUNMA	104.262.677
15	HİTİT BİLGİSAYAR	98.416.728
	OTHER	1.582.965.912
	TOTAL	5.310.650.657



Turkey Based Manufacturer – Service – Cloud Service

Rank	Company Name	TL
1	VMİND	69.271.689
2	BEYN BİLGİ TEKNOLOJİLERİ	26.114.162
3	İŞNET	25.203.653
4	VARGONEN TEKNOLOJİ	12.834.286
5	UZMAN BİLİŞİM	11.599.671
6	ARVENTO	7.330.978
7	PEAKUP	6.724.521
8	ATP	5.966.523
9	RADORE	5.536.597
10	VERİMOR TELEKOMÜNİKASYON	2.489.683
	OTHER	1.811.529
	TOTAL	174.883.292

Turkey Based Manufacturer – Service – Call Center Service

Rank	Company Name	TL
1	TURKCELL GLOBAL BİLGİ	1.816.881.252
2	ASSİST	1.364.066.935
3	PUSULA CALL CENTER	344.892.674
4	TEMPO ÇAĞRI MERKEZİ	187.924.504
5	TÜRSAT	98.516.881
6	SİTE TELEKOM	77.730.773
7	CALLART	23.247.454
8	PRATİK İLETİŞİM	10.001.085
9	SENTEZ YAZILIM	2.500.800
10	TAV TECHNOLOGIES	1.658.591
	TOTAL	3.927.420.949

Turkey Based Manufacturer – Service – Hosting Management Service

Rank	Company Name	TL
1	RADORE	40.761.871
2	ZİRAAT TEKNOLOJİ	29.006.401
3	İŞNET	25.211.781
4	DOĞUŞ TEKNOLOJİ	21.119.770
5	HİTİT BİLGİSAYAR	16.894.173
6	DEMİRÖREN TEKNOLOJİ	13.839.223
7	TÜRSAT	13.362.260
8	COMNET	10.000.000
9	SEYİR MOBİL	5.399.533
10	YAZ BİLGİ SİSTEMLERİ	2.684.526
	OTHER	4.878.115
	TOTAL	183.157.653

Turkey Based Manufacturer – Service – Alternative Telecom Operator

Rank	Company Name	TL
1	İŞNET	21.151.588
2	TURKNET	17.902.381
3	TTM TELEKOMÜNİKASYON	16.248.812
4	VERİMOR TELEKOMÜNİKASYON	15.351.386
	TOTAL	70.654.167

Turkey Based Manufacturer – Service – Consultancy

Rank	Company Name	TL
1	STM SAVUNMA TEKNOLOJİLERİ	2.085.947.925
2	TÜRKSAT	157.294.843
3	KAFEİN YAZILIM	129.581.998
4	BOSS YÖNETİŞİM HİZMETLERİ	44.565.768
5	BASİSTEK	44.236.938
6	YAŞAR BİLGİ İŞLEM	42.639.128
7	GTECH	40.716.770
8	RASYOTEK	25.874.121
9	MARO TEKNOLOJİ	24.436.653
10	DIGITALENCY BİLİŞİM	17.378.634
	OTHER	181.094.289
	TOTAL	2.793.767.067

Turkey Based Manufacturer – Service – Outsourcing Usage Service

Rank	Company Name	TL
1	ASSİSTT	273.340.644
2	BİLEŞİM A.Ş.	162.083.472
3	ATLAS YAZILIM	150.801.700
4	ATP	99.795.385
5	KAFEİN YAZILIM	64.716.139
6	TESTİNİUM	64.057.474
7	KARDELEN YAZILIM	37.335.781
8	ASİS ELEKTRONİK	32.402.253
9	ES DİL HİZMETLERİ	17.240.304
10	EGEMSOFT	15.849.459
	OTHER	51.675.455
	TOTAL	969.298.066

Turkey Based Manufacturer – Service – E-Invoice / E-Ledger / E-Archive Software

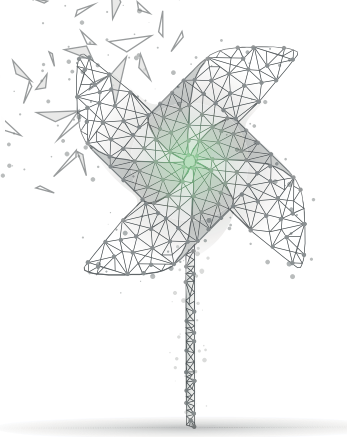
Rank	Company Name	TL
1	LOGO YAZILIM	155.414.097
2	İŞNET	37.365.018
3	ARD GRUP BİLİŞİM	23.043.435
4	TÜRKSAT	7.639.497
5	İLEKA	5.600.500
6	PROTEL	2.518.361
7	PATİKA GLOBAL	1.212.055
	OTHER	1.188.185
	TOTAL	233.981.148

Turkey Based Manufacturer – Service – Installation / Maintenance / Support Service

Rank	Company Name	TL
1	KAREL ELEKTRONİK	664.836.746
2	KVK TEKNİK SERVİS	283.336.060
3	LOGO YAZILIM	233.925.064
4	INTERTECH	148.327.034
5	PROTEL	130.511.229
6	ASİS OTOMASYON	95.287.671
7	TAV TECHNOLOGIES	87.145.171
8	DOĞUŞ TEKNOLOJİ	40.598.336
9	TELENITY	39.636.380
10	İŞNET	38.533.636
11	UNIVERA	37.181.605
12	KRON	22.646.599
13	HİTİT BİLGİSAYAR	22.511.815
14	NETCAD	21.935.060
15	ODC İŞ ÇÖZÜMLERİ	21.781.073
16	BİS ÇÖZÜM	17.351.296
17	MAHREK TEKNOLOJİ	17.087.314
18	ANKARA NETMON	16.751.141
19	SESTEK SES VE İLETİŞİM	16.720.732
20	AGİTO BİLGİSAYAR	14.698.530
	OTHER	148.723.647
	TOTAL	2.119.526.139

Turkey Based Manufacturer – Service – Internet Service

Rank	Company Name	TL
1	TÜRK TELEKOM	10.712.000.000
2	TURKNET	561.509.690
3	TÜRKSAT	121.707.385
4	İŞNET	65.317.602
5	TURKTİCARET.NET YAZILIM	16.780.081
6	COMNET	2.458.704
7	SFS DANIŞMANLIK	2.206.725
8	ATP	1.138.819
	OTHER	2.058.542
	TOTAL	11.485.177.548



Companies Younger Than 3-Year-Old

Rank 2021	Rank 2020	Company Name	2021 (Bin TL)	2021 (Bin USD)
48	48	ÖZ İLKE BİLİŞİM	432.006	48.704
131	243	NEX TEKNOLOJİ	128.550	14.493
145	187	MOBILE POINT BİLİŞİM	110.939	12.507
265		BİZTEK SİBER GÜVENLİK	39.235	4.423
283	477	TİTRA TEKNOLOJİ	35.286	3.978
356		MİSTAÇOĞLU BİLİŞİM	19.707	2.222
382		SOLİNER	17.022	1.919
418		KOBİKOD TEKNOLOJİ	13.432	1.514
434		NWSESYS YAZILIM	11.444	1.290
447		MAİNTY TEKNOLOJİ	10.381	1.170
465		VERİBOX TEKNOLOJİ	9.302	1.049
471	493	ODYA BİLİŞİM	8.982	1.013
476		İNK SİSTEM BİLİŞİM	8.900	1.003
486		BERKUT TEKNOLOJİ	8.419	949
489	491	ANALYTHINX BİLİŞİM	8.326	939
		ELFANET BİLİŞİM	6.206	700
		VİRGOSOL BİLİŞİM	5.920	667
		PRIME BİLGİSAYAR	5.705	643
		SOLID BİLİŞİM	4.623	521
		TECHNE BİLİŞİM	4.148	468
		QUANTS	3.930	443
		RNG BİLİŞİM	3.893	439
		MAPLE TEKNOLOJİ	3.681	415
		BTSERVİSİ BİLİŞİM	3.676	414
		NARVERİ	3.382	381
		SİMET BİLİŞİM	3.185	359
		WARPIRIS BİLİŞİM	2.834	320
		İTHİNK İNOVASYON	2.651	299
		İNNOVATİST TEKNOLOJİ	2.602	293
		NEDRA TEKNOLOJİ	2.444	276
		GALAKSITY	2.375	268
		PIEVİSION TEKNOLOJİ	1.949	220
		NATIVE DİJİTAL TEKNOLOJİ	1.769	199
		DATARİTMA TEKNOLOJİ	1.582	178
		DIGIEGGS YAZILIM	1.570	177
		EDANIŞMAN TEKNOLOJİ	1.105	125
		ÖNER BİLİŞİM	1.083	122
		MONOTİS YAZILIM	1.042	117
		NOVADSA BİLİŞİM	1.011	114
		ALGORİTMA 360	959	108
		İSTANBUL DATA SCIENCE ACADEMY	924	104
		ARMON TEKNOLOJİ	676	76
		VERİKET BİLİŞİM	450	51
		HERAKLET BİLİŞİM	322	36
		KUANTUM SİBER GÜVENLİK	272	31
		HTG YAZILIM	50	6
		AXOFT BİLİŞİM	8	1

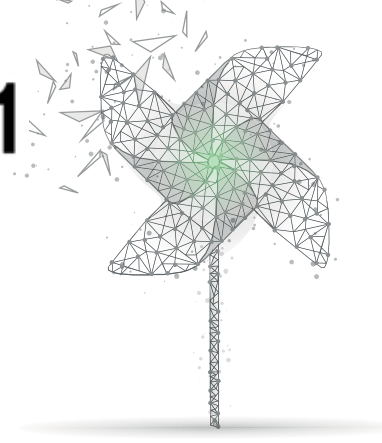


ICT 500 Plus Fastest Growing ICT Companies Younger than 3-Year-Old

Rank 2021	Rank 2020	Company Name	2021 (Bin TL)	2021 (Bin USD)	2020 (Bin TL)	2020 (Bin USD)	Büyüme (%)
283	477	TİTRA TEKNOLOJİ	35.286	3.978	5.012	715	604%
131	243	NEX TEKNOLOJİ	128.550	14.493	33.070	4.718	289%
471	493	ODYA BİLİŞİM	8.982	1.013	4.264	608	111%
145	187	MOBILE POINT BİLİŞİM	110.939	12.507	55.549	7.924	100%
489	491	ANALYTHINX BİLİŞİM	8.326	939	4.360	622	91%
48	48	ÖZ İLKE BİLİŞİM	432.006	48.704	352.572	50.296	23%

Uninterruptible power supply

Rank 2021	Company Name	TL
1	İNFORM ELEKTRONİK	500.344.179
2	TESCOM ELEKTRONİK	308.611.982
3	ARTRONİK	42.967.409
4	TARNET	22.257.034
5	EKSA ELEKTRONİK	8.213.655
6	ART SİSTEM	6.632.334
7	ASELSANNET	5.271.254
8	FORTE	3.394.000
9	KARE BİLGİSAYAR	2.217.366
10	TEKNORAKS TEKNOLOJİ	2.199.545
11	RESER	1.663.586
12	ATASAYAR TEKNOLOJİ	1.509.529
13	CESA BİLİŞİM	1.147.872
	OTHER	5.769.271
	TOTAL	912.199.016



Sectoral Software-Energy

Rank 2021	Company Name	TL
1	INAVITAS	21.069.523
2	NAR SİSTEM	8.878.196
3	KOÇSİSTEM	6.735.000
4	TEKNİKS TEKNOLOJİ	4.118.705
5	SOLİNER	3.105.144
6	VEKTORA YAZILIM	1.791.395
7	RDC PARTNER	1.487.338
8	DATAMIND	1.350.000
	OTHER	910.793
	TOTAL	49.446.094

Sectoral Software – Defense

Rank 2021	Company Name	TL
1	HAVELSAN	532.388.511
2	STM SAVUNMA TEKNOLOJİLERİ	113.443.047
3	BİTES SAVUNMA	104.262.677
4	MİLSOFT YAZILIM	93.763.596
5	ORDULU BİLGİ TEKNOLOJİLERİ	88.066.369
6	NETAŞ	85.909.980
7	SİMSOFT	74.251.736
8	AYDIN YAZILIM	47.729.341
9	KOÇSİSTEM	40.154.000
10	ULAK HABERLEŞME	31.064.499
11	ASELSANNET	24.851.689
12	ESEN SİSTEM	23.991.491
13	TEKTRONİK	15.404.094
14	TEKTROSOFT	14.703.115
15	ARD GRUP BİLİŞİM	13.000.000
16	TEKNOPAR	11.829.702
17	GELİŞİMPARK	9.258.617
18	ENETKİ BİLGİ TEKNOLOJİLERİ	9.000.000
19	MİA TEKNOLOJİ	4.586.536
20	ORTEM ELEKTRONİK	4.088.412
	OTHER	2.365.063
	TOTAL	1.344.112.475

Sectoral Software-Finance and Banking

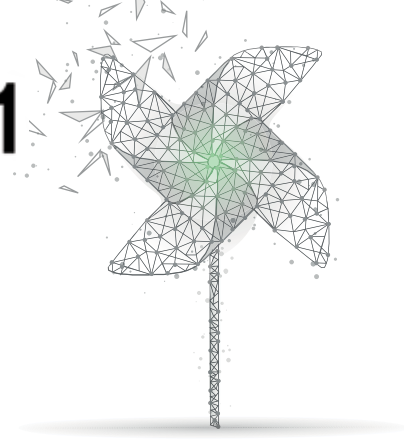
Rank 2021	Company Name	TL
1	SOFTTECH	549.431.360
2	INTERTECH	463.925.846
3	ZİRAAT TEKNOLOJİ	352.407.323
4	IBTECH	319.167.819
5	BİLGEADAM TEKNOLOJİ	144.804.194
6	ARCHITECHT BİLİŞİM	97.503.459
7	ATP	46.435.824
8	RDC PARTNER	38.908.370
9	LİNKTERA	30.155.986
10	KOÇSİSTEM	23.534.000
11	ENQURA	21.329.329
12	OPENPAYD TEKNOLOJİ	19.164.870
13	JFORCE BİLİŞİM	15.000.000
14	KAYAPORT TEKNOLOJİ	14.511.439
15	YAZ BİLGİ SİSTEMLERİ	14.329.104
16	SET YAZILIM	14.272.255
17	ADESSO TÜRKİYE	11.387.847
18	BİS ÇÖZÜM	11.248.863
19	VERISOFT	10.113.173
20	ODYA BİLGİSAYAR	9.234.248
21	YAPI KREDİ TEKNOLOJİ	6.460.903
22	APSEN BİLİŞİM	3.936.498
23	GTECH	3.230.229
24	PAYTEN TEKNOLOJİ	2.976.506
25	MARO TEKNOLOJİ	1.958.777
	OTHER	1.503.135
	TOTAL	2.226.931.357

Sectoral Software-Logistics

Rank 2021	Company Name	TL
1	ARD GRUP BİLİŞİM	6.700.000
2	KARGOPARK YAZILIM	6.211.756
3	TAKİPSAN BİLİŞİM	6.009.224
4	MİA TEKNOLOJİ	3.840.171
5	NETAX BİLİŞİM	2.706.490
6	VEKTORA YAZILIM	2.392.143
7	KOÇSİSTEM	1.099.000
	OTHER	1.093.792
	TOTAL	30.052.576

Sectoral Software-Automotive

Rank 2021	Company Name	TL
1	ADESSO TÜRKİYE	32.875.122
2	ORTEM ELEKTRONİK	12.265.236
3	EGEBİMTES	10.830.694
4	KOÇSİSTEM	5.963.000
5	AUTOROLA	2.147.484
6	CARETTA YAZILIM	1.911.566
7	İLETİŞİM YAZILIM	1.234.674
	OTHER	924.150
	TOTAL	68.151.926



Sectoral Software-Insurance

Rank 2021	Company Name	TL
1	AGİTO BİLGİSAYAR	78.745.704
2	SFS DANIŞMANLIK	29.621.947
3	ADESSO TÜRKİYE	24.000.327
4	JFORCE BİLİŞİM	10.849.592
5	DIGILERA BİLGİ TEKNOLOJİLERİ	10.557.876
6	OPTİMUM ÇÖZÜM	8.396.268
7	KOÇSİSTEM	5.608.000
8	DATAMIND	4.760.000
9	RDC PARTNER	1.863.806
10	LİNKTERA	1.545.006
11	GTECH	1.039.352
	OTHER	433.988
	TOTAL	177.421.866

Sectoral Software-Health

Rank 2021	Company Name	TL
1	TİGA BİLGİ TEKNOLOJİLERİ	124.318.287
2	AKGÜN BİLGİSAYAR	91.690.844
3	FONET BİLGİ TEKNOLOJİLERİ	85.225.007
4	PROBEL BİLGİSAYAR	48.669.670
5	MİA TEKNOLOJİ	32.378.205
6	KARDELEN YAZILIM	21.367.388
7	MONAD YAZILIM	17.229.770
8	3 ARTI BİLGİ TEKNOLOJİLERİ	16.445.430
9	SİSOFT	13.357.258
10	CARETTA YAZILIM	10.625.139
11	VERİBİLİM YAZILIM	10.462.697
12	İDESSE	8.747.348
13	SUPPLY CHAIN WIZARD	8.147.561
14	BYS GRUP BİLİŞİM	7.210.500
15	TRTEK YAZILIM	6.240.139
16	TİTRA TEKNOLOJİ	5.383.450
17	BİLFO BİLGİSAYAR	5.076.264
18	ARD GRUP BİLİŞİM	4.945.265
19	VENTURA	4.722.495
20	ADESSO TÜRKİYE	3.860.924
21	METASOFT	2.978.958
22	KOÇSİSTEM	2.771.000
23	DAHİ BİLİŞİM	1.821.097
24	BTECH	1.500.000
	OTHER	1.149.001
	TOTAL	536.323.697

Sectoral Software – Tourism

Rank 2021	Company Name	TL
1	ERKA GRUBU	105.249.905
2	HİTİT BİLGİSAYAR	98.416.728
3	PROTEL	30.076.711
4	SAN BİLGİSAYAR	22.939.419
5	ATP	16.819.380
6	NWSESYS YAZILIM	11.443.559
7	SENKRON YAZILIM	10.311.204
8	KOÇSİSTEM	2.280.000
9	BAŞARSOFT	1.615.118
10	CARETTA YAZILIM	1.410.725
	OTHER	126.261
	TOTAL	300.689.010

Top 10 Fastest Growing ICT Companies in the Last 1 Year (By Sales Revenues)

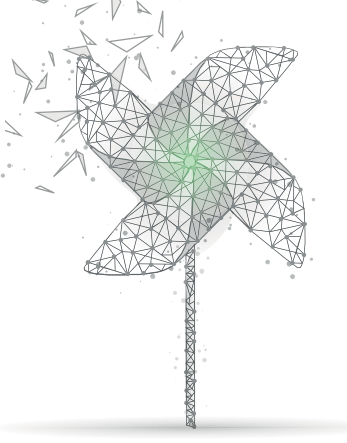
2021	2020	Company Name	2021 (Bin TL)	2021 (Bin USD)	2020 (Bin TL)	2020 (Bin USD)	Büyüme (%)
74	340	ROOF STACKS YAZILIM	262.589	29.604	14.385	2.052	1725%
283	477	TİTRA TEKNOLOJİ	35.286	3.978	5.012	715	604%
310	470	METSİS BİLİŞİM	26.938	3.037	5.295	755	409%
163	310	ORDULU BİLGİ TEKNOLOJİLERİ	100.505	11.331	20.420	2.913	392%
217	356	ORTEM ELEKTRONİK	60.081	6.774	12.609	1.799	376%
131	243	NEX TEKNOLOJİ	128.550	14.493	33.070	4.718	289%
290	390	PROSERV	33.018	3.722	9.326	1.330	254%
386	482	BTECH	16.843	1.899	4.776	681	253%
366	462	NETAX BİLİŞİM	18.548	2.091	5.608	800	231%
311	409	KUMSAATİ	26.443	2.981	8.194	1.169	223%

Top 10 ICT Companies in the Last 3 Years (By Sales Revenues)

2021	2020	2019	Company Name	2021 (Bin TL)	2020 (Bin TL)	2019 (Bin TL)
7	8	9	PENTA TEKNOLOJİ (2)	5.659.271	4.206.483	2.814.977
16	19	26	STM SAVUNMA TEKNOLOJİLERİ (3)	2.199.391	1.461.431	759.781
14	16	17	MOBİTEL	2.519.202	1.898.693	1.462.676
15	17	18	NETAŞ	2.296.350	1.733.167	1.327.640
52	63	119	NASA İLETİŞİM	397.132	220.072	73.818
28	36	43	WEBHELP	891.117	505.038	270.346
59	109	173	PROFEN İLETİŞİM TEKNOLOJİLERİ	329.275	116.963	46.474
41	55	73	POZİTİF TEKNOLOJİ	598.270	278.954	142.272
157	188	338	BİTES SAVUNMA	104.263	54.732	9.653
43	51	75	ENDEKS BİLİŞİM	515.248	311.038	136.338

(2) Net sales revenues have been received from BİST.

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.



ICT 500 Plus Artificial Intelligence

Rank 2021	Company Name	TL
1	KOÇSİSTEM	86.978.596
2	HAVELSAN	81.274.440
3	ARD GRUP BİLİŞİM	46.850.000
4	SESTEK SES VE İLETİŞİM	46.241.472
5	MİA TEKNOLOJİ	30.189.519
6	ENQURA	21.329.329
7	AIMS ANALİTİK	16.570.292
8	3 ARTI BİLGİ TEKNOLOJİLERİ	16.445.430
9	OBASE BİLGİSAYAR	14.585.256
10	AKGÜN BİLGİSAYAR	14.369.400
11	VİSPERA BİLGİ TEKNOLOJİLERİ	13.321.008
12	LİNKTERA	10.360.508
13	DATAMIND	10.220.000
14	TELEONE	7.801.200
15	İNOMERA	7.241.987
	OTHER	33.064.373
	TOTAL	456.842.810

ICT 500 Plus Turkey Based Manufacturer - IoT and M2M

Rank 2021	Company Name	TL
1	ENDOKS	146.019.603
2	ARVENTO	125.239.289
3	MOBİLİZ	78.935.818
4	ARD GRUP BİLİŞİM	53.210.000
5	INAVİTAS	22.286.705
6	SAMM TEKNOLOJİ	20.715.227
7	ASİS OTOMASYON	20.384.375
8	TEKNOPAR	16.662.914
9	GESK ELEKTRİK ELEKTRONİK	14.581.430
10	SATKO TEKNOLOJİ	9.650.692
	OTHER	16.627.645
	TOTAL	524.313.698

ICT 500 Plus System Integrator and Business Partner - IoT and M2M

Rank 2021	Company Name	TL
1	ASELSANNET	105.543.060
2	HAVELSAN	97.857.601
3	KOÇSİSTEM	49.158.384
4	BAYLAN OTOMASYON	17.322.618
5	ELCOBİL BİLİŞİM	14.757.250
6	NETAŞ	13.723.019
7	EGEBİMTES	10.830.694
8	DVM TEKNOLOJİ	8.307.942
9	İNNOVA BİLİŞİM ÇÖZÜMLERİ	6.168.405
10	BLİNK BİLİŞİM	1.571.981
	OTHER	243.997
	TOTAL	325.484.951

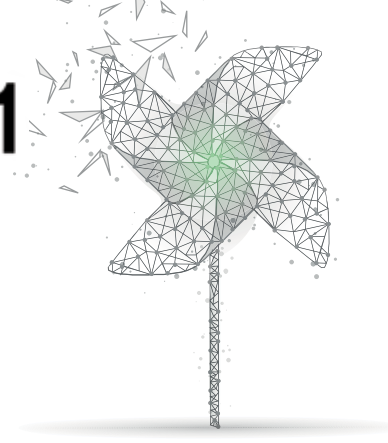


Top 15 Companies by Hardware Export Revenues

Rank 2021	Company Name	TL
1	CORNING OPTİK İLETİŞİM	314.144.729
2	VİANET	218.614.966
3	ETK KABLO	213.199.606
4	İNFORM ELEKTRONİK	126.951.936
5	TÜRK PRYSMIAN KABLO	112.218.321
6	TESCOM ELEKTRONİK	99.730.456
7	KAREL ELEKTRONİK	95.690.539
8	AYDIN YAZILIM	56.565.437
9	EKSA ELEKTRONİK	49.876.027
10	KOÇSİSTEM	49.613.738
11	AIR TELEKOMÜNİKASYON	37.781.909
12	APRON TEKNOLOJİ	36.995.543
13	LNS İLETİŞİM	29.857.076
14	NCR	24.798.320
15	YÖNNET BİLİŞİM	20.453.076
	OTHER	262.217.472
	TOTAL	1.748.709.151

Top 15 Companies by Software Export Revenues

Rank 2021	Company Name	TL
1	ROOF STACKS YAZILIM	233.094.750
2	TEKNASYON YAZILIM	125.833.008
3	TİGA BİLGİ TEKNOLOJİLERİ	107.645.787
4	NTT DATA	88.869.846
5	ADESSO TÜRKİYE	85.636.929
6	HİTİT BİLGİSAYAR	79.786.241
7	ARCHITECHT BİLİŞİM	57.447.572
8	OBSS	55.397.321
9	TELENITY	48.016.919
10	İNNOVA BİLİŞİM ÇÖZÜMLERİ	45.637.295
11	ESTE BİLİŞİM	43.904.904
12	MİLISOFT YAZILIM	40.220.968
13	KOÇSİSTEM	39.005.002
14	KRON	35.197.824
15	SOFTTECH	32.404.773
	OTHER	521.673.065
	TOTAL	1.639.772.204

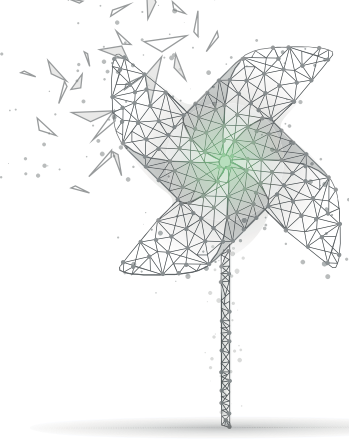


Top 15 Companies by Service Export Revenues

Rank 2021	Company Name	TL
1	TELEPERFORMANCE TÜRKİYE	294.155.144
2	STM SAVUNMA TEKNOLOJİLERİ	208.226.169
3	SİGMA TELECOM	156.490.179
4	NETAŞ	120.054.712
5	SOLVIA YAZILIM	80.144.678
6	LOGO YAZILIM	66.930.558
7	TÜRKSAT	58.094.894
8	INTERTECH	42.120.605
9	KOÇSİSTEM	34.503.260
10	ASİS OTOMASYON	32.207.267
11	TAV TECHNOLOGIES	30.619.418
12	TELENITY	29.123.768
13	HİTİT BİLGİSAYAR	28.156.907
14	TURKNET	26.574.343
15	BEYN BİLGİ TEKNOLOJİLERİ	24.114.162
	OTHER	276.443.047
	TOTAL	1.507.959.111

ICT 500 Plus Companies Investing in R&D

Rank 2021	Company Name	TL
1	LOGO YAZILIM	766.765.692
2	HAVELSAN	682.860.536
3	INTERTECH	463.925.846
4	ZİRAAT TEKNOLOJİ	403.500.135
5	IBTECH	319.167.819
6	MİKRO YAZILIMEVİ	240.707.768
7	NETAŞ	212.576.514
8	SOFTTECH	171.949.721
9	ARD GRUP BİLİŞİM	155.410.425
10	ARVENTO	125.239.289
11	NETCAD	118.503.914
12	SOVOS TÜRKİYE	112.152.977
13	KOÇSİSTEM	104.737.575
14	DOĞUŞ TEKNOLOJİ	103.930.774
15	HİTİT BİLGİSAYAR	98.416.728
	OTHER	2.845.442.443
	TOTAL	6.925.288.156

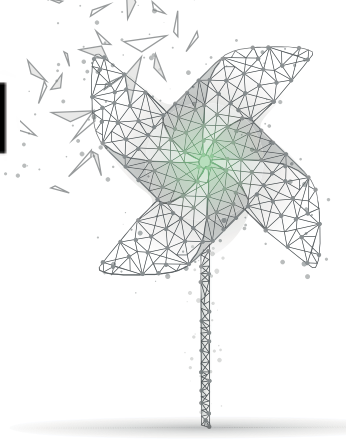


Ankara Companies

Rank 2021	Company Name	TL
1	TÜRK TELEKOM	34.272.934.000
2	TÜRKSAT	2.749.322.494
3	STM SAVUNMA TEKNOLOJİLERİ (3)	2.199.390.972
4	ASELSAN	1.395.410.016
5	HAVELSAN	1.393.881.429
6	DESTEK BİLGİSAYAR	646.661.853
7	TARNET	407.600.709
8	PUSULA CALL CENTER	344.892.674
9	CYBERWISE SİBER GÜVENLİK (6)	336.778.545
10	ARD GRUP BİLİŞİM	279.919.059
11	BARİKAT İNTERNET GÜVENLİĞİ	278.843.000
12	AYDIN YAZILIM	248.927.896
13	FORTE	228.991.882
14	PROTA BİLGİSAYAR	176.394.089
15	SEKOM	170.883.945
16	PLATO BİLGİSAYAR	168.326.070
17	MİA TEKNOLOJİ	164.388.709
18	ENDOKS	146.019.603
19	NETCAD	141.635.190
20	BARİKAT BT BİLİŞİM	136.830.990
21	RİVO TEKNOLOJİ	136.167.458
22	ARVENTO	132.824.590
23	NEX TEKNOLOJİ	128.550.485
24	TİGA BİLGİ TEKNOLOJİLERİ	124.318.287
25	LN BİLGİSAYAR	115.524.898
26	BİMEL	111.161.133
27	EMN TEKNOLOJİ	106.756.506
28	ULAK HABERLEŞME	106.681.558
29	BİTES SAVUNMA	104.262.677
30	AKGÜN BİLGİSAYAR	103.224.084
31	BAŞARSOFT	101.690.992
32	ORDULU BİLGİ TEKNOLOJİLERİ	100.504.536
33	MİLSOFT YAZILIM	94.050.771
34	FONET BİLGİ TEKNOLOJİLERİ	85.479.632
35	SİMSOFT	84.906.409
36	PM TEKNOLOJİ	80.318.367
37	MOBİLİZ	78.935.818
38	BİLGİBİM BİLGİSAYAR	68.562.982
39	ROVENMA ELEKTRONİK	66.684.708
40	ANKARA NETMON	53.500.357
41	MİLSOFT	48.426.353
42	INAVİTAS	47.614.498
43	DEPNET	47.240.082
44	GSL MÜHENDİSLİK	46.306.415
45	ULTRON BİLİŞİM	42.325.336
46	ASNET BİLGİ SİSTEMLERİ	39.327.296
47	BİZTEK SİBER GÜVENLİK	39.235.165
48	ADO BİLİŞİM	38.055.699
49	TİTRA TEKNOLOJİ	35.285.514
50	TÜRKTRUST	33.687.746
51	RKSOFT	33.459.557

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

(6) Innovera and Cyberwise Bilişim merged under Cyberwise Cyber Security as of 5 July 2021.



Rank 2021	Company Name	TL
52	DATAMIND	33,113,357
53	TEKTRONİK	32,847,131
54	TEKNOPAR	29,574,254
55	ENETKİ BİLGİ TEKNOLOJİLERİ	28,087,997
56	CBK SOFT YAZILIM	27,164,269
57	METSİS BİLİŞİM	26,937,919
58	SİSOFT	26,382,862
59	GEOTECMAPS	24,189,452
60	ESEN SİSTEM	24,088,704
61	BİLİŞİM SANAYİ	23,724,855
62	4D SİSTEM	23,719,457
63	TDE BİLGİSAYAR	21,171,101
64	İNFINIA MÜHENDİSLİK	20,895,456
65	3 ARTI BİLGİ TEKNOLOJİLERİ	20,852,874
66	MONAD YAZILIM	20,088,770
67	E-TUGRA	19,804,501
68	PROYA	19,474,590
69	TEKNOPARK PROJE	18,426,642
70	ARMAKOM	17,037,254
71	ETGİ GRUP BİLİŞİM	16,929,173
72	BTECH	16,843,039
73	BEAM TEKNOLOJİ	16,642,124
74	E-KALİTE YAZILIM	15,942,091
75	BİLGİ-TEK	15,911,988
76	BYS GRUP BİLİŞİM	15,346,507
77	TEKTROSOFT	14,703,115
78	VENTURA	12,690,188
79	ERY BİLİŞİM	12,397,000
80	KMO BİLGİ SİSTEMLERİ	12,010,273
81	KOLAYSOFT TEKNOLOJİ	10,783,560
82	ARKSİGNER YAZILIM	10,768,170
83	MAİNTY TEKNOLOJİ	10,380,813
84	LUPE YAZILIM	9,680,984
85	İNTRA BİLİŞİM	9,428,049
86	GELİŞİMPARK	9,258,617
87	İNK SİSTEM BİLİŞİM	8,900,000
88	BİLFO BİLGİSAYAR	8,675,629
89	İNFOLİNE BİLGİ TEKNOLOJİLERİ	8,623,382
90	DVM TEKNOLOJİ	8,307,942
91	TMS MOBİL	7,686,941
92	BİRFATURA YAZILIM *	7,488,182
93	TETRA MÜHENDİSLİK *	5,956,908
94	PRIME BİLGİSAYAR *	5,795,202
95	NETDATASOFT *	5,298,287
96	CEY SAVUNMA *	5,116,243
97	T6 BİLİŞİM *	5,105,823
98	1 D BİLGİSAYAR *	3,725,347
99	VERİ-SİS *	3,668,769
100	SİMET BİLİŞİM *	3,184,762
101	EGESOFT *	2,957,596
102	MORA YAZILIM *	2,380,155
103	ADRES BİLGİSAYAR *	1,230,773
104	DOLUSOFT YAZILIM *	991,713
105	ARMON TEKNOLOJİ *	676,395
106	UPONTE BİLGİ SİSTEMLERİ *	378,521

* The company participated in the research, but was not listed among the Top 500 IT Companies.



Antalya Companies

Rank 2021	Company Name	TL
1	SAN BİLGİSAYAR	28.384.513
2	E-VET YAZILIM *	2.986.434
3	MİKRO ANTALYA *	2.873.763
4	BİLKAV EĞİTİM DANIŞMANLIK *	1.724.540
5	BAŞARAN AKADEMİ *	588.433

Balıkesir Companies

Rank 2021	Company Name	TL
1	BTM TEKNOLOJİ	16.304.718
2	BİNBİRÇEŞİT ELEKTRONİK	9.706.692
3	BİLSAM BÜRO MAK. *	2.578.567
4	CATS YAZILIM *	990.820

Bursa Companies

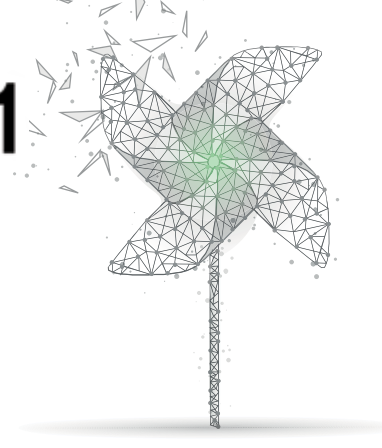
Rank 2021	Company Name	TL
1	TÜRK PRYSMIAN KABLO (3)	275.524.672
2	RESER	147.474.292
3	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	137.344.392
4	CİTS BİLİŞİM	46.655.327
5	İTHİNKİ BİLİŞİM	40.369.540
6	BİLETİNİAL	37.128.053
7	İLETİŞİM YAZILIM	10.625.008
8	BNK TEKNOLOJİ VE BİLİŞİM SİST.	8.048.907
9	BG-TEK *	7.374.287
10	GÖZDE IT SOLUTIONS *	2.969.418
11	İTHİNKİ İNOVASYON *	2.650.802
12	VERİKET BİLİŞİM *	450.000

Denizli Companies

Rank 2021	Company Name	TL
1	İNFOTÜRK BİLGİSAYAR	150.306.651
2	ELSA BİLİŞİM	79.709.988
3	SA-FE BİLGİSAYAR	23.116.900
4	DONANIM TEKNOLOJİ *	5.588.966

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

* The company participated in the research, but was not listed among the Top 500 IT Companies.



Elazığ Companies

Rank 2021	Company Name	TL
1	ROOF STACKS YAZILIM	262.589.091
2	ASOS BİLİŞİM	8.694.966
3	NARVERİ *	3.381.599
4	AKIN GÜVENLİK *	3.005.170

Eskişehir Companies

Rank 2021	Company Name	TL
1	METASOFT	9.624.318
2	PİTON TECHNOLOGY *	6.351.460
3	EKS YAZILIM *	3.828.312
4	ÇÖZÜMTR BİLGİ SİSTEMLERİ *	3.214.814

Gaziantep Companies

Rank 2021	Company Name	TL
1	TEKNORAKS TEKNOLOJİ	279.854.755
2	LİBERTA YAZILIM	10.777.842
3	PROSES MÜHENDİSLİK *	2.208.634

* The company participated in the research, but was not listed among the Top 500 IT Companies.



İstanbul Companies

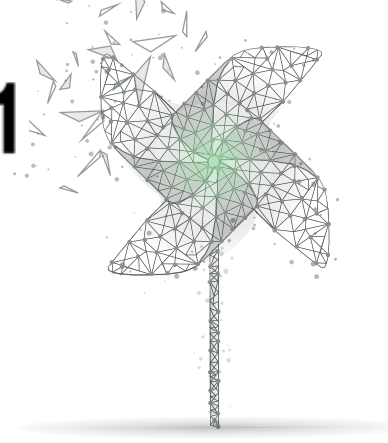
Rank 2021	Company Name	TL
1	TURKCELL (2)	35.920.542.000
2	VODAFONE (1) (4)	19.848.000.000
3	İNDEKS BİLGİSAYAR (2)	13.091.576.863
4	TEKNOSA (3)	6.138.948.825
5	ARENA (2)	6.070.637.396
6	PENTA TEKNOLOJİ (2)	5.659.271.479
7	BİLKOM BİLİŞİM	5.442.510.000
8	ARMADA BİLGİSAYAR (2)	4.582.376.584
9	LENOVO TÜRKİYE	3.432.801.407
10	KOÇSİSTEM	3.115.744.803
11	HP TÜRKİYE (1)	3.000.000.000
12	MOBİTEL	2.519.201.832
13	NETAŞ	2.296.349.584
14	HEWLETT PACKARD ENTERPRISE (1)	1.900.000.000
15	DATAGATE BİLGİSAYAR (2)	1.892.774.228
16	TURKCELL GLOBAL BİLGİ	1.816.881.252
17	SAP TÜRKİYE	1.705.340.000
18	ASSİST	1.637.407.579
19	KAREL ELEKTRONİK	1.636.823.660
20	İNNOVA BİLİŞİM ÇÖZÜMLERİ	1.494.631.124
21	ALCATEL LUCENT (2)	1.309.047.909
22	DATA MARKET	1.231.321.898
23	WEBHELP	891.116.993
24	EKSA ELEKTRONİK	805.024.285
25	DESPEC (2)	774.702.184
26	TELEPERFORMANCE TÜRKİYE	762.221.276
27	İSBAK	686.046.156
28	ARTI VE ARTI TEKNOLOJİ	645.962.553
29	NTT DATA	632.159.894
30	NCR	625.580.981
31	INTERTECH	614.419.877
32	TURKNET	604.617.002
33	EXCLUSIVE NETWORKS	603.769.099
34	POZİTİF TEKNOLOJİ	598.269.657
35	SOFTTECH	560.507.894
36	ENDEKS BİLİŞİM	515.247.828
37	İNFORM ELEKTRONİK	500.344.179
38	ZİRAAT TEKNOLOJİ	494.480.012
39	TESAN İLETİŞİM	458.513.556
40	ART SİSTEM	450.388.789
41	ÖZ İLKE BİLİŞİM	432.005.747
42	ESTE BİLİŞİM	419.911.893
43	NASA İLETİŞİM	397.132.236

(1) M2S Research estimate.

(2) Net sales revenues have been received from BİST.

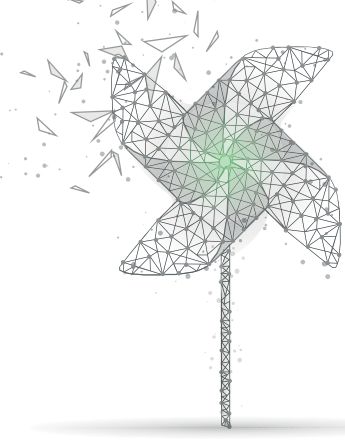
(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

(4) Total revenue for Vodafone Turkey announced on 1 April 2021-31 March 2022 fiscal year covering the period is 21.143 million TL.



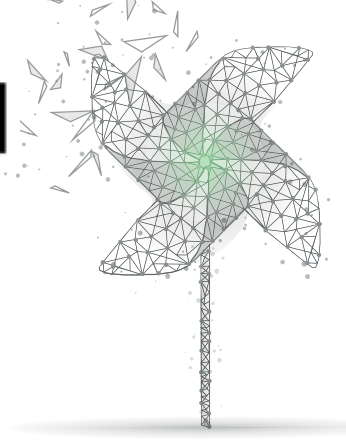
Rank 2021	Company Name	TL
44	PROLINK	396.050.992
45	M PLUS TURKEY (CMC)	389.408.403
46	OPTIMUM ÇÖZÜM	368.649.840
47	PLASTIKKART (2)	341.039.130
48	PROFEN İLETİŞİM TEKNOLOJİLERİ	329.274.888
49	IBTECH	319.167.819
50	NGN BİLGİ VE İLETİŞİM	309.148.709
51	TESCOM ELEKTRONİK	308.611.982
52	ETK KABLO	306.729.421
53	TELCOSET	304.816.086
54	BİLGİ BİRİKİM SİSTEMLERİ - BBS	297.510.730
55	KVK TEKNİK SERVİS	283.336.060
56	BİLGEADAM TEKNOLOJİ	281.193.023
57	OBSS	272.970.258
58	BT SANAL MARKET	269.476.947
59	DOĞUŞ TEKNOLOJİ	258.429.004
60	İSTTELKOM	255.397.108
61	İŞNET	252.421.785
62	BİOTEKNO	251.232.659
63	ATP	249.526.678
64	TEKNASYON YAZILIM	249.346.059
65	MİKRO YAZILIMEVİ	243.440.081
66	ASIRDX	229.741.683
67	GLASSHOUSE	223.169.444
68	KYOCERA BİLGİTAŞ	221.964.372
69	TECHNOPC	218.793.595
70	VİANET	218.614.966
71	DETAYSOFT	216.739.000
72	VBT YAZILIM	215.295.626
73	KAFEİN YAZILIM	212.864.694
74	KONICA MINOLTA	207.903.562
75	M.B.İ.S BİLGİSAYAR	200.700.375
76	NETHOUSE BİLGİSAYAR	197.796.945
77	TEMPO ÇAĞRI MERKEZİ	189.390.076
78	PROTEL	187.019.135
79	TAV TECHNOLOGIES	185.698.362
80	SOFTWAREONE TURKEY	184.702.744
81	BİLEŞİM A.Ş.	162.083.472
82	ATLAS YAZILIM	161.516.290
83	ASİS ELEKTRONİK	160.505.332
84	INTEGRA BİLGİSAYAR	160.047.480
85	CORETEK	159.128.525
86	SİGMA TELECOM	156.490.179
87	VİTEL	155.004.087
88	KOMTERA TEKNOLOJİ	150.924.138
89	MOBİSİS TEKNOLOJİ	149.586.655
90	ODINE SOLUTIONS	147.761.285
91	ADESSO TÜRKİYE	147.098.507
92	SECURE FUTURE	144.473.015
93	COMPRO BİLİŞİM	141.028.544
94	HİTİT BİLGİSAYAR	137.822.716
95	TURKUAZ BİLGİSAYAR	137.303.653
96	MICRO FOCUS	133.949.609
97	PAYTEN TEKNOLOJİ	133.759.381
98	ECZACIBAŞI BİLİŞİM	126.389.227
99	EKSEN BİLGİSAYAR	126.292.271
100	TEKNOFİX	123.410.844
101	MBX İLETİŞİM	122.202.129
102	TRIUM ELEKTRONİK	120.467.495

(2) Net sales revenues have been received from BİST.



Rank 2021	Company Name	TL
103	SOLVIA YAZILIM	116.467.804
104	APRON TEKNOLOJİ	115.477.534
105	AKTEK BİLİŞİM	112.610.648
106	SOVOS TÜRKİYE	112.152.977
107	MOBILE POINT BİLİŞİM	110.938.500
108	BETA PLUS TEKNOLOJİ	109.267.776
109	LEXMARK BİLGİ İŞLEM	107.099.690
110	ARMADA YAZILIM	106.855.254
111	VMİND	106.125.738
112	ERKA GRUBU	105.249.905
113	BİRİKİM PİLLERİ	104.904.357
114	İSTANBUL PAZARLAMA	104.860.799
115	OBASE BİLGİSAYAR	104.652.524
116	BİLKUR	102.736.959
117	TECPRO	101.156.933
118	TOPTEL TELEKOMÜNİKASYON	100.504.423
119	NETSMART	100.316.286
120	FİGES	98.647.104
121	ÇÖZÜMEVİ YÖNETİM	98.473.979
122	VEKTÖR BARKOD	97.304.931
123	NGTECH	96.959.487
124	BİSİSTEM BİLİŞİM	95.367.788
125	ASİS OTOMASYON	95.287.671
126	VEKTORA YAZILIM	94.953.527
127	KOMTAŞ	93.486.148
128	AGİTO BİLGİSAYAR	93.444.234
129	CREENTECH	91.203.164
130	TELENITY	90.328.731
131	ELİPS ELEKTRONİK	89.088.151
132	JFORCE BİLİŞİM	88.710.714
133	TEKNOTEL BİLİŞİM	84.445.482
134	KRON	84.439.676
135	LUNA BİLİŞİM	83.490.947
136	İSNET SERVİS	82.281.798
137	STRATUS BİLİŞİM	79.914.993
138	TESTİNİUM	78.661.445
139	SİTE TELEKOM	77.730.773
140	GEGİ BİLİŞİM	77.227.201
141	TÜRKKEP	75.996.159
142	SOITRON	75.668.180
143	LİDYA BİLİŞİM	75.316.062
144	GTECH	74.058.413
145	AIR TELEKOMÜNİKASYON	73.885.386
146	NOYA BİLGİSAYAR	70.983.533
147	RENOVA	70.858.664
148	UZMAN BİLİŞİM	70.133.065
149	GOLİVE BİLİŞİM	69.223.645
150	POS BİLİŞİM	68.981.032
151	LİNKTERA	68.851.748
152	CCR-CALL CENTER RESOURCES	66.039.515
153	CESA BİLİŞİM	65.551.620
154	DEMİRÖREN TEKNOLOJİ	65.081.170
155	ECLİT BİLİŞİM (5)	64.419.661
156	BI TECHNOLOGY	61.679.656

(5) Clonera and Pukta merged as of 9 August 2021 and took the name Eclit Bilişim.



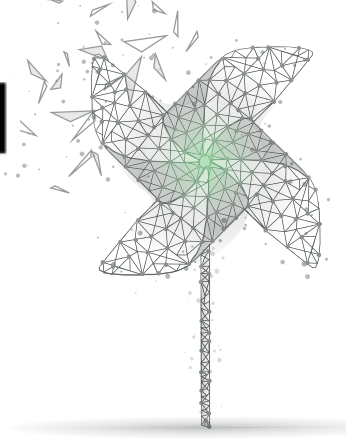
Rank 2021	Company Name	TL
157	YÖNNET BİLİŞİM	60.477.778
158	TRUSTNET	60.298.362
159	RDC PARTNER	58.325.668
160	SOFTLINE YAZILIM	56.682.699
161	ÖDEAL	55.105.814
162	VAS BİLİŞİM	54.664.000
163	BOSS YÖNETİŞİM HİZMETLERİ	54.521.524
164	GOSAFE HOSTING	54.038.595
165	SAHABT YAZILIM	53.793.924
166	KODA BİLİŞİM	53.389.542
167	ALTAY GRUP	52.395.653
168	NUMEKO	49.682.236
169	TEKROM TEKNOLOJİ	49.645.151
170	NETSER KOMÜNİKASYON	49.091.039
171	HEPSİ EMLAK	48.678.425
172	MEDYASOFT	48.393.243
173	AUTOROLA (3)	47.941.898
174	RADORE	47.166.134
175	YAPI KREDİ TEKNOLOJİ	46.998.848
176	SESTEK SES VE İLETİŞİM	46.241.472
177	SİSTEM 9 MEDYA	46.190.630
178	İDEA TEKNOLOJİ	46.171.475
179	FİNARTZ BİLGİ TEKNOLOJİLERİ	45.608.522
180	LİDYA DAĞITIM	45.600.949
181	İTERKOM TELEKOMÜNİKASYON	44.568.071
182	BASİSTEK	44.236.938
183	ARTRONİK	42.967.409
184	HANGİKREDİ	41.349.599
185	BİS ÇÖZÜM	41.254.315
186	İNOMERA	41.182.657
187	APSIYON BİLİŞİM	40.727.845
188	ERBEN	40.319.724
189	GÜREL BİLGİSAYAR	39.756.530
190	PARGE YAZILIM	39.668.395
191	LNK MARKET TEKNOLOJİ	38.934.730
192	NET AKSESUAR BİLİŞİM	38.590.104
193	IBSS TEKNOLOJİ VE YAZILIM	38.135.571
194	YAZ BİLGİ SİSTEMLERİ	37.716.166
195	INTERCOMP BİLGİSAYAR	37.672.805
196	TESLA TEKNOLOJİ	37.078.993
197	DEV BİLİŞİM	36.375.451
198	TURKTİCARET.NET YAZILIM	36.310.436
199	LNS İLETİŞİM	36.269.353
200	BEYAZ BİLGİSAYAR	36.139.388
201	EFB ELEKTRONİK	35.985.824
202	FOTECH	35.953.027
203	FOKABEKS	35.299.000
204	ROBOTİSTAN	34.144.114
205	NOVATEL	34.002.983
206	PROSERV	33.017.723
207	SFS DANIŞMANLIK	32.762.800
208	NORMDATA	32.739.988
209	SYS TELEKOMÜNİKASYON	31.903.815
210	PEAKUP	31.881.198

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.



Rank 2021	Company Name	TL
211	YAZILIM 3D BİLGİSAYAR	31.382.582
212	ODC İŞ ÇÖZÜMLERİ	31.005.859
213	VERISOFT	27.661.029
214	ITSS BİLİŞİM	27.638.340
215	ERAY TEKNOLOJİ	27.418.898
216	UCS BİLİŞİM	27.311.698
217	ETG BİLGİSAYAR	27.001.150
218	KUMSAATİ	26.442.770
219	MARO TEKNOLOJİ	26.395.430
220	DOĞUŞ ELEKTRİK	26.301.364
221	BEYN BİLGİ TEKNOLOJİLERİ	26.114.162
222	FGA MİMARLIK BİLGİSAYAR	26.045.114
223	RASYOTEK	25.874.121
224	ÇİZGİ TEKNOLOJİ	25.868.357
225	IMPROVA BİLİŞİM	25.695.322
226	DT TELEKOMÜNİKASYON	24.824.673
227	MAHREK TEKNOLOJİ	24.226.547
228	DEKA TEKNOLOJİ	23.817.235
229	BİLİN YAZILIM	23.431.430
230	PRODEA	22.889.362
231	IT HERO BİLGİ TEKNOLOJİLERİ	22.485.663
232	VERYTECH	22.459.081
233	KODDATA	22.441.065
234	LİNK BİLGİSAYAR	22.281.957
235	NEXT4BİZ (7)	22.278.508
236	POLYGON TEKNOLOJİ	22.176.666
237	GRİD GROUP TEKNOLOJİ	21.772.604
238	INSPIRIT	21.657.421
239	BİLGİTEK BİLGİ TEKNOLOJİLERİ	21.636.143
240	ENQURA	21.329.329
241	PATİKA GLOBAL	20.781.055
242	DEMSİSTEM	20.710.007
243	CRM AKADEMİ	20.589.553
244	TELETEK BULUT	20.578.578
245	BNK TEKNOLOJİ VE OFİS SİST.	20.366.300
246	KONZEK TEKNOLOJİ	20.320.828
247	ORBİTEL	19.971.615
248	MİSTAÇOĞLU BİLİŞİM	19.707.425
249	EPRINT	19.682.110
250	TTM TELEKOMÜNİKASYON	19.576.882
251	TEAMPRO	19.446.547
252	OPENPAYD TEKNOLOJİ	19.164.870
253	İNFÖBİM BİLİŞİM	19.140.288
254	VİZNET BİLİŞİM	18.563.730
255	NETAX BİLİŞİM	18.548.056
256	HITSOFT	18.522.071
257	ELCOBİL BİLİŞİM	18.501.362
258	VERİMOR TELEKOMÜNİKASYON	18.275.512
259	ODYA BİLGİSAYAR	18.043.732
260	SET YAZILIM	17.991.382
261	TEKNİKS TEKNOLOJİ	17.974.814
262	ÇÖZÜMTEK TEKNOLOJİ	17.769.768
263	NEKSGEN BİLİŞİM	17.591.076
264	İNTECON BİLİŞİM	17.482.134

(7) Formalis Information Technologies was renamed Next4biz Bilgi Teknolojileri A.Ş. in 2021 with a trade name change.

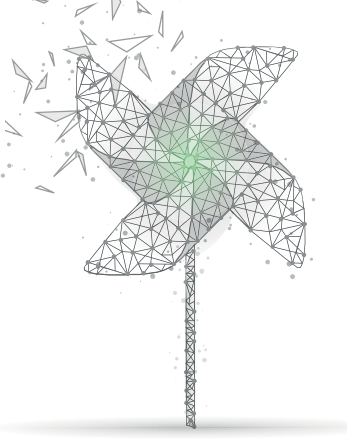


Rank 2021	Company Name	TL
265	İNDEKSLINE	17.479.294
266	DIGITALENCY BİLİŞİM	17.378.634
267	ES DİL HİZMETLERİ	17.240.304
268	SOLİNER	17.022.188
269	ÇAMLICA BARKOD	16.876.962
270	İSTAR ELEKTRONİK	16.810.276
271	EGEMSOFT	16.778.265
272	NETBT	16.580.596
273	AIMS ANALİTİK	16.570.292
274	MNS BİLİŞİM	16.444.110
275	VBM - VERİ BİLGİ MERKEZİ	16.064.156
276	ERPA	16.044.252
277	SENKRON YAZILIM	15.892.425
278	DDTECH	15.759.888
279	SENTEZ YAZILIM	15.723.603
280	CARETTA YAZILIM	15.349.974
281	ERA CONSULTING	15.047.790
282	MACCOM TEKNOLOJİ	14.812.496
283	GESK ELEKTRİK ELEKTRONİK	14.581.430
284	KAYAPORT TEKNOLOJİ	14.511.439
285	BECOM BİLGİSAYAR	14.506.925
286	KALEM YAZILIM	14.505.935
287	SMARTMİND VERİ YÖNETİMİ	14.469.408
288	ETİ BİLGİSAYAR	14.342.536
289	BLINK BİLİŞİM	14.157.411
290	METOD BİLİŞİM HİZMETLERİ	13.868.419
291	AYRO TEKNOLOJİ	13.471.881
292	KOBİKOD TEKNOLOJİ	13.432.064
293	VİSPERA BİLGİ TEKNOLOJİLERİ	13.321.008
294	İKSAP BİLİŞİM	12.856.237
295	COMNET	12.458.704
296	DAMALINK BİLİŞİM	12.355.017
297	ESA BİLGİSAYAR	12.003.477
298	FİZ BİLİŞİM	11.705.593
299	INFODROM YAZILIM	11.703.939
300	NWSESYS YAZILIM	11.443.559
301	YONGA TEKNOLOJİ	11.093.420
302	VERİBİLİM YAZILIM	11.013.366
303	ALTİS TEKNOLOJİ	10.708.377
304	EPLATFORM	10.704.447
305	MODEL BİLGİ İŞLEM	10.598.986
306	DIGILERA BİLGİ TEKNOLOJİLERİ	10.557.876
307	VERİPORT BİLİŞİM	10.365.131
308	BİRLEŞİK UZMANLAR	10.310.222
309	PRM YAZILIM	10.242.857
310	REGNA BİLGİSAYAR	10.189.380
311	INNTHEBOX YAZILIM	10.076.675
312	SPRO TEKNOLOJİ	10.055.057
313	CSA DANIŞMANLIK	10.031.727
314	PRATİK İLETİŞİM	10.001.085
315	ASİST BİLGİ TEKNOLOJİLERİ	9.659.901
316	SATKO TEKNOLOJİ	9.650.692
317	VERİBOX TEKNOLOJİ	9.302.339
318	ARYA IT	9.175.425



Rank 2021	Company Name	TL
319	AGC ERP	9.090.276
320	ODYA BİLİŞİM	8.982.203
321	DAHİ BİLİŞİM	8.972.215
322	TEKNET BİLGİSAYAR	8.945.866
323	TTG INTERNATIONAL	8.941.879
324	İDESSE	8.921.207
325	NAR SİSTEM	8.878.196
326	INVIO BİLİŞİM	8.685.372
327	GOVTEK TEKNOLOJİ	8.482.294
328	BERKUT TEKNOLOJİ	8.418.988
329	KALEPRO TEKNOLOJİ	8.374.166
330	İMZA BARKOD YAZILIM	8.339.945
331	ANALYTHINX BİLİŞİM	8.326.336
332	İNERA BİLİŞİM	7.985.924
333	KARGOPARK YAZILIM	7.967.061
334	PRODASOFT	7.779.533
335	GVG DANIŞMANLIK	7.701.580
336	MAP ELEKTRONİK *	7.517.711
337	BİLBEST BİLİŞİM *	7.218.392
338	REENGİN ENERJİ TEKNOLOJİLERİ *	7.199.775
339	KİVA TEKNOLOJİ *	7.143.105
340	KARASH YAZILIM *	7.085.517
341	YELLOWARE BİLİŞİM *	7.062.573
342	MERSUS BİLİŞİM *	7.015.735
343	FİLOZON *	6.964.366
344	SİSTEK BİLGİSAYAR *	6.575.679
345	KETS BİLGİSAYAR *	6.439.567
346	ARGENİT TEKNOLOJİ *	6.435.295
347	GOATEK TEKNOLOJİ *	6.207.946
348	ENFO BİLİŞİM *	6.147.714
349	BÜROLİNK *	6.100.376
350	ARGESET YAZILIM *	6.080.792
351	INTELLIUM BİLİŞİM *	6.042.942
352	VİRGOSOL BİLİŞİM *	5.920.420
353	YEDİGÜN BİLİŞİM *	5.898.722
354	EUTEK BİLİŞİM *	5.710.851
355	TRN TEKNOLOJİ *	5.600.502
356	ARUTE SOLUTIONS *	5.517.846
357	BİRLEŞİK YAZILIM *	5.472.287
358	BASEFY BİLİŞİM *	5.085.092
359	BEKDATA *	5.039.071
360	İSTANBUL BT TELEKOM *	4.999.896
361	BIQ YAZILIM *	4.993.415
362	ENDPOINT *	4.930.884
363	FASELİS *	4.924.601
364	KORA İNTERNET TEKNOLOJİLERİ *	4.839.021
365	BİNOVİST *	4.833.742
366	GENOM BİLİŞİM *	4.810.000
367	DECODE TEKNOLOJİ *	4.775.420
368	ALTIN YAZILIM *	4.733.013
369	SOLID BİLİŞİM *	4.623.094
370	TAZI BİLİŞİM *	4.557.124
371	BONİ GLOBAL *	4.504.924
372	IRISS *	4.469.071
373	PERANET *	4.401.498
374	DES DONANIM *	4.286.567
375	TECHNE BİLİŞİM *	4.147.806

* The company participated in the research, but was not listed among the Top 500 IT Companies.



Rank 2021	Company Name	TL
376	MERPA İLETİŞİM *	4.066.574
377	BİZOFİS BİLGİ TEKNOLOJİLERİ *	4.050.750
378	MOST İDEA YAZILIM *	3.960.047
379	QUANTS *	3.929.556
380	RNG BİLİŞİM *	3.892.556
381	CPM YAZILIM *	3.854.912
382	İHSAN BİLGİSAYAR YAZILIM *	3.806.529
383	İNTESASOFT YAZILIM *	3.801.288
384	DT İLETİŞİM *	3.764.697
385	MAPLE TEKNOLOJİ *	3.680.896
386	BTSERVİSİ BİLİŞİM *	3.676.065
387	KNOWLEDGE CLUB *	3.656.574
388	BİMED BİLGİSAYAR *	3.573.885
389	DOĞAN E-DÖNÜŞÜM *	3.292.769
390	12M BİLİŞİM *	3.290.127
391	YENİ GELECEK BİLİŞİM *	3.234.125
392	TEKNOLİVA BİLİŞİM *	3.144.636
393	TALENTSYS DANIŞMANLIK *	2.973.942
394	ASSİSTCAM ASİSTANS *	2.929.020
395	WARPIRIS BİLİŞİM *	2.833.782
396	MY SECURITY ANALYTICS *	2.786.864
397	ARMOLİS BİLİŞİM *	2.636.356
398	KORGÜN BİLGİSAYAR *	2.612.433
399	İNNOVATİST TEKNOLOJİ *	2.602.158
400	LENA YAZILIM *	2.555.002
401	TDM - TEKNOLOJİ DAN. MERKEZİ *	2.494.199
402	ASAY ENERJİ *	2.454.939
403	NEDRA TEKNOLOJİ *	2.443.714
404	3N TECHNOLOGIE *	2.421.370
405	DATALİVA BİLİŞİM *	2.400.039
406	GALAKSİTY *	2.375.124
407	BULUT İLETİŞİM *	2.167.670
408	NETHİZMET *	2.159.157
409	PIEVİSİON TEKNOLOJİ *	1.948.707
410	RADIORDER *	1.775.020
411	NATİVE DİJİTAL TEKNOLOJİ *	1.768.666
412	INDATA *	1.740.007
413	DATARİTMA TEKNOLOJİ *	1.582.339
414	BİLİSER BİLGİSAYAR *	1.443.568
415	BNK DİJİTAL OFİS SİST. *	1.345.750
416	İDE BİLİŞİM *	1.198.082
417	ETİ-TEK BİLGİSAYAR *	1.137.264
418	EDANIŞMAN TEKNOLOJİ *	1.104.550
419	ÖNER BİLİŞİM *	1.083.441
420	BNK DİŞ TİCARET *	1.075.838
421	AİF BİLİŞİM *	1.043.151
422	NEVALABS YAZILIM *	1.024.686
423	NOVADSA BİLİŞİM *	1.011.096
424	TAPTOWEB *	961.937
425	İSTANBUL DATA SCIENCE ACADEMY *	923.933
426	ARTKOM BİLGİSAYAR *	876.295
427	HIZLI STOK *	606.328
428	TJS YAZILIM *	523.546
429	HERAKLET BİLİŞİM *	321.831
430	FBT FİNANSAL BİLGİ TEKNOLOJİLERİ *	311.626
431	HTG YAZILIM *	49.999
432	AXOFT BİLİŞİM *	8.472

* The company participated in the research, but was not listed among the Top 500 IT Companies.

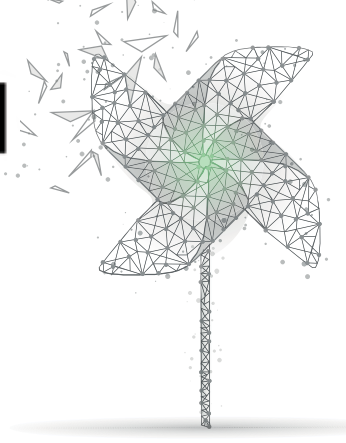
İzmir Companies

Rank 2021	Company Name	TL
1	PAYTR ÖDEME HİZMETLERİ	189.239.370
2	ASAY İLETİŞİM	159.664.339
3	EGEBİMTES	102.438.243
4	E-ÇÖZÜM BİLİŞİM	70.353.599
5	UNIVERA	57.034.367
6	YAŞAR BİLGİ İŞLEM	55.696.839
7	PROBEL BİLGİSAYAR	48.669.670
8	BİLGİTÜRK	43.223.306
9	CADBİM	36.986.836
10	CEYBER EĞİTİM TEKNOLOJİLERİ	33.554.539
11	UNİVİS BİLİŞİM	28.265.565
12	CALLART	23.247.454
13	ADRESGEZGİNİ YAZILIM	18.921.047
14	BAYLAN OTOMASYON	17.322.618
15	C SİSTEM BİLİŞİM	16.861.163
16	TELEONE	14.255.169
17	FONETSAN BİLGİ TEKNOLOJİLERİ	13.964.834
18	TAKİPSAN BİLİŞİM	13.874.885
19	VARGONEN TEKNOLOJİ	13.110.098
20	ZAFER BÜRO MAK.	12.884.760
21	DESPRO BİLGİ TEKNOLOJİLERİ	12.121.767
22	GESA İLETİŞİM	10.996.282
23	İLEKA	9.765.575
24	SUPPLY CHAIN WIZARD	9.093.215
25	AGC YAZILIM	9.045.745
26	ATÖLYE15 YAZILIM	8.889.078
27	BTA İLETİŞİM	8.784.156
28	GİLTAŞ	7.665.235
29	OLGU BİLGİSAYAR	7.538.281
30	PRO-SİSTEM BİLGİSAYAR *	7.528.911
31	KCS BİLİŞİM *	6.812.598
32	FSS BİLGİSAYAR*	6.222.323
33	ELFANET BİLİŞİM *	6.206.270
34	EGE KOMP *	5.279.376
35	GEN BİLİŞİM *	3.795.158
36	VİZYONVERİ *	3.350.492
37	DIGIEGGS YAZILIM *	1.569.712
38	MONOTİS YAZILIM *	1.042.002
39	DEDEOĞLU BİLGİ İŞLEM *	788.216
40	WEPTİLE YAZILIM *	712.227

Kayseri Companies

Rank 2021	Company Name	TL
1	KARE BİLGİSAYAR	171.934.015
2	ERAT TELEKOM	119.464.840
3	MEGA BİLGİSAYAR	57.730.920
4	B&B BİLİŞİM BİLGİSAYAR	28.211.021
5	İNTERSİS YAZILIM	18.975.031
6	PIKSEL BİLGİ VE İLETİŞİM	8.603.267
7	LEAN YAZILIM *	1.182.620

* The company participated in the research, but was not listed among the Top 500 IT Companies.



Kocaeli Companies

Rank 2021	Company Name	TL
1	LOGO YAZILIM	766.765.692
2	CORNING OPTİK İLETİŞİM	428.572.106
3	SAMM TEKNOLOJİ	110.060.874
4	ARCHITECHT BİLİŞİM	97.503.459
5	BİMSER	88.961.165
6	ORTEM ELEKTRONİK	60.080.893
7	SEYİR MOBİL	25.518.002
8	APSEN BİLİŞİM	21.808.389
9	ATAK DOMAIN HOSTING	20.324.138
10	PETRAN	11.449.559
11	TRTEK YAZILIM	10.099.103
12	EPOZZY TEKNOLOJİ	9.774.418
13	NACSOFT YAZILIM	8.049.283
14	RMİRA TEKNOLOJİ	7.602.554
15	ARDIÇ AR-GE *	7.450.980
16	WECHIP ÖDEME TEKNOLOJİLERİ *	6.794.283
17	AKADEMEDYA YAZILIM *	5.550.496
18	UZMAR BİLİŞİM *	4.915.515
19	ARBİSİS BİLGİ TEKNOLOJİLERİ *	4.226.170
20	YÖN BİLGİ SİSTEMLERİ *	3.826.539
21	DUMAN ARGE *	1.797.683
22	PİR YAZILIM *	1.080.894
23	ALGORİTMA 360 *	958.689
24	YSM YAZILIM *	862.432
25	İNFONAL BİLGİ TEKNOLOJİLERİ *	200.194

Other Anatolia Companies

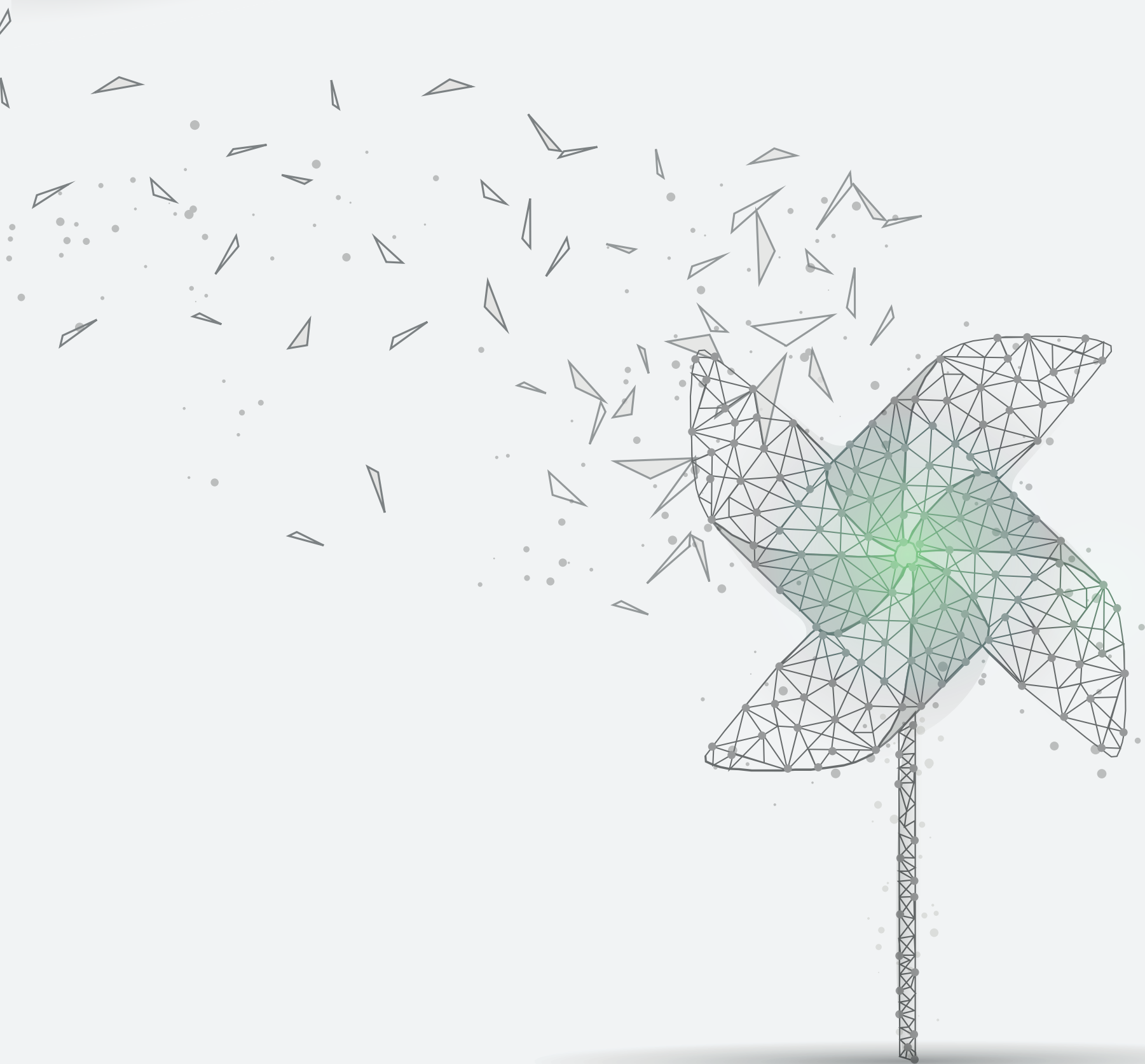
Rank 2021	Company Name	TL
1	EVANT TEKNOLOJİ / ADANA	73.491.169
2	KARDELEN YAZILIM / MERSİN	58.703.169
3	NETWORK KURUMSAL / KONYA	36.238.209
4	ÇÖZÜM OFİS / DİYARBAKIR	32.807.152
5	ATASAYAR TEKNOLOJİ / DÜZCE	11.622.069
6	BADEL BİLGİSAYAR / KONYA	11.372.499
7	CMV TEKNOLOJİ / SAKARYA *	6.359.754
8	AYCAN ALARM / SAMSUN *	4.231.944
9	MERTTELEKOM / TEKİRDAĞ *	4.189.866
10	AKDATASOFT / TEKİRDAĞ *	3.603.485
11	DBT DORA BİLİŞİM / MERSİN *	3.434.284
12	BYM YAZILIM SAKARYA *	2.419.251
13	TEKNİK BİLGİSAYAR / MUĞLA *	1.611.867
14	YİRMİBEŞ YAZILIM / AYDIN *	1.366.476
15	KUANTUM SİBER GÜVENLİK / ZONGULDAK *	271.794

* The company participated in the research, but was not listed among the Top 500 IT Companies.





TOP 500 ICT COMPANIES IN 2021





Top 500 ICT Companies in 2021 (By Sales Revenues)

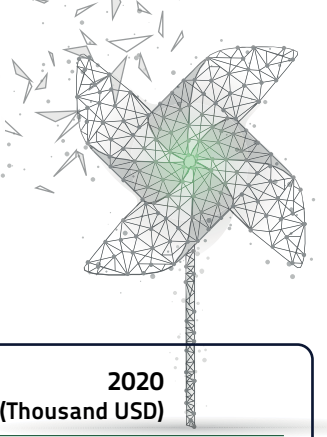
Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
1	1	TURKCELL (2)	35.920.542	4.049.667	29.103.738	4.151.746
2	2	TÜRK TELEKOM	34.272.934	3.863.916	28.288.875	4.035.503
3	3	VODAFONE (1) (4)	19.848.000	2.237.655	16.761.000	2.391.013
4	4	İNDEKS BİLGİSAYAR (2)	13.091.577	1.475.939	10.255.020	1.462.913
5	6	TEKNOSA (3)	6.138.949	692.102	4.773.055	680.892
6	5	ARENA (2)	6.070.637	684.401	5.102.475	727.885
7	8	PENTA TEKNOLOJİ (2)	5.659.271	638.024	4.206.483	600.069
8	7	BİLKOM BİLİŞİM	5.442.510	613.586	4.434.949	632.660
9	9	ARMADA BİLGİSAYAR (2)	4.582.376	516.615	3.101.897	442.496
10	10	LENOVO TÜRKİYE	3.432.801	387.013	2.894.661	412.933
11	14	KOÇSİSTEM	3.115.745	351.268	2.036.135	290.461
12	11	HP TÜRKİYE (1)	3.000.000	338.219	2.500.000	356.633
13	13	TÜRKSAT	2.749.322	309.957	2.184.120	311.572
14	16	MOBİTEL	2.519.202	284.014	1.898.693	270.855
15	17	NETAŞ	2.296.350	258.890	1.733.167	247.242
16	19	STM SAVUNMA TEKNOLOJİLERİ (3)	2.199.391	247.958	1.461.431	208.478
17	21	HEWLETT PACKARD ENTERPRISE (1)	1.900.000	214.205	1.414.100	201.726
18	18	DATAGATE BİLGİSAYAR (2)	1.892.774	213.391	1.699.475	242.436
19	20	TURKCELL GLOBAL BİLGİ	1.816.881	204.834	1.433.221	204.454
20	22	SAP TÜRKİYE	1.705.340	192.259	1.228.181	175.204
21	23	ASSİST	1.637.408	184.601	1.219.752	174.002
22	27	KAREL ELEKTRONİK	1.636.824	184.535	1.018.677	145.318
23	24	İNNOVA BİLİŞİM ÇÖZÜMLERİ	1.494.631	168.504	1.165.466	166.258
24	26	ASELSANNET	1.395.410	157.318	1.040.388	148.415
25	15	HAVELSAN	1.393.881	157.146	1.970.350	281.077
26	25	ALCATEL LUCENT (2)	1.309.047	147.581	1.142.757	163.018
27	28	DATA MARKET	1.231.322	138.819	993.295	141.697
28	36	WEBHELP	891.117	100.464	505.038	72.045
29	31	EKSA ELEKTRONİK	805.024	90.758	590.661	84.260
30	29	DESPEC (2)	774.702	87.340	658.571	93.947
31	33	LOGO YAZILIM	766.766	86.445	545.024	77.750
32	42	TELEPERFORMANCE TÜRKİYE	762.221	85.932	395.461	56.414
33	40	İSBAK	686.046	77.345	404.432	57.694
34	30	DESTEK BİLGİSAYAR	646.662	72.904	593.352	84.644
35	34	ARTI VE ARTI TEKNOLOJİ	645.963	72.826	523.536	74.684
36	38	NTT DATA	632.160	71.269	433.985	61.909
37	35	NCR	625.581	70.528	510.772	72.863
38	45	INTERTECH	614.420	69.269	383.864	54.759
39	46	TURKNET	604.617	68.164	376.912	53.768
40	39	EXCLUSIVE NETWORKS	603.769	68.069	433.464	61.835
41	55	POZİTİF TEKNOLOJİ	598.270	67.449	278.954	39.794
42	47	SOFTTECH	560.508	63.191	373.705	53.310
43	51	ENDEKS BİLİŞİM	515.248	58.089	311.038	44.371
44	43	İNFORM ELEKTRONİK	500.344	56.409	389.752	55.599
45	41	ZİRAAT TEKNOLOJİ	494.480	55.747	403.465	57.556
46	53	TESAN İLETİŞİM	458.514	51.693	296.818	42.342
47	56	ART SİSTEM	450.389	50.777	273.844	39.065
48	48	ÖZ İLKE BİLİŞİM	432.006	48.704	352.572	50.296
49	44	CORNING OPTİK İLETİŞİM	428.572	48.317	387.686	55.305
50	60	ESTE BİLİŞİM	419.912	47.341	241.349	34.429

(1) M2S Research estimate.

(2) Net sales revenues have been received from BİST.

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

(4) Total revenue for Vodafone Turkey announced on 1 April 2021-31 March 2022 fiscal year covering the period is 21.143 million TL.



Top 500 ICT Companies in 2021 (By Sales Revenues)

Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
51	61	TARNET	407.601	45.953	225.492	32.167
52	63	NASA İLETİŞİM	397.132	44.772	220.072	31.394
53	49	PROLINK	396.051	44.651	336.714	48.033
54	54	M PLUS TURKEY (CMC)	389.408	43.902	294.406	41.998
55	59	OPTIMUM ÇÖZÜM	368.650	41.561	246.383	35.147
56	68	PUSULA CALL CENTER	344.893	38.883	204.598	29.187
57	58	PLASTIKKART (2)	341.039	38.449	260.580	37.173
58	123	CYBERWISE SİBER GÜVENLİK (6)	336.779	37.968	106.078	15.132
59	109	PROFEN İLETİŞİM TEKNOLOJİLERİ	329.275	37.122	116.963	16.685
60	62	IBTECH	319.168	35.983	224.163	31.978
61	74	NGN BİLGİ VE İLETİŞİM	309.149	34.853	190.787	27.216
62	70	TESCOM ELEKTRONİK	308.612	34.793	200.162	28.554
63	79	ETK KABLO	306.729	34.580	170.049	24.258
64		TELCOSET	304.816	34.365		
65	73	BİLGİ BİRİKİM SİSTEMLERİ - BBS	297.511	33.541	192.608	27.476
66	76	KVK TEKNİK SERVİS	283.336	31.943	181.152	25.842
67	67	BİLGİADAM TEKNOLOJİ	281.193	31.702	209.443	29.878
68	104	ARD GRUP BİLİŞİM	279.919	31.558	125.198	17.860
69		TEKNORAKS TEKNOLOJİ	279.855	31.551		
70	71	BARİKAT İNTERNET GÜVENLİĞİ	278.843	31.437	197.077	28.114
71	65	TÜRK PRYSMIAN KABLO (3)	275.525	31.063	215.108	30.686
72	84	OBSS	272.970	30.775	151.798	21.654
73	69	BT SANAL MARKET	269.477	30.381	201.584	28.757
74	340	ROOF STACKS YAZILIM	262.589	29.604	14.385	2.052
75	78	DOĞUŞ TEKNOLOJİ	258.429	29.135	170.225	24.283
76	107	İSTTELKOM	255.397	28.793	119.167	17.000
77	64	İŞNET	252.422	28.458	219.882	31.367
78	82	BIOTEKNO	251.233	28.324	166.493	23.751
79	115	ATP	249.527	28.132	113.842	16.240
80	81	TEKNASYON YAZILIM	249.346	28.111	168.599	24.051
81	50	AYDIN YAZILIM	248.928	28.064	318.745	45.470
82		MİKRO YAZILIMEVİ	243.440	27.445		
83	89	ASIRDX	229.742	25.901	136.067	19.410
84		FORTE	228.992	25.816		
85	111	GLASSHOUSE	223.169	25.160	115.626	16.494
86	75	KYOCERA BİLGİTAŞ	221.964	25.024	181.931	25.953
87	91	TECHNOPC	218.794	24.667	134.210	19.146
88	106	VİANET	218.615	24.647	121.621	17.350
89	83	DETAYSOFT	216.739	24.435	162.925	23.242
90	96	VBT YAZILIM	215.296	24.272	129.224	18.434
91	86	KAFEİN YAZILIM	212.865	23.998	143.237	20.433
92	116	KONICA MINOLTA	207.904	23.439	113.336	16.168
93	124	M.B.İ.S BİLGİSAYAR	200.700	22.627	104.672	14.932
94	77	NETHOUSE BİLGİSAYAR	197.797	22.300	177.769	25.359
95	80	TEMPO ÇAĞRI MERKEZİ	189.390	21.352	169.245	24.143
96	146	PAYTR ÖDEME HİZMETLERİ	189.239	21.335	85.829	12.244
97	95	PROTEL	187.019	21.084	132.207	18.860
98	102	TAV TECHNOLOGIES	185.698	20.936	126.466	18.041
99	105	SOFTWAREONE TURKEY	184.703	20.823	123.830	17.665
100	103	PROTA BİLGİSAYAR	176.394	19.887	125.995	17.974

(2) Net sales revenues have been received from BİST.

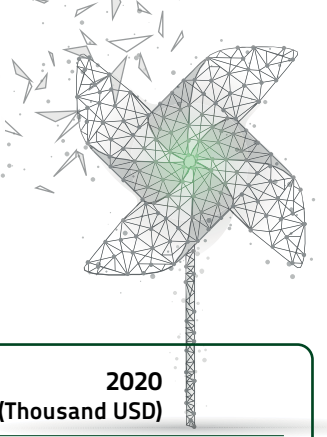
(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

(6) Innovera and Cyberwise Bilişim merged under Cyberwise Cyber Security as of 5 July 2021.



Top 500 ICT Companies in 2021 (By Sales Revenues)

Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
101	88	KARE BİLGİSAYAR	171.934	19.384	138.632	19.776
102	66	SEKOM	170.884	19.265	212.500	30.314
103	151	PLATO BİLGİSAYAR	168.326	18.977	84.238	12.017
104	145	MİA TEKNOLOJİ	164.389	18.533	85.991	12.267
105	93	BİLEŞİM A.Ş.	162.083	18.273	132.744	18.936
106		ATLAS YAZILIM	161.516	18.209		
107	90	AŞİS ELEKTRONİK	160.505	18.095	135.335	19.306
108	119	INTEGRA BİLGİSAYAR	160.047	18.044	108.473	15.474
109	101	ASAY İLETİŞİM	159.664	18.000	126.716	18.076
110	130	CORETEK	159.129	17.940	99.503	14.194
111	98	SİGMA TELECOM	156.490	17.643	128.299	18.302
112	131	VİTEL	155.004	17.475	98.770	14.090
113	117	KOMTERA TEKNOLOJİ	150.924	17.015	110.947	15.827
114	128	İNFOTÜRK BİLGİSAYAR	150.307	16.946	100.995	14.407
115	136	MOBİSİS TEKNOLOJİ	149.587	16.864	94.112	13.425
116	99	ODINE SOLUTIONS	147.761	16.659	128.232	18.293
117	122	RESER	147.474	16.626	106.117	15.138
118	142	ADESSO TÜRKİYE	147.099	16.584	88.854	12.675
119		ENDOKS	146.020	16.462		
120	170	SECURE FUTURE	144.473	16.288	66.068	9.425
121	138	NETCAD	141.635	15.968	93.007	13.268
122	100	COMPRO BİLİŞİM	141.029	15.900	127.540	18.194
123	134	HİTİT BİLGİSAYAR	137.823	15.538	95.190	13.579
124	164	ARTI VE ARTI BİLGİ TEKNOLOJİLERİ	137.344	15.484	67.704	9.658
125	126	TURKUAZ BİLGİSAYAR	137.304	15.480	102.882	14.676
126	155	BARİKAT BT BİLİŞİM	136.831	15.426	76.475	10.909
127	154	RİVO TEKNOLOJİ	136.167	15.351	76.519	10.916
128	121	MICRO FOCUS	133.950	15.101	108.213	15.437
129	135	PAYTEN TEKNOLOJİ	133.759	15.080	94.516	13.483
130	110	ARVENTO	132.825	14.975	115.762	16.514
131	243	NEX TEKNOLOJİ	128.550	14.493	33.070	4.718
132	137	ECZACIBAŞI BİLİŞİM	126.389	14.249	93.367	13.319
133	97	EKSEN BİLGİSAYAR	126.292	14.238	128.687	18.358
134	185	TİGA BİLGİ TEKNOLOJİLERİ	124.318	14.016	55.973	7.985
135		TEKNOFİX	123.411	13.913		
136	72	MBX İLETİŞİM	122.202	13.777	196.811	28.076
137	92	TRIUM ELEKTRONİK	120.467	13.581	133.288	19.014
138	141	ERAT TELEKOM	119.465	13.468	89.848	12.817
139	169	SOLVIA YAZILIM	116.468	13.131	66.138	9.435
140	118	LN BİLGİSAYAR	115.525	13.024	110.136	15.711
141	181	APRON TEKNOLOJİ	115.478	13.019	57.488	8.201
142	94	AKTEK BİLİŞİM	112.611	12.696	132.408	18.888
143	162	SOVOS TÜRKİYE	112.152	12.644	68.786	9.813
144	153	BİMEL	111.161	12.532	77.410	11.043
145	187	MOBILE POINT BİLİŞİM	110.939	12.507	55.549	7.924
146	158	SAMM TEKNOLOJİ	110.061	12.408	73.340	10.462
147	139	BETA PLUS TEKNOLOJİ	109.268	12.319	92.433	13.186
148	112	LEXMARK BİLGİ İŞLEM	107.100	12.074	114.696	16.362
149		ARMADA YAZILIM	106.855	12.047		
150	148	EMN TEKNOLOJİ	106.757	12.036	85.221	12.157



Top 500 ICT Companies in 2021 (By Sales Revenues)

Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
151	144	ULAK HABERLEŞME	106.682	12.027	86.902	12.397
152	166	VMİND	106.126	11.965	66.861	9.538
153		ERKA GRUBU	105.250	11.866		
154		BİRİKİM PİLLERİ	104.904	11.827		
155	143	İSTANBUL PAZARLAMA	104.861	11.822	86.960	12.405
156	171	OBASE BİLGİSAYAR	104.653	11.799	65.008	9.274
157	188	BİTES SAVUNMA	104.263	11.755	54.732	7.808
158	156	AKGÜN BİLGİSAYAR	103.224	11.637	76.325	10.888
159	167	BİLKUR	102.737	11.583	66.815	9.531
160	163	EGEBİMTES	102.438	11.549	68.456	9.765
161	174	BAŞARSOFT	101.691	11.465	64.586	9.213
162	157	TECPRO	101.157	11.404	74.508	10.629
163	310	ORDULU BİLGİ TEKNOLOJİLERİ	100.505	11.331	20.420	2.913
164	150	TOPTTEL TELEKOMÜNİKASYON	100.504	11.331	84.239	12.017
165	182	NETSMART	100.316	11.310	56.481	8.057
166	168	FİGES	98.647	11.121	66.264	9.453
167	140	ÇÖZÜMEVİ YÖNETİM	98.474	11.102	90.197	12.867
168	133	ARCHITECHT BİLİŞİM	97.503	10.992	96.125	13.713
169	179	VEKTÖR BARKOD	97.305	10.970	60.250	8.595
170	152	NGTECH	96.959	10.931	77.712	11.086
171	149	BİSİSTEM BİLİŞİM	95.368	10.752	84.805	12.098
172	160	ASİS OTOMASYON	95.288	10.743	71.695	10.228
173	159	VEKTORA YAZILIM	94.954	10.705	72.375	10.325
174	180	MİLISOFT YAZILIM	94.051	10.603	59.098	8.431
175	190	KOMTAŞ	93.486	10.540	54.661	7.798
176	178	AGİTO BİLGİSAYAR	93.444	10.535	60.794	8.672
177	218	CREENTECH	91.203	10.282	42.160	6.014
178	213	TELENITY	90.329	10.184	44.785	6.389
179	129	ELİPS ELEKTRONİK	89.088	10.044	100.118	14.282
180	184	BİMSER	88.961	10.029	56.182	8.015
181	216	JFORCE BİLİŞİM	88.711	10.001	43.323	6.180
182	172	FONET BİLGİ TEKNOLOJİLERİ	85.480	9.637	64.920	9.261
183	208	SİMSOFT	84.906	9.572	46.251	6.598
184	125	TEKNOTEL BİLİŞİM	84.445	9.520	104.437	14.898
185	193	KRON	84.440	9.520	53.353	7.611
186	200	LUNA BİLİŞİM	83.491	9.413	50.827	7.251
187	161	İSNET SERVİS	82.282	9.276	71.378	10.182
188	186	PM TEKNOLOJİ	80.318	9.055	55.689	7.944
189	175	STRATUS BİLİŞİM	79.915	9.010	62.561	8.925
190	209	ELSA BİLİŞİM	79.710	8.986	45.760	6.528
191	196	MOBİLİZ	78.936	8.899	52.572	7.500
192	221	TESTİNİUM	78.661	8.868	39.650	5.656
193		SİTE TELEKOM	77.731	8.763		
194	236	GEĞİ BİLİŞİM	77.227	8.707	36.583	5.219
195	202	TÜRKKEP	75.996	8.568	48.795	6.961
196		SOITRON	75.668	8.531		
197	189	LİDYA BİLİŞİM	75.316	8.491	54.665	7.798
198		GTECH	74.058	8.349		
199	192	AIR TELEKOMÜNİKASYON	73.885	8.330	54.006	7.704
200		EVANT TEKNOLOJİ	73.491	8.285		

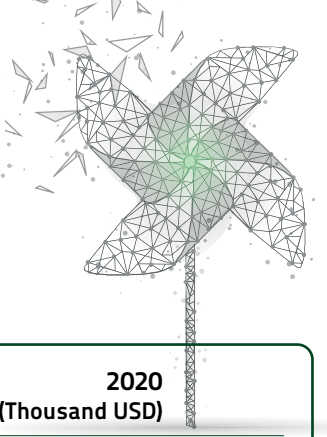


Top 500 ICT Companies in 2021 (By Sales Revenues)

Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
201	217	NOYA BİLGİSAYAR	70.984	8.003	42.682	6.089
202	231	RENOVA	70.859	7.989	37.187	5.305
203	120	E-ÇÖZÜM BİLİŞİM	70.354	7.932	108.277	15.446
204	199	UZMAN BİLİŞİM	70.133	7.907	50.883	7.259
205	225	GOLİVE BİLİŞİM	69.224	7.804	38.648	5.513
206	227	POS BİLİŞİM	68.981	7.777	37.760	5.387
207	212	LİNKTERA	68.852	7.762	44.883	6.403
208	183	BİLGİBİM BİLGİSAYAR	68.563	7.730	56.303	8.032
209		ROVENMA ELEKTRONİK	66.685	7.518		
210	245	CCR-CALL CENTER RESOURCES	66.040	7.445	32.871	4.689
211	205	CESA BİLİŞİM	65.552	7.390	46.895	6.690
212		DEMİRÖREN TEKNOLOJİ	65.081	7.337		
213	211	ECLİT BİLİŞİM (5)	64.420	7.263	45.123	6.437
214	210	BI TECHNOLOGY	61.680	6.954	45.256	6.456
215	219	YÖNNET BİLİŞİM	60.478	6.818	40.561	5.786
216	268	TRUSTNET	60.298	6.798	27.222	3.883
217	356	ORTEM ELEKTRONİK	60.081	6.774	12.609	1.799
218	203	KARDELEN YAZILIM	58.703	6.618	48.689	6.946
219	232	RDC PARTNER	58.326	6.576	37.131	5.297
220	248	MEGA BİLGİSAYAR	57.731	6.509	32.500	4.636
221	222	UNIVERA	57.034	6.430	39.572	5.645
222		SOFTLINE YAZILIM	56.683	6.390		
223	207	YAŞAR BİLGİ İŞLEM	55.697	6.279	46.530	6.638
224	292	ÖDEAL	55.106	6.213	22.799	3.252
225	275	VAS BİLİŞİM	54.664	6.163	25.496	3.637
226	228	BOSS YÖNETİŞİM HİZMETLERİ	54.522	6.147	37.736	5.383
227	261	GOSAFE HOSTING	54.039	6.092	28.868	4.118
228	287	SAHABT YAZILIM	53.794	6.065	23.840	3.401
229	206	ANKARA NETMON	53.500	6.032	46.594	6.647
230	173	KODA BİLİŞİM	53.390	6.019	64.902	9.258
231	215	ALTAY GRUP	52.396	5.907	43.976	6.273
232	147	NUMEKO	49.682	5.601	85.685	12.223
233	226	TEKROM TEKNOLOJİ	49.645	5.597	37.812	5.394
234	241	NETSER KOMÜNİKASYON	49.091	5.534	34.668	4.946
235		HEPSİ EMLAK	48.678	5.488		
236	272	PROBEL BİLGİSAYAR	48.670	5.487	26.021	3.712
237	229	MİLISOFT	48.426	5.460	37.582	5.361
238	230	MEDYASOFT	48.393	5.456	37.375	5.332
239		AUTOROLA (3)	47.941	5.405		
240	269	INAVİTAS	47.614	5.368	26.678	3.806
241	295	DEPONET	47.240	5.326	22.492	3.209
242	233	RADORE	47.166	5.317	36.960	5.272
243	289	YAPI KREDİ TEKNOLOJİ	46.999	5.299	23.537	3.358
244	253	CİTS BİLİŞİM	46.655	5.260	31.080	4.434
245	293	GSL MÜHENDİSLİK	46.306	5.221	22.762	3.247
246	265	SESTEK SES VE İLETİŞİM	46.241	5.213	28.113	4.010
247	195	SİSTEM 9 MEDYA	46.191	5.208	53.129	7.579
248	235	İDEA TEKNOLOJİ	46.171	5.205	36.604	5.222
249		FİNARTZ BİLGİ TEKNOLOJİLERİ	45.609	5.142		
250	273	LİDYA DAĞITIM	45.601	5.141	25.925	3.698

(3) Declared sales revenue is obtained from sales of IT products and services between 01.01.2021 and 31.12.2021.

(5) Clonera and Pukta merged as of 9 August 2021 and took the name Eclit Bilişim.



Top 500 ICT Companies in 2021 (By Sales Revenues)

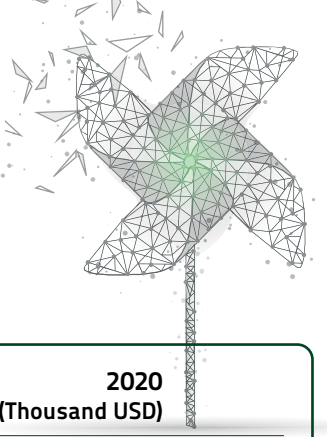
Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
251	238	İTERKOM TELEKOMÜNİKASYON	44.568	5.025	35.549	5.071
252	224	BASİSTEK	44.237	4.987	39.222	5.595
253	257	BİLGİTÜRK	43.223	4.873	30.387	4.335
254	237	ARTRONİC	42.967	4.844	36.015	5.138
255		ULTRON BİLİŞİM	42.325	4.772		
256		HANGİKREDİ	41.350	4.662		
257	263	BİS ÇÖZÜM	41.254	4.651	28.317	4.040
258		İNOMERA	41.183	4.643		
259	259	APSIYON BİLİŞİM	40.728	4.592	29.776	4.248
260		İTHİKA BİLİŞİM	40.370	4.551		
261	288	ERBEN	40.320	4.546	23.797	3.395
262		GÜREL BİLGİSAYAR	39.757	4.482		
263	250	PARGE YAZILIM	39.668	4.472	31.484	4.491
264	252	ASNET BİLGİ SİSTEMLERİ	39.327	4.434	31.145	4.443
265		BİZTEK SİBER GÜVENLİK	39.235	4.423		
266	345	LVN MARKET TEKNOLOJİ	38.935	4.390	14.254	2.033
267	220	NET AKSESUAR BİLİŞİM	38.590	4.351	39.945	5.698
268	267	IBSS TEKNOLOJİ VE YAZILIM	38.136	4.299	27.391	3.907
269	279	ADO BİLİŞİM	38.056	4.290	24.352	3.474
270	262	YAZ BİLGİ SİSTEMLERİ	37.716	4.252	28.376	4.048
271	274	INTERCOMP BİLGİSAYAR	37.673	4.247	25.917	3.697
272		BİLETİNİAL	37.128	4.186		
273	214	TESLA TEKNOLOJİ	37.079	4.180	44.154	6.299
274	271	CADBİM	36.987	4.170	26.156	3.731
275	223	DEV BİLİŞİM	36.375	4.101	39.393	5.620
276	251	TURKTİCARET.NET YAZILIM	36.310	4.094	31.365	4.474
277	290	LNS İLETİŞİM	36.269	4.089	23.314	3.326
278	234	NETWORK KURUMSAL	36.238	4.085	36.854	5.257
279	240	BEYAZ BİLGİSAYAR	36.139	4.074	35.058	5.001
280	264	EFB ELEKTRONİK	35.986	4.057	28.225	4.026
281	239	FOTECH	35.953	4.053	35.074	5.003
282	255	FOKABEKS	35.299	3.980	30.579	4.362
283	477	TİTRA TEKNOLOJİ	35.286	3.978	5.012	715
284	286	ROBOTİSTAN	34.144	3.849	23.842	3.401
285	198	NOVATEL	34.003	3.833	51.000	7.275
286	270	TÜRKTRUST	33.688	3.798	26.580	3.792
287	344	CEYBER EĞİTİM TEKNOLOJİLERİ	33.555	3.783	14.264	2.035
288		RKSOFT	33.460	3.772		
289	283	DATAMIND	33.113	3.733	24.096	3.437
290	390	PROSERV	33.018	3.722	9.326	1.330
291	297	TEKTRONİK	32.847	3.703	22.187	3.165
292	320	ÇÖZÜM OFİS	32.807	3.699	18.215	2.598
293		SFS DANIŞMANLIK	32.763	3.694		
294	334	NORMDATA	32.740	3.691	15.503	2.212
295	197	SYS TELEKOMÜNİKASYON	31.904	3.597	51.264	7.313
296	294	PEAKUP	31.881	3.594	22.492	3.209
297		YAZILIM 3D BİLGİSAYAR	31.383	3.538		
298	285	ODC İŞ ÇÖZÜMLERİ	31.005	3.495	23.998	3.423
299		TEKNOPAR	29.574	3.334		
300	350	SAN BİLGİSAYAR	28.385	3.200	13.224	1.886



Top 500 ICT Companies in 2021 (By Sales Revenues)

Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
301	307	UNİVİS BİLİŞİM	28.266	3.187	20.636	2.944
302	296	B&B BİLİŞİM BİLGİSAYAR	28.211	3.180	22.422	3.199
303	395	ENETKİ BİLGİ TEKNOLOJİLERİ	28.088	3.167	9.085	1.296
304	329	VERİSOFT	27.661	3.118	16.402	2.340
305	313	ITSS BİLİŞİM	27.638	3.116	19.620	2.799
306	317	ERAY TEKNOLOJİ	27.418	3.091	19.111	2.726
307		UCS BİLİŞİM	27.312	3.079		
308	308	CBK SOFT YAZILIM	27.164	3.062	20.589	2.937
309	312	ETG BİLGİSAYAR	27.001	3.044	20.221	2.885
310	470	METSİS BİLİŞİM	26.938	3.037	5.295	755
311	409	KUMSAATİ	26.443	2.981	8.194	1.169
312	324	MARO TEKNOLOJİ	26.395	2.976	17.172	2.450
313	266	SİSOFT	26.383	2.974	27.640	3.943
314	194	DOĞUŞ ELEKTRİK	26.301	2.965	53.314	7.605
315	362	BEYN BİLGİ TEKNOLOJİLERİ	26.114	2.944	11.792	1.682
316	341	FGA MİMARLIK BİLGİSAYAR	26.046	2.936	14.362	2.049
317	260	RASYOTEK	25.874	2.917	28.870	4.118
318	247	ÇİZGİ TEKNOLOJİ	25.868	2.916	32.633	4.655
319	322	IMPROVA BİLİŞİM	25.695	2.897	17.933	2.558
320	333	SEYİR MOBİL	25.518	2.877	15.600	2.225
321	277	DT TELEKOMÜNİKASYON	24.825	2.799	25.410	3.625
322	242	MAHREK TEKNOLOJİ	24.227	2.731	34.343	4.899
323	282	GEOTECMAPS	24.189	2.727	24.120	3.441
324	201	ESEN SİSTEM	24.089	2.716	50.152	7.154
325		DEKA TEKNOLOJİ	23.817	2.685		
326	327	BİLİŞİM SANAYİ	23.725	2.675	16.572	2.364
327	319	4D SİSTEM	23.719	2.674	18.920	2.699
328	298	BİLİN YAZILIM	23.431	2.642	21.866	3.119
329	256	CALLART	23.247	2.621	30.554	4.359
330	359	SA-FE BİLGİSAYAR	23.117	2.606	11.969	1.707
331	370	PRODEA	22.889	2.580	11.130	1.588
332	323	IT HERO BİLGİ TEKNOLOJİLERİ	22.486	2.535	17.457	2.490
333	410	VERYTECH	22.459	2.532	8.137	1.161
334		KODDATA	22.441	2.530		
335	314	LİNK BİLGİSAYAR	22.282	2.512	19.589	2.794
336	336	NEXT4BİZ (7)	22.279	2.512	15.311	2.184
337		POLYGON TEKNOLOJİ	22.177	2.500		
338	377	APSEN BİLİŞİM	21.808	2.459	10.858	1.549
339		GRID GROUP TEKNOLOJİ	21.773	2.455		
340	383	INSPIRİT	21.657	2.442	10.250	1.462
341	331	BİLGİTEK BİLGİ TEKNOLOJİLERİ	21.636	2.439	16.373	2.336
342	343	ENQURA	21.329	2.405	14.302	2.040
343		TDE BİLGİSAYAR	21.171	2.387		
344		İNFINİA MÜHENDİSLİK	20.895	2.356		
345		3 ARTI BİLGİ TEKNOLOJİLERİ	20.853	2.351		
346	424	PATİKA GLOBAL	20.781	2.343	7.697	1.098
347	301	DEMSİSTEM	20.710	2.335	21.720	3.098
348		CRM AKADEMİ	20.590	2.321		
349	351	TELETEK BULUT	20.579	2.320	13.198	1.883
350	311	BNK TEKNOLOJİ VE OFİS SİST.	20.366	2.296	20.221	2.885

(7) Formalis Information Technologies was renamed Next4biz Bilgi Teknolojileri A.Ş. in 2021 with a trade name change.



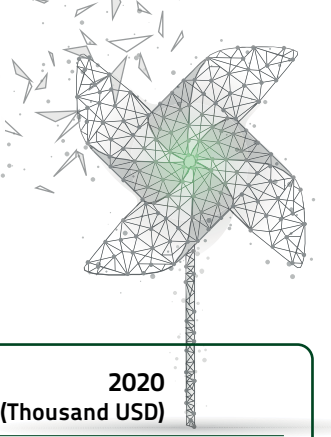
Top 500 ICT Companies in 2021 (By Sales Revenues)

Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
351	420	ATAK DOMAIN HOSTING	20.324	2.291	7.770	1.108
352	369	KONZEK TEKNOLOJİ	20.321	2.291	11.268	1.607
353		MONAD YAZILIM	20.089	2.265		
354	332	ORBİTEL	19.972	2.252	16.292	2.324
355		E-TUGRA	19.805	2.233		
356		MİSTAÇOĞLU BİLİŞİM	19.707	2.222		
357	326	EPRINT	19.682	2.219	17.120	2.442
358	318	TTM TELEKOMÜNİKASYON	19.577	2.207	19.039	2.716
359	365	PROYA	19.475	2.196	11.574	1.651
360	339	TEAMPRO	19.447	2.192	14.387	2.052
361	357	OPENPAYD TEKNOLOJİ	19.165	2.161	12.546	1.790
362	404	İNOBİM BİLİŞİM	19.140	2.158	8.584	1.225
363		İNTERSİS YAZILIM	18.975	2.139		
364	335	ADRESGEZGİNİ YAZILIM	18.921	2.133	15.385	2.195
365	281	VİZNET BİLİŞİM	18.564	2.093	24.207	3.453
366	462	NETAX BİLİŞİM	18.548	2.091	5.608	800
367	346	HITSOFT	18.522	2.088	14.177	2.022
368	328	ELCOBİL BİLİŞİM	18.501	2.086	16.406	2.340
369	254	TEKNOPARK PROJE	18.427	2.077	30.994	4.421
370	354	VERİMOR TELEKOMÜNİKASYON	18.276	2.060	12.889	1.839
371	304	ODYA BİLGİSAYAR	18.044	2.034	20.724	2.956
372	355	SET YAZILIM	17.991	2.028	12.804	1.827
373		TEKNİKS TEKNOLOJİ	17.975	2.026		
374	384	ÇÖZÜMTEK TEKNOLOJİ	17.770	2.003	10.020	1.429
375		NEKSGEN BİLİŞİM	17.591	1.983		
376	368	İNTECON BİLİŞİM	17.482	1.971	11.299	1.612
377	353	İNDEKSLINE	17.479	1.971	12.947	1.847
378	364	DIGITALENCY BİLİŞİM	17.379	1.959	11.586	1.653
379	349	BAYLAN OTOMASYON	17.323	1.953	13.313	1.899
380	330	ES DİL HİZMETLERİ	17.240	1.944	16.399	2.339
381	427	ARMAKOM	17.037	1.921	7.561	1.079
382		SOLİNER	17.022	1.919		
383		ETGİ GRUP BİLİŞİM	16.929	1.909		
384	382	ÇAMLICA BARKOD	16.877	1.903	10.281	1.467
385	398	C SİSTEM BİLİŞİM	16.861	1.901	8.807	1.256
386	482	BTECH	16.843	1.899	4.776	681
387	454	İSTAR ELEKTRONİK	16.810	1.895	5.833	832
388	360	EGEMSOFT	16.778	1.892	11.919	1.700
389	422	BEAM TEKNOLOJİ	16.642	1.876	7.743	1.105
390		NETBT	16.581	1.869		
391	358	AIMS ANALİTİK	16.570	1.868	12.317	1.757
392	386	MNS BİLİŞİM	16.444	1.854	9.980	1.424
393		BTM TEKNOLOJİ	16.305	1.838		
394		VBM - VERİ BİLGİ MERKEZİ	16.064	1.811		
395	276	ERPA	16.044	1.809	25.445	3.630
396	399	E-KALİTE YAZILIM	15.942	1.797	8.785	1.253
397		BİLGİ-TEK	15.912	1.794		
398	421	SENKRON YAZILIM	15.892	1.792	7.753	1.106
399	415	DDTECH	15.760	1.777	7.952	1.134
400	379	SENTEZ YAZILIM	15.724	1.773	10.683	1.524



Top 500 ICT Companies in 2021 (By Sales Revenues)

Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
401	367	CARETTA YAZILIM	15.350	1.731	11.314	1.614
402	348	BYS GRUP BİLİŞİM	15.347	1.730	13.539	1.931
403		ERA CONSULTING	15.048	1.697		
404	374	MACCOM TEKNOLOJİ	14.812	1.670	10.987	1.567
405	458	TEKTROSOFT	14.703	1.658	5.669	809
406	429	GESK ELEKTRİK ELEKTRONİK	14.581	1.644	7.529	1.074
407	408	KAYAPORT TEKNOLOJİ	14.511	1.636	8.280	1.181
408	388	BECOM BİLGİSAYAR	14.507	1.636	9.552	1.363
409	381	KALEM YAZILIM	14.506	1.635	10.326	1.473
410	400	SMARTMIND VERİ YÖNETİMİ	14.469	1.631	8.775	1.252
411	394	ETİ BİLGİSAYAR	14.343	1.617	9.153	1.306
412		TELEONE	14.255	1.607		
413	278	BLINK BİLİŞİM	14.157	1.596	25.378	3.620
414	416	FONETSAN BİLGİ TEKNOLOJİLERİ	13.965	1.574	7.944	1.133
415	392	TAKİPSAN BİLİŞİM	13.875	1.564	9.235	1.317
416	363	METOD BİLİŞİM HİZMETLERİ	13.868	1.563	11.700	1.669
417	347	AYRO TEKNOLOJİ	13.472	1.519	14.052	2.005
418		KOBİKOD TEKNOLOJİ	13.432	1.514		
419	419	VİSPERA BİLGİ TEKNOLOJİLERİ	13.321	1.502	7.809	1.114
420	401	VARGONEN TEKNOLOJİ	13.110	1.478	8.773	1.251
421		ZAFER BÜRO MAK.	12.885	1.453		
422	380	İKSAP BİLİŞİM	12.856	1.449	10.433	1.488
423	361	VENTURA	12.690	1.431	11.797	1.683
424		COMNET	12.459	1.405		
425	463	ERY BİLİŞİM	12.397	1.398	5.598	799
426	387	DAMALINK BİLİŞİM	12.355	1.393	9.618	1.372
427	411	DESPRO BİLGİ TEKNOLOJİLERİ	12.122	1.367	8.134	1.160
428	472	KMO BİLGİ SİSTEMLERİ	12.010	1.354	5.239	747
429	445	ESA BİLGİSAYAR	12.003	1.353	6.506	928
430	444	FİZ BİLİŞİM	11.706	1.320	6.513	929
431		INFODROM YAZILIM	11.704	1.320		
432	396	ATASAYAR TEKNOLOJİ	11.622	1.310	8.980	1.281
433	405	PETRAN	11.450	1.291	8.509	1.214
434		NWSESYS YAZILIM	11.444	1.290		
435	440	BADEL BİLGİSAYAR	11.372	1.282	6.549	934
436	442	YONGA TEKNOLOJİ	11.093	1.251	6.540	933
437	435	VERİBİLİM YAZILIM	11.013	1.242	6.869	980
438	434	GESA İLETİŞİM	10.996	1.240	6.965	994
439	376	KOLAYSOFT TEKNOLOJİ	10.784	1.216	10.884	1.553
440		LİBERTA YAZILIM	10.778	1.215		
441		ARKSİGNER YAZILIM	10.768	1.214		
442	490	ALTİS TEKNOLOJİ	10.708	1.207	4.375	624
443	372	EPLATFORM	10.704	1.207	11.091	1.582
444	460	İLETİŞİM YAZILIM	10.625	1.198	5.658	807
445	371	MODEL BİLGİ İŞLEM	10.599	1.195	11.123	1.587
446	473	DİGİLERA BİLGİ TEKNOLOJİLERİ	10.558	1.190	5.206	743
447		MAİNTY TEKNOLOJİ	10.381	1.170		
448		VERİPORT BİLİŞİM	10.365	1.169		
449	425	BİRLEŞİK UZMANLAR	10.310	1.162	7.588	1.082
450	426	PRM YAZILIM	10.243	1.155	7.579	1.081



Top 500 ICT Companies in 2021 (By Sales Revenues)

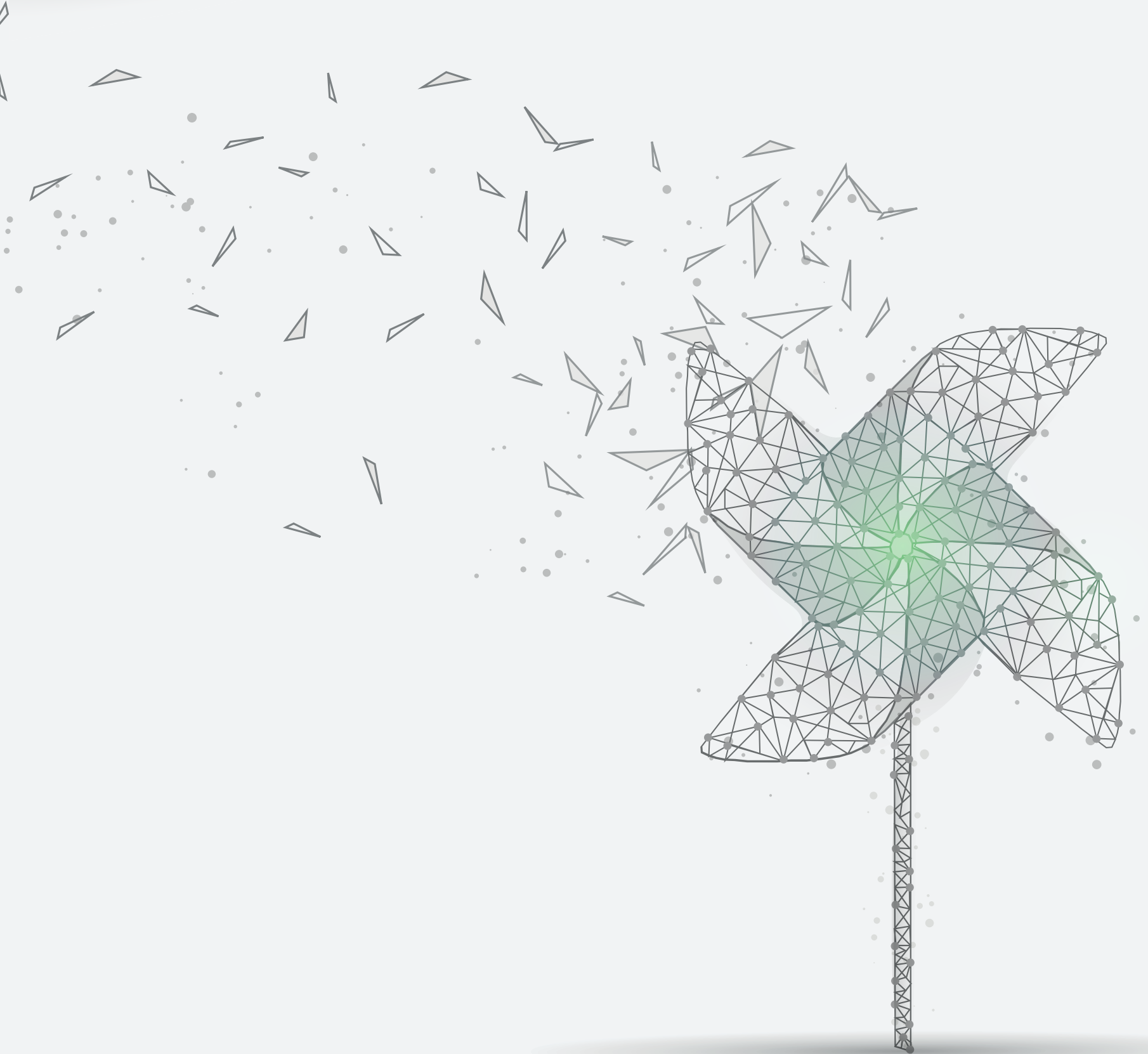
Rank 2021	Rank 2020	Company Name	2021 (Thousand TL)	2021 (Thousand USD)	2020 (Thousand TL)	2020 (Thousand USD)
451	450	REGNA BİLGİSAYAR	10.189	1.149	6.312	900
452	430	TRTEK YAZILIM	10.099	1.139	7.496	1.069
453	423	INNTHEBOX YAZILIM	10.077	1.136	7.720	1.101
454	433	SPRO TEKNOLOJİ	10.055	1.134	7.183	1.025
455	413	CSA DANIŞMANLIK	10.032	1.131	8.090	1.154
456	439	PRATİK İLETİŞİM	10.001	1.128	6.709	957
457		EPOZZY TEKNOLOJİ	9.774	1.102		
458		İLEKA	9.766	1.101		
459	464	BİNBİRÇEŞİT ELEKTRONİK	9.707	1.094	5.585	797
460	468	LUPE YAZILIM	9.681	1.091	5.452	778
461	391	ASİST BİLGİ TEKNOLOJİLERİ	9.660	1.089	9.242	1.318
462	402	SATKO TEKNOLOJİ	9.651	1.088	8.741	1.247
463	412	METASOFT	9.624	1.085	8.106	1.156
464	389	İNTRA BİLİŞİM	9.428	1.063	9.331	1.331
465		VERİBOX TEKNOLOJİ	9.302	1.049		
466	432	GELİŞİMPARK	9.259	1.044	7.393	1.055
467	457	ARYA IT	9.175	1.034	5.699	813
468		SUPPLY CHAIN WIZARD	9.093	1.025		
469	397	AGC ERP	9.090	1.025	8.858	1.264
470	488	AGC YAZILIM	9.046	1.020	4.470	638
471	493	ODYA BİLİŞİM	8.982	1.013	4.264	608
472		DAHI BİLİŞİM	8.972	1.011		
473	478	TEKNONET BİLGİSAYAR	8.946	1.009	4.995	713
474	393	TTG INTERNATIONAL	8.942	1.008	9.172	1.308
475		İDESSE	8.921	1.006		
476		İNK SİSTEM BİLİŞİM	8.900	1.003		
477	483	ATÖLYE15 YAZILIM	8.889	1.002	4.688	669
478	499	NAR SİSTEM	8.878	1.001	3.946	563
479	479	BTA İLETİŞİM	8.784	990	4.959	707
480		ASOS BİLİŞİM	8.695	980		
481	481	İNVİO BİLİŞİM	8.685	979	4.816	687
482	449	BİLFÖ BİLGİSAYAR	8.676	978	6.318	901
483		İNFOLINE BİLGİ TEKNOLOJİLERİ	8.623	972		
484	474	PIKSEL BİLGİ VE İLETİŞİM	8.603	970	5.200	742
485	431	GOVTEK TEKNOLOJİ	8.482	956	7.401	1.056
486		BERKUT TEKNOLOJİ	8.419	949		
487		KALEPRO TEKNOLOJİ	8.374	944		
488		İMZA BARKOD YAZILIM	8.340	940		
489	491	ANALYTHINX BİLİŞİM	8.326	939	4.360	622
490		DVM TEKNOLOJİ	8.308	937		
491	475	NACSOFT YAZILIM	8.049	907	5.103	728
492	447	BNK TEKNOLOJİ VE BİLİŞİM SİST.	8.049	907	6.366	908
493	461	İNERA BİLİŞİM	7.986	900	5.626	803
494		KARGOPARK YAZILIM	7.967	898		
495		PRODASOFT	7.780	877		
496		GVG DANIŞMANLIK	7.702	868		
497	428	TMS MOBİL	7.687	867	7.543	1.076
498		GİLTAŞ	7.665	864		
499	471	RMİRA TEKNOLOJİ	7.603	857	5.286	754
500	466	OLGU BİLGİSAYAR	7.538	850	5.494	784





COMPANY PROFILES

TURKEY 2021



65



Bekir Alp Sayın
General Manager

Founded in 1992 by 5 founding partners who knew each other from the university term, BBS is one of the most important Information Technologies system integrators in our country today. BBS operating in all areas of hardware, software and services, which are 3 important areas that determine the IT sector; provides solutions to meet the needs of its customers with its strong staff.

- Server & Storage Solutions
- System and Network Infrastructure Solutions
- Integrated Communication Solutions
- Information Security Solutions
- Professional Services
- Consultancy Services
- Software Solutions

Bilgi Birikim Sistemleri has the world's leading brands in its solution and product portfolio. Creating the technical infrastructure, which is a prerequisite for realizing the solutions offered by these brands, has been one of the most important

**65. BİLGİ BİRİKİM SİSTEMLERİ ELEKTRONİK VE
BİLG. END. TİC. LTD. ŞTİ.**
YENİ SAHRA MAH. FATİH CAD. NO: 8
ATAŞEHİR / İSTANBUL

Phone Number: (216) 373 98 00
Year Established: 1992
Company Official: BEKİR ALP SAYIN
Personal Number: 165
E-mail: iletisim@bilgibirikim.com
Web Address: www.bilgibirikim.com

issues of BBS. For this purpose, all kinds of training and seminar activities have been followed and a company that serves its customers with high-level certification staff.

BBS is aware that the work carried out should provide customer satisfaction at the highest level and knows very well that the way of this is through quality service. For this purpose, it has a fairly competent quality management system. TSI Service Qualification Certificate, ISO9001 Quality Management System Certificate, ISO 20000—1 Information Technology Services Management and ISO27001 Information Security Management System documents are the building blocks that make up this powerful quality management system. BBS is even more powerful in the field of information security by adding TSI-Type A Infiltration Test Company Certificate to its certificates in 2019 has been reformed. BBS is also a member of the Quality Association and the first IT company to participate in the National Quality Movement conducted by the Quality Association.

Serving in the Information Technologies sector, our company focused all its attention on customer satisfaction. Customer satisfaction is directly proportional to quality of the works carried out by the company

Based on this finding, Bilgi Birikim Sistemleri defined his Quality Policy as follows;

- To be a company whose sales power and service capacity are high,
- To adopt continuous development a company principle,
- To constantly keep up with developing technology and realize necessary works which will enable our personnel to have a good grasp on developing technology
- To take necessary actions for improvement of the work and keep related mechanism dynamic and functional by evaluating the customer complaints and suggestions concerning works performed in order to provide customer satisfaction at the highest level,
- To regard the customer satisfaction as the happiness of our employees.



Net Sales Revenues from IT Activities (Thousand TL):

2020	192,608
2021	297,511

MANAGED SERVICES PROVIDER

Leave your basic IT operations to Bilgi Birikim Sistemleri that has vertical competency with its wide technical team.

Your team can focus value-added projects while we are applying the best solutions to your IT systems. With monitoring systems, monthly reports and assessment / improvement meetings, we can manage your IT systems together.

- Helpdesk Management
- Field Support Services Management
- Managed Services (NOC & SOC)
- Managed SIEM Service
- 7x24 Network & System Monitoring and Response Service
- 7x24 SIEM Monitoring and response
- 7x24 EDR Monitoring and response



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 Yeni Sahra Mah. Fatih Cad. No: 8 Ataşehir / İstanbul P.K 34746  (0216) 373 98 00

dataliva



Raid Bader
CEO

Creating a Corporate Budgeting Culture is Our Most Significant Value Added

The products of Dataliva Bilişim A.Ş., which achieved being among the top 10 companies in the category of “Budgeting solution provider” in Europe in 2022, have been used by more than 6,000 corporate users in 20 different sectors for 26 years. Livabudget and Livaclick, the products of Dataliva, have been used by more than 250 national and international companies of all sizes. With budgeting, forecasting, financial planning, business intelligence, and data reporting features, Livabudget and Livaclick corporate performance management (CPM) systems produce solutions using business intelligence for the managerial decision-making support processes of organizations in the pharmaceutical, chemical, construction, retail, defense, textile, marine, automotive, auto spare parts, health, agriculture, mining, transportation, furniture, security, cleaning, hospitality, aviation, medical, education, and sports industries, etc.

DATALİVA BİLİŞİM HİZMETLERİ A.Ş.

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In addition to its off-the-shelf digital solutions, Dataliva also offers corporate budgeting, business intelligence, reporting, fintech SAP consultancy, and special digital transformation solutions that can be customized according to the business performance structure.

At Dataliva, our most significant goal is to contribute to the corporate budgeting culture for all businesses through the technologies we develop.

“Livabudget is a key that can open all doors”

Livabudget CPM solution claims to be a unique product that we have developed together with our stakeholders from all industries with our common know-how for 26 years and has features that are not offered by many similar applications. With its business intelligence that can predict the administrative processes of businesses from A to izzard, our Livabudget solution is like a smart key; it can open all doors where businesses look for a solution in future planning.

Livabudget runs in integration with the ERP solutions and/or Excel. It can be integrated with SAP, Oracle, Infor, Dynamics, Logo, Micro, Canias, and other ERP systems.

Whether a single company or a holding, Livabudget’s interactive budgeting feature significantly improves the performance of the customer’s budget process by improving collaboration across all departments. It allows our customers to generate solo and consolidated budgets, budget estimates, and revised budgets, perform scenario analyses, and implement various regulatory standards, including Tax Procedure Law (TPL) and International Financial Reporting Standards (IFRS) with a single click.

LivaBudget, which utilizes LivaClick’s business intelligence capabilities, help customers make the most proper business decisions to achieve their goals while also offering various financial performance and management dashboards, and reports. Budgeting enables the visualization of actual and historical data, scenario comparison, and optimization of budget factors, enabling them to make intuitive decisions.

LivaBudget involves all business units in the solution process and creates the desired corporate budget culture by generating interactive reports, and it enables the dissemination of this culture within the organization.

Additional solutions tailored to customer needs

It generates flexible and detailed solutions for the customer’s specific needs. The platform also has simple customization options, such as adding new features and modifying features as required by the customers.

Thanks to the authorization module, an interactive budget can be generated by involving all business units.



livabudget

Corporate
Performance Management

Budgeting

Forecasting

Financial Consolidation

& Decision Support

LivaBudget involves all business units in the solution process and creates the desired corporate budget culture by generating interactive reports, and it enables the dissemination of this culture within the organization.

livaclick

Business Intelligence
& Reporting

Financial Reports

Management Reports

Performance Reports

LivaClick is the most powerful solution for modern BI. No matter how big or complex your data is, LivaClick will help you do more with it and easily unify all your data sources in a single view.



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Onur Turan
General Manager

DDTECH is a technology company that designs new generation platforms suitable for digital transformation needs!

Turkey's first digital transformation agency, DDTECH, was established in 2018 with the aim of starting domestic digital transformation and providing products and solutions for companies' digital transformation needs, with over 20 years of experience. Acting with the awareness of sustainability since the first day of its journey, it has built all the solutions it has developed on the principle of becoming "Paperless. It continues as a group of companies with a team of 90+ experts in its field and three different companies. These three companies, which offer products and solutions in the digitalization journey, serve at their location in Bilişim Vadisi, which is Turkey's technology base.

DDTECH Group of Companies includes Digital Kurye, which is the first in the world to provide services in the field of digital contract management and identity verification through couriers at the door, and KnowYourX, which develops products that allow

person and identity verification through both remote and face-to-face channels. DDTECH, acting as a locomotive, with its mission as a product factory and platform manufacturer, designs the domestic-national solutions developed for the digitalization needs of institutions in accordance with sectoral needs, combines them with all necessary software and services, and carries out end-to-end projects for the digital transformation needs of customers who want to differentiate in the market. DDTECH Group of Companies designs all the solutions it develops in accordance with EU Standards and all regulations in Turkey by negotiating with TÜBİTAK Bilgem and the Republic of Turkey Digital Transformation Office.

Developer of leading technologies in Turkey

In the first years of its operation, DDTECH played an important role in the digitalization journey of companies with the products and solutions it developed especially in digital signature and archive technologies. It is not limited to this field, but continues to offer solutions suitable for the verification needs of companies from every sector with its studies on digital verification technologies.

DDTECH, which has its own R&D, Design, Project, Sales and Marketing teams, offers fast and reliable solutions to its customers as a pioneering company that first sees the need for digital transformation in Turkey and develops innovative technologies in this direction. In this context, at the end of 2021, Turkey's two largest GSM operators won the tenders for "Signing Documents with the T.C. Identity Cards" and broke new ground in Turkey with these projects that were completed. This project developed by DDTECH has facilitated the lives of millions of subscribers in thousands of shops.

Opening to the Global Markets

Continuing to move forward with the aim of taking part in global markets and exporting its products abroad, DDTECH has created the license structure, language features and certifications of all its products in line with this goal. Our investments in the global market continue, especially in Eastern Europe and the Middle East. Supporting these steps by opening an office in Estonia in 2021, DDTECH is opening up to new markets in the international arena with its sales and marketing activities in Azerbaijan.

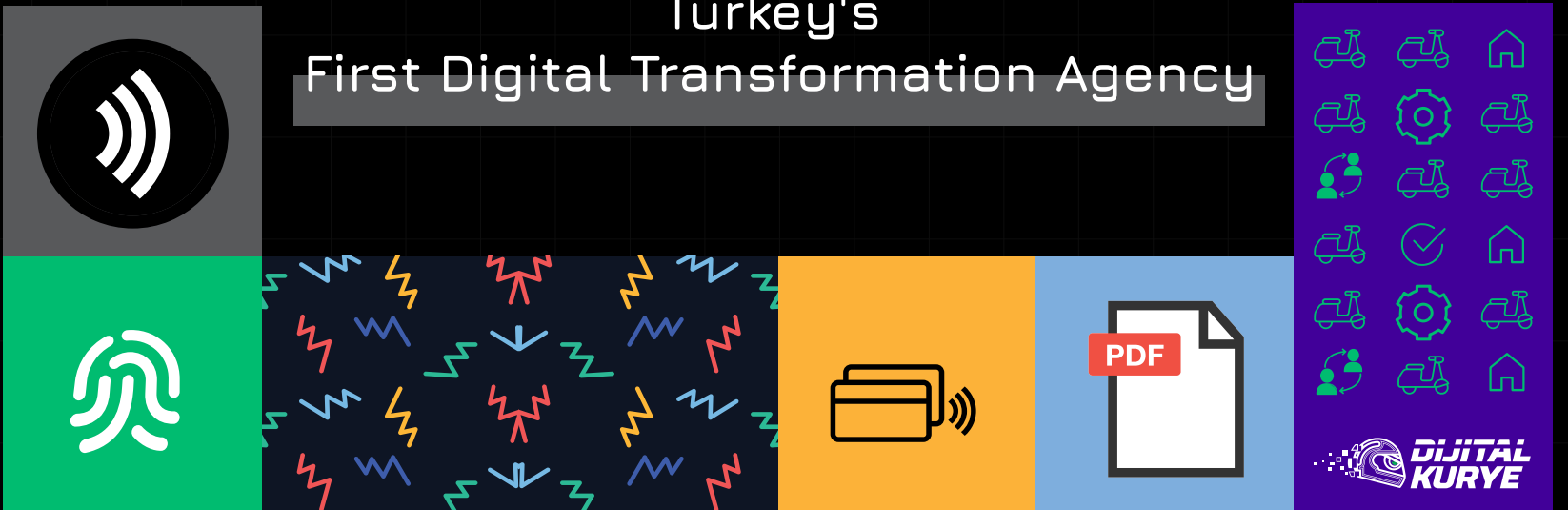
399. DDTECH-DİJİTAL DÖNÜŞÜM TEKNOLOJİ HİZMETLERİ A.Ş.

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Turkey's
First Digital Transformation Agency





Mehmet Ali Akarca
General Manager

For over 75 years, we have been doing our best to carve out a better future for our world, our country, our society and our customers!

KoçSistem proudly leads new transformations with its industrial perspective, market oriented product approach, qualified human resources, R&D studies shaping the technology!

The company digitalizes entire chain of value of organizations on digitalization path with its innovative products and solutions that addresses the requirements of different industries.

It offers all new generation technologies, mainly big data, advanced analytics, IoT, Blockchain, digital workforce RPA technologies, AI, smart cities, cyber security, cloud technologies, by forming strategic partnerships with the largest technology developers.

Leading information technologies industry for more than 75 years, KoçSistem maintains its "The Most Valuable IT Brand" of Turkey title for the third time in a row in "The Most Valuable Brands of Turkey - Turkey 100" Survey of BrandFinance; also continues its leadership as being "Favorite IT Company" in "Favorite Companies" of Turkey survey of Capital Magazine.

Leader of IT Industry: KoçSistem is "The Most Valuable IT Brand" and "Favorite IT Company" of Turkey!

Internet of Things&Advanced Analytics: KoçDigital, a subsidiary of KoçSistem, connects physical objects through "Platform 360" and enables its clients to combine its assets and manage entire digital transformation process. It optimizes their chain of value and also ensures that its clients collect and process data from different sources, make predictions, optimize operations and create value from data.

Business Solutions: KoçSistem makes customer experience perfect from supply chain, procurement and HR to operations and provides service to its clients ranging from mobile enterprise solutions, development services, oneframe, devops structures, Digital Work Force (RPA), HR solutions, ERP, and e-Government solutions.

Digital Publication: KoçSistem redefines digital publication with Pixage product, ensures that screen and broadcast streaming is managed from a single center with intelligent screen management solutions and enables to contact with the audience appropriately.

Data Center and Cloud: With three data centers that have a strong technological infrastructure, KoçSistem provides business continuity for organizations thanks to Maximus. It also offers different technologies to its clients with hybrid cloud solutions.

Security: Having the first 7/24 Security Operations Center of Turkey, KoçSistem provides end-to-end services for protection and increases security level while reducing costs through cloud infrastructure as well as client specific solutions.

Communication Network&Voice: Experienced KoçSistem teams guarantee maximum performance for networks and communications while building the technologies that will carry organizations to the future.

Workstations: KoçSistem provides products and services from hardware and software to consultancy and from on-site maintenance to desktop management. It allows remote working and remote management of all devices.

11. KOÇSİSTEM BİLGİ VE İLETİŞİM HİZMETLERİ A.Ş.

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For over 75 years, we have been doing
our **best** to carve out a better future for
our world, our country, our society and
our customers



Future with KoçSistem

#BETTER

#MOREDIGITAL



www.kocsistem.com.tr



KoçSistem
DISCOVER THE FUTURE

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Gökhan Ilgıt
General Manager

Komtera Teknoloji A.S. was incorporated of merging 2 distribution companies, Komtera Bilisim Teknolojileri Ltd. Sti. and Lidyum Bilisim Teknolojileri Ltd. Sti which were leaders in their markets with their distribution, solutions and services in the field of information security, and joined their forces in 2016 under the same roof. With over 20 years of know-how and experience in IT security, Komtera is the Turkish distributor of the world's leading IT security software and hardware products. We have expert sales and technical support staff, an extensive network of solution partners and a wide range of customer references throughout Turkey. As such, we offer professional products, solutions and services in the field of IT security, network security and system integration; an area which has become ever more critical today.

Always keeping abreast of the latest developments in technology, Komtera provides product sales and technical support services to large, medium and small enterprises through its solution partners in the industry with a view to offering new solutions to its customers.

Komtera Teknoloji A.S. has a product portfolio that is in compliance with KVKK (Personal Data Protection Law) as well as Law No. 5651 in the fields of data security, identity management, log collection and storage; we have also recently attained full KVKK compliance as an enterprise.

Working with an end-to-end security principle, Komtera offers a wide range of solutions using the world's best product range in areas such as server protection solutions, data loss prevention and encryption, database security, web security, endpoint security, network security, risk management, security solutions for the cloud, security management, security information and event management, mobile device security, UTM solutions, ID authentication solutions, user and server activity tracing, vulnerability analysis solution, digital forensics, network access control solution, web application security, e-mail security and end-user security as well as backup and data recovery Solutions, distributed denial of service (DDOS), server load balancing, web application security, malicious BOT traffic management, Video Recording and Privileged Access Management (PAM) solutions

Komtera Teknoloji A.S., continues to enhance its strong position in the industry with a partnership with SecHard in 2022, fully local and national solution which created a new vision to Zero Trust offering integrated features such as security Security Hardening, Privileged Access Management, Asset Management, Vulnerability Management, Risk Management, Device Management, Performance Monitoring, TACACS+ Server and Syslog Server.

113. KOMTERA TEKNOLOJİ A.Ş.

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SECHARD

Complete Zero Trust



Complete Zero Trust is now possible!

 **komtera**
TECHNOLOGY

En güncel tehditlere karşı dünyada tek 'Complete Zero Trust' sağlayan SecHard'ın
Türkiye'deki resmi dağıtıcısı Komtera Teknoloji!
Sorularınız için bizimle iletişime geçebilirsiniz.



About Acronis

Acronis unifies data protection and cybersecurity to deliver integrated, automated cyber protection that solves the safety, accessibility, privacy, authenticity, and security (SAPAS) challenges of the modern digital world. With flexible deployment models that fit the demands of service providers and IT professionals, Acronis provides superior cyber protection for data, applications, and systems with innovative next-generation antivirus, backup, disaster recovery, and endpoint protection management solutions powered by AI. With advanced anti-malware powered by cutting-edge machine intelligence and blockchain based data authentication technologies, Acronis protects any environment – from cloud to hybrid to on premises – at a low and predictable cost.

Founded in Singapore in 2003 and incorporated in Switzerland in 2008, Acronis now has more than 2,000 employees and offices in 34 locations worldwide. Its solutions are trusted by more than 5.5 million home users and 500,000 companies, and top-tier professional sports teams. Acronis products are available through over 50,000 partners and service providers in over 150 countries and 26 languages.

Prevent client downtime and data loss with essential cyber protection

Acronis Cyber Protect Cloud unites backup and next-generation, AI-based anti-malware, antivirus, and endpoint protection management in one solution. Integration and automation provide unmatched ease for service providers – reducing complexity while increasing productivity and decreasing operating costs.

The world's best backup and recovery

Full-image and file-level backup and recovery to safeguard workloads on more than 20 platforms – with near-zero RPOs and RTOs.

Enhanced with essential cyber protection at no cost

Advanced AI-based behavioral detection engine stops malware, ransomware, and zero-day attacks on client workloads. Leverage the solution that's a leader in independent testing (VB100, AV Test, AV-Comparatives, ICSA Labs)

With protection management built for MSPs

Integrates data protection, cybersecurity, and endpoint management into a single solution with centralized management. Seamless integration with RMM and PSA systems.

COMPREHENSIVE CYBER PROTECTION

Layered protection built to address all
cyberthreats — today and tomorrow



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Volkan Duman
General Manager

Experience “managed services” and “Cloud computing” beyond limits with vMind.

While vMind maintains its commitment to the culture and environment in the countries in which it operates; It is proud of the 99% customer satisfaction it has achieved in its journey with the vision of being a pioneer and leader in the development of the sector in the field of cloud computing with its core business, managed services and the portvMind brand.

vMind, a new generation business that consistently achieves its growth targets with the influence of its professional staff and technical know-how; With a tailor's sensitivity, it provides innovative, sustainable and always customer-oriented solutions and services to organizations to meet the IT requirements of today and the future.

Offering secure and high-performance environments to its customers, including remote office work platforms, disaster recovery systems, service-based ERP and BI applications, vMind also offers cost-effective, easily accessible platform options and solutions with the portvMindExpress brand specially designed for SMEs.

vMind, which was established with full domestic investment and located within YTÜ Technopark; It has the ability to manage approximately 90% of the workload of your IT teams in terms of cloud computing with managed services and the PortvMind brand on your behalf.

Each and every customer of vMind can make its service preference either as the cloud, local or hybrid. Regardless of their preferences, Thanks to experienced technical staff and vMind corporate know-how, the quality of service they receive is always provided at international quality standards, with a three-nines Up-time guarantee.

Solution is not on Local, Solution is at Cloud.

vMind is reinforcing its market leadership of the high quality, optimum solutions targeted international customer base and with its subsidiary vMindJV, it aims to be superior in a large geography that includes our country. While providing original, cost-effective and high-quality services to the SME's which expect consultancy and higher quality of service, PortvMindExpress wants to become a global power in cloud computing.

In addition to the portvMindExpress services specially designed for SMEs and enriched with technological collaborations, it will continue to offer easy-to-manage, value-added, integrated service packages with high quality servers of portvMind for the special customer segment that expects boutique service.

vMind, which has a Tier-3+ data center platform located in three different geographical locations; It continues to be a reliable port. PortvMind, offers high quality managed services with four-nines continuity equipped with international standards on the infrastructure which is isolated from the internet. It can flexibly provide PortvMind services to its customers in more than 20 countries, spread over a wide geography.

We group our services that can be customized according to customer needs as below.

- Platform aaS
- Backup aaS
- Disaster Recovery aaS
- Business Continuity aaS
- IT Management aaS
- VDI aaS
- SAP Hana aaS
- HPC aaS
- Infrastructure aaS
- Security aaS
- Docker and Kubernetes Technologies

152. VMİND BİLGİ TEKNOLOJİLERİ A.Ş.

YTÜ TEKNOLOJİ GELİŞTİRME BÖLGESİ
ÇİFTEHAVUZLAR MH. ESKİ LONDRAASFALTI CD.
KULUÇKA MRK. B1 BLOK NO: 151 / 1D / 201
ESENLER / İSTANBUL

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Company Official: VOLKAN DUMAN
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Web Address: www.vmind.com.tr

Do you know these?

90%* of your workload in the digital transformation journey can be covered with PortvMind.



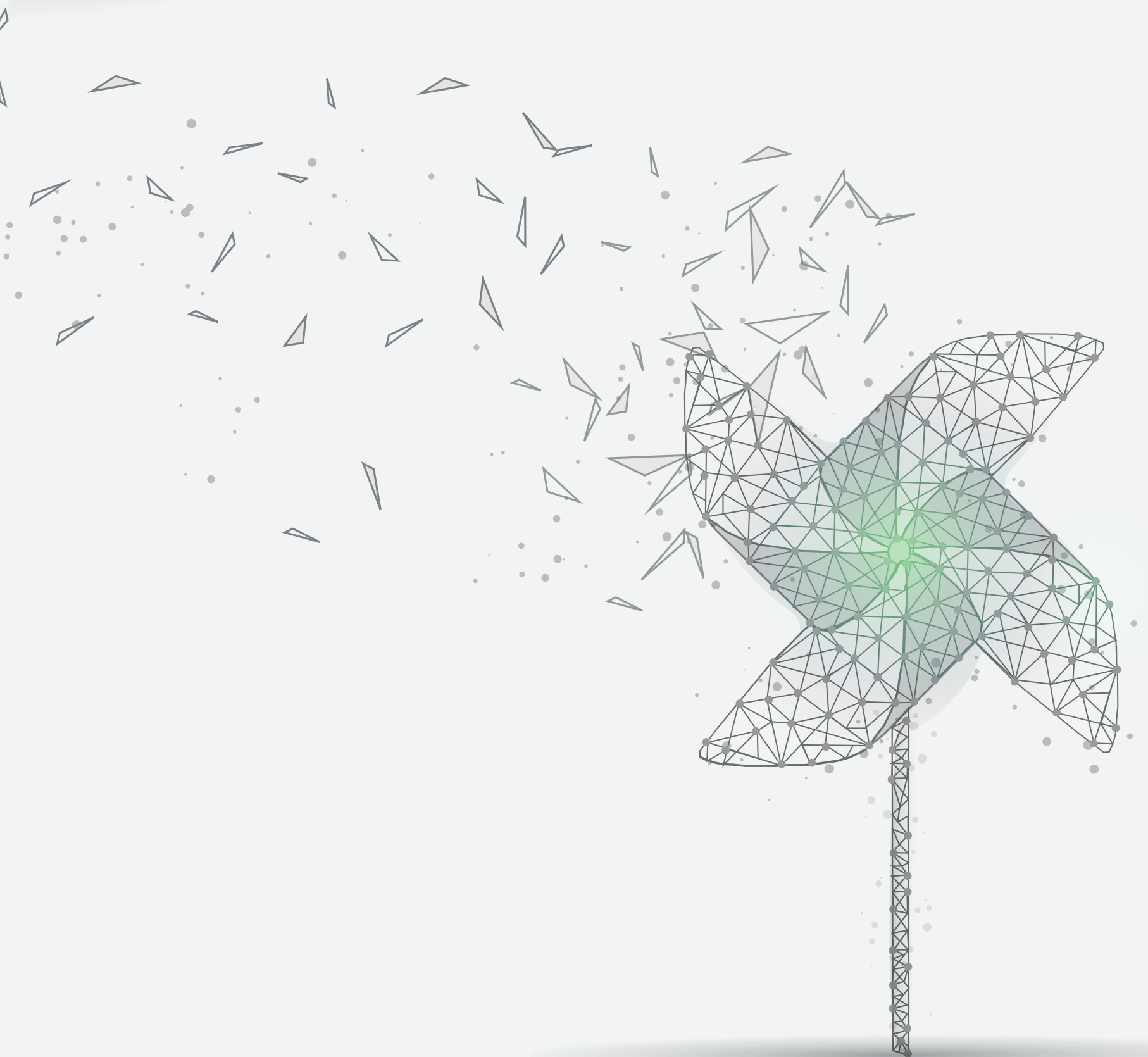
* With PortvMind Cloud and vMind Managed Services...







COMPANY INFORMATION



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142

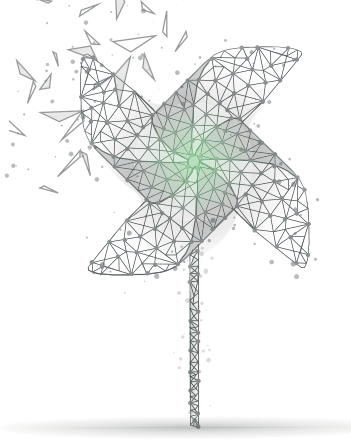
AKTEK BİLGİ İLETİŞİM TEKNOLOJİSİ SAN. VE TİC. A.Ş.
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6

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441

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124

ARTI VE ARTI BİLGİ TEKNOLOJİLERİ HİZM. SAN. TİC. A.Ş.
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35

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254

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130

ARVENTO MOBİL SİSTEMLER A.Ş.
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ARYA IT BİLİŞİM A.Ş.
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109

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24

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83

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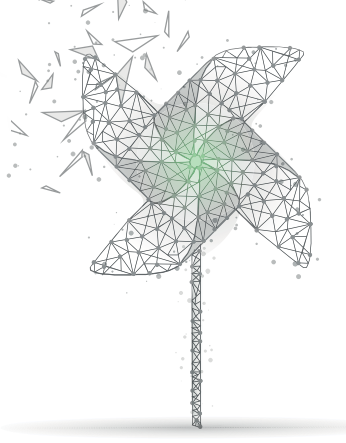
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AYDIN YAZILIM VE ELEKTRONİK SAN. A.Ş.

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302

B&B BİLİŞİM BİLGİSAYAR ELEKTRONİK END. VE OFİS OT. SİS. SAN. TİC. LTD. ŞTİ.

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BADEL BİLGİSAYAR İTH. İHR. PAZ. LTD. ŞTİ.

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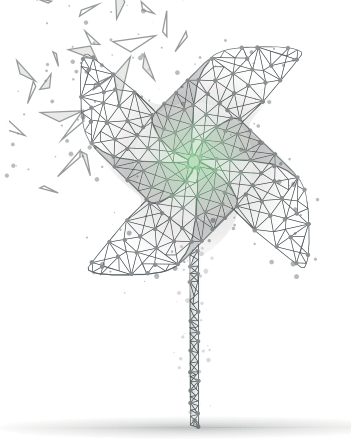
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459

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78

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154

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157

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350

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73

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479

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386

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402

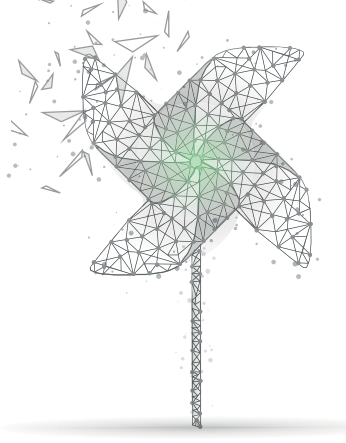
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210

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CITS BİLİŞİM HİZMETLERİ VE YAZILIM SAN. TİC. A.Ş.

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CORNING OPTİK İLETİŞİM SAN. LTD. ŞTİ.

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348

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325

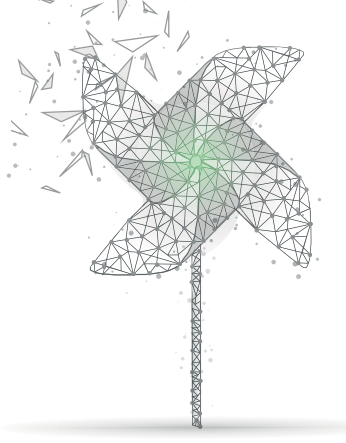
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321

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490

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203

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213

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132

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280

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160

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388

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396

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29

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133

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179

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190

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150

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43

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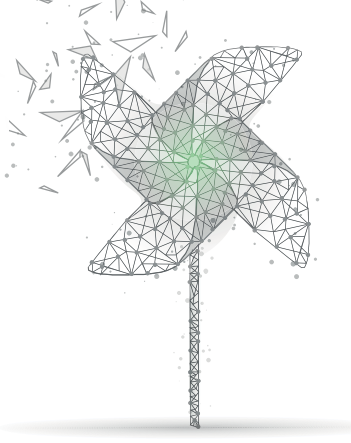
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457

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306

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40

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316

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166

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249

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430

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Executive: EGEMEN KAYA

282

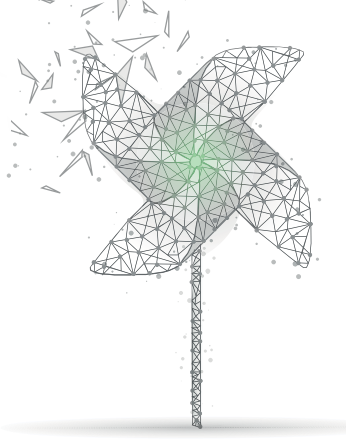
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84

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198

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466

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339

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256

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25

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123

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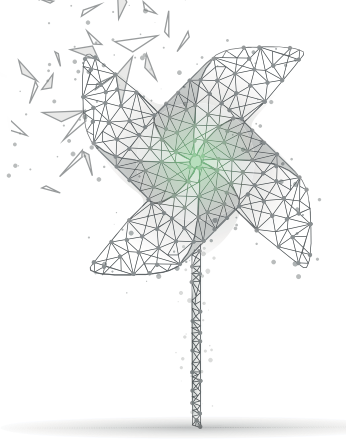
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340

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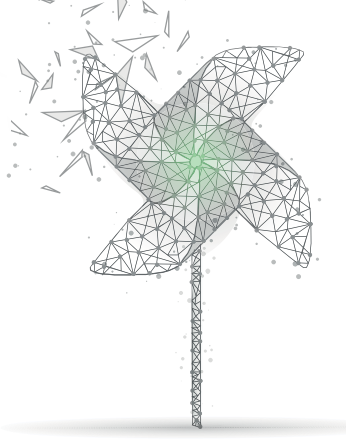
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181

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409

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487

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218

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101

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22

KAREL ELEKTRONİK SAN. VE TİC. A.Ş.
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494

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428

KMO BİLGİ SİSTEMLERİ MÜŞAVİRLİK A.Ş.
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418

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11

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334

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439

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175

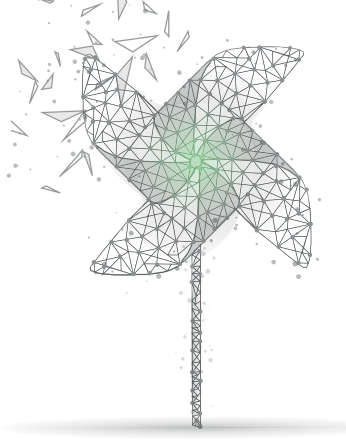
KOMTAŞ BİLGİ YÖNETİMİ DANIŞMANLIK VE TİC. A.Ş.
ATATÜRK MAH. ERTUĞRUL GAZİ SOK. METROPOL İSTANBUL SİT. C1 BLOK APT. NO:2/B , D:C1 343 KAT:23 ,34758 ATAŞEHİR/İSTANBUL
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10

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148

LEXMARK BİLGİ İŞLEM ÜRÜNLERİ TİC. LTD. ŞTİ.

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197

LİDYA BİLİŞİM TEKNOLOJİ SİST. SAN. VE TİC. A.Ş.

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250

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M PLUS TURKEY -

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220

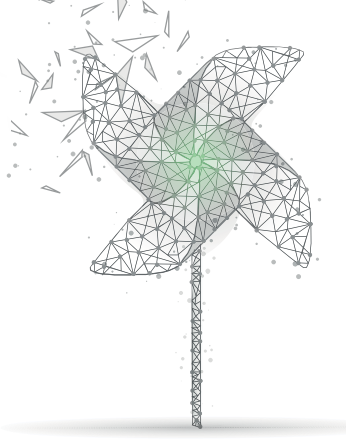
MEGA BİLGİSAYAR TİC. LTD. ŞTİ.

HOCA AHMET YESEVİ MAH. BEKİR YILDIZ BULV.
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52

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375

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366

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94

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234

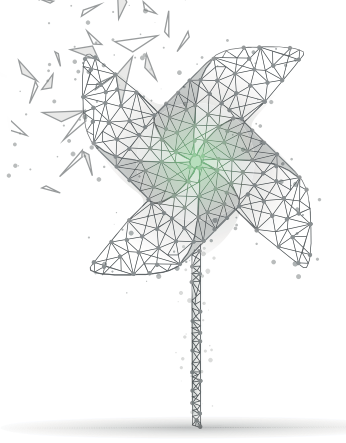
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61

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263

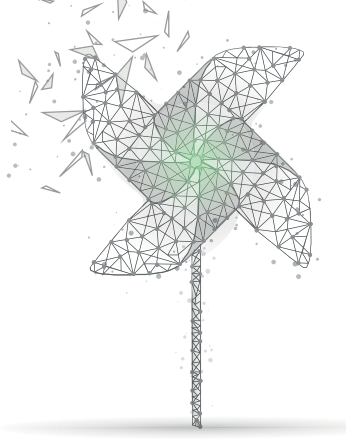
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59

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290

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359

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317

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219

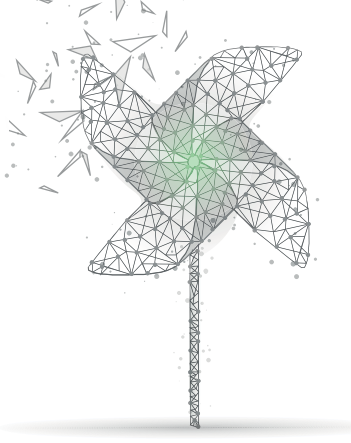
RDC PARTNER BİLİŞİM DANIŞMANLIK VE TEKNOLOJİ HİZ. A.Ş.
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410

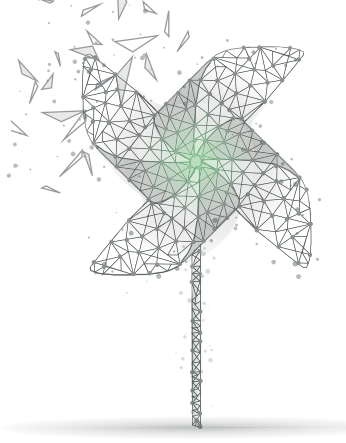
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İÇERENKÖY MAH. TOPÇU İBRAHİM SOK. NO:8/10D İÇ
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- 42** **SOFTTECH YAZILIM TEKNOLOJİLERİ ARAŞ. GELİŞ. VE PAZ. TİC. A.Ş.**
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- 99** **SOFTWAREONE TURKEY BİLİŞİM TEKNOLOJİLERİ TİC. A.Ş.**
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- 196** **SOITRON SİBER GÜVENLİK SERVİSLERİ A.Ş.**
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- 382** **SOLİNER BİLGİ TEKNOLOJİLERİ YAZ. SAN. VE TİC. A.Ş.**
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- 16** **STM SAVUNMA TEKNOLOJİLERİ MÜHENDİSLİK VE TİC. A.Ş.**
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- 189** **STRATUS BİLİŞİM SİSTEMLERİ TİC. A.Ş.**
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- 468** **SUPPLY CHAIN WIZARD TEKNOLOJİ LTD. ŞTİ.**
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- 295** **SYS TELEKOMÜNİKASYON BİLGİSAYAR ELEKTRONİK SAN. VE TİC. A.Ş.**
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- 474** **T.T.G. ULUSLARARASI TELEKOMÜNİKASYON İLETİŞİM HİZ. TİC. LTD. ŞTİ.**
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- 51** **TARNET TARIM KREDİ BİLİŞİM VE İLETİŞİM HİZ. SAN. VE TİC. A.Ş.**
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98

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69

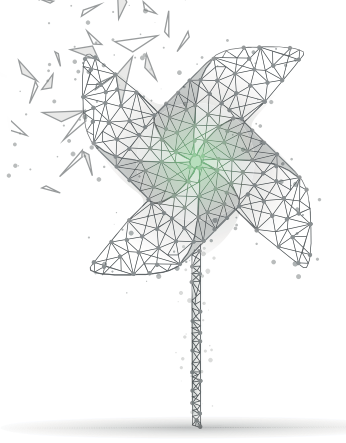
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2

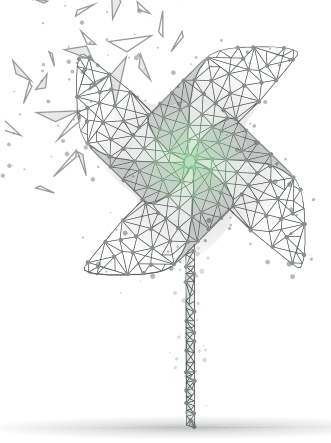
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3

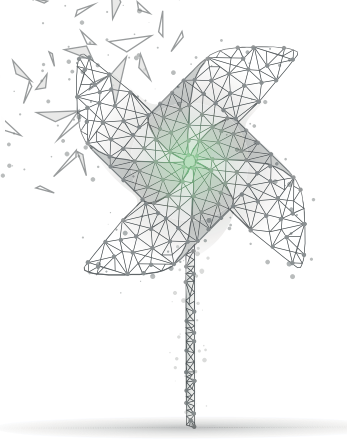
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